

Ref: DAL/PSX/26/205
February 26, 2026

DATA AGRO LIMITED
Suite 5, The Polo Residence, Opposite Allama Iqbal
International Airport, Adjacent Sector A, Phase-8, DHA,
Lahore, Pakistan 54000 Ph: 35755165, Fax: 35757165
Email: data@brain.net.pk



The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Results For The Half Year Period Ended December 31, 2025

Dear Sir

We are pleased to inform you that the Board of Directors of Data Agro Limited, in their meeting held on Wednesday 26th February 2026 at 10:30 am. at the Suite 5. The Polo Residence, Opposite Allama Iqbal International Airport Adjacent Sector-A, Phase-8, DHA, Lahore has approved the Half Yearly Reviewed Financial Statements for the period ended December 31, 2025 and recommended the following:

f) Interim Cash Dividend	Nil
g) Bonus Shares	Nil
h) Right Shares	Nil
i) Any Other Entitlement/Corporate Action	Nil
j) Any Other Price Sensitive Information	Nil

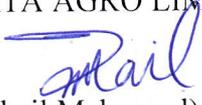
In compliance of Notice # PSX/N-062 dated January 10, 2025, we enclosed herewith the following:

- Condensed Interim Statement of Financial Position (Unaudited)
- Condensed Interim Statement of Profit or Loss (Unaudited)
- Condensed Interim Statement of Comprehensive Income (Unaudited)
- Condensed Interim Statement of Changes in Equity (Unaudited)
- Condensed Interim Statement of Cash flow (Unaudited)

Moreover, Accounts shall also be available and upload on PUCAR and company website www.dataagrolimited.com in due course of time

Thanking You.

Sincerely,
For and on behalf of
DATA AGRO LIMITED


(Suhail Mehmood)
Company Secretary





DATA AGRO LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT DECEMBER 31, 2025

		Un-audited December 31, 2025 Rupees	Audited June 30, 2025 Rupees
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment	5	202,287,791	210,746,826
Long term deposits		705,850	705,850
		202,993,641	211,452,676
CURRENT ASSETS			
Stores and spares		9,053,020	9,857,739
Stock in trade		172,184,606	206,708,106
Trade debts	6	178,991,106	140,771,992
Loan and advances		46,053,870	27,898,192
Prepayment and deposit		80,000	254,271
Cash and bank balances		10,709,639	7,751,052
		417,072,241	393,241,352
TOTAL ASSETS		620,065,882	604,694,028
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital 5,000,000 ordinary shares of Rs. 10 each		50,000,000	50,000,000
Issued, subscribed and paid up share capital	7	40,000,000	40,000,000
Unappropriated profit		61,357,218	72,538,516
Loan from chief executive officer		24,378,943	24,378,943
Surplus on revaluation of property, plant and equipment	8	138,656,713	143,295,531
		264,392,874	280,212,990
NON CURRENT LIABILITIES			
Deferred liabilities		44,726,639	49,645,393
CURRENT LIABILITIES			
Trade and other payables		15,185,450	16,365,966
Accrued markup		9,004,927	12,191,358
Short term borrowings		284,423,342	242,239,682
Provision for taxation		2,332,650	4,038,639
		310,946,369	274,835,645
CONTINGENCIES AND COMMITMENTS	9		
TOTAL EQUITY AND LIABILITIES		620,065,882	604,694,028

The annexed notes 1 to 15 form an integral part of these financial statements.



DATA AGRO LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE QUARTER AND HALF YEAR ENDED DECEMBER 31, 2025

	Note	Quarter Ended		Half Year Ended	
		December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
		Rupees	Rupees	Rupees	Rupees
Revenue - net	10	89,845,321	98,932,672	200,771,493	186,453,065
Cost of sales		(60,786,126)	(91,902,257)	(180,833,937)	(159,058,435)
Gross profit		29,059,195	7,030,415	19,937,556	27,394,630
Operating expenses					
Distribution cost		(3,270,279)	(3,645,606)	(8,078,318)	(7,163,609)
Administrative expenses		(6,172,708)	(8,561,686)	(12,893,389)	(15,929,105)
Other operating expenses		-	(222,259)	(52,055)	(222,259)
		(9,442,987)	(12,429,551)	(21,023,762)	(23,314,973)
Profit/(loss) from operations		19,616,208	(5,399,136)	(1,086,206)	4,079,657
Finance cost		(7,480,664)	(10,343,800)	(16,445,754)	(25,164,309)
Profit/(loss) before levy and income tax		12,135,544	(15,742,936)	(17,531,960)	(21,084,652)
Levy		(1,123,067)	(1,024,991)	(2,509,644)	(2,330,663)
Profit/(loss) before income tax		11,012,477	(16,767,927)	(20,041,604)	(23,415,315)
Income tax		4,221,488	778,989	4,221,488	778,989
Profit/(loss) for the period		15,233,965	(15,988,938)	(15,820,116)	(22,636,326)
Earnings/(loss) per share - basic and diluted		3.81	(4.00)	(3.96)	(5.66)

The annexed notes 1 to 15 form an integral part of these financial statements.






