



Towellers Limited

**Reviewed Financial Statements
For The Half Year Ended
December 31, 2025**

www.towellers.com

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TOWELLERS LTD

COMPANY INFORMATION BOARD OF DIRECTORS

Mrs.	Mahjabeen Obaid	Chairperson
Mrs.	Mehreen Obaid Agha	Chief Executive Officer
Mrs.	Sana Bilal	Director
Mrs.	Hadeel Obaid	Director
Mr.	Zeeshan K. Sattar	Director
Mr.	Valy Tariq Rangoon wala	Director
Mr.	Niaz Muhammad	Independent Director
Mr.	Muhammad Sarfraz	Independent Director

BOARD AUDIT COMMITTEE

Mr.	Muhammad Sarfraz	Chairman
Mrs.	Hadeel Obaid	Member
Mr.	Zeeshan K. Sattar	Member

HUMAN RESOURCE AND REMUNERATION COMMITTEE:

Mr.	Niaz Muhammad	Chairman
Mrs.	Mehreen Obaid Agha	Member
Mr.	Valy Tariq Rangoon wala	Member

CHIEF FINANCIAL OFFICER

Mr. Adnan Moosaji

COMPANY SECRETARY

Mr. M. Farhan Adil

STATUTORY AUDITORS

Mushtaq & Company
Chartered Accountants
407-Commerce Centre, Hasrat Mohani Road, Karachi.

BANKERS

Soneri Bank Limited
Allied Bank Limited
Bank Al Habib Limited
MCB Bank Limited
Faysal Bank Ltd
Al Baraka Bank Pakistan Limited
Dubai Islamic Bank Pakistan Ltd
Bank Alfalah Limited
Meezan Bank Limited
Habib Metropolitan Bank Limited

REGISTRAR & SHARE REGISTRATION OFFICE

T.H.K., Associates Pvt. Ltd
Plot No. 32-C, Jami Commercial Street – 2
D.H.A., Phase-VII, Karachi, 75500, Pakistan

REGISTERED OFFICE

WSA-30 & 31, Block-1, Federal "B" Area, Karachi-75950

Web Site: www.towellers.com

Company Registration
C.R. # 0004042

National Tax
NTN 0676889-0,

& Sales Tax No.
Sales Tax # 02-03-5111-007-55

FACTORIES

Plots No. 14 & 17/1 Sector 12-D, N.K.I.A. Plot No. 9 & 10, Sector 12-C, N.K.I.A., Karachi,
PLOT NO. 48, SECTOR - 28, Korangi Industrial Area, Korangi Karachi,

TOWELLERS LTD

DIRECTORS' REPORT TO THE SHAREHOLDERS

The Board of Directors are pleased to present their report together with the un-audited financial statements of the Company for the second quarter ended December 31, 2025.

The Company's export sales have reduced by 16.43% as compared to the same period last year. Sales during the first half remained at Rs. 5.75 B as compared to Rs. 6.88 B during the corresponding period. The profit margins have further decreased during the period owing to lower sales which has resulted in reduced gross margins. Further, increased utilities cost, increase in minimum wages, extremely competitive international market and inflationary pressures on cost of goods manufactured have all contributed to the squeezed margins. The profit after tax is Rs. 105.85 M as compared to Rs. 201.53 M during the same period last year.

The financial highlights of the performance of the Company is as under:

FINANCIAL HIGHLIGHTS

SECOND QUARTER ENDED DECEMBER 31, 2025

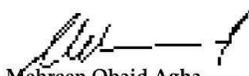
	Rupees in Thousands	
	Jul-Dec, 2025	Jul-Dec, 2024
Sales	5,747,282	6,877,424
Gross Profit	704,340	693,466
Profit from operations	230,791	274,712
Taxation	25,324	26,845
Profit after taxation	105,854	201,527

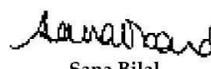
International disputes and hostile political atmosphere has increased the unrest in major economies of the world. Conflict of Ukraine and Russia, unrest in Palestine, tensions between USA and Iran are all affecting the demands of major international markets. Radical levies of tariffs by US and trade war between China and USA are also affecting the global business environment. Introduction of tariffs have increased the inflationary effects in the US market which has negatively impacted the demands of the consumers there. All such factors have contributed in reduced orders and shipments during the current period.

