

Ref.No.MTM/CORP/ 823 /2026

Dated: 27.02.2026

The General Manager,
Pakistan Stock Exchange Limited,
Karachi

(ANNOUNCEMENT)

SUBJECT: FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 31.12.2025

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Friday, 27th February, 2026 at 10.00 A.M. held at our Registered Office, Universal House, 17/1, New Civil Lines, Bilal Road, Faisalabad, have approved the financial results of the company for the second quarter ended 31-12-2025.

(i)	CASH DIVIDEND	AND/OR	NIL
(ii)	BONUS SHARES	AND/OR	NIL
(iii)	RIGHT SHARES	AND/OR	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	AND/OR	NIL
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION	AND/OR	NIL

The financial results of the Company are enclosed.

*The above entitlement will be paid to the shareholders whose names appear in the Register of Members on _____. The Share Transfer Books of the Company will be closed from _____ to _____ (both days inclusive). Transfers received at the _____ (Complete address of share department) _____ will be treated in time for the purpose of above entitlement to the transferees. (NOT APPLICABLE)

The Quarterly Report of the Company for the period ended 31-12-2025 will be transmitted through PCARS separately, within the specified time.

Thanking you;

Yours Sincerely,
for MASOOD TEXTILE MILLS LIMITED

(Nisar Ahmad Alvi, FCA)
Company Secretary



Encls: as above.

**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (Un-audited)
FOR THE HALF YEAR ENDED 31 DECEMBER 2025**

	Half year ended		Quarter ended	
	31 December 2025	31 December 2024	31 December 2025	31 December 2024
------(RUPEES IN THOUSAND)-----				
REVENUE	24,580,926	28,776,878	11,735,199	14,535,336
COST OF SALES	(20,385,078)	(24,515,899)	(9,791,647)	(11,868,016)
GROSS PROFIT	4,195,848	4,260,979	1,943,552	2,667,320
DISTRIBUTION COST	(1,405,309)	(1,993,292)	(678,837)	(950,723)
ADMINISTRATIVE EXPENSES	(584,886)	(620,275)	(285,219)	(293,551)
OTHER EXPENSES	(141,671)	(3,533)	(14,515)	(2,635)
OTHER INCOME	52,113	186,388	22,289	129,540
FINANCE COST	(1,526,157)	(2,099,003)	(762,096)	(995,366)
PROFIT / (LOSS) BEFORE LEVY AND TAXATION	589,938	(268,736)	225,174	554,585
LEVY	(300,609)	(367,554)	(191,126)	(210,684)
PROFIT / (LOSS) BEFORE TAXATION	289,329	(636,290)	34,048	343,901
TAXATION	118,123	(19,676)	169,341	(19,676)
PROFIT / (LOSS) AFTER TAXATION	407,452	(655,966)	203,389	324,225
EARNINGS / (LOSS) PER SHARE - BASIC (RUPEES)	5.77	(10.17)	2.88	4.58
- DILUTED (RUPEES)	5.33	(9.30)	2.65	4.31

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2025

	Un-audited 31 December 2025 (RUPEES IN THOUSAND)	Audited 30 June 2025 (RUPEES IN THOUSAND)	Un-audited 31 December 2025 (RUPEES IN THOUSAND)	Audited 30 June 2025 (RUPEES IN THOUSAND)
EQUITY AND LIABILITIES			ASSETS	
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS	
Authorized share capital			Property, plant and equipment	
1 200 000 000 (30 June 2025: 1 200 000 000) ordinary shares of Rupees 10 each			15,662,119	15,744,392
60 000 000 (30 June 2025: 60 000 000) preference shares of Rupees 10 each			61,397	73,677
	12,000,000	12,000,000	7,139	10,171
	600,000	600,000	65,496	78,785
	<u>12,600,000</u>	<u>12,600,000</u>	15,796,151	15,907,025
Issued, subscribed and paid up share capital			Long term security deposits	
	950,000	950,000		
Reserves			CURRENT ASSETS	
Capital reserves			Stores, spare parts and loose tools	
Share premium			3,298,526	3,257,637
Redemption fund			14,909,373	14,976,626
Capital contribution			15,824,481	15,718,209
Surplus on revaluation of freehold land			512,901	536,171
	1,375,000	1,375,000	Loans and advances	298,732
	128,333	128,333	Taxation and levy - net	315,072
	2,322,729	2,322,729	Short term deposits and prepayments	2,622,751
	3,057,814	3,060,721	Other receivables	11,741
	6,883,876	6,886,783	Short term investments	667,348
	9,662,904	9,302,548	Cash and bank balances	38,403,772
	<u>16,546,780</u>	<u>16,189,331</u>		
Revenue reserves			TOTAL ASSETS	
	17,496,780	17,139,331	<u>54,868,569</u>	<u>54,310,797</u>
Total reserves				
Total equity				
	17,496,780	17,139,331		
LIABILITIES				
NON-CURRENT LIABILITIES				
Long term financing				
	2,246,297	2,381,884		
Lease liabilities				
	53,472	68,071		
Staff retirement gratuity				
	2,279,679	2,239,373		
Deferred income tax liability				
	-	59,763		
	4,579,448	4,749,091		
CURRENT LIABILITIES				
Trade and other payables				
	7,636,128	7,946,643		
Accrued mark-up				
	477,569	499,777		
Short term borrowings				
	23,441,583	22,688,212		
Unclaimed dividend				
	8,931	8,937		
Current portion of non-current liabilities				
	1,228,130	1,278,806		
	32,792,341	32,422,375		
	<u>37,371,789</u>	<u>37,171,466</u>		
TOTAL LIABILITIES				
	54,868,569	54,310,797		
CONTINGENCIES AND COMMITMENTS				
TOTAL EQUITY AND LIABILITIES				
	<u>54,868,569</u>	<u>54,310,797</u>		

