

TTML/SHARES/ 04 /2026
February 26, 2026

Form-7

**The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi-74000, Pakistan.**

Subject: **Financial Results for the Half Year Ended December 31, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our Company, in their meeting held on **Thursday, February 26, 2026, at 10:30 A.M.** at 6th Floor Textile Plaza, M.A. Jinnah Road, Karachi, recommended the following:

(i) Cash Dividend	NIL
(ii) Bonus Shares	NIL
(iii) Right Shares	NIL
(iv) Any Other Entitlement/Corporate Action	NIL
(v) Any Other Price-Sensitive Information	NIL

The financial statements of the Company are attached as Annexure and include the following:

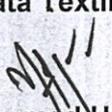
- Statement of Financial Position
- Statement of Profit or Loss
- Statement of Changes in Equity
- Statement of Cash Flows

The Half Yearly Report of the Company for the period ended December 31, 2025, will be transmitted through PUCARS separately, within the specified time.

You may please inform the members of the Exchange accordingly.

Thanking you,

For Tata Textile Mills Limited

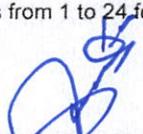

**Muhammad Hussain
Company Secretary**

CC to: The Executive Director / HOD
Offsite-II Department Supervision Division,
Securities and Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad

TATA TEXTILE MILLS LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2025

	Note	(Un-Audited)	(Audited)
		December 31, 2025	June 30, 2025
----- (Rupees in '000) -----			
Assets			
Non-current assets			
Property, plant and equipment	6	25,848,316	25,352,671
Intangible assets		7,349	8,763
Long term deposits		4,397	4,727
		25,860,062	25,366,161
Current assets			
Stores, spares and loose tools		686,272	755,998
Stock in trade	7	11,515,122	14,110,360
Trade debts		5,478,467	5,970,491
Loans and advances		152,266	497,796
Short term prepayments		69,246	23,566
Other receivables		261,487	265,700
Other financial assets	8	11,045,171	7,755,855
Advance income tax and levies		704,777	1,082,648
Sales taxes refundable - net		1,233,249	1,792,286
Cash and bank balances		72,675	278,426
		31,218,732	32,533,126
Total assets		57,078,794	57,899,287
EQUITY AND LIABILITIES			
Share capital and reserves			
Share capital	9	559,936	559,936
General reserve		2,805,996	2,805,996
Unappropriated profits		10,253,062	8,496,803
Surplus on revaluation of operating fixed assets - net of tax		11,646,058	11,829,527
		25,265,052	23,692,262
Non-current liabilities			
Long term finance	10	4,483,769	4,290,293
Deferred liabilities		4,301,375	3,406,659
		8,785,144	7,696,952
Current liabilities			
Trade and other payables	11	5,785,562	3,379,230
Interest / mark up accrued		432,225	445,330
Short term borrowings	12	13,418,731	19,419,065
Current portion of long term finances	10	2,463,287	2,034,638
Unclaimed dividend		22,096	22,422
Provision for income, revenue and final taxes		906,697	1,209,388
		23,028,598	26,510,073
Total equity and liabilities		57,078,794	57,899,287
Contingencies and commitments	13		

The annexed notes from 1 to 24 form an integral part of these condensed interim financial statements.

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CHIEF EXECUTIVE OFFICER


CHIEF FINANCIAL OFFICER


DIRECTOR

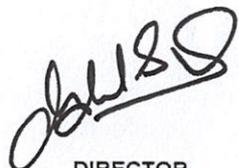
TATA TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Note	Half Year Ended		Quarter Ended	
		December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
----- (Rupees in '000) -----					
Revenue from contract with customers - net	14	20,339,315	22,669,865	8,460,796	10,761,436
Cost of goods sold		(19,173,403)	(21,204,023)	(8,089,746)	(9,846,049)
Gross profit		1,165,912	1,465,842	371,050	915,387
Distribution cost		(239,191)	(229,668)	(116,689)	(111,056)
Administrative expenses		(361,226)	(342,054)	(183,754)	(189,133)
Other operating expenses		(171,437)	(129,133)	(32,644)	(128,425)
Finance cost - net		(1,332,458)	(2,128,197)	(619,182)	(1,324,626)
		(2,104,312)	(2,829,052)	(952,269)	(1,753,240)
Other income - net	15	3,797,115	2,520,369	1,113,110	1,914,066
Profit before final taxes, revenue taxes and income tax		2,858,715	1,157,159	531,891	1,076,213
Final taxes	16	(53,616)	(60,886)	(26,808)	(39,268)
Profit before revenue taxes and income tax		2,805,099	1,096,273	505,083	1,036,945
Revenue taxes	17	(298,918)	(325,923)	(128,119)	(156,857)
Profit before income tax		2,506,181	770,350	376,964	880,088
Income tax - net	18	(914,833)	(145,579)	(335,604)	(140,082)
Profit for the period		1,591,348	624,771	41,360	740,006
Other comprehensive income / (loss)		-	-	-	-
Total comprehensive income for the period		1,591,348	624,771	41,360	740,006
----- (Rupees) -----					
Earnings per share - basic and diluted	19	28.42	11.16	0.74	13.22

The annexed notes from 1 to 24 form an integral part of these condensed interim financial statements.


