



PROSPERITY WEAVING MILLS LTD.

ISO 9001 Gots, OCS, GRS, RCS, OEKO-TEX, STeP, Indetex, regenagri, CMIA Certified Company.



INDITEX



NAGINA HOUSE, 91-B-1, M.M ALAM ROAD, GULBERG - III, LAHORE - 54660, PAKISTAN.

TEL: +92 - 42 357 56270 - 77, +92 - 42 357 54811-16

E-mail: fabric@nagina.com, info@nagina.com

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT DECEMBER 31, 2025

	Un-Audited December 31, 2025	Audited June 30, 2025
Note	Rupees	
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital	400,000,000	400,000,000
Issued, subscribed and paid up capital	184,800,000	184,800,000
Reserves	2,160,246,114	2,021,650,593
Revaluation surplus on land	207,888,634	207,888,634
TOTAL EQUITY	2,552,934,748	2,414,339,227
LIABILITIES		
NON-CURRENT LIABILITIES		
Long term finances	4 1,698,685,127	1,453,560,268
Employee retirement benefits	313,090,269	285,566,178
Deferred taxation	100,353,761	33,353,761
	2,112,129,157	1,772,480,207
CURRENT LIABILITIES		
Trade and other payables	1,164,175,231	1,024,101,094
Accrued interest / mark-up	47,272,010	43,364,251
Short term borrowings	5 1,339,272,962	1,100,553,395
Current portion of long term finances	387,011,188	424,124,916
Provision for taxation and levies	190,230,988	315,122,536
Unclaimed dividend	7,577,575	7,318,034
	3,135,539,954	2,914,584,226
TOTAL LIABILITIES	5,247,669,111	4,687,064,433
CONTINGENCIES AND COMMITMENTS	6	
TOTAL EQUITY AND LIABILITIES	7,800,603,859	7,101,403,660

The annexed explanatory notes from 1 to 16 form an integral part of the condensed interim financial statements.

Raza Ellahi Shaikh
Chief Executive Officer

Muhammad Tariq Sheikh
Chief Financial Officer

Haroon/Shanzada Ellahi Shaikh
Director

Lahore: February 25, 2026



KARACHI: 2nd Floor, Shaikh Sultan Trust Building No. 2, 26-Civil Lines, Beaumont Road, Karachi - 75530, Pakistan.

Tel: +92-21 356 88219 - 356 688123 E-mail: karachi@nagina.com

Mills: 13.5 K.M. Sheikhpura Sharq Pur Road, Sheikhpura. Contact: +92-332 848 7199, +92-332 814 0202



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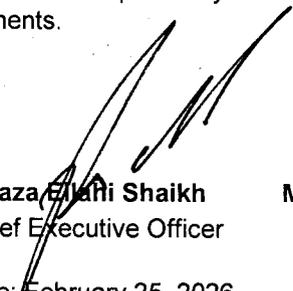


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CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT DECEMBER 31, 2025

	Note	Un-Audited December 31, 2025	Audited June 30, 2025
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	7	3,522,401,773	3,093,794,061
Long term deposits and advances		46,478,510	45,588,923
		3,568,880,283	3,139,382,984
CURRENT ASSETS			
Stores, spare parts and loose tools		155,499,540	179,945,830
Stock-in-trade		1,780,155,666	1,775,626,080
Trade receivables		1,110,107,244	1,073,036,270
Advances		20,497,338	46,432,447
Short term prepayments		17,494,523	4,132,992
Other receivables		792,194	1,055,207
Sales tax refundable		338,648,237	255,318,075
Income tax refundable		34,522,945	-
Other financial assets	8	560,060,769	105,960,114
Prepaid levies		11,665,906	52,277,034
Advance income tax		116,474,398	243,600,440
Cash and bank balances		85,804,816	224,636,187
		4,231,723,576	3,962,020,676
TOTAL ASSETS		7,800,603,859	7,101,403,660

The annexed explanatory notes from 1 to 16 form an integral part of the condensed interim financial statements.


