



SINCE 1980

AL-KHAIR GADOON LTD.

The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi.

February 27, 2026

FINANCIAL RESULTS FOR THE QUARTER ENDED 31-12-2025

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held 11:00 AM on Friday 27th February, 2026 recommended the following: -

(i) **CASH DIVIDEND:**

A Cash Dividend for the quarter ended 31-12-2025 @ **NIL** per share i.e. **NIL%** interim Dividend has already been paid at Rs. **NIL** per share i.e. **NIL%**.

(ii) **BONUS ISSUE:**

It has also been recommended by the Board of Directors to issue bonus shares in the proportion of **NIL** shares for every **NIL** share(s) held i.e. **NIL%**. The bonus shares will be entitled / not entitled for the right shares.

(iii) **RIGHT SHARES:**

The Board has also recommended to issue **NIL %** Right shares at par / at a premium of Rs. **NIL** per share in proportion of **NIL** shares of every **NIL** shares.

(iv) **ANY OTHER ENTITLEMENT:** **NIL**

The financial results of the company are attached as per Annexure "A".

We will be sending you 3 duly signed copies of Quarterly Reports and will also be transmitted the same through PUCARS within the specified time.

Yours Faithfully,
for Al-Khair Gadoon Limited

SAMINA KOKAB
Company Secretary

HEAD OFFICE:

Al-Khair House, 43-T, Gulberg II, Lahore-54660, Pakistan
UAN: (+92 342) 111-111-605 E-mail: info@alkhairgadoon.com Web: www.alkhairgadoon.com



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AL-KHAIR GADOON LTD.

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT DECEMBER 31, 2025

	Note	Un-Audited December, 31 2025 Rupees	Audited June, 30 2025 Rupees
ASSETS			
NON CURRENT ASSETS			
Property, Plant and Equipment	5	150,543,740	156,667,775
		<u>150,543,740</u>	<u>156,667,775</u>
CURRENT ASSETS			
Stores and Spares		3,716,111	4,603,877
Stock in Trade		358,366,008	411,554,165
Trade Debts		8,056,155	12,415,183
Advances, Deposits and Prepayments		17,743,946	94,561,315
Advance Taxes - Net		81,293,108	87,581,006
Cash and Bank Balances	11	51,380,145	32,106,299
		<u>520,555,473</u>	<u>642,821,845</u>
TOTAL ASSETS		<u><u>671,099,214</u></u>	<u><u>799,489,621</u></u>
EQUITY AND LIABILITIES			
Authorized Capital			
12,000,000 Ordinary shares of Rs. 10 each		<u>300,000,000</u>	<u>300,000,000</u>
Issued, Subscribed and Paid up Capital			
Capital Reserves - Share Premium		<u>100,000,000</u>	<u>100,000,000</u>
Unappropriated Profit		<u>25,000,000</u>	<u>25,000,000</u>
		<u>225,761,263</u>	<u>217,086,171</u>
Shareholders' Equity		<u>350,761,263</u>	<u>342,086,171</u>
NON CURRENT LIABILITIES			
Long Term Loan	6	-	-
Deferred Liabilities		<u>23,060,385</u>	<u>27,737,054</u>
		<u>23,060,385</u>	<u>27,737,054</u>
CURRENT LIABILITIES			
Current portion of Long Term Loan	6.1	<u>1,851,849</u>	<u>3,703,699</u>
Trade and Other Payables		<u>59,940,875</u>	<u>47,974,312</u>
Taxes Payable		<u>9,415,646</u>	<u>9,061,719</u>
Short Term Borrowings	7	<u>224,291,496</u>	<u>367,148,965</u>
Un-Claimed Dividend		<u>1,777,700</u>	<u>1,777,700</u>
		<u>297,277,566</u>	<u>429,666,395</u>
CONTINGENCIES AND COMMITMENTS			
	8	-	-
TOTAL EQUITY AND LIABILITIES		<u><u>671,099,214</u></u>	<u><u>799,489,621</u></u>

The annexed notes from 1 to 15 form an integral part of these financial statements.

MOHAMMAD AFZAL SHEIKH
CHAIRMAN

MOHAMMAD AMIN SHEIKH
CHIEF EXECUTIVE

MUHAMMAD TARIQ AMIN
CHIEF FINANCIAL OFFICER

Lahore: February 27, 2026

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AL-KHAIR GADOON LTD.