DATA AGRO LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
 FOR THE QUARTER AND HALF YEAR ENDED DECEMBER 31, 2025

	Quarter Ended		Half Year Ended	
	December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
	Rupees	Rupees	Rupees	Rupees
Profit/(loss) for the period	15,233,965	(15,988,938)	(15,820,116)	(22,636,326)
Other comprehensive income/(loss):				
Items that will not be reclassified subsequently to statement of profit or loss:				
Remeasurement of employees retirement benefit	-	(2,827,012)	-	(2,827,012)
Related deferred tax	-	819,833	-	819,833
	-	(2,007,179)	-	(2,007,179)
Surplus arise on revaluation of property, plant and equipment	-	105,540,693	-	105,540,693
Related deferred tax	-	(23,243,991)	-	(23,243,991)
	-	82,296,702	-	82,296,702
Total comprehensive income/(loss) for the period	15,233,965	64,300,585	(15,820,116)	57,653,197

The annexed notes 1 to 15 form an integral part of these financial statements.




DATA AGRO LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)

FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Share capital	Loan from chief executive officer	Unappropriated profit	Surplus on revaluation of property, plant and equipment	Total
	R u p e e s				
Balance as at July 01, 2024 - Audited	40,000,000	24,378,943	89,750,797	67,923,678	222,053,418
Loss for the period	-	-	(22,636,326)	-	(22,636,326)
Other comprehensive loss for the period	-	-	(2,007,179)	-	(2,007,179)
Total comprehensive loss for the period	-	-	(24,643,505)	-	(24,643,505)
Surplus arise on revaluation of property, plant and equipment	-	-	-	105,540,693	105,540,693
Related deferred tax	-	-	-	(23,243,991)	(23,243,991)
	-	-	-	82,296,702	82,296,702
Incremental depreciation on revalued property, plant and equipment	-	-	2,958,952	(2,958,952)	-
Related deferred tax on incremental depreciation	-	-	(819,277)	819,277	-
	-	-	2,139,675	(2,139,675)	-
Balance as at December 31, 2024 (Un-audited)	40,000,000	24,378,943	67,246,967	148,080,705	279,706,615
Balance as at July 1, 2025 - Audited	40,000,000	24,378,943	72,538,516	143,295,531	280,212,990
Loss for the period	-	-	(15,820,116)	-	(15,820,116)
Other comprehensive loss for the period	-	-	-	-	-
Total comprehensive loss for the period	-	-	(15,820,116)	-	(15,820,116)
Incremental depreciation on revalued property, plant and equipment	-	-	6,478,872	(6,478,872)	-
Related deferred tax on incremental depreciation	-	-	(1,840,054)	1,840,054	-
	-	-	4,638,818	(4,638,818)	-
Balance as at December 31, 2025 - (Un-audited)	40,000,000	24,378,943	61,357,218	138,656,713	264,392,874

The annexed notes 1 to 15 form an integral part of these financial statements.



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DATA AGRO LIMITED

**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
 FOR THE HALF YEAR ENDED DECEMBER 31, 2025**

	Note	Half Year Ended	
		December 31, 2025	December 31, 2024
		Rupees	Rupees
a) CASH FLOWS FROM OPERATING ACTIVITIES			
Loss before levy and income tax		(17,531,960)	(21,084,652)
Adjustments for non cash and other items:			
Depreciation on operating fixed asset		8,459,035	5,186,046
Finance cost		16,445,754	25,164,309
Balance written off		-	201,649
Staff retirement gratuity		2,277,837	2,242,868
Operating cash flows before working capital changes		9,650,666	11,710,220
Changes in working capital			
(Increase)/decrease in current assets			
Stores and spares		804,719	(1,458,406)
Stock in trade		34,523,500	79,620,567
Trade debts		(38,219,114)	(43,329,537)
Loan and advances		(18,155,678)	(30,020,444)
Prepayment and deposit		174,271	-
Increase/(decrease) in current liabilities			
Trade and other payables		(1,180,516)	8,052,711
		(22,052,818)	12,864,891
Cash (used in)/generated from operations		(12,402,152)	24,575,111
Finance cost paid		(19,632,185)	(30,583,190)
Staff retirement gratuity paid		(2,975,103)	-
Income tax and levy paid		(4,215,633)	(2,730,342)
Net cash used in operating activities		(39,225,073)	(8,738,421)
b) CASH FLOWS FROM INVESTING ACTIVITIES			
Addition in property, plant and equipment		-	(2,445,745)
Net cash used in investing activities		-	(2,445,745)
c) CASH FLOWS FROM FINANCING ACTIVITIES			
Short term borrowings		42,183,660	44,239,002
Net cash generated from financing activities		42,183,660	44,239,002
Net increase in cash and cash equivalents	(a+b+c)	2,958,587	33,054,836
Cash and cash equivalents at the beginning of the period		7,751,052	9,050,343
Cash and cash equivalents at the end of the period		10,709,639	42,105,179

The annexed notes 1 to 15 form an integral part of these financial statements.