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Chief Executive Officer


Muhammad Tariq Sheikh
Chief Financial Officer


Haroon Shahzada Ellahi Shaikh
Director

Lahore: February 25, 2026



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CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME - (UNAUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Half year ended		Quarter ended	
	December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
	Rupees		Rupees	
Revenue from contracts with customers	8,655,369,745	9,662,536,259	3,973,755,525	4,548,297,062
Cost of sales	(7,976,267,964)	(9,025,064,169)	(3,611,078,135)	(4,248,869,173)
Gross profit	679,101,781	637,472,090	362,677,390	299,427,889
Distribution cost	(147,194,501)	(215,961,890)	(59,037,514)	(93,454,537)
Administrative expenses	(102,960,437)	(90,361,115)	(60,347,038)	(48,431,415)
Other operating expenses	(24,279,113)	(13,592,260)	(14,064,869)	(7,316,870)
	(274,434,051)	(319,915,265)	(133,449,421)	(149,202,822)
Operating profit	404,667,730	317,556,825	229,227,969	150,225,066
Other income	13,023,823	17,211,875	6,865,084	14,854,970
Finance cost	(94,421,784)	(153,134,199)	(50,150,340)	(67,435,252)
Profit before income tax, minimum tax differential and final tax	323,269,769	181,634,501	185,942,713	97,644,784
Mimumum tax differential	(11,665,906)	(61,578,266)	27,962,733	(1,351,557)
Profit before income tax	311,603,863	120,056,235	213,905,446	96,293,228
Provision for taxation	(191,797,075)	(70,400,235)	(140,281,561)	(66,871,067)
Profit after taxation	119,806,788	49,656,000	73,623,885	29,422,162
Other comprehensive income:				
Items that will not be reclassified subsequently to statement of profit or loss				
Fair value gain on investment in equity instrument designated at FVTOCI	~64,988,733	24,556,558	9,376,827	25,771,766
Total comprehensive income for the period	184,795,521	74,212,558	83,000,712	55,193,928
Earnings per share - basic and diluted	6.48	2.69	3.98	1.60

Raza Ellah Shaikh
Chief Executive Officer

Muhammad Tariq Sheikh
Chief Financial Officer

Haroon Shahzada Ellahi Shaikh
Director

Lahore: February 25, 2026



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CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Issued, subscribed and paid up capital	Capital reserve			Revenue reserve	Total
		Amalgamation reserve	Revaluation surplus on land	Fair value reserve	Unappropriated profit	
	Rupees					
Balance as at June 30, 2024 - (Audited)	184,800,000	16,600,000	207,888,634	941,150	1,918,898,182	2,329,127,966
Total comprehensive income for the period:						
Profit for the period	-	-	-	-	49,656,000	49,656,000
Other comprehensive loss net of tax	-	-	-	24,556,558	-	24,556,558
Total comprehensive income for the period	-	-	-	24,556,558	49,656,000	74,212,558
Transactions with owners						
Final dividend Rs. 2.5 per share	-	-	-	-	(46,200,000)	(46,200,000)
Balance as at December 31, 2024 - (Un-Audited)	184,800,000	16,600,000	207,888,634	25,497,708	1,922,354,182	2,357,140,524
Total comprehensive income for the period:						
Profit for the period	-	-	-	-	41,466,541	41,466,541
Other comprehensive income	-	-	-	7,212,138	8,520,024	15,732,162
Total comprehensive income for the period	-	-	-	7,212,138	49,986,565	57,198,703
Balance as at June 30, 2025 - (Audited)	184,800,000	16,600,000	207,888,634	32,709,846	1,972,340,747	2,414,339,227
Total comprehensive income for the period:						
Profit for the period	-	-	-	-	119,806,788	119,806,788
Other comprehensive income	-	-	-	64,988,733	-	64,988,733
Total comprehensive income for the period	-	-	-	64,988,733	119,806,788	184,795,521
Transactions with owners:						
Final dividend Rs. 2.5 per share	-	-	-	-	(46,200,000)	(46,200,000)
Balance as at December 31, 2025 - (Un-Audited)	184,800,000	16,600,000	207,888,634	97,698,579	2,045,947,535	2,552,934,748

The annexed explanatory notes from 1 to 16 form an integral part of the condensed interim financial statements.

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Muhammad Tariq Shaikh
Chief Financial Officer

Haroon Shahzada Ellahi Shaikh
Director

Lahore: February 25, 2025



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CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Half year ended	
	December 31, 2025	December 31, 2024
 Rupees	
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	311,603,863	120,056,235
Adjustments for:		
Depreciation of property, plant and equipment	152,259,268	150,930,671
Provision for employee benefits	43,719,510	44,572,548
Gain on disposal of property, plant and equipment	(7,582,116)	(1,453,819)
Minimum Tax differential and final Tax	11,665,906	61,578,266
Gain on sale of other financial assets	-	(11,046,157)
Dividend income	(5,300,700)	(4,685,792)
Interest income	(29,084)	(26,106)
Unrealized gain on mutual funds	(111,923)	-
Finance cost	94,421,784	153,134,199
Operating cashflow before working capital changes	600,646,508	513,060,045
Changes in working capital		
(Increase) / decrease in:		
Stores, spare parts and loose tools	24,446,290	(11,208,653)
Stock-in-trade	(4,529,586)	255,170,463
Trade receivables	(37,070,974)	346,134,800
Advances	25,935,109	(9,870,221)
Short-term prepayments	(13,361,531)	(16,012,118)
Other receivables	263,013	571,704
Sales tax refundable	(83,330,162)	(10,282,040)
	(87,647,841)	554,503,935
Increase / (decrease) in:		
Trade and other payables	140,074,137	(213,845,193)
Cash generated from operations	653,072,804	853,718,787
Employee benefits paid	(16,195,419)	(26,812,538)
Finance cost paid	(90,514,025)	(170,180,048)
Income taxes paid	(128,140,304)	(162,005,608)
Net cash generated from operating activities	418,223,056	494,720,593



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Half year ended

December 31, 2025	December 31, 2024
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..... Rupees

B. CASH FLOWS FROM INVESTING ACTIVITIES

Purchase of property, plant and equipment	(593,954,864)	(37,674,531)
Proceeds from disposal of property, plant and equipment	20,670,000	2,180,860
Long term deposits and advances	(889,587)	-
Purchase of other financial assets	(389,000,000)	(1,240,889,508)
Proceeds from other financial assets	-	1,251,259,540
Dividend received	5,300,700	4,685,792
Interest received	29,084	26,106
Net cash used in investing activities	(957,844,667)	(20,411,741)

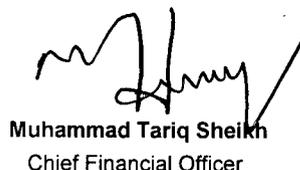
C. CASH FLOWS FROM FINANCING ACTIVITIES

Long term finances obtained	429,342,145	10,299,150
Repayment of long term finances	(221,331,014)	(213,982,687)
Short term borrowings excluding running finance and bank overdraft	410,035,069	138,145,178
Dividend paid	(45,940,459)	(45,984,749)
Net cash generated from / (used in) financing activities	572,105,741	(111,523,108)
Net increase in cash and cash equivalents	32,484,130	362,785,744
Cash and cash equivalents at beginning of the period	41,564,687	(369,788,916)
Cash and cash equivalents at end of the period	74,048,817	(7,003,172)

CASH AND CASH EQUIVALENTS

Cash and bank balances	85,804,816	132,794,128
Running finance	(11,755,999)	(139,797,300)
	74,048,817	(7,003,172)


Raza Ellahi Shaikh
Chief Executive Officer


Muhammad Tariq Sheikh
Chief Financial Officer


Haroon Shahzade Ellahi Shaikh
Director

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