



Through PUCARS

February 26, 2026

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi-74000

Sub: **FINANCIAL RESULTS FOR THE 2<sup>nd</sup> QUARTER AND HALF-YEAR ENDED DECEMBER 31, 2025**

Dear Sir,

We have to inform you that the Board of Directors of Reliance Weaving Mills Limited (the "Company") in its meeting held on Thursday, February 26, 2026 at 11:30 am at Multan / via ZOOM, recommended the following:

- |   |     |
|---|-----|
| ● CASH DIVIDEND:                            | NIL |
| ● BONUS SHARES:                             | NIL |
| ● RIGHT SHARES:                             | NIL |
| ● ANY OTHER ENTITLEMENT / CORPROATE ACTION: | NIL |
| ● ANY OTHER PRICE SENSITIVE INFORMATION:    | NIL |

The financial results of the Company along with statement of financial position, statement of changes in equity and statement of cash flows are attached.

The half-yearly report of the Company for the period ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time and shall also be made available on the Company's website.

Yours sincerely,  
For Reliance Weaving Mills Limited

**Kamran Ahmad Awan**  
Company Secretary

Encl.: As above

**Reliance Weaving Mills Limited**  
**Condensed Interim Statement of Profit or Loss (Un-audited)**  
**For the Quarter and Six Months Period Ended December 31, 2025**

	Note	Six months period ended		Quarter ended	
		Dec. 31, 2025	Dec. 31, 2024	Dec. 31, 2025	Dec. 31, 2024
-----Rupees in thousand-----					
Sales - net	17	20,292,992	21,354,966	9,557,168	10,632,037
Cost of sales	18	(17,941,222)	(19,014,329)	(8,084,734)	(9,371,197)
Gross profit		2,351,770	2,340,637	1,472,435	1,260,840
Distribution and marketing expense	19	(245,348)	(260,096)	(106,488)	(125,964)
Administrative expenses	20	(272,568)	(285,155)	(141,815)	(149,361)
Other expenses	21	(28,151)	(32,298)	(25,233)	(50,154)
Other income	22	43,750	12,837	9,945	5,519
		(502,317)	(564,712)	(263,592)	(319,960)
Profit from operations		1,849,453	1,775,925	1,208,843	940,880
Finance cost	23	(1,421,832)	(1,612,271)	(778,321)	(817,085)
Profit before taxation and levies		427,621	163,654	430,522	123,795
Minimum tax levies		(63,639)	(151,033)	(119,705)	(119,618)
Profit before taxation		363,982	12,621	310,817	4,177
Taxation		(48,235)	16,080	(39,603)	13,895
Profit after taxation and levies		315,747	28,701	271,214	18,072
Earnings per share		10.25	0.93	8.80	0.59

The annexed notes form an integral part of these condensed interim financial statements.

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Chief Executive Officer

Director

  
  
 Chief Financial Officer

**Reliance Weaving Mills Limited**  
**Condensed Interim Statement of Financial Position**  
**As At December 31, 2025**

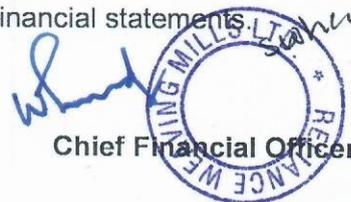
		Dec. 31, 2025	June 30, 2025
		Un-audited	Audited
		Rupees in thousand	
<b>Assets</b>			
<b>Non-current assets</b>	<b>Note</b>		
Property, plant and equipment	5	18,363,408	17,653,238
Long term investments	6	1,237,091	1,237,091
Long term deposits		29,719	29,719
Deferred tax asset		618,475	665,331
		<u>20,248,693</u>	<u>19,585,379</u>
<b>Current assets</b>			
Stores, spares and loose tools		596,393	604,659
Stock-in-trade	7	14,506,719	11,879,914
Trade debts	8	5,300,276	4,503,985
Loans and advances	9	657,133	657,924
Prepayments and other receivables		90,076	24,616
Short term investments	10	670,505	533,471
Tax refunds due from the Government	11	657,858	745,488
Cash and bank balances		811,272	734,654
		<u>23,290,232</u>	<u>19,684,710</u>
<b>Total assets</b>		<u>43,538,925</u>	<u>39,270,089</u>
<b>Equity and liabilities</b>			
<b>Share capital and reserves</b>			
Authorised share capital			
40,000,000 ordinary shares of Rs.10 each		400,000	400,000
30,000,000 preference shares of Rs.10 each		300,000	300,000
		<u>700,000</u>	<u>700,000</u>
Issued, subscribed and paid-up share capital		308,109	308,109
Reserves		7,469,725	7,016,945
Revaluation surplus on freehold land - capital reserve		2,984,467	2,984,467
		<u>10,762,301</u>	<u>10,309,521</u>
<b>Liabilities</b>			
<b>Non-current liabilities</b>			
Long term finances	12	7,991,732	7,453,523
Lease liabilities		62,227	60,032
Staff retirement benefits - gratuity		550,510	500,934
		<u>8,604,469</u>	<u>8,014,490</u>
<b>Current liabilities</b>			
Trade and other payables	13	5,688,581	6,343,531
Unclaimed dividends		12,986	12,996
Accrued mark-up		857,450	640,444
Short term borrowings		16,312,202	12,525,872
Current portion of non-current liabilities	14	1,176,435	911,145
Taxation and levies	15	124,501	512,092
		<u>24,172,155</u>	<u>20,946,079</u>
<b>Total liabilities</b>		<u>32,776,624</u>	<u>28,960,568</u>
<b>Total equity and liabilities</b>		<u>43,538,925</u>	<u>39,270,089</u>
<b>Contingencies and commitments</b>	16		

