



HAFIZ LIMITED

The General Manager,

26th February, 2026.

PAKISTAN STOCK EXCHANGE LIMITED

Stock Exchange Building,

Stock Exchange Road,

Karachi-74000.

Subject: Financial Result for The Half Year Ended 31st December, 2025.

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on 26th February, 2026 at 11:30 a.m. at the registered office of the company i.e. 97, Alliance Building, 2nd Floor, Moolji Street, Mereweather Tower, Karachi, recommended the following:

(i) CASH DIVIDEND NIL

(ii) BONUS SHARES NIL

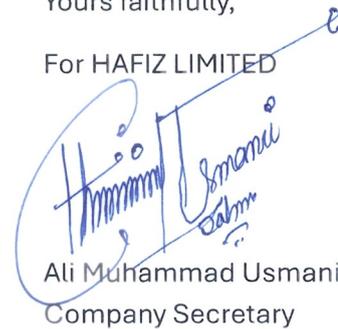
(iii) RIGHT SHARES NIL

The Quarterly / Half Year financial statements of the company are enclosed as annexure A to D

The Quarterly Report of the Company for the period ended 31st December, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours faithfully,

For HAFIZ LIMITED


Ali Muhammad Usmani
Company Secretary

Head Office:

97, Alliance Building, 2nd Floor, Moolji Street,
Opp. Mereweather Tower, Karachi-74000.
Tel: 021-32440371, 021-32432896
Fax: +92-21-32440372

Email: htm1951@hotmail.com
info@hafiztm.com

Website: www.hafiztm.com

Mills Address:

D-9, S.I.T.E., Manghopir Road,
Karachi.
Tel: 021-32567863.



HAFIZ LIMITED

Annexure A

HAFIZ LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Note	For the quarter ended		For the half year ended	
		December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
----- Rupees -----					
Rental income		9,152,237	9,728,130	21,930,892	19,757,479
Administrative expenses	10	(4,352,042)	(4,460,310)	(8,949,926)	(8,817,480)
Financial charges		(22,943)	(19,205)	(23,754)	(19,237)
		(4,374,985)	(4,479,515)	(8,973,680)	(8,836,717)
Other operating income / (expenses)	11	5,928,939	12,656,792	15,922,883	16,431,214
Profit before income tax and final taxes		10,706,191	17,905,407	28,880,095	27,351,976
Final taxes	12	(378,092)	(1,075,664)	(446,634)	(1,077,164)
Profit before income tax		10,328,099	16,829,743	28,433,461	26,274,812
Taxation	12	(1,983,513)	(1,132,233)	(4,686,190)	(3,152,416)
Net profit after taxation		8,344,586	15,697,510	23,747,271	23,122,396
Other comprehensive income		-	-	-	-
Total comprehensive income for the year		8,344,586	15,697,510	23,747,271	23,122,396
Earnings per share - basic and diluted		6.95	13.08	19.79	19.27

The annexed notes form an integral part of these condensed interim financial statements.


Chief Executive Officer


Chief Financial Officer


Director

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Annexure B

HAFIZ LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)

AS AT DECEMBER 31, 2025

	(Un-audited) December 31, 2025	(Audited) June 30, 2025
ASSETS	----- Rupees -----	
NON-CURRENT ASSETS		
Property, plant and equipment	5 13,407,482	5,078,355
Investment property	6 585,928,809	585,928,809
Long term investments	1	1
	599,336,292	591,007,165
CURRENT ASSETS		
Short term investments	7 55,941,817	40,263,382
Trade deposits and advances	1,293,879	280,252
Taxation - net	4,482,253	3,572,005
Bank balances - current account	18,018,029	22,164,453
	79,735,978	66,280,092
Net assets in Bangladesh	1	1
TOTAL ASSETS	679,072,271	657,287,258
EQUITY AND LIABILITIES		
Authorized Capital:		
2,000,000 (June 30, 2025: 2,000,000) Ordinary Shares of Rs. 10/- each	20,000,000	20,000,000
Issued, subscribed and paid up capital:		
1,200,000 (June 30, 2025: 1,200,000) Ordinary Shares of Rs. 10/- each	12,000,000	12,000,000
Reserves	649,458,620	628,711,349
	661,458,620	640,711,349
NON-CURRENT LIABILITY		
Deferred liability - Gratuity	150,681	150,681
CURRENT LIABILITIES		
Trade and other payables	8 11,321,964	10,854,287
Unclaimed dividend	6,141,006	5,570,941
	17,462,970	16,425,228
CONTINGENCIES AND COMMITMENTS		
	9	
TOTAL EQUITY AND LIABILITIES	679,072,271	657,287,258