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Un-audited)
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

SHARE CAPITAL	CAPITAL				RESERVES		REVENUE		TOTAL	TOTAL EQUITY	
	Share premium	Redemption fund	Capital contribution	Surplus on revaluation of freehold land	Sub total	General	Unappropriated profit	Sub total			
(RUPEES IN THOUSAND)											
Balance as at 30 June 2024 - (Audited)	950,000	1,375,000	128,333	2,000,000	3,501,438	7,004,771	714,500	8,012,342	8,726,842	15,731,613	16,681,613
Transactions with owners:											
Contribution from director / shareholder	-	-	-	285,111	-	285,111	-	-	-	285,111	285,111
Dividend at the rate of Rupees 2.4234 per share (Preference shares)	-	-	-	-	-	-	-	(66,644)	(66,644)	(66,644)	(66,644)
Loss for the period	-	-	-	-	-	-	-	(655,966)	(655,966)	(655,966)	(655,966)
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	-	-	-	-	(655,966)	(655,966)	(655,966)	(655,966)
Balance as at 31 December 2024 - (Un-audited)	950,000	1,375,000	128,333	2,285,111	3,501,438	7,289,882	714,500	7,289,732	8,004,232	15,294,114	16,244,114
Transaction with owners:											
Contribution from director / shareholders	-	-	-	37,618	-	37,618	-	-	-	37,618	37,618
Transfer from surplus on revaluation of freehold land on disposal of freehold land	-	-	-	-	(440,717)	(440,717)	-	440,717	440,717	-	-
Profit for the period	-	-	-	-	-	-	-	787,245	787,245	787,245	787,245
Other comprehensive income for the period	-	-	-	-	-	-	-	70,354	70,354	70,354	70,354
Total comprehensive income for the period	-	-	-	-	-	-	-	857,599	857,599	857,599	857,599
Balance as at 30 June 2025 - (Audited)	950,000	1,375,000	128,333	2,322,729	3,060,721	6,886,783	714,500	8,588,048	9,302,548	16,189,331	17,139,331
Transaction with owners:											
Dividend at the rate of Rupees 1.8183 per share (Preference shares)	-	-	-	-	-	-	-	(50,003)	(50,003)	(50,003)	(50,003)
Transfer from surplus on revaluation of freehold land on disposal of freehold land	-	-	-	-	(2,907)	(2,907)	-	2,907	2,907	-	-
Profit for the period	-	-	-	-	-	-	-	407,452	407,452	407,452	407,452
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	-	407,452	407,452	407,452	407,452
Balance as at 31 December 2025 - (Un-audited)	950,000	1,375,000	128,333	2,322,729	3,057,814	6,883,876	714,500	8,948,404	9,662,904	16,546,780	17,496,780

CHIEF EXECUTIVE OFFICER

DIRECTOR

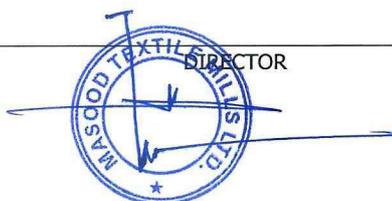
CHIEF FINANCIAL OFFICER



CONDENSED INTERIM STATEMENT OF CASH FLOWS (Un-audited)
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

	Half year ended	
	31 December 2025	31 December 2024
	(RUPEES IN THOUSAND)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	2,669,295	1,443,954
Finance cost paid	(1,543,179)	(2,225,502)
Mark-up paid against lease liabilities	(5,186)	(6,501)
Income tax and levy paid	(466,685)	(557,034)
Dividend paid to ordinary shareholders	(6)	-
Dividend paid to preference shareholders	(50,003)	(66,644)
Staff retirement gratuity paid	(305,548)	(221,302)
Decrease in long term advances	3,032	3,658
Decrease in long term security deposits	13,289	2,816
Net cash generated from / (used in) operating activities	315,009	(1,626,555)
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sale of property, plant and equipment	44,555	77,000
Capital expenditure on property, plant and equipment	(522,347)	(141,841)
Investment made	(515)	(647)
Profit on deposits with banks received	7,954	22,355
Net cash used in investing activities	(470,353)	(43,133)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from long term financing	462,426	2,000,000
Repayment of long term financing	(651,895)	(859,063)
Repayment of lease liabilities - net	(11,394)	(19,450)
Capital contribution	-	285,111
Short term borrowings - net	753,371	171,766
Net cash from financing activities	552,508	1,578,364
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	397,164	(91,324)
Net foreign exchange difference on translating bank balances	70	(337)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	667,348	257,688
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	1,064,582	166,027

CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER