



February 26, 2026

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Investments Ltd for the half yearly period ended December 31, 2025

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd in their meeting held on Thursday, February 26, 2026 at 10:00 am, the Board recommended the following:

- (i) CASH DIVIDEND
-NIL- AND/OR
- (ii) BONUS SHARES
-NIL- AND/OR
- (iii) RIGHT SHARES
-NIL- AND/OR
- (iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION
-NIL-
- (v) ANY OTHER PRICE SENSITIVE INFORMATION
-NIL-

The Financial result of the Company is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Noman Shakir
Company Secretary

786 Investments Limited

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Tel: +922132603751-54 www.786investments.com

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT 31 DECEMBER 2025

	Notes	Un-Audited 31 December 2025 Rupees	Audited 30 June 2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	4	12,768,680	13,439,638
Right-of-use asset	5	-	102,662
Intangible asset	6	346,274	415,530
Long-term security deposits and receivable	7	586,325	586,325
		<u>13,701,279</u>	<u>14,544,155</u>
CURRENT ASSETS			
Trade receivables	8	9,123,592	10,472,584
Investments	9	281,639,359	271,073,496
Loans and advances	10	613,000	636,750
Prepayments		1,682,789	332,122
Advance income tax		1,955,473	-
Accrued markup	11	653,874	719,128
Bank balances	12	205,591	1,485,277
		<u>295,873,678</u>	<u>284,719,357</u>
TOTAL ASSETS		<u>309,574,957</u>	<u>299,263,512</u>
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital			
20,000,000 (2025: 20,000,000) Ordinary shares of Rupees 10 each		<u>200,000,000</u>	<u>200,000,000</u>
Issued, subscribed and paid-up share capital			
Ordinary shares 14,973,750 (30 June 2025: 14,973,750) of Rupees 10 each	13	149,737,500	149,737,500
Capital reserves			
General reserve		33,630,264	33,630,264
Subordinated loan from director	14	12,000,000	12,000,000
Revenue reserve			
Un-appropriated profit		87,230,506	76,391,831
TOTAL EQUITY		<u>282,598,270</u>	<u>271,759,595</u>
LIABILITIES			
CURRENT LIABILITIES			
Accrued and other liabilities	15	25,977,945	25,556,822
Provision for taxation and levy payable- net		-	948,353
Unclaimed dividend	16	998,742	998,742
		<u>26,976,687</u>	<u>27,503,917</u>
TOTAL LIABILITIES		<u>26,976,687</u>	<u>27,503,917</u>
CONTINGENCIES AND COMMITMENTS	17		
TOTAL EQUITIES AND LIABILITIES		<u>309,574,957</u>	<u>299,263,512</u>

The annexed notes from 1 to 27 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER



DIRECTOR

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE SIX MONTHS AND THREE MONTHS PERIOD ENDED 31 DECEMBER 2025

	Note	SIX-MONTHS PERIOD ENDED		THREE-MONTHS PERIOD ENDED	
		31 December 2025	31 December 2024	31 December 2025	31 December 2024
		Rupees	Rupees	Rupees	Rupees
Income					
Remuneration from funds under management - net	18	11,694,377	9,430,701	5,717,644	4,521,011
Advisory fee - net	19	277,778	555,556	-	277,778
Net realized gain on sale of investments		12,927,351	6,776,226	(398,839)	6,068,844
Income on debt securities		1,973,886	1,005,479	1,478,330	495,890
		26,873,392	17,767,962	6,797,135	11,363,523
Net unrealized gain/(loss) on revaluation of investments at fair value through profit or loss		11,989,135	12,504,758	6,023,864	(295,119)
		38,862,527	30,272,720	12,820,999	11,068,404
Expenses					
Administrative and operating expenses		(26,134,462)	(19,868,465)	(15,066,774)	(11,091,572)
Financial charges	20	(802,110)	(1,228,148)	(403,136)	(530,627)
		(26,936,572)	(21,096,613)	(15,469,910)	(11,622,199)
Operating profit/(Loss)		11,925,955	9,176,107	(2,648,911)	(553,795)
Other operating income		90,338	671,881	31,269	162,908
Other operating charges		(240,326)	(96,549)	(240,326)	69,398
Profit/(Loss) before levy and income tax		11,775,967	9,751,439	(2,857,968)	(321,489)
Levy	21	(826,079)	(451,379)	(826,079)	-
Profit/(Loss) before income tax		10,949,888	9,300,060	(3,684,047)	(321,489)
Taxation	22	(111,213)	(1,016,434)	1,748,040	925,087
Profit/(Loss) for the period		10,838,675	8,283,626	(1,936,007)	603,598
Earnings per share - basic and diluted	23	0.72	0.55	(0.13)	0.04