"A"

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Half Year Ended		Quarter Ended	
	Rupees	Rupees	Rupees	Rupees
	July-Dec, 2025	July-Dec, 2024	Oct-Dec, 2025	Oct-Dec, 2024
Sales - net	686,610,543	665,450,909	408,825,101	382,665,709
Cost of sales	(606,317,863)	(585,946,343)	(359,615,254)	(337,361,975)
Gross profit	80,292,680	79,504,566	49,209,847	45,303,734
Administrative expenses	(21,060,463)	(26,307,255)	(5,843,899)	(15,622,052)
Distribution expenses	(28,161,891)	(24,335,808)	(16,092,139)	(14,478,422)
	(49,222,354)	(50,643,063)	(21,936,038)	(30,100,474)
Operating profit	31,070,326	28,861,503	27,273,809	15,203,260
Finance cost	(17,109,650)	(17,379,118)	(6,516,739)	(6,346,061)
Other operating income/(Loss)	360,360	3,860,054	303,608	3,083,064
	(16,749,290)	(13,519,064)	(6,213,131)	(3,262,997)
Profit before taxation	14,321,036	15,342,439	21,060,678	11,940,263
Income tax expense	(5,645,944)	(8,318,136)	(2,173,626)	(4,783,321)
Profit for the year - net	8,675,092	7,024,303	18,887,052	7,156,942
Earnings per share - before tax (basic and diluted - Rupee)	1.43	1.53	2.11	1.19
Earnings per share - after tax (basic and diluted - Rupees)	0.87	0.70	1.89	0.72

The annexed notes from 1 to 15 form an integral part of these financial statements.

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AL-KHAIR GADOON LTD.

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE QUARTER ENDED DECEMBER 31, 2025

	Note	July -Dec, 2025 Rupees	July -Dec, 2024 Rupees
CASH FLOW FROM OPERATING ACTIVITIES			
Cash (used in) / generated from operations	10	190,572,240	9,491,650
Finance cost paid		(19,932,567)	(21,472,255)
WPPF paid		(1,036,500)	-
Income tax (paid) / refunds received		(8,877,939)	(1,837,441)
Sales tax (paid) / refunds received		4,974,146	4,778,191
Warranty and claims paid		-	(475,123)
Gratuity paid		(130,920)	(2,535,312)
		<u>(25,003,780)</u>	<u>(21,541,940)</u>
Net cash (u CURRENT ASSETS		165,568,460	(12,050,290)
Cash flows from investing activities			
Fixed capital expenditure		(1,585,294)	(2,836,100)
Proceed from disposal of fixed assets		-	871,798
Net cash (used in) investing activities		(1,585,294)	(1,964,302)
Cash flows from financing activities			
Short term borrowings		(144,709,321)	14,334,577
Long Term Loans		-	(3,703,699)
Net cash generated / (used in) financing activities		(144,709,321)	10,630,878
Net (decrease)/increase in cash and cash equivalents		19,273,845	(3,383,714)
Cash and cash equivalents at the beginning of the year		32,106,299	42,234,842
Cash and cash equivalents at the end of the year	11	51,380,144	38,851,128

The annexed notes from 1 to 15 form an integral part of these financial statements.

MOHAMMAD AFZAL SHEIKH
CHAIRMAN

MOHAMMAD AMIN SH MUHAMMAD TARIQ AMIN
CHIEF EXECUTIVE CHIEF FINANCIAL OFFICER

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AL-KHAIR GADOON LTD.

**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE HALF YEAR ENDED DECEMBER 31, 2025**

	Issued, Subscribed and Paid up			Total
	Share Capital	Share Premium	Unappropriated Profit	
	(-----Rupees-----)			
Balance as at 1 July 2024	100,000,000	25,000,000	197,385,190	322,385,190
Comprehensive income for the year				
Profit for the year	-	-	17,145,371	17,145,371
Other CURRENT ASSETS	-	-	2,555,611	2,555,611
	-	-	19,700,982	19,700,982
Balance as at 30 June 2025	100,000,000	25,000,000	217,086,172	342,086,171
Balance as at 1 July 2025				
Comprehensive income for the period				
Profit for the year	-	-	8,675,092	8,675,092
Other comprehensive (loss) for the Period	-	-	-	-
	-	-	8,675,092	8,675,092
Balance as at 31 December 25	100,000,000	25,000,000	225,761,264	350,761,263

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MOHAMMAD AFZAL SHEIKH
CHAIRMAN

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