

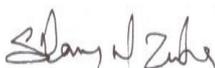
**GOODLUCK INDUSTRIES LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)**  
**FOR THE SIX MONTH PERIOD ENDED DECEMBER 31, 2025**

Note	<u>Six month period ended</u>		<u>Quarter ended</u>	
	<b>December 31, 2025</b>	December 31, 2024	<b>December 31, 2025</b>	December 31, 2024
	-----Rupees-----			
Sales	<b>815,280,676</b>	825,573,078	<b>480,709,578</b>	442,676,717
Cost of sales	<b>798,219,758</b>	807,598,873	<b>474,128,198</b>	439,058,769
<b>Gross profit</b>	<b>17,060,918</b>	17,974,205	<b>6,581,380</b>	3,617,948
Administrative expenses	<b>13,556,981</b>	13,129,123	<b>6,777,463</b>	7,011,217
Other operating expenses	<b>434,423</b>	543,393	<b>(1,506,051)</b>	(1,645,883)
	<b>13,991,403</b>	13,672,516	<b>5,271,411</b>	5,365,334
<b>Profit/(loss) from operations</b>	<b>3,069,515</b>	4,301,689	<b>1,309,969</b>	(1,747,386)
<b>Other Income</b>	<b>198,536</b>	1,032,824	<b>91,140</b>	487,917
Financial charges	<b>10,121</b>	6,145	<b>8,886</b>	5,103
<b>Profit/(loss) before taxation</b>	<b>3,257,930</b>	5,328,368	<b>1,392,223</b>	(1,264,572)
<b>Taxation</b>				
- Current	<b>(2,982,305)</b>	(4,175,803)	<b>(1,358,831)</b>	(962,589)
- Deferred	<b>1,913,614</b>	602,374	<b>134,027</b>	(903,250)
	<b>(1,068,691)</b>	(3,573,429)	<b>(1,224,804)</b>	(1,865,839)
<b>Profit/(loss) after taxation</b>	<b>2,189,238</b>	1,754,939	<b>167,418</b>	(3,130,411)
<b>Earnings/(loss) per share - basic and dilutive</b>	<b>7.30</b>	5.85	<b>0.56</b>	(10.43)

The annexed notes form an integral part of these condensed interim financial statements.



Chief Executive



Director



Chief Financial Officer

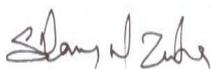
**GOODLUCK INDUSTRIES LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**  
**AS AT DECEMBER 31, 2025**

	December 31, 2025	June 30, 2025 (Audited)
Note	-----Rupees-----	
<b>ASSETS</b>		
<b>Non Current Assets</b>		
Property, plant & equipments	4 <b>942,736,829</b>	946,830,458
Long term deposit	<b>1,048,616</b>	1,048,616
	<b>943,785,445</b>	947,879,074
<b>Current Assets</b>		
Stock in trade	5 <b>92,509,944</b>	49,430,116
Trade debtors	<b>22,127,244</b>	21,766,876
Advances & Prepayments	<b>10,752,614</b>	3,921,514
Income tax refundable	<b>49,894,952</b>	45,214,352
Cash and bank balances	<b>33,752,236</b>	16,562,862
	<b>209,036,990</b>	136,895,721
<b>TOTAL ASSETS</b>	<b>1,152,822,435</b>	1,084,774,795
<b>EQUITY AND LIABILITIES</b>		
<b>Share Capital</b>		
Authorized capital		
1,000,000 Ordinary Shares of Rs.10 each	<b>10,000,000</b>	10,000,000
Issued, subscribed and paid up:		
300,000 Ordinary Shares of Rs. 10 each fully paid in cash	<b>3,000,000</b>	3,000,000
<b>Capital Reserves:</b>		
Revaluation surplus on property, plant and equipments - net of tax	6 <b>885,519,867</b>	889,883,041
<b>Revenue Reserves:</b>		
Unappropriated profit	<b>122,696,273</b>	117,043,861
	<b>1,011,216,141</b>	1,009,926,903
<b>LIABILITIES</b>		
<b>Non - current liabilities</b>		
Deferred liabilities	<b>49,963,325</b>	51,086,467
<b>Current liabilities</b>		
Trade and other payables	7 <b>89,132,414</b>	21,346,787
Dividends payable	<b>2,510,555</b>	2,414,638
	<b>91,642,969</b>	23,761,425
<b>TOTAL LIABILITIES</b>	<b>141,606,294</b>	74,847,892
Contingencies and commitments	8	
<b>TOTAL EQUITIES &amp; LIABILITIES</b>	<b>1,152,822,435</b>	1,084,774,795

The annexed notes form an integral part of these condensed interim financial statements.