The increase in revenue is very critical for increasing the profitability and sustainability of the Company. The Company is trying hard to increase its export turnover by increasing its customer base to reduce the burden of its fixed costs which have increased due to capacity enhancements, capital expenditures and increase in minimum wages by the provincial government. The Company is hopeful that it will be able to improve its sales and profit margins during the second half to increase the overall profitability of the Company.

Acknowledgment

Directors would like to extend their gratitude towards shareholders and staff for their continued support and appreciation.


Mehreen Obaid Agha
Chief Executive


Sana Bilal
Director

Date: 25th February 2026

TOWELLERS LTD

INDEPENDENT AUDITORS' REVIEW REPORT TO THE MEMBERS OF TOWELLERS LIMITED

REPORT ON REVIEW OF CONDENSED INTERIM FINANCIAL STATEMENTS

Introduction

We have reviewed the accompanying condensed interim statement of financial position of **Towellers Limited** as at December 31, 2025 and the related condensed interim statement of profit or loss, condensed interim statement of comprehensive income, condensed interim statement of changes in equity, and condensed interim statement of cash flows, and notes to the financial statements for the six-month period then ended (here-in-after referred to as the "interim financial statements"). Management is responsible for the preparation and fair presentation of these interim financial statements in accordance with accounting and reporting standards as applicable in Pakistan for interim financial reporting. Our responsibility is to express a conclusion on these interim financial statements based on our review.

Scope of Review

We conducted our review in accordance with International Standard on Review Engagements 2410, "Review of Interim Financial Statements Performed by the Independent Auditor of the Entity". A review of interim financial statements consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim financial statements are not prepared, in all material respects, in accordance with the accounting and reporting standards as applicable in Pakistan for interim financial reporting.

Other Matter

Pursuant to the requirement of section 237 (1) (b) of the Companies Act, 2017, only cumulative figures for the half year, presented in the second quarter accounts are subject to the limited scope review by the statutory auditors of the company. Accordingly, the figures of the condensed interim statement of profit or loss and condensed interim statement of other comprehensive income for the quarter ended December 31, 2025 and December 31, 2024 have not been reviewed, as we are required to review only the cumulative figures for the half year ended December 31, 2025.

The engagement partner on the review resulting in this independent auditor's review report is **Nouman Arshad, ACA**.



Mushtaq & Co.

MUSHTAQ & CO.
Chartered Accountants



Lahore:

Date: February 25, 2026

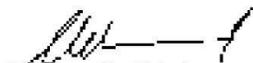
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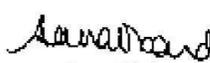
TOWELLERS LTD

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT DECEMBER 31, 2025

	UNAUDITED	AUDITED
Note	31-Dec-25	30-Jun-25
	Rupees	
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	5 6,013,527,022	5,987,803,782
Intangible Asset	2,105,295	2,216,100
Right of use asset	4,529,831	4,831,820
Long Term Loans And Advances	25,420,472	28,153,616
Long term deposits	30,163,335	30,163,335
	6,075,745,956	6,053,168,653
CURRENT ASSETS		
Stores, spare parts and loose tools	80,644,666	58,601,444
Stock in trade	6 2,490,131,115	2,072,517,088
Trade debts	7 1,737,053,963	2,088,285,764
Loans and advances	88,750,844	82,396,912
Trade deposits and short term prepayments	54,690,509	41,339,711
Other receivables	147,771,014	218,858,181
Income tax and sales tax refundable	710,156,716	700,777,719
Short term investment	368,129,077	246,543,690
Cash and bank balances	8 710,255,371	824,933,145
	6,387,583,274	6,334,253,654
TOTAL ASSETS	12,463,329,230	12,387,422,307
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized capital		
25,000,000 (June 30, 2025: 25,000,000) ordinary shares of Rs. 10 each	250,000,000	250,000,000
Issued, subscribed and paid up capital		
17,000,000 (June 30, 2025: 17,000,000) ordinary shares of Rs. 10 each	170,000,000	170,000,000
Reserves	6,104,087,685	5,945,433,021
Surplus on revaluation of property, plant & equipment	2,709,723,526	2,762,524,029
TOTAL SHAREHOLDERS EQUITY	8,983,811,210	8,877,957,050
NON CURRENT LIABILITIES		
Staff Retirement Benefits	197,314,142	219,288,055
Deferred Tax	156,572,737	133,137,169
Lease Liability	2,559,336	3,258,372
Long Term Loan	26,339,025	28,395,486
	382,785,240	384,079,082
CURRENT LIABILITIES		
Trade and other payables	2,237,252,432	2,296,506,744
Unclaimed dividend	3,964,601	3,964,601
Accrued markup	155,437	161,392
Book overdraft	69,907,469	27,697,886
Current Portion of Lease Liability	3,790,163	2,942,254
Current Portion of Long Term Loan	4,112,924	4,112,924
Short Term Borrowings	777,549,754	790,000,374
	3,096,732,780	3,125,386,175
CONTINGENCIES AND COMMITMENTS	9	
TOTAL EQUITY AND LIABILITIES	12,463,329,230	12,387,422,307

