

 **OLYMPIA MILLS LIMITED**  
(FORMERLY OLYMPIA SPINNING & WEAVING MILLS LIMITED)

+92-21-35080923-4  
+92-21-35080926  
.info@olympiामills.com  
.www.olympiामills.com

H-23/3, Landhi Industrial Area  
Karachi, Pakistan.

OML/FIN/RES/PSX/2026/0226

26/02/2026

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road, Karachi.

**Subject: Financial Results for Second quarter period ended 31 December 2025**

Dear Sir,

It is to inform you that the Board of Directors of Olympia Mills Ltd in their meeting held today at Plot No. H-23/3, Landhi Industrial Area, Karachi, have approved the accounts of the Company for the second quarter ended December 31, 2025.

CASH DIVIDEND: NIL

BONUS SHARES: NIL

RIGHT SHARES: NIL

The financial results of the Company are enclosed herewith.

We will be transmitting the Quarterly Report for the period ended December 31,2025 in electronic form through PUCAR.

Yours Faithfully,  
For Olympia Mills Limited

  
Siraj Sadiq Monnoo  
Director

**OLYMPIA MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN- AUDITED)**  
**AS AT DECEMBER 31, 2025**

|  | NOTE | (UN-AUDITED)                   | (AUDITED)                  |
|--|------|--------------------------------|----------------------------|
|  |      | DECEMBER<br>31, 2025<br>RUPEES | JUNE<br>30, 2025<br>RUPEES |
| <b>EQUITY AND LIABILITIES</b>                                |      |                                |                            |
| <b>SHARE CAPITAL AND RESERVES</b>                            |      |                                |                            |
| Authorized capital   |      |                                |                            |
| 13,000,000 (2025: 13,000,000) Ordinary shares of Rs.10 each. |      | 130,000,000                    | 130,000,000                |
| Issued, subscribed and paid up share capital                 |      | 120,000,000                    | 120,000,000                |
| Revenue Reserve  |      | (514,772,746)                  | (529,690,577)              |
| Loan from directors and others                               |      | 154,682,673                    | 153,719,332                |
| Surplus on revaluation property, plant and equipment         |      | 525,238,488                    | 525,238,488                |
| <b>TOTAL EQUITY</b>  |      | <b>285,148,415</b>             | <b>269,267,243</b>         |
| <b>LIABILITIES</b>   |      |                                |                            |
| <b>NON CURRENT LIABILITIES</b>                               |      |                                |                            |
| Deferred liabilities   |      | 3,098,313                      | 2,742,731                  |
|  |      | 3,098,313                      | 2,742,731                  |
| <b>CURRENT LIABILITIES</b>                                   |      |                                |                            |
| Trade and other payables                                     |      | 108,036,288                    | 99,675,484                 |
| Short term borrowings  |      | 312,535,081                    | 331,395,081                |
|  |      | 420,571,369                    | 431,070,565                |
| <b>TOTAL LIABILITIES</b>                                     |      | <b>423,669,682</b>             | <b>433,813,296</b>         |
| <b>CONTINGENCIES AND COMMITMENTS</b>                         |      |                                |                            |
| <b>TOTAL EQUITY AND LIABILITIES</b>                          | 5    | <b>708,818,097</b>             | <b>703,080,539</b>         |
| <b>ASSETS</b>  |      |                                |                            |
| <b>NON CURRENT ASSETS</b>                                    |      |                                |                            |
| Property, plant and equipment                                |      | 4,305,093                      | 4,555,759                  |
| Investment property  | 6    | 609,649,831                    | 612,340,701                |
| Long term deposits   |      | 11,142,110                     | 11,112,673                 |
|  |      | 625,097,034                    | 628,009,133                |
| <b>CURRENT ASSETS</b>  |      |                                |                            |
| Trade debts  |      | 17,283,228                     | 7,024,560                  |
| Short term investment  | 7    | 25,796,000                     | 25,796,000                 |
| Loans and advances   |      | 426,040                        | 375,951                    |
| Taxation-net   |      | 14,140,941                     | 14,849,221                 |
| Other receivables  |      | 24,574,036                     | 24,955,321                 |
| Cash and bank balances                                       |      | 1,500,818                      | 2,070,353                  |
|  |      | 83,721,063                     | 75,071,406                 |
| <b>TOTAL ASSETS</b>  |      | <b>708,818,097</b>             | <b>703,080,539</b>         |

The annexed notes form an integral part of these condensed interim financial information.



