



YOUSAF WEAVING MILLS LIMITED

A Project of Chakwal Group

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Fax: +92 42 35764036, 35764043 & 35757105
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February 27, 2026
YOUW/PSX/FORM-7

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange
Karachi.

Sub: Financial Results for the Period Ended December 31, 2025

Dear Sir,

We have to inform you that Board of Directors of the Company in their meeting held at 11:00 a.m. on Friday, February 27, 2026, has recommended the following:

- Cash Dividend: *Nil*
- Bonus / Right Shares: *Nil*
- Any Other Entitlement / Corporate Action: *None*
- Any Other Price Sensitive Information: *None*

The Financial results of the Company for the half year ended December 31, 2025 are attached herewith as follows:

- Statement of Financial Position
- Statement of Profit & Loss
- Statement of Changes in Equity
- Statement of Cash Flows

The un-audited interim financial statements of the Company for the half-year ended December 31, 2025 will be transmitted through PUCAR in due course of time and will also be available at the Company's website yousafweavingmills.com.

Best Regards,

For *Yousaf Weaving Mills Limited*

Khawaja Muhammad Nadeem
CEO



YOUSAF WEAVING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2025

	December 31, 2025	June 30, 2025
Note	(Un-audited) Rupees	(Audited) Rupees
CAPITAL AND LIABILITIES		
Share Capital and Reserves		
Authorized share capital 140,000,000 (2025: 140,000,000) ordinary shares of Rs. 10 each	1,400,000,000	1,400,000,000
Issued, subscribed and paid up share capital	1,360,000,000	1,360,000,000
Loan from directors	363,524,500	130,607,264
Accumulated loss	(1,873,647,015)	(1,851,780,752)
Surplus on revaluation of land	631,523,327	631,523,327
	481,400,812	270,349,839
Non Current Liabilities		
Long term loan	-	13,356,922
Lease liabilities	52,002,342	56,364,291
Deferred liabilities	33,364,985	31,444,850
	85,367,327	101,166,063
Current Liabilities		
Trade and other payables	499,689,525	539,956,820
Unclaimed dividend	3,247,016	3,247,016
Accrued mark up	128,548,979	129,558,452
Short term borrowings	550,098,683	517,916,243
Current portion of long term loan	13,893,890	55,151,358
Current portion of lease liabilities	8,949,350	9,449,026
Provision for taxation	18,427,144	20,555,407
	1,222,854,587	1,275,834,322
Contingencies and Commitments	5	-
	1,789,622,726	1,647,350,224
ASSETS		
Non Current Assets		
Property, plant and equipment	1,113,797,583	1,105,120,138
Right-of-use assets	77,722,746	81,229,035
Intangible assets	68,627	76,253
Long term loans	11,643,050	11,403,050
Long term deposits	60,348,192	60,348,192
	1,263,580,198	1,258,176,668
Current Assets		
Stores and spares	33,964,595	12,612,311
Stock in trade	328,811,058	319,075,139
Trade debts	115,189,403	11,679,760
Loans and advances	25,305,793	31,527,512
Trade deposits and other receivables	14,115,704	185,000
Tax refunds due from government	3,805,850	6,508,221
Cash and bank balances	4,850,125	7,585,613
	526,042,528	389,173,556
	1,789,622,726	1,647,350,224

The annexed notes form an integral part of these condensed interim financial information (Unaudited).

CHIEF EXECUTIVE OFFICER

DIRECTOR

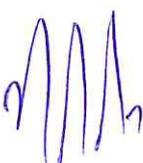
CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Half Year Ended		Quarter Ended	
	December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
	Un-audited Rupees	Un-audited Rupees	Un-audited Rupees	Un-audited Rupees
Sales - net	350,396,613	252,137,628	180,101,474	137,607,727
Cost of sales	(342,854,559)	(245,211,814)	(176,166,137)	(133,445,376)
Gross profit	7,542,054	6,925,814	3,935,337	4,162,351
Distribution cost	(3,189,795)	(2,692,100)	(1,670,845)	(1,346,050)
Administrative expenses	(20,814,747)	(16,874,101)	(12,092,809)	(8,514,989)
	(24,004,542)	(19,566,201)	(13,763,654)	(9,861,039)
Operating loss	(16,462,488)	(12,640,387)	(9,828,317)	(5,698,688)
Finance cost	(1,023,817)	(1,499,326)	(482,129)	(792,531)
Loss before Levies & Taxation	(17,486,305)	(14,139,713)	(10,310,446)	(6,491,219)
Levies	(4,379,958)	(3,151,720)	(2,251,269)	(1,720,096)
Loss before Taxation	(21,866,263)	(17,291,433)	(12,561,715)	(8,211,315)
Taxation	-	-	-	-
Loss for the period	(21,866,263)	(17,291,433)	(12,561,715)	(8,211,315)
Loss per share - basic & diluted	(0.16)	(0.13)	(0.09)	(0.06)