The annexed notes form an integral part of these condensed interim financial statements.


Mehreen Obaid Agha
Chief Executive


Sana Bilal
Director


Adnan Moosaji
Chief Financial Officer

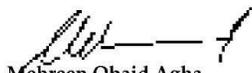
Date: 25th February 2026

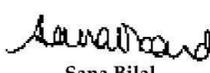
TOWELLERS LTD

Condensed Interim Statement of Profit or Loss (Un-audited)
For the half year ended December 31, 2025

	Half Yearly		Quarterly	
	31-Dec-25	31-Dec-24	31-Dec-25	31-Dec-24
Rupees				
Net Sales	5,747,281,729	6,877,423,813	2,978,745,495	3,242,979,422
Cost of sales	(5,042,941,821)	(6,183,957,971)	(2,680,713,391)	#####
Gross profit	704,339,907	693,465,842	298,032,104	222,441,894
Distribution cost	(250,328,875)	(267,483,485)	(149,051,156)	(141,311,645)
Administrative expenses	(257,070,418)	(218,398,384)	(128,823,116)	(113,369,183)
Other operating expenses	(9,722,108)	(26,985,738)	3,837,953	(9,303,705)
Other operating income	43,572,635	94,114,034	18,965,904	27,902,490
	(473,548,766)	(418,753,573)	(255,070,416)	(236,082,043)
Profit from operations	230,791,141	274,712,269	42,961,687	(13,640,149)
Finance cost	(24,632,946)	(17,199,130)	(17,337,789)	(10,464,696)
Profit/ (loss) Before Levies And Income T	206,158,196	257,513,139	25,623,898	(24,104,845)
Levies	(74,980,183)	(29,140,946)	(34,969,112)	19,850,885
Profit/ (loss) Before Income Tax	131,178,013	228,372,193	(9,345,213)	(4,253,960)
Income Tax Expenses	(25,323,852)	(26,844,782)	24,701,033	27,980,398
Profit for the period	105,854,161	201,527,411	15,355,821	23,726,438
Earning per share-basic and diluted	6.23	11.85	0.90	1.40

The annexed notes form an integral part of these condensed interim financial statements.


Mehreen Obaid Agha
Chief Executive


Sana Bilal
Director


Adnan Moosaji
Chief Financial Officer

Date: 25th February 2026

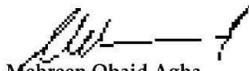
TOWELLERS LTD

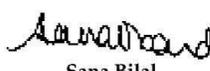
Condensed Statement of Comprehensive Income (Un-audited)

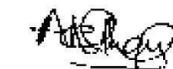
For the half year ended December 31, 2025

	Half year ended		Quarter ended	
	31-Dec-25	31-Dec-24	31-Dec-25	31-Dec-24
	Rupees		Rupees	
Profit / (loss) for the period	105,854,161	201,527,411	15,355,821	23,726,438
Other comprehensive income for the period	-	-	-	-
Items that will not be reclassified to profit and loss account:				
Surplus on revaluation of property plant and equipment-deferred tax	-	-	-	-
Total comprehensive Profit for the period	105,854,161	201,527,411	15,355,821	23,726,438

The annexed notes form an integral part of these condensed interim financial statements.


