

February 26, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Pakistan Tobacco Company Limited
Serena Business Complex
Khayaban -e- Suhrwardy
Sector G-5, Islamabad

Tel: +92 (0) 51 2083200-01
Fax: +92 (0)51 2604516
www.ptc.com.pk

Dear Sir,

Financial Results for the year ended on December 31, 2025

We have to inform you that the Board of Directors of our Company in their Meeting held on the 26th day of February 2026 at 1200 hrs. at Company's Head Office situated at Serena Business Complex, Islamabad recommended the following:

- (i) **CASH DIVIDEND:** - NIL -
(ii) **BONUS SHARES** - NIL -
(iii) **RIGHTS SHARES** - NIL -
(iv) **ANY OTHER ENTITLEMENT / CORPORATE ACTION**..... - NIL -
(v) **ANY OTHER PRICE SENSITIVE INFORMATION**

The Financial Results of the Company for the year ended on December 31, 2025 are attached along with the following statements.

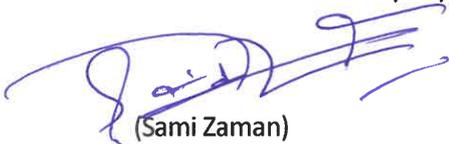
- Statement of Profit Loss along with appropriations, Earning/ (Loss) Per Share and comparative figures of immediately preceding corresponding period
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows

The Annual General Meeting of the Company will be held on 28th April 2026 at 10:00 am at Islamabad.

The Share Book Transfer Books of the Company will be closed from **21st to 28th April 2026 (both days inclusive)**. Transfers received at the office of the Company's Share Registrar, FAMCO Share Registration Services Pvt Ltd, 8-F, Near Hotel Faran, Nursery, Block 6, P.E.C.H.S., Shahrah-e-Faisal, Karachi by the close of business on 20th April 2026 will be treated in time for the purpose of attending the Annual General Meeting.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

Yours sincerely,
Pakistan Tobacco Company Limited


(Sami Zaman)
Company Secretary

PAKISTAN TOBACCO COMPANY LIMITED
Statement of Profit or Loss
For the year ended December 31, 2025

	Note	2025	2024
		Rs. '000	Rs. '000
Gross turnover	9	374,688,164	355,506,715
Excise duties		(177,963,705)	(179,481,016)
Sales tax		(57,706,226)	(54,947,896)
Net turnover		139,018,233	121,077,803
Cost of sales	10	(71,577,252)	(61,264,603)
Gross profit		67,440,981	59,813,200
Selling and distribution expenses	11	(9,516,228)	(7,193,982)
Administrative expenses	12	(5,867,276)	(4,986,051)
Other operating expenses	13	(3,907,457)	(3,406,342)
Other income	14	1,135,649	221,614
		(18,155,312)	(15,364,761)
Operating profit		49,285,669	44,448,439
Finance income	15	2,651,611	6,325,660
Finance cost	16	(821,657)	(1,274,538)
Net finance income		1,829,954	5,051,122
Profit before income tax and levies		51,115,623	49,499,561
Levies		-	-
Profit before income tax		51,115,623	49,499,561
Income tax expense	17	(21,260,798)	(21,716,628)
Profit for the year		29,854,825	27,782,933
Earnings per share (basic and diluted) - (Rupees)	18	116.85	108.74

The annexed notes 1 to 44 form an integral part of these financial statements.

K. P. M. S. H.

Syed Ali Akbar
Chief Executive Officer

Ahad Khan
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED
Statement of Financial Position
As at December 31, 2025

	Note	2025 Rs. '000	2024 Rs. '000
Non current assets			
Property, plant and equipment	19	28,763,826	24,686,758
Advance for capital expenditure		1,933,966	1,681,630
Employees' retirement benefits	33	583,212	472,426
Long term investment in subsidiary company	20	5,000	5,000
Long term deposits	21	44,114	27,895
		31,330,118	26,873,709
Current assets			
Stock-in-trade	22	53,837,567	48,841,991
Stores and spares	23	673,348	605,175
Trade debts	24	2,650	3,364
Loans and advances	25	611,147	907,989
Short term prepayments		222,028	277,399
Other receivables	26	7,550,193	4,298,935
Cash and cash equivalents	27	1,694,868	13,302,754
		64,591,801	68,237,607
Current liabilities			
Trade and other payables	28	32,203,329	28,895,768
Other liabilities	29	4,764,532	2,741,079
Lease liabilities	31	569,898	719,693
Unpaid dividend		164,725	142,980
Unclaimed dividend		178,355	133,968
Current income tax liabilities		5,581,723	4,270,399
		43,462,562	36,903,887
Net current assets		21,129,239	31,333,720
Non current liabilities			
Lease liabilities - non current	31	3,821,691	3,161,701
Employees' retirement benefits	33	-	264,892
Deferred income tax liabilities	32	1,673,689	2,490,869
		5,495,380	5,917,462
Net assets		46,963,977	52,289,967
Share capital and reserves			
Share capital	34	2,554,938	2,554,938
Capital reserve	35	11,937,195	8,923,501
Revenue reserve - Unappropriated profits		32,471,844	40,811,528
		46,963,977	52,289,967
Contingencies and commitments	36		