The annexed notes form an integral part of these condensed interim financial information (Unaudited).


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Half Year Ended		Quarter Ended	
	December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
	Rupees	Rupees		
Loss for the period	(21,866,263)	(17,291,433)	(12,561,715)	(8,211,315)
Other comprehensive income for the period	-	-	-	-
Total comprehensive loss for the period	(21,866,263)	(17,291,433)	(12,561,715)	(8,211,315)

The annexed notes form an integral part of these condensed interim financial information (Unaudited).


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Half Year Ended	
	December 31, 2025	December 31, 2024
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(21,866,263)	(17,291,433)
Adjustments for:		
- Depreciation	23,296,808	18,483,320
- Amortization of intangible assets	7,625	9,532
- Levies	4,379,958	3,151,720
- Provision for gratuity	3,760,134	2,779,420
- Finance cost	1,023,817	1,499,326
Operating profit before working capital changes	10,602,079	8,631,885
(Increase) / Decrease in current assets:		
- Stores and spares	(21,352,284)	(304,685)
- Stock in trade	(9,735,919)	66,612,646
- Trade debts	(103,509,643)	5,008,918
- Loan and advances	6,221,719	(4,244,566)
- Tax refundable due from government	(7,106,386)	671,500
Increase / (Decrease) in current liabilities:		
- Trade and other payables	(35,852,417)	(84,043,312)
	(185,265,634)	(16,299,499)
CASH USED IN OPERATIONS	(174,663,555)	(7,667,614)
Finance cost paid	(1,845,105)	(2,362,939)
Gratuity paid	(1,839,999)	-
Income tax paid	(1,114,341)	(177,476)
Net cash used in operating activities	(179,463,000)	(10,208,029)
CASH FLOWS FROM INVESTING ACTIVITIES		
Property, plant and equipment purchased	(28,467,964)	(145,000)
Long term loans to employees	(240,000)	(240,000)
Net cash used in investing activities	(28,707,964)	(385,000)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term loans	178,302,846	6,148,846
Short term borrowings - net	32,182,440	2,350,771
Repayment of lease liabilities	(5,049,810)	(4,933,854)
Net cash generated from financing activities	205,435,476	3,565,763
Net decrease in cash and cash equivalents	(2,735,488)	(7,027,266)
Cash and cash equivalents at the beginning of the period	7,585,613	9,622,693
Cash and cash equivalents at the end of the period	4,850,125	2,595,427

The annexed notes form an integral part of these condensed interim financial information (Unaudited).


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE HALF YEAR ENDED DECEMBER 31, 2025

Particulars	Issued, Subscribed and Paid up Share Capital	Accumulated Loss	Loan from Directors	Revaluation Surplus	Total
	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at July 1, 2024	1,360,000,000	(1,541,662,149)	48,652,264	631,523,327	498,513,442
Net loss for the period	-	(17,291,433)	-	-	(17,291,433)
Loan from directors during the year	-	-	13,400,000	-	13,400,000
Balance as at December 31, 2024	1,360,000,000	(1,558,953,582)	62,052,264	631,523,327	494,622,009
Balance as at July 1, 2025	1,360,000,000	(1,851,780,752)	130,607,264	631,523,327	270,349,839
Net loss for the period	-	(21,866,263)	-	-	(21,866,263)
Loan from directors during the year	-	-	232,917,236	-	232,917,236
Balance as at December 31, 2025	1,360,000,000	(1,873,647,015)	363,524,500	631,523,327	481,400,812

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CHIEF EXECUTIVE OFFICER

عالم نظام
DIRECTOR



CHIEF FINANCIAL OFFICER