Mehreen Obaid Agha
Chief Executive


Sana Bilal
Director


Adnan Moosaji
Chief Financial Officer

Date: 25th February 2026

TOWELLERS LTD

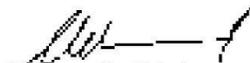
Condensed Statement of Changes in Equity (Un-audited)

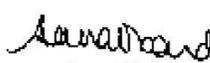
For the half year ended December 31, 2025

Particulars	Issued, subscribed and paid up capital	Reserves			Total
		Capital Reserve	Revenue	Capital Reserve	
		Share premium	Unappropriated profit	Revaluation Surplus	

Balance as at July 1, 2024	170,000,000	63,000,000	5,626,919,726	2,879,858,480	8,739,778,206
Profit for the period			201,527,411	-	201,527,411
Other comprehensive income for the period	-	-	-	-	-
Annual dividend of PKR 8.00 per share for the year ended June 30, 2024	-	-	(136,000,000)	-	(136,000,000)
Transferred from surplus on revaluation of property, plant & equipment	-	-	56,181,707	(56,181,707)	-
Balance as at December 31, 2024	170,000,000	63,000,000	5,748,628,844	2,823,676,773	8,805,305,617
Balance as at July 1, 2025	170,000,000	63,000,000	5,882,433,021	2,762,524,029	8,877,957,050
Profit for the period	-	-	105,854,161	-	105,854,161
Other comprehensive income for the period	-	-	-	-	-
Transferred from surplus on revaluation of property, plant & equipment	-	-	52,800,503	(52,800,503)	-
Balance as at December 31, 2025	170,000,000	63,000,000	6,041,087,685	2,709,723,526	8,983,811,210

The annexed notes form an integral part of these condensed interim financial statements.


Mehreen Obaid Agha
Chief Executive


Sana Bilal
Director


Adnan Moosaji
Chief Financial Officer

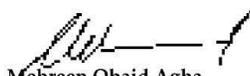
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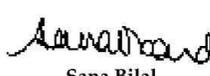
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Condensed Cash Flow Statement (Un-audited) For the half year ended December 31, 2025

	Half yearly ended	
	31-Dec-25	31-Dec-24
	Rupees	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	206,158,196	257,513,139
Adjustments for:		
Depreciation/amortization	134,806,399	142,037,482
Finance cost	24,632,946	17,199,130
(Gain) / loss on disposal of property, plant and equipment	(2,810,998)	(1,493,879)
Workers' profit participation fund & workers welfare fund	9,722,108	19,141,875
Provision for gratuity	38,587,361	34,054,519
	204,937,816	210,939,127
Profit before working capital changes	411,096,012	468,452,266
(Increase) / decrease in current assets		
Stock, stores, spare parts and loose tools	(439,657,249)	(134,821,086)
Trade debts	351,231,801	(378,298,790)
Loans and advances	(6,353,932)	107,646,659
Trade deposits and short term prepayments	(13,350,798)	5,543,844
Other receivables	71,087,167	30,391,138
	(37,043,011)	(369,538,235)
(Decrease) / increase in current liabilities		
Trade and other payables	(68,976,419)	(46,430,431)
Cash generated from operations	305,076,582	52,483,600
Finance cost paid	(24,638,901)	(16,879,161)
Taxes refund / (paid)	(86,247,463)	(292,687,640)
Long term loan paid	2,733,144	(2,276,143)
Staff retirement benefits - gratuity ne	(60,561,276)	(26,948,360)
Net cash generated from operating activities	136,362,086	(286,307,704)
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sale of property, plant and equipment	2,845,000	2,180,000
Short term investment	(121,585,387)	534,985,306
Fixed capital expenditure	(160,001,975)	(525,897,595)
Net cash used in investing activities	(278,742,362)	11,267,711
CASH FLOWS FROM FINANCING ACTIVITIES		
Bank borrowings - net	(14,507,082)	337,943,761
Bank overdraft	42,209,583	-
Dividend paid	-	(135,554,639)
Net cash used in financing activities	27,702,501	202,389,122
Net increase / (decrease) in cash and cash equivalents	(114,677,774)	(72,650,870)
Cash and cash equivalents at the beginning of the year	824,933,145	701,752,715
Cash and cash equivalents at the end of the period	710,255,371	629,101,845

The annexed notes form an integral part of these condensed interim financial statements.