The annexed notes form an integral part of these condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer



Reliance Weaving Mills Limited  
 Condensed Interim Statement of Changes in Equity (Un-audited)  
 For the Six Months Period Ended December 31, 2025

	Share capital	Capital Reserves			Revenue		Total
		Share premium	Revaluation surplus on freehold land	Fair value loss on short term investments	General reserve	Un-appropriated profit	
Rupees in thousand							
Balance as at June 30, 2025-audited	308,109	41,081	2,984,467	(244,987)	74,172	7,146,679	10,309,521
Total comprehensive income for the period of six months ended December 31, 2025:							
- profit for the period	-	-	-	-	-	315,747	315,747
- other comprehensive income	-	-	137,034	137,034	-	-	137,034
	-	-	-	137,034	-	315,747	452,781
Balance as at December 31, 2025-un-audited	308,109	41,081	2,984,467	(107,953)	74,172	7,462,426	10,762,301
Balance as at June 30, 2024-audited	308,109	41,081	2,984,467	(201,507)	74,172	6,878,490	10,084,812
Total comprehensive income for the period of six months ended December 31, 2024:							
- profit for the period	-	-	-	-	-	28,701	28,701
- other comprehensive income	-	-	-	69,987	-	-	69,987
	-	-	-	69,987	-	28,701	98,688
Balance as at December 31, 2024-un-audited	308,109	41,081	2,984,467	(131,520)	74,172	6,907,191	10,183,500

The annexed notes form an integral part of these condensed interim financial statements.

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Chief Executive Officer

Director



**Reliance Weaving Mills Limited**  
**Condensed Interim Statement of Cash Flows (Un-audited)**  
**For the Six Months Period Ended December 31, 2025**

	Six months period ended	
	Dec. 31, 2025	Dec. 31, 2024
	Rupees in thousand	
<b>Cash flows from operating activities</b>		
Profit for the period - before taxation and levies	427,621	163,652
Adjustments for non-cash charges and other items:		
Depreciation on operating fixed assets and right-of-use assets	406,487	369,372
Staff retirement benefits - gratuity	81,286	81,164
Gain on disposal of operating fixed assets - net	(4,393)	(5,438)
Interest on worker's (profit) participation fund	5,521	3,132
Provision for worker's (profit) participation fund	22,797	8,636
Finance cost	1,408,838	1,609,139
<b>Profit before working capital changes</b>	<b>2,348,156</b>	<b>2,229,658</b>
<b>Effect on cash flows due to working capital changes</b>		
<b>(Increase) / decrease in current assets</b>		
Stores, spares and loose tools	8,266	66,902
Stock-in-trade	(2,626,805)	(4,046,017)
Trade debts	(796,292)	67,516
Loans and advances	791	(101,276)
Prepayments and other receivables	(65,460)	(58,196)
Tax refunds due from the Government (excluding income tax and prepaid levies)	43,282	29,425
<b>(Decrease) / Increase in trade and other payables</b>	<b>(603,723)</b>	<b>1,747,608</b>
	<b>(4,039,941)</b>	<b>(2,294,038)</b>
<b>Cash used in operations</b>	<b>(1,691,784)</b>	<b>(64,379)</b>
Taxes and levies paid - net	(408,261)	(222,839)
Finance cost paid	(1,191,832)	(1,915,366)
Staff retirement benefits paid	(31,711)	(21,977)
Payment of worker's (profit) participation fund	(79,545)	-
<b>Net cash used in operating activities</b>	<b>(3,403,133)</b>	<b>(2,224,560)</b>
<b>Cash flows from investing activities</b>		
Fixed capital expenditure	(1,120,822)	(1,237,954)
Sale proceeds from sale of property, plant equipments	8,559	5,669
Long term deposits	-	(612)
<b>Net cash used in investing activities</b>	<b>(1,112,263)</b>	<b>(1,232,897)</b>
<b>Cash flows from financing activities</b>		
Long term finances - net	809,280	2,398,381
Lease liabilities - net	(3,586)	(5,366)
Short term finances - net	3,786,330	855,210
Dividend paid	(10)	(14)
<b>Net cash generated from financing activities</b>	<b>4,592,014</b>	<b>3,248,211</b>
<b>Net increase / (decrease) in cash and cash equivalents</b>	<b>76,618</b>	<b>(209,246)</b>
<b>Cash and cash equivalents - at beginning of the period</b>	<b>734,654</b>	<b>624,010</b>
<b>Cash and cash equivalents - at end of the period</b>	<b>811,272</b>	<b>414,764</b>

The annexed notes form an integral part of these condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer



Reliance Weaving Mills Limited  
 Condensed Interim Statement of Comprehensive Income (Un-audited)  
 For the Quarter and Six Months Period Ended December 31, 2025

	Six months period		Quarter ended	
	Dec. 31, 2025	Dec. 31, 2024	Dec. 31, 2025	Dec. 31, 2024
	----- Rupees in thousand -----			
<b>Profit after taxation</b>	<b>315,747</b>	<b>28,701</b>	<b>271,214</b>	<b>18,072</b>
<b>Other comprehensive income :</b>				
<b>Items that will not be reclassified subsequently to profit or loss:</b>				
Unrealised gain on remeasurement of short term investments at fair value through other comprehensive income	137,034	69,987	61,404	49,169
	137,034	69,987	61,404	49,169
<b>Total comprehensive income</b>	<b>452,780</b>	<b>98,688</b>	<b>332,618</b>	<b>67,241</b>

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Chief Executive Officer

Director

Chief Financial Officer

