



# AN Textile Mills Limited

Formerly: Ishaq Textile Mills Limited

Manufacturer of all kind of Quality Yarn

The General Manger,  
Pakistan Stock Exchange Ltd.,  
Stock Exchange Building,  
Stock Exchange Road,  
**KARACHI.**

ANTM/ACT/10-2025/039

Dated: February 27, 2026

Subject: **FINANCIAL RESULTS FOR THE 1st QUARTER ENDED DECEMBER 31, 2025**

Dear Sir,

We are pleased to inform you that the Board of Directors of our Company in their meeting held today at 11:00 a.m. at the Registered office of the Company situated at 35-K.M., Sheikhpura Road, Faisalabad recommended the following:

- |                  |            |
|------------------|------------|
| 1. Cash Dividend | <b>NIL</b> |
| 2. Bonus Shares  | <b>NIL</b> |
| 3. Right Shares  | <b>NIL</b> |

The financial results of the Company for the 2nd quarter ended December 31, 2025 is separately attached herewith.

Yours truly,

for AN Textile Mills Limited

  
\_\_\_\_\_  
Company Secretary

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2025

	31 December 2025	30 June 2025	NOTE
<b>EQUITY AND LIABILITIES</b>			
<b>SHARE CAPITAL AND RESERVES</b>			
Authorized share capital of Rupees 10,000,000 (10,000,000 ordinary shares of Rupees 10 each)	100,000	100,000	
Issued, subscribed and paid up share capital of Rupees 9,660,000 (9,660,000 ordinary shares of Rupees 10 each)	96,600	96,600	
Reserves	610,200	365,000	6
Directors' loans			
Capital reserves			
Premium on issuance of shares	17,250	17,250	
Share premium	44,778	44,778	
Surplus on revaluation of property, plant and equipment - net of deferred income tax	441,912	448,225	
Total reserves	503,940	510,253	
Accumulated loss	(316,475)	(256,896)	
<b>TOTAL EQUITY</b>	<b>894,625</b>	<b>710,957</b>	
<b>LIABILITIES</b>			
<b>NON-CURRENT LIABILITIES</b>			
Deferred income tax liability	83,161	89,437	
Staff retirement gratuity	76,296	58,041	
	139,457	147,478	
<b>CURRENT LIABILITIES</b>			
Trade and other payables	188,581	188,023	
Short term borrowings	596,833	675,943	
Accrued mark-up	12,515	10,720	
Unclaimed dividend	1,922	3,822	
	1,399,851	1,478,508	
<b>TOTAL LIABILITIES</b>	<b>1,399,294</b>	<b>1,347,221</b>	
<b>CONTINGENCIES AND COMMITMENTS</b>			7
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,194,271</b>	<b>1,958,218</b>	
The annexed notes form an integral part of these condensed interim financial statements.			

  
Alrazd Amer  
Chief Executive Officer

  
Khawaja Amer Khurshid  
Director

  
Muhammad Saqib Ehsan  
Chief Financial Officer

	31 December 2025	30 June 2025
(RUPEES IN THOUSAND)		

1,244,139	1,347,193
3,950	4,144
-	190
<b>1,248,089</b>	<b>1,351,527</b>

80,133	74,197
491,149	304,227
143,915	155,726
3,229	3,659
96,158	78,128
8,468	12,076
84,792	62,863
27,512	17,018
<b>946,182</b>	<b>706,893</b>

<b>2,194,271</b>	<b>1,958,218</b>
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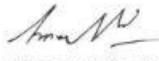
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (Un-audited)  
FOR THE HALF YEAR ENDED 31 DECEMBER 2025**