Mehreen Obaid Agha
Chief Executive


Sana Bilal
Director


Adnan Moosaji
Chief Financial Officer

Date: 25th February 2026

TOWELLERS LTD

NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

1 LEGAL STATUS AND NATURE OF BUSINESS

The company was incorporated in Pakistan as a Private Limited Company on May 31, 1973 and subsequently converted into Public Limited Company on June 22, 1994 under the Companies Act, 1913 (Now Companies Ordinance, 1984) and is quoted on stock exchanges at Karachi and Lahore. The principal business of the company is to manufacture and export of textile made ups, garments and towels. The registered office of the company is situated at WSA - 30 & 31, Block - 1, Federal "B" Area, Karachi in the province of Sindh,

2 BASIS OF PREPARATION

Statement of compliance

This condensed interim financial information is un-audited and has been prepared in accordance with the requirements of the International Finance Reporting Standard (IFRS) IAS 34 Interim Financial Reporting as applicable in Pakistan. This condensed interim financial information does not include all of the information and disclosures required for annual financial statements, and should be read in conjunction with the financial statements of the Company as at and for the year ended June 30, 2025.

This condensed interim financial information is being submitted to the shareholders as required by the Listing regulations of Karachi, Lahore and Islamabad Stock Exchanges and section 237(2) of the Companies Act, 2017.

These condensed financial statements comprise of condensed interim balance sheet, condensed interim profit and loss account, condensed interim statement of comprehensive income, condensed interim cash flow statement and condensed interim statement of changes in equity together with the notes for the half year ended December 31, 2025.

3 MATERIAL ACCOUNTING POLICIES INFORMATION

The accounting policies and methods of computation which have been used in the preparation of this condensed interim financial information are the same as those applied in preparation of the financial statements for the preceding year ended June 30, 2025.

Amendments to certain existing standards and new interpretations on approved accounting standards effective during the period either were not relevant to the company's operations or did not have any impact on the accounting policies of the company.

4 ACCOUNTING ESTIMATES, JUDGMENTS AND FINANCIAL RISK MANAGEMENT

The preparation of this condensed interim financial information in conformity with approved accounting standards requires management to make estimates, assumptions and use judgments that affect the application of policies and reported amounts of assets and liabilities and income and expenses. Estimates, assumptions and judgments are continually evaluated and are based on historical experience and other factors, including reasonable expectations of future events. Revisions to accounting estimates are recognized prospectively commencing from the period of revision.

Judgments and estimates made by management in the preparation of this condensed interim financial information are the same as those that were applied to the financial statements as at and for the year ended June 30, 2025.

The Company's financial risk management objectives and policies are consistent with those disclosed in the financial statements as at and for the year ended June 30, 2025.

5 PROPERTY, PLANT AND EQUIPMENT

	Note	(Un-audited)	(Audited)
		31-Dec-25	30-Jun-25
		----- Rupees -----	
Operating assets at net book value (note 5.1)	5.1	5,456,752,842	5,514,494,384
Capital work in progress-at cost (note 5.2)	5.2	556,774,181	473,309,398
		6,013,527,022	5,987,803,782

5.1 Following is the cost of operating fixed assets that have been added / disposed off during the period ended December 31, 2025:

Additions / Transfers (at cost)		Disposals at net book value	
31-Dec-25 (Unaudited)	30-Jun-25 (Audited)	31-Dec-25 (Unaudited)	30-Jun-25 (Audited)
----- Rupees -----			

TOWELLERS LTD

Leasehold land	-	310,466,608	-	-
Plant and machinery	42,398,075	69,497,765	-	-
Furniture and fixture	72,500	755,025	-	-
Office equipment	6,644,881	14,813,646	-	-
Solar	-	2,061,707	-	-
Vehicles	27,421,737	20,254,868	34,002	714,841
	76,537,193	417,849,619		714,841

5.2 CAPITAL WORK IN PROGRESS

Land	-	-
Building - civil works	417,410,032	343,358,102
Motor vehicle	-	-
Solar plant	353,550	353,550
Plant and machinery	139,010,599	129,597,746
	556,774,181	473,309,398