The annexed notes from 1 to 27 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE SIX MONTHS AND THREE MONTHS PERIOD ENDED 31 DECEMBER 2025

	SIX-MONTHS PERIOD ENDED		THREE-MONTHS PERIOD ENDED	
	31 December 2025	31 December 2024	31 December 2025	31 December 2024
	Rupees	Rupees	Rupees	Rupees
Profit after taxation	10,838,675	8,283,626	(1,936,007)	603,598
OTHER COMPREHENSIVE INCOME				
Items that may subsequently be reclassified to profit and loss	-	-	-	-
Items that will not subsequently be reclassified to profit and loss	-	-	-	-
Total comprehensive income for the period	10,838,675	8,283,626	(1,936,007)	603,598

The annexed notes from 1 to 27 form an integral part of these financial statements.

 CHIEF EXECUTIVE OFFICER



 CHIEF FINANCIAL OFFICER

 DIRECTOR

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE SIX MONTHS PERIOD ENDED 31 DECEMBER 2025

	Issued, subscribed and paid-up share capital	Capital Reserves		Subordinated loan from director	Revenue Reserve	Total
		General reserve				
	Rupees	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at 30 June 2024	149,737,500	33,630,264	12,000,000	40,973,802	236,341,566	

Total comprehensive income for the period ended 31 December 2024

Profit for the period	-	-	-	8,283,626	8,283,626
Other comprehensive income for the period	-	-	-	-	-
Balance as at 31 December 2024	149,737,500	33,630,264	12,000,000	49,257,428	244,625,192
Balance as at 1 July 2025	149,737,500	33,630,264	12,000,000	76,391,831	271,759,595

Total comprehensive income for the period ended 31 December 2025

Profit for the period	-	-	-	10,838,675	10,838,675
Other comprehensive income for the period	-	-	-	-	-
Balance as at 31 December 2025	149,737,500	33,630,264	12,000,000	87,230,506	282,598,270

The annexed notes from 1 to 27 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE SIX MONTHS PERIOD ENDED 31 DECEMBER 2025

	SIX-MONTHS PERIOD ENDED	
	31 December 2025	31 December 2024
Note	Rupees	Rupees
Profit/(Loss) before levy and income tax	11,775,967	9,751,439
Adjustments for non-cash items:		
Depreciation on property and equipment	4 1,778,558	1,045,592
Depreciation on right-of-use assets	5 102,662	615,972
Amortization on intangible asset	6 69,256	69,255
Financial charges	20 802,110	1,228,148
Revaluation (gain) / loss on investments at fair value through profit or loss	20 (11,989,135)	(12,504,758)
Mark-up earned on savings accounts	(90,338)	(194,640)
Income on debt securities	(1,973,886)	(1,005,479)
Gain on disposal of property and equipment	21 -	(432,797)
Net realized gain on sale of investments	19 (12,927,351)	(6,776,226)
Net cash used in operating activities before working capital changes	(12,452,157)	(8,203,494)
WORKING CAPITAL CHANGES		
(Increase) / decrease in current assets:		
Loans and advances	23,750	(286,250)
Prepayments	(1,350,667)	(1,122,168)
Trade receivable	1,348,992	69,946
	22,075	(1,338,472)
Ordinary shares 14,973,750 (30 June 2025: 14,973,750) of Rupees 10 each	(368,730)	(955,744)
Accrued and other liabilities	(12,798,812)	(10,497,710)
Net cash used in operations	(3,842,175)	(389,778)
Taxes paid	20 (12,257)	(14,090)
Finance cost paid	(16,653,244)	(10,901,578)
Net cash used in operating activities		
CASH FLOWS FROM INVESTING ACTIVITIES		
Units of mutual fund redeemed	12,000,000	126,000,000
Units of mutual fund purchased	(10,000,000)	(101,000,000)
Receipt of principal amount of TFCs	12,482,500	-
Receipt of mark-up on savings accounts	153,911	236,952
Receipt of mark-up on debt securities	1,844,747	1,000,000
Disposal proceeds on fixed assets	-	432,797
Capital expenditure incurred	4 (1,107,600)	(15,638,160)
Net cash generated from investing activities	15,373,558	11,031,589
CASH FLOWS FROM FINANCING ACTIVITIES		
Subordinated loan from director repaid	-	-
Lease rental paid	-	-
Net cash used in financing activities	-	-
Net decrease in cash and cash equivalents	(1,279,686)	130,011
Cash and cash equivalents at beginning of the year	1,485,277	489,215
Cash and cash equivalents at end of the period	205,591	619,226

The annexed notes from 1 to 27 form an integral part of these financial statements.

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