



Pak Datacom

Pak Datacom Ltd.

3rd Floor, Umar Plaza, Blue Area, Islamabad, Pakistan
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Ref: PDL/RTN/ 2021/2026

Date: Feb 27, 2026

The General Manager,
Pakistan Stock Exchange Limited (PSEL),
Stock Exchange Building, Stock Exchange Road,
Karachi - 74000.

Subject: **FINANCIAL RESULTS FOR THE HALF YEAR ENDED DECEMBER 31, 2025**

Dear Sir,

We are pleased to inform that the Board of Directors of our Company in their meeting held on Thursday, February 26, 2026 at 11:00 am, recommended the following:

- 1) Interim Cash Dividend----- Nil
- 2) Bonus Shares----- Nil
- 3) Right Shares----- Nil
- 4) Any Price Sensitive Information----- Nil

In compliance to the notice # PSX/N-062 dated Jan 10, 2025, we enclose herewith the following;

- a) Condensed Interim Statement of Financial Position (Un-Audited)
- b) Condensed Interim Statement of Profit or Loss (Un-Audited)
- c) Condensed Interim Statement of Comprehensive Income (Un-Audited)
- d) Condensed Interim Statement of Changes in Equity (Un-Audited)
- e) Condensed Interim Statement of Cash Flows (Un-Audited)

In addition, Financials will also be available and uploaded on PUCAR and PDL website (www.pakdatacom.com.pk) in due course of time.

Regards

Ali Saleem Rana
Company Secretary

Copy to:

- Executive Director (Enforcement), Securities & Exchange Commission of Pakistan, Islamabad.

Lahore

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PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2025

	Note	December 31, 2025 Un-audited Rupees	June 30, 2025 Audited Rupees
NON-CURRENT ASSETS			
Property and equipment	4	285,841,975	200,688,235
Intangible assets	5	26,669,823	28,334,425
Deferred taxation		74,057,997	76,182,642
		386,569,795	305,205,302
CURRENT ASSETS			
Stock-in-trade	6	105,942,239	484,857
Trade debts	7	222,231,914	539,652,853
Contract assets	8	328,852,954	279,817,422
Contract work in progress		90,278,331	152,814,392
Advances and other receivables	9	96,179,142	79,131,532
Trade deposits and short term prepayments		43,951,665	40,867,213
Taxation - net		38,870,318	19,664,084
Interest accrued		1,362,338	960,724
Short term investments	10	308,495,174	174,471,866
Cash and bank balances	11	388,300,703	511,198,571
		1,624,464,778	1,799,063,514
TOTAL ASSETS		<u>2,011,034,573</u>	<u>2,104,268,816</u>
SHARE CAPITAL AND RESERVES			
Authorised share capital		1,000,000,000	1,000,000,000
Issued, subscribed and paid up capital	12	118,592,100	118,592,100
Revenue reserves:			
General reserve		700,000,000	700,000,000
Unappropriated profits		612,215,285	673,665,567
		1,430,807,385	1,492,257,667
NON-CURRENT LIABILITIES			
Deferred employees' benefits		64,832,915	61,017,417
Lease liabilities		102,978,085	50,683,255
		167,811,000	111,700,672
CURRENT LIABILITIES			
Customers' deposits		67,943,648	87,044,258
Contract liability		16,842,166	6,193,760
Trade and other payables	13	289,870,759	385,891,620
Current portion of lease liabilities		22,415,581	6,910,773
Unclaimed dividend		14,184,161	13,621,017
Unpaid dividend		1,159,873	649,049
		412,416,188	500,310,477
TOTAL EQUITY AND LIABILITIES		<u>2,011,034,573</u>	<u>2,104,268,816</u>
CONTINGENCIES AND COMMITMENTS	14		

The annexed notes 1 to 29 form an integral part of these condensed interim financial statements.

CHIEF FINANCIAL OFFICER

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CHIEF EXECUTIVE

DIRECTOR

PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE SIX MONTHS PERIOD ENDED DECEMBER 31, 2025

	Note	Six months period ended December 31,		Three months period ended December 31,	
		2025	2024	2025	2024
		-----Rupees-----		-----Rupees-----	
Revenue - net	15	605,887,077	654,297,393	301,583,704	367,133,306
Cost of revenue	16	(463,540,446)	(482,850,886)	(237,589,871)	(280,929,229)
Gross profit		142,346,631	171,446,508	63,993,833	86,204,077
Administrative expenses	17	(132,219,719)	(112,157,943)	(78,774,042)	(62,081,099)
Marketing expenses	18	(32,320,843)	(21,281,363)	(18,013,718)	(13,858,644)
Impairment reversal / (loss) on financial assets		2,971,744	2,642,057	(1,751,136)	(7,847,070)
Finance cost	19	(10,917,988)	(11,845,556)	(5,509,055)	(6,349,819)
		(30,140,175)	28,803,703	(40,054,118)	(3,932,555)
Other income	20	56,560,313	48,023,630	23,070,823	26,360,138
Profit before taxation		26,420,138	76,827,333	(16,983,295)	22,427,583
Taxation		(16,715,160)	(28,734,736)	(5,686,829)	(12,800,081)
Profit for the period		<u>9,704,978</u>	<u>48,092,597</u>	<u>(22,670,124)</u>	<u>9,627,502</u>
Earnings per share - basic	21	<u>0.82</u>	<u>4.06</u>	<u>-1.91</u>	<u>0.81</u>