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Annexure C

HAFIZ LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Share Capital	Unappropriated Profit	Interest free loan from Directors	Fair value reserve for investment property	Unrealized gain / (loss) on remeasurement of FVOCI	Total Reserves	Total Equity
	----- Rupees -----						
Balance as at July 01, 2024	12,000,000	150,772,300	56,634,905	371,752,394	(342,401)	578,817,198	590,817,198
Total comprehensive income for the period	-	23,122,396	-	-	-	23,122,396	23,122,396
Final dividend for the year ended June 30, 2024 @ Rs. 2.5/- per share i.e. 25%	-	(3,000,000)	-	-	-	(3,000,000)	(3,000,000)
Balance as at December 31, 2024	<u>12,000,000</u>	<u>170,894,696</u>	<u>56,634,905</u>	<u>371,752,394</u>	<u>(342,401)</u>	<u>598,939,594</u>	<u>610,939,594</u>
Balance as at July 01, 2025	12,000,000	200,666,451	56,634,905	371,752,394	(342,401)	628,711,349	640,711,349
Total comprehensive income for the period	-	23,747,271	-	-	-	23,747,271	23,747,271
Final dividend for the year ended June 30, 2025 @ Rs. 2.5/- per share i.e. 25%	-	(3,000,000)	-	-	-	(3,000,000)	(3,000,000)
Balance as at December 31, 2025	<u>12,000,000</u>	<u>221,413,722</u>	<u>56,634,905</u>	<u>371,752,394</u>	<u>(342,401)</u>	<u>649,458,620</u>	<u>661,458,620</u>

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Annexure D

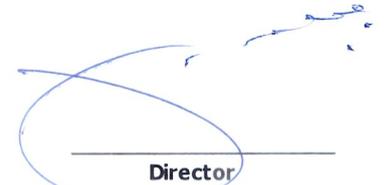
HAFIZ LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	December 31, 2025	December 31, 2024
	----- Rupees -----	
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before income tax and final taxes	28,880,095	27,351,976
Adjustments for:		
Depreciation	789,064	452,636
Unrealized gain on short term investments - quoted shares	(9,467,906)	(7,231,709)
Realized gain on short term investments - quoted shares	(3,133,321)	(9,105,005)
Dividend income	(249,791)	(94,500)
Gain on sale of fixed asset	(3,071,865)	-
Financial charges	23,754	19,237
	(15,110,065)	(15,959,341)
Operating profit before working capital changes	13,770,030	11,392,635
<i>(Increase) / decrease in current assets</i>		
Trade deposits and advances	(1,013,627)	(1,152,450)
	(1,013,627)	(1,152,450)
<i>(Decrease) / increase in current liabilities</i>		
Trade and other payable	467,677	717,266
	467,677	717,266
Cash generated from operations	13,224,080	10,957,451
<i>Payment for:</i>		
Taxes	(6,043,072)	(5,572,100)
Financial charges	(23,754)	(19,237)
Net cash generated from operating activities	7,157,254	5,366,114
CASH FLOW FROM INVESTING ACTIVITIES		
Fixed capital expenditure	(9,746,326)	(399,300)
Purchase of short term investment - quoted shares	(9,292,084)	(18,824,310)
Proceeds from sale of short term investment - quoted shares	6,214,876	15,841,250
Proceeds from sale of fixed asset	3,700,000	-
Dividend received	249,791	94,500
Net cash used in investing activities	(8,873,743)	(3,287,860)
CASH FLOW FROM FINANCING ACTIVITIES		
Dividend paid	(2,429,935)	(2,504,180)
Net cash used in financing activities	(2,429,935)	(2,504,180)
Net (decrease)/increase in bank balances	(4,146,424)	(425,926)
Bank balances at beginning of the period	22,164,453	13,959,687
Bank balances at end of the period	18,018,029	13,533,761

The annexed notes form an integral part of these condensed interim financial statements.


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