CHIEF EXECUTIVE



DIRECTOR



CHIEF FINANCIAL OFFICER




**OLYMPIA MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)**  
**FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025**

|  | HALF YEAR ENDED      |                      | QUARTER ENDED        |                      |
|--|----------------------|----------------------|----------------------|----------------------|
|  | (UN-AUDITED)         |                      | (UN-AUDITED)         |                      |
| NOTE   | December 31,<br>2025 | December 31,<br>2024 | December 31,<br>2025 | December 31,<br>2024 |
| -----RUPEES-----                               |                      |                      |                      |                      |
| Income -net                                    | 113,251,287          | 54,010,621           | 61,269,341           | 24,586,799           |
| Direct Operating Expenses                      | (74,705,203)         | (20,843,988)         | (40,118,669)         | (8,992,537)          |
| Gross Profit                                   | 38,546,084           | 33,166,633           | 21,150,672           | 15,594,262           |
| Administrative & General Expenses              | (11,510,341)         | (12,708,273)         | (6,262,328)          | (8,379,014)          |
| Other Income                                   | 1,189,090            | 2,651,334            | 585,180              | 1,318,423            |
| Other Expenses                                 | (530,921)            | (422,638)            | (310,721)            | (131,157)            |
|  | (10,852,172)         | (10,479,577)         | (5,987,868)          | (7,191,748)          |
| <b>Operating Profit</b>                        | <b>27,693,912</b>    | <b>22,687,056</b>    | <b>15,162,803</b>    | <b>8,402,515</b>     |
| Finance Cost                                   | (1,678,793)          | (1,638,618)          | (804,161)            | (591,189)            |
| <b>Profit before taxation</b>                  | <b>26,015,119</b>    | <b>21,048,438</b>    | <b>14,358,642</b>    | <b>7,811,326</b>     |
| <b>Taxation:</b>                               |                      |                      |                      |                      |
| Current  | (9,938,741)          | (9,648,650)          | (5,063,077)          | (4,960,208)          |
| Prior  | (1,158,547)          | 3,500,305            | (1,158,547)          | 3,500,305            |
|  | (11,097,288)         | (6,148,345)          | (6,221,624)          | (1,459,903)          |
| <b>Net Profit after taxation</b>               | <b>14,917,831</b>    | <b>14,900,093</b>    | <b>8,137,019</b>     | <b>6,351,423</b>     |
| <b>Earnings per share- (Basic and diluted)</b> | <b>1.24</b>          | <b>1.24</b>          | <b>0.68</b>          | <b>0.53</b>          |

The annexed notes form an integral part of these condensed interim financial information.



  
**CHIEF EXECUTIVE**

  
**DIRECTOR**

  
**CHIEF FINANCIAL OFFICER**



**OLYMPIA MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025**

| HALF YEAR ENDED      |                      | QUARTER ENDED        |                      |
|----------------------|----------------------|----------------------|----------------------|
| (UN-AUDITED)         |                      | (UN-AUDITED)         |                      |
| December 31,<br>2025 | December 31,<br>2024 | December 31,<br>2025 | December 31,<br>2024 |

-----RUPEES-----

|   |                   |                   |                  |                  |
|---|-------------------|-------------------|------------------|------------------|
| <b>Profit for the period after taxation</b> | 14,917,831        | 14,900,093        | 8,137,019        | 6,351,423        |
| Other Comprehensive income                  | -                 | -                 | -                | -                |
| <b>Total Comprehensive Income</b>           | <b>14,917,831</b> | <b>14,900,093</b> | <b>8,137,019</b> | <b>6,351,423</b> |