Chief Executive



Director



Chief Financial Officer

**GOODLUCK INDUSTRIES LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE SIX MONTH PERIOD ENDED DECEMBER 31, 2025**

Share Capital	Capital reserves	Revenue reserves	Total
Issued, subscribed and paid-up capital	Revaluation surplus on property, plant and equipment	Unappropriated Profit	

-----Rupees-----

**Balance as at July 01, 2024**

3,000,000      899,548,702      104,961,292      1,007,509,994

**Comprehensive income for the period**

Profit for the period ended December 31, 2024

Other comprehensive income

-	-	1,754,939	1,754,939
-	-	-	-

**Total comprehensive income for the period ended December 31, 2024**

-      -      1,754,939      1,754,939

Transfer from surplus on revaluation of fixed assets on account of incremental depreciation for the period - net of tax

-      (4,832,830)      4,832,830      -

**Transactions with owners:**

Final dividend for the year ended June 30 2024 @ Rs 3.00 per share

-      -      (900,000)      (900,000)

**Balance as at December 31, 2024**

**3,000,000      894,715,872      110,649,061      1,008,364,933**

**Balances as at July 01, 2025**

3,000,000      889,883,041      117,043,861      1,009,926,903

**Comprehensive income for the period**

Profit for the period ended December 31, 2025

Other comprehensive income

-	-	2,189,238	2,189,238
-	-	-	-

**Total comprehensive income for the period ended December 31, 2025**

-      -      2,189,238      2,189,238

Transfer from Surplus on revaluation of fixed assets on account of incremental depreciation for the period - net of tax

-      (4,363,174)      4,363,174      -

**Transactions with owners:**

Final dividend for the year ended June 30 2025 @ Rs. 3.00 per share

-      -      (900,000)      (900,000)

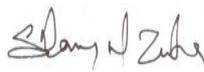
**Balance as at December 31, 2025**

**3,000,000      885,519,867      122,696,273      1,011,216,141**

The annexed notes form an integral part of these condensed interim financial statements.



Chief Executive



Director



Chief Financial Officer

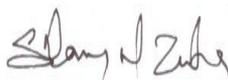
**GOODLUCK INDUSTRIES LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE SIX MONTH PERIOD ENDED DECEMBER 31, 2025**

		<u>Six month period ended</u>	
		December 31, 2025	December 31, 2024
Note		-----Rupees-----	
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
	Profit/(loss) before taxation	3,257,930	5,328,368
	<b>Adjustment for:</b>		
	Depreciation	7,618,643	7,936,250
	Gratuity provision	1,365,670	2,309,465
	<b>CASH FROM OPERATING ACTIVITIES - BEFORE WORKING CAPITAL CHANGES</b>	<b>12,242,242</b>	15,574,083
	<b>(Increase)/decrease in current assets</b>		
	Stock in trade	(43,079,828)	(65,271,906)
	Advance, deposits, pre-payments and other receivables	(6,831,100)	-
	Trade debtors	(360,368)	3,410,212
		<b>(50,271,296)</b>	(61,861,694)
	<b>Increase/(decrease) in current liabilities</b>		
	Creditors, accrued & other liabilities	<b>67,785,627</b>	48,177,260
		<b>17,514,331</b>	(13,684,434)
	<b>CASH USED IN OPERATIONS</b>	<b>29,756,573</b>	1,889,649
	Gratuity Paid	(575,200)	-
	Tax paid	(7,662,903)	(5,012,487)
	<b>NET CASH FLOW FROM OPERATING ACTIVITIES</b>	<b>21,518,470</b>	(3,122,838)
	<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
	Addition to Fixed Assets	(3,525,013)	(7,712,700)
	<b>NET CASH FLOW FROM INVESTING ACTIVITIES</b>	<b>(3,525,013)</b>	(7,712,700)
	<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
	Dividend paid	(804,083)	(803,783)
	<b>NET CASH FLOW FROM FINANCING ACTIVITIES</b>	<b>(804,083)</b>	(803,783)
	<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>17,189,374</b>	(11,639,321)
	<b>CASH AND CASH EQUIVALENTS - at the beginning of the period</b>	<b>16,562,862</b>	53,773,285
	<b>CASH AND CASH EQUIVALENTS - at the end of the period</b>	<b>33,752,236</b>	42,133,964

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Chief Executive



Director



Chief Financial Officer