The annexed notes 1 to 44 form an integral part of these financial statements.

Syed Ali Akbar
Chief Executive Officer

Ahad Khan
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED
Statement of Changes in Equity
For the year ended December 31, 2025

	Share Capital	Capital Reserve - other reserve	Revenue Reserve - Unappropriated Profit	Total
	Rs. '000	Rs. '000	Rs. '000	Rs. '000
Balance as at January 1, 2024	2,554,938	4,042,204	44,718,031	51,315,173
Total comprehensive income for the year:				
Profit for the year	-	-	27,782,933	27,782,933
Other comprehensive income for the year	-	-	247,289	247,289
Total comprehensive income for the year	-	-	28,030,222	28,030,222
Non reciprocal capital contribution/waiver of liabilities	-	4,881,297	-	4,881,297
Transactions with owners of the Company:				
Interim dividend of Rs. 30 per share relating to the year ended December 31, 2024	-	-	(7,664,814)	(7,664,814)
Interim dividend of Rs. 30 per share relating to the year ended December 31, 2024	-	-	(7,664,814)	(7,664,814)
Interim dividend of Rs. 35 per share relating to the year ended December 31, 2024	-	-	(8,942,283)	(8,942,283)
Interim dividend of Rs. 30 per share relating to the year ended December 31, 2024	-	-	(7,664,814)	(7,664,814)
Total transactions with owners of the Company	-	-	(31,936,725)	(31,936,725)
Balance as at December 31, 2024	<u>2,554,938</u>	<u>8,923,501</u>	<u>40,811,528</u>	<u>52,289,967</u>
Balance as at January 01, 2025	2,554,938	8,923,501	40,811,528	52,289,967
Total comprehensive income for the year:				
Profit for the year	-	-	29,854,825	29,854,825
Other comprehensive income for the year	-	-	129,559	129,559
Total comprehensive income for the year	-	-	29,984,384	29,984,384
Non reciprocal capital contribution/waiver of liabilities	-	3,013,694	-	3,013,694
Transactions with owners of the Company:				
Interim dividend of Rs. 30 per share relating to the year ending December 31, 2025	-	-	(7,664,813)	(7,664,813)
Interim dividend of Rs. 30 per share relating to the year ending December 31, 2025	-	-	(7,664,813)	(7,664,813)
Interim dividend of Rs. 40 per share relating to the year ending December 31, 2025	-	-	(10,219,752)	(10,219,752)
Interim dividend of Rs. 30 per share relating to the year ending December 31, 2025	-	-	(7,664,814)	(7,664,814)
Interim dividend of Rs. 20 per share relating to the year ending December 31, 2025	-	-	(5,109,876)	(5,109,876)
Total transactions with owners of the Company	-	-	(38,324,068)	(38,324,068)
Balance as at December 31, 2025	<u>2,554,938</u>	<u>11,937,195</u>	<u>32,471,844</u>	<u>46,963,977</u>

The annexed notes 1 to 44 form an integral part of these financial statements.

Syed Ali Akbar
Chief Executive Officer

Ahad Khan
Chief Financial Officer / Director

KIMSH

PAKISTAN TOBACCO COMPANY LIMITED
Statement of Cash Flows
For the year ended December 31, 2025