The annexed notes 1 to 29 form an integral part of these condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR

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PAK DATACOM LIMITED
 CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
 FOR THE SIX MONTHS PERIOD ENDED DECEMBER 31, 2025

	Six months period ended December 31,		Three months period ended December 31,	
	2025	2024	2025	2024
	-----Rupees-----		-----Rupees-----	
Profit for the period	9,704,978	48,092,597	(22,670,124)	9,627,502
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	<u>9,704,978</u>	<u>48,092,597</u>	<u>(22,670,124)</u>	<u>9,627,502</u>

The annexed notes 1 to 29 form an integral part of these condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR

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PAK DATACOM LIMITED
 CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
 FOR THE SIX MONTHS PERIOD ENDED DECEMBER 31, 2025

Balance as at July 01, 2024 (audited)

Total comprehensive income:

Profit for the period

Other comprehensive income

Transactions with owners of the Company:

Final dividend for the year ended June 30, 2024: Rs. 3.5 per share

Balance as at December 31, 2024

Balance as at July 01, 2025 (audited)

Total comprehensive income:

Profit for the period

Other comprehensive income

Transactions with owners of the Company:

Final dividend for the year ended June 30, 2025: Rs. 6 per share

Balance as at December 31, 2025

Share capital Issued, subscribed and paid-up	Revenue reserve		Total
	General reserve	Unappropriated profit	
-----Rupees-----			
118,592,100	700,000,000	558,052,396	1,376,644,496
-	-	48,092,597	48,092,597
-	-	-	-
-	-	48,092,597	48,092,597
-	-	(41,507,235)	(41,507,235)
<u>118,592,100</u>	<u>700,000,000</u>	<u>564,637,758</u>	<u>1,383,229,858</u>
118,592,100	700,000,000	673,665,567	1,492,257,667
-	-	9,704,978	9,704,978
-	-	-	-
-	-	9,704,978	9,704,978
-	-	(71,155,260)	(71,155,260)
<u>118,592,100</u>	<u>700,000,000</u>	<u>612,215,285</u>	<u>1,430,807,385</u>

The annexed notes 1 to 29 form an integral part of these condensed interim financial statements.

CHIEF FINANCIAL OFFICER

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CHIEF EXECUTIVE

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DIRECTOR

PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE SIX MONTHS PERIOD ENDED DECEMBER 31, 2025

	Note	Six months period ended December 31,	
		2025	2024
		-----Rupees-----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before taxation		26,420,138	76,827,333
Adjustment of non-cash income and expense	25	22,869,084	1,504,680
Operating profit before working capital changes		49,289,222	78,332,013
Working capital changes:			
(Increase) / decrease in current assets			
Inventories		(105,457,382)	8,423,167
Trade debts		313,575,140	35,853,680
Contract assets		(42,933,377)	(38,209,474)
Contract work in progress		62,536,061	(244,936,457)
Advances and other receivables		(25,800,992)	(74,932,307)
Trade deposits and short term prepayments		(3,958,911)	38,787,748
Increase / (decrease) in current liabilities			
Customers' deposits		(18,205,505)	(7,685,652)
Contract liability		10,648,406	(8,979,050)
Trade and other payables		(102,694,694)	(7,034,783)
		87,708,746	(298,713,128)
Cash generated from / (used in) operations		136,997,968	(220,381,115)
Taxes paid		(33,796,749)	(55,082,038)
Gratuity paid		-	(681,730)
Provident fund paid		(937,058)	(2,065,379)
Leave encashment paid		(1,593,561)	(13,991,354)
Net cash generated from / (used in) operating activities		100,670,600	(292,201,616)
CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of property and equipment		(29,378,817)	(12,880,787)
Proceeds from sale of property and equipment		14,666,196	5,402,093
Purchase of intangibles		(225,000)	(5,565,000)
Purchase of short term investments		(141,495,077)	(7,752,041)
Interest and profit received		22,123,102	32,649,381
Net cash (used in) / generated from investing activities		(134,309,596)	11,853,646
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividend paid		(70,081,292)	(40,793,534)
Payment of finance lease obligation		(13,828,236)	(9,853,948)
Finance cost paid		(733,786)	(797,942)
Net cash used in financing activities		(84,643,314)	(51,445,424)
Net decrease in cash and cash equivalents		(118,282,310)	(331,793,394)
Cash and cash equivalents at the beginning of the year		511,364,088	787,378,910
Effect of movements in exchange rates on cash and cash equivalents		(4,701,327)	(8,011,674)
Cash and cash equivalents at the end of the period	22	388,380,451	447,573,842

The annexed notes 1 to 29 form an integral part of these condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR

BDOE Pco.