The movement in Capital work in progress is as follows:

Balance at the beginning of the year	473,309,398	214,578,727
Additions during the year:		
Land	-	310,466,608
Building - civil works	74,051,929	230,359,022
Solar plant	-	353,550
Plant and machinery	9,412,853	28,018,099
	83,464,782	569,197,279
Transfer to operating fixed assets		
Land	-	310,466,608
Building - civil works	-	-
Motor vehicle	-	-
Plant and machinery	-	-
Solar plant	-	-
	-	310,466,608
Balance at the end of the year	556,774,181	473,309,398

5.3 Depreciation Amounting Rs.134,379,999 on Operating Fixed Assets and Depreciation Amounting Rs.241,591 on Right of Use Asset is charged during the period.

6 STOCK IN TRADE

Raw material	818,356,146	1,286,119,870
Work in process	740,680,394	442,713,741
Finished goods	931,094,575	343,683,477
	2,490,131,115	2,072,517,088

7 TRADE DEBTS

Secured - considered good

Foreign debts	618,538,448	1,194,309,105
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Unsecured - considered good

Foreign debts	1,112,444,893	889,883,690
Domestic debts	6,070,622	4,092,969
	1,118,515,515	893,976,659

Unsecured - considered Doubtful

Allowance for ECL	26,351,694	24,114,663
	(26,351,694)	(24,114,663)

1,737,053,963	2,088,285,763
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8 CASH AND BANK BALANCE

Cash in hand	985,182	1,823,535
Cash at banks:		
In current accounts	89,057,179	126,960,127
In saving accounts	620,213,009	696,149,483
	709,270,189	823,109,610
	710,255,371	824,933,145

TOWELLERS LTD

8.1 It carries mark up at the rate of 4.50% to 10.50% (2025: 4.5% to 20.50%) per annum.

9 CONTINGENCIES AND COMMITMENTS

There has been no significant change in the contingencies since the last audited financial statements.

9.1 Commitments

Raw material - 19,945,826

10 TRANSACTIONS WITH RELATED PARTIES

The related parties comprises associated companies, directors and key management personnel. Amounts due to related parties are shown in the relevant notes to the financial statements. Transactions with related parties are disclosed below:

Nature of transaction	Relationship	31-Dec-25	30-Jun-25
Salaries and other benefits	Key management personnel	37,413,492	64,875,517

11 SHARIAH COMPLIANT DISCLOSURE

Statement of Financial Position

1 Shariah compliant bank borrowings	808,001,703	822,508,784
2 Mark-up accrued on Shariah compliant	-	161,392
3 Short term Shariah compliant investments	368,129,077	246,543,690
4 Shariah compliant bank deposits	691,077,407	743,498,795

Shariah compliant income

5 Income from Mutual Islamic Funds	15,566,667	50,536,535
6 Profit on Islamic saving accounts	23,866,672	61,426,754
7 Un-Realized Exchange gain on FCY	-	3,429,945

Non-Shariah compliant income

8 Profit on saving accounts	1,328,297	13,111,476
9 Gain on disposal of property plant and equipment	2,810,998	2,930,159

Relationship with Shariah compliant financial institutions.

Bank Alhabib Limited.
Dubai Islamic Bank of Pakistan.
Albaraka Bank Limited Pakistan,

Facilities from Islamic banks

The Company has facilities with Islamic Bank for Islamic Export Financing Scheme and SBP Financing Scheme for Renewable Energy to Rs.777.55 million and Rs.30.45 respectively.

Takaful operators

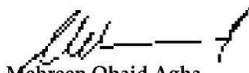
The Company has Takaful relationship with Century Insurance Company Limited and EFU General Insurance Company Limited.

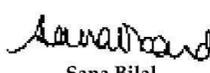
12 DATE OF AUTHORIZATION FOR ISSUE

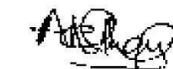
These condensed interim financial statements have been authorized for issue on **25 February 2026** by the board of directors of the company.

13 GENERAL

Figures have been rounded off to the nearest rupees.