	Note	2025 Rs. '000	2024 Rs. '000
Cash flows from operating activities			
Cash generated from operations	41	54,203,934	41,551,511
Finance cost paid		(118,837)	(94,585)
Income tax paid		(20,849,487)	(20,494,533)
Contribution to retirement benefit funds		(886,044)	(1,102,389)
Net cash generated from operating activities		32,349,566	19,860,004
Cash flows from investing activities			
Purchases of property, plant and equipment		(5,856,257)	(3,836,418)
Advance for capital expenditure		(252,335)	(334,898)
Proceeds from sale of property, plant and equipment		735,364	481,320
Interest received		1,576,402	6,325,660
Net cash (used) / generated from investing activities		(3,796,826)	2,635,664
Cash flows from financing activities			
Dividends paid		(38,257,937)	(39,906,018)
Lease payments		(1,902,689)	(1,783,490)
Repayment to export refinance facility		-	-
Net cash used in financing activities		(40,160,626)	(41,689,508)
Net decrease increase in cash and cash equivalents		(11,607,886)	(19,193,840)
Cash and cash equivalents at beginning of the year		13,302,754	32,496,594
Cash and cash equivalents at end of the year		1,694,868	13,302,754
Cash and cash equivalents comprise:			
Cash and bank balances	27	5,102,641	13,302,754
Short term running finance	27	(3,407,773)	-
		1,694,868	13,302,754

The annexed notes 1 to 44 form an integral part of these financial statements.

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Syed Ali Akbar
Chief Executive Officer

Ahad Khan
Chief Financial Officer/Director

PAKISTAN TOBACCO COMPANY LIMITED
Consolidated Statement of Profit or Loss
For the year ended December 31, 2025

	Note	2025	2024
		Rs. '000	Rs. '000
Gross turnover	9	374,688,164	355,506,715
Excise duties		(177,963,705)	(179,481,016)
Sales tax		(57,706,226)	(54,947,896)
Net turnover		139,018,233	121,077,803
Cost of sales	10	(71,577,252)	(61,264,603)
Gross profit		67,440,981	59,813,200
Selling and distribution expenses	11	(9,516,228)	(7,193,982)
Administrative expenses	12	(5,867,276)	(4,986,051)
Other operating expenses	13	(3,907,457)	(3,406,342)
Other income	14	1,135,649	221,614
		(18,155,312)	(15,364,761)
Operating profit		49,285,669	44,448,439
Finance income	15	2,651,612	6,325,660
Finance cost	16	(821,657)	(1,274,538)
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Levies		-	-
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Syed Ali Akbar
Chief Executive Officer

Ahad Khan
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED
Consolidated Statement of Financial Position
As at December 31, 2025

	Note	2025 Rs. '000	2024 Rs. '000
Non current assets			
Property, plant and equipment	19	28,788,874	24,711,806
Advance for capital expenditure		1,933,966	1,681,630
Employees' retirement benefits	32	583,212	472,426
Long term deposits	20	44,114	27,895
		31,350,166	26,893,757
Current assets			
Stock-in-trade	21	53,837,567	48,841,991
Stores and spares	22	673,348	605,175
Trade debts	23	2,650	3,364
Loans and advances	24	611,147	907,989
Short term prepayments		222,028	277,399
Other receivables	25	7,530,172	4,278,914
Cash and cash equivalents	26	1,694,868	13,302,754
		64,571,780	68,217,586
Current liabilities			
Trade and other payables	27	32,203,356	28,895,795
Other liabilities	28	4,764,532	2,741,079
Lease liabilities	30	569,898	719,693
Unpaid dividend		164,725	142,980
Unclaimed dividend		178,355	133,968
Current income tax liabilities		5,581,722	4,270,399
		43,462,589	36,903,914
Net current assets		21,109,191	31,313,672
Non current liabilities			
Lease liabilities - non current	30	3,821,691	3,161,701
Employees' retirement benefits	32	-	264,892
Deferred income tax liabilities	31	1,673,689	2,490,869
		5,495,380	5,917,462
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PAKISTAN TOBACCO COMPANY LIMITED
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For the year ended December 31, 2025

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Balance at December 31, 2024	2,554,938	8,923,501	40,811,528	52,289,967
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Syed Ali Akbar
Chief Executive Officer

Ahad Khan
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED
Consolidated Statement of Cash Flows
For the year ended December 31, 2025

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Cash flows from operating activities			
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Finance cost paid		(118,837)	(94,585)
Income tax paid		(20,849,487)	(20,494,533)
Contribution to retirement benefit funds		(886,843)	(1,102,389)
Net cash generated from operating activities		<u>32,349,566</u>	19,860,004
Cash flows from investing activities			
Purchases of property, plant and equipment		(5,856,257)	(3,836,418)
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Cash and cash equivalents at beginning of the year		<u>13,302,754</u>	32,496,594
Cash and cash equivalents at end of the year		<u><u>1,694,868</u></u>	<u><u>13,302,754</u></u>
Cash and cash equivalents comprise:			
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Syed Ali Akbar
Chief Executive Officer

Ahad Khan
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