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**CHIEF EXECUTIVE**

  
**DIRECTOR**

  
**CHIEF FINANCIAL OFFICER**



**OLYMPIA MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE HALF YEAR ENDED DECEMBER 31, 2025**

| SHARE CAPITAL  | RESERVES                                      |                  |                       |                             | LOAN FROM DIRECTORS AND OTHERS | TOTAL              |   |
|--|---|------------------|-----------------------|-----------------------------|--------------------------------|--------------------|---|
|  | REVENUE RESERVE                               |                  |                       | CAPITAL RESERVE             |                                |                    |   |
|  | ISSUED, SUBSCRIBED, AND PAID UP SHARE CAPITAL | REVENUE RESERVE  | UNAPPROPRIATED (LOSS) | SUB TOTAL - REVENUE RESERVE |                                |                    | SURPLUS ON REVALUATION OF PROPERTY, PLANT AND EQUIPMENT |
| RUPEES   |   |                  |                       |                             |                                |                    |   |
| Balance as at 30-06-2024 (Audited)                                     | 120,000,000                                   | 3,580,053        | (678,760,923)         | (675,180,870)               | 525,238,488                    | 68,450,332         | 38,507,950  |
| Total comprehensive income for the half period ended December 31, 2024 | -   | -                | 14,900,093            | 14,900,093                  | -                              | -                  | 14,900,093  |
| Received   | -   | -                | -                     | -                           | -                              | 5,861,000          | 5,861,000   |
| Repayment  | -   | -                | -                     | -                           | -                              | (17,100,000)       | (17,100,000)  |
|  |   |                  |                       |                             |                                | (11,239,000)       | (11,239,000)  |
| <b>Balance as at 31-12-2024 (Un- Audited)</b>                          | <b>120,000,000</b>                            | <b>3,580,053</b> | <b>(663,860,830)</b>  | <b>(660,280,777)</b>        | <b>525,238,488</b>             | <b>57,211,332</b>  | <b>42,169,043</b>                                       |
| Balance as at 30-06-2025 (Audited)                                     | 120,000,000                                   | 3,580,053        | (533,270,630)         | (529,690,577)               | 525,238,488                    | 153,719,332        | 269,267,243   |
| Total Comprehensive income for the half period ended December 31, 2025 | -   | -                | 14,917,831            | 14,917,831                  | -                              | -                  | 14,917,831  |
| Received   | -   | -                | -                     | -                           | -                              | 13,345,341         | 13,345,341  |
| Repayment  | -   | -                | -                     | -                           | -                              | (12,382,000)       | (12,382,000)  |
|  |   |                  |                       |                             |                                | 963,341            | 963,341   |
| <b>Balance as at 31-12-2025 (Un- Audited)</b>                          | <b>120,000,000</b>                            | <b>3,580,053</b> | <b>(518,352,799)</b>  | <b>(514,772,746)</b>        | <b>525,238,488</b>             | <b>154,682,673</b> | <b>285,148,415</b>                                      |

The annexed notes form an integral part of these condensed interim financial information.

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 CHIEF EXECUTIVE

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 DIRECTOR

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 CHIEF FINANCIAL OFFICER



**OLYMPIA MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE HALF YEAR ENDED DECEMBER 31, 2025**

|  | HALF YEAR ENDED                |                                |
|--|--------------------------------|--------------------------------|
|  | (UN-AUDITED)                   |                                |
|  | December 31,<br>2025<br>RUPEES | December 31,<br>2024<br>RUPEES |
| <b>CASH FLOWS FROM OPERATING ACTIVITIES</b>              |                                |                                |
| Profit before taxation                                   | 26,015,119                     | 21,048,438                     |
| <b>Adjustment for non cash charges and other items:</b>  |                                |                                |
| Depreciation   | 2,941,535                      | 6,142,697                      |
| Finance cost   | 1,678,793                      | 1,638,618                      |
| Provision for gratuity                                   | 355,582                        | 239,400                        |
|  | <u>4,975,910</u>               | <u>8,020,715</u>               |
| <b>Operating profit before working capital changes</b>   | <b>30,991,029</b>              | <b>29,069,153</b>              |
| <b>(Increase) / decrease in current assets:</b>          |                                |                                |
| Trade debts  | (10,258,668)                   | 6,618,624                      |
| Loan and advances  | (50,089)                       | (91,711)                       |
| Sales tax  | (796,916)                      | 230,236                        |
| Other receivables  | 381,283                        | (2,651,337)                    |
|  | <u>(10,724,390)</u>            | <u>4,105,812</u>               |
| <b>Increase / (Decrease) in current liabilities:</b>     |                                |                                |
| Trade and other payables                                 | 8,360,808                      | 629,271                        |
| <b>Cash generated from operations</b>                    | <b>28,627,447</b>              | <b>33,804,236</b>              |
| Taxes paid   | (9,592,092)                    | (6,634,660)                    |
| Finance cost paid  | (1,678,793)                    | (1,638,618)                    |
|  | <u>(11,270,885)</u>            | <u>(8,273,278)</u>             |
| <b>Net cash generated from operating activities</b>      | <b>17,356,562</b>              | <b>25,530,958</b>              |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>              |                                |                                |
| Long term deposits                                       | (29,437)                       | (27,416)                       |
| Net cash (used in) investing activities                  | (29,437)                       | (27,416)                       |
| <b>CASH FLOWS FORM FINANCING ACTIVITIES</b>              |                                |                                |
| Long term finance  | -                              | (24,406,228)                   |
| Loan from directors & others                             | 963,340                        | (11,239,000)                   |
| Short term borrowings                                    | (18,860,000)                   | 9,260,000                      |
| Net cash (used in) financing activities                  | <u>(17,896,660)</u>            | <u>(26,385,228)</u>            |
| Net (decrease) / increase in cash and cash equivalents   | (569,535)                      | (881,686)                      |
| Cash and cash equivalents at the beginning of the period | 2,070,353                      | 10,413,297                     |
| Cash and cash equivalents at the end of the period       | <u>1,500,818</u>               | <u>9,531,611</u>               |

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CHIEF EXECUTIVE



DIRECTOR



CHIEF FINANCIAL OFFICER