CHIEF EXECUTIVE OFFICER


CHIEF FINANCIAL OFFICER


DIRECTOR

TATA TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Issued, subscribed and paid up capital	Capital reserves	Revenue reserves		Total
		Revaluation surplus	General reserve	Unappropriated profit	
(Rupees in '000)					
Balance as at July 1, 2024	559,936	10,482,983	2,805,996	7,083,799	20,932,714
Profit for the period	-	-	-	624,771	624,771
<i>Other comprehensive income:</i>					
Adjustment of surplus on revaluation of operating fixed assets due to change in rate	-	34,369	-	-	34,369
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the period ended December 31, 2024	-	34,369	-	624,771	659,140
<i>Transferred from surplus on revaluation of operating fixed assets on account of:</i>					
- incremental depreciation	-	(156,071)	-	156,071	-
- disposal of operating fixed assets	-	-	-	-	-
	-	(156,071)	-	156,071	-
Balance as at December 31, 2024 (Un-audited)	559,936	10,361,281	2,805,996	7,864,641	21,591,854
Balance as at July 1, 2025	559,936	11,829,527	2,805,996	8,496,803	23,692,262
Profit for the period	-	-	-	1,591,348	1,591,348
<i>Other comprehensive income:</i>					
Adjustment of surplus on revaluation of operating fixed assets due to change in rate	-	(18,558)	-	-	(18,558)
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the period ended December 31, 2025	-	(18,558)	-	1,591,348	1,572,790
<i>Transferred from surplus on revaluation of operating fixed assets on account of:</i>					
- incremental depreciation	-	(164,911)	-	164,911	-
- disposal of operating fixed assets	-	-	-	-	-
	-	(164,911)	-	164,911	-
Balance as at December 31, 2025	559,936	11,646,058	2,805,996	10,253,062	25,265,052

The annexed notes from 1 to 24 form an integral part of these condensed interim financial statements.

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CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

TATA TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Note	Half Year Ended	
		December 31, 2025	December 31, 2024
----- (Rupees in '000) -----			
A. CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before final taxes, revenue taxes and income tax		2,858,715	1,157,159
Adjustments for non-cash items and others:			
Depreciation on operating fixed assets	6.1	500,894	434,343
Amortisation of intangible assets		1,414	2,412
Provision for defined benefit obligations		65,725	65,654
Provision for compensated absences		18,278	19,416
Provident Fund contribution		30,855	32,886
Finance cost		1,332,458	2,128,197
Unrealised gain on revaluation of other financial assets		(3,320,619)	(1,538,260)
Reversal for doubtful debts		(2,874)	-
Profit on term deposits and saving accounts		(89,325)	(691,892)
Reversal of provision for Workers Welfare Fund		-	(4,046)
Provision for Workers' Profit Participation Fund		148,932	60,711
Dividend income		(357,440)	(288,253)
Gain on disposal of operating fixed assets - net		(29,019)	(19)
Operating cash flows before working capital changes		1,157,994	1,378,308
(Increase) / decrease in current assets			
Stores, spares and loose tools		69,726	(180,333)
Stock in trade		2,595,238	(2,670,886)
Trade debts		494,898	818,933
Loans and advances		345,530	(191,528)
Short term prepayments		(45,680)	(43,755)
Other receivables		87,643	13,471
Sales tax		559,037	(270,616)
Increase in current liabilities			
Trade and other payables		2,256,056	1,984,363
Net cash generated from operations		7,520,442	837,957
Finance cost paid		(1,375,789)	(2,395,107)
Taxes paid - net		(207,423)	(434,453)
Defined benefit obligations paid		(175,231)	(32,287)
Staff compensated absences paid		(17,378)	(18,091)
Provident fund paid		(29,511)	(31,151)
Net cash generated from / (used in) operating activities		5,715,110	(2,073,132)

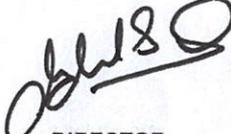
	Note	Half Year Ended	
		December 31, 2025	December 31, 2024
----- (Rupees in '000) -----			
B. CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of property, plant and equipment	6.2	(1,000,034)	(600,640)
Proceeds from disposal of property, plant and equipment		62,740	106
Investment in other financial assets		-	(19,999,595)
Purchase of other financial assets		(87,000)	(157,739)
Proceeds from other financial assets		118,303	20,573,831
Dividends received during the period		357,440	288,253
Profit received on term deposits, saving accounts and market treasury bills		5,895	155
Long term deposits		330	-
Net cash (used in) / generated from investing activities		(542,326)	104,371
C. CASH FLOWS FROM FINANCING ACTIVITIES			
Long term finance obtained	10.4	1,546,230	1,084,104
Repayment of long term finance	10.4	(924,105)	(586,113)
Finance obtained against import and export		3,445,014	3,085,515
Repayment of finance against import and export		(10,111,905)	(4,666,876)
Dividend paid		(326)	(234)
Net cash used in financing activities		(6,045,092)	(1,083,604)
Net decrease in cash and cash equivalents (A+B+C)		(872,308)	(3,052,365)
Cash and cash equivalents at beginning of the period		(10,895,500)	(9,042,249)
Cash and cash equivalents at end of the period		(11,767,808)	(12,094,614)
CASH AND CASH EQUIVLENTS			
Cash and bank balances		72,675	109,839
Running / cash finance	12	(11,840,483)	(12,204,453)
		(11,767,808)	(12,094,614)

The annexed notes from 1 to 24 form an integral part of these condensed interim financial statements.

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