Mehreen Obaid Agha
Chief Executive


Sana Bilal
Director


Adnan Moosaji
Chief Financial Officer

Date: 25th February 2026

TOWELLERS LTD

ڈائریکٹرز رپورٹ بنام حصص یافتگان

بورڈ آف ڈائریکٹرز 31 دسمبر، 2025 کو مکمل ہونے والی دوسری سہ ماہی کیلئے کمپنی کے غیر بڑا ہلال شدہ مالی گوشواروں کے ہمراہ اپنی رپورٹ پیش کرنے میں انتہائی مسرت محسوس کرتے ہیں۔

کمپنی کی برآمدی فروخت میں گزشتہ سال کی اسی مدت کے مقابلے میں 16.43 فیصد کمی ہوئی۔ پہلی ششماہی کے دوران فروخت 5.75 بلین روپے رہی جبکہ گزشتہ مدت کے دوران فروخت 6.88 بلین روپے تھی۔ مدت کے دوران منافع میں مزید کمی ہوئی جس کی وجوہات میں کم فروخت، کم سے کم اجرت میں اضافہ، بڑھتے ہوئے پٹیلٹی اخراجات، انتہائی عالمی مسابقتی مارکیٹ اشیاء کی تیاری کی لاگت پر افراط زر کا دباؤ شامل ہیں۔ کمپنی کا بعد از ٹیکس منافع گزشتہ سال کی اسی مدت کے 201.53 بلین روپے کے مقابلے میں 105.85 بلین روپے رہا۔

کمپنی کی مالی کارکردگی کا خلاصہ درج ذیل ہے:

مالی نتائج کا خلاصہ

دوسری مدت دسمبر 31، 2025

روپے ہزاروں میں		
جولائی - دسمبر، 2024	جولائی - دسمبر، 2025	
6,877,424	5,747,282	فروخت
693,466	704,340	مجموعی منافع
274,712	230,791	آپریٹنگ منافع حاصل
26,845	25,324	ٹیکسیشن
201,527	105,854	بعد از ٹیکس منافع

عالمی تنازعات اور سیاسی تناؤ کی وجہ سے دنیا کی بڑی معیشتوں میں عدم استحکام میں اضافہ ہوا ہے۔ یوکرین اور روس کے درمیان جنگ، فلسطین میں اسرائیلی جارحیت، امریکہ اور ایران کے درمیان تناؤ سے بڑی عالمی منڈیوں کی طلب متاثر ہو رہی ہے۔ امریکہ کی طرف سے ٹریف کا نفاذ اور چین اور امریکہ کے درمیان تجارتی جنگ سے عالمی کاروباری ماحول بھی متاثر ہو رہا ہے۔ ٹریف کے نفاذ سے امریکی مارکیٹ میں افراط زر کے اثرات میں اضافہ سے صارفین کی طلب پر منفی اثر پڑا ہے۔ اس طرح کے عوامل کی وجہ سے موجودہ مدت کے دوران آرڈرز اور شیپمنٹس میں کمی ہوئی۔

آمدنی میں اضافہ کمپنی کے منافع اور پائیداری کو بہتر بنانے کے لیے بہت ضروری ہے۔ کمپنی اپنی برآمدی فروخت میں اضافہ کے لیے صارفین کی تعداد بڑھانے کی بھرپور کوشش کر رہی ہے تاکہ پیداواری صلاحیت میں اضافے، کمپنیل اخراجات اور صوبائی حکومت کی جانب سے کم از کم اجرت میں اضافے کی وجہ سے بڑھتے ہوئے ٹیکسڈ اخراجات کے بوجھ کو کم کیا جاسکے۔ کمپنی کو امید ہے کہ سال کی دوسری ششماہی میں فروخت اور منافع کے مارجن میں بہتری لانے میں کامیاب ہو جائے گی جس سے مجموعی منافع میں اضافہ ہوگا۔

اظہار تشکر

ڈائریکٹرز تمام حصص یافتگان اور ملازمین کے مسلسل تعاون اور حوصلہ افزائی پر ان سے اظہار تشکر کرتے ہیں۔

شہباز

ڈائریکٹر

مہرین عیدآغا

چیف ایگزیکٹو آفیسر

کراچی مورخہ: 25 فروری، 2026

BOOK POST

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