	NOTE	Half year ended		Quarter ended	
		31 December 2025	31 December 2024	31 December 2025	31 December 2024
(RUPEES IN THOUSAND)					
REVENUE FROM CONTRACTS WITH CUSTOMERS	9	2,406,776	2,176,224	1,124,853	1,133,040
COST OF SALES	10	(2,402,703)	(2,119,001)	(1,162,876)	(1,077,730)
GROSS PROFIT / (LOSS)		4,073	57,223	(38,023)	55,310
DISTRIBUTION COST		(6,069)	(6,201)	(2,917)	(3,622)
ADMINISTRATIVE EXPENSES		(33,989)	(30,054)	(8,347)	(13,593)
OTHER EXPENSES		(4,714)	(3)	(4,714)	(3)
		(44,772)	(36,258)	(15,978)	(17,218)
		(40,699)	20,965	(54,001)	38,092
OTHER INCOME		1,428	2	1,427	1
(LOSS) / PROFIT FROM OPERATIONS		(39,271)	20,967	(52,574)	38,093
FINANCE COST		(23,850)	(24,346)	(13,324)	(12,969)
(LOSS) / PROFIT BEFORE LEVY AND TAXATION		(63,121)	(3,379)	(65,898)	25,124
LEVY		(30,085)	(27,203)	(14,061)	(14,163)
(LOSS) / PROFIT BEFORE TAXATION		(93,206)	(30,582)	(79,959)	10,961
TAXATION		26,276	981	36,818	8,013
(LOSS) / PROFIT AFTER TAXATION		(66,930)	(29,601)	(43,141)	18,974
(LOSS) / EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)		(6.93)	(3.06)	(4.47)	1.96

The annexed notes form an integral part of these condensed interim financial statements.



Alzad Amer  
Chief Executive Officer



Khawaja Amer Khurshid  
Director



Muhammad Saqib Ehsan  
Chief Financial Officer

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (In-rupees)  
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

	SHARE CAPITAL	DIRECTORS' LOANS	CAPITAL RESERVES			ACCUMULATED LOSSES	TOTAL EQUITY
			Premium on issue of shares	Surplus on revaluation of property, plant and equipment - net of deferred income tax	Surplus on revaluation of property, plant and equipment - net of deferred income tax		
	96,600	360,000	17,250	44,778	484,610	533,638	1,665,286
<b>Balance as at 30 June 2024 - (Audited)</b>							
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax	-	-	-	-	(5,477)	(5,477)	6,627
Loss for the period	-	-	-	-	-	-	(29,601)
Other comprehensive income for the period	-	-	-	-	-	-	(29,601)
Total comprehensive loss for the period	-	-	-	-	-	-	(29,601)
<b>Balance as at 31 December 2024 - (Un-audited)</b>	96,600	360,000	17,250	44,778	484,933	535,962	1,665,286
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax	-	-	-	-	(6,478)	(6,478)	6,578
Loss for the period	-	-	-	-	-	-	(73,400)
Other comprehensive loss for the period	-	-	-	-	-	-	(5,448)
Total comprehensive loss for the period	-	-	-	-	-	-	(78,848)
<b>Balance as at 30 June 2025 - (Audited)</b>	96,600	360,000	17,250	44,778	448,335	533,383	1,665,286
Transaction with owners:							
- Director's loan obtained during the year	-	200,000	-	-	-	-	200,000
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax	-	-	-	-	(9,343)	(9,343)	6,343
Loss for the period	-	-	-	-	-	-	(66,300)
Other comprehensive income for the period	-	-	-	-	-	-	(66,300)
Total comprehensive loss for the period	-	-	-	-	-	-	(66,300)
<b>Balance as at 31 December 2025 - (Un-audited)</b>	96,600	610,000	17,250	44,778	441,932	533,248	1,665,286

The enclosed table forms an integral part of these condensed interim financial statements.

  
Aizad Amer  
Chief Executive Officer

  
Khawaja Amer Khurshid  
Director

  
Muhammad Shajiq Ehsan  
Chief Financial Officer

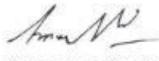
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (Un-audited)**  
**FOR THE HALF YEAR ENDED 31 DECEMBER 2025**

	NOTE	Half year ended	
		31 December 2025	31 December 2024
<b>(RUPEES IN THOUSAND)</b>			
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
<b>Cash generated from / (used in) operations</b>	11	37,012	(70,311)
Finance cost paid		(22,069)	(22,260)
Income tax and levy paid		(47,317)	(44,190)
Staff retirement gratuity paid		(14,039)	(10,306)
Net decrease / (increase) in long term deposits and prepayments		194	(362)
Net decrease in long term loans		190	90
<b>Net cash used in operating activities</b>		(46,029)	(147,339)
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Capital expenditure on property, plant and equipment		(26,262)	(44,830)
Proceeds from sale of property, plant and equipment		1,900	-
<b>Net cash used in investing activities</b>		(24,362)	(44,830)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Short term borrowings - net		(169,110)	218,559
Director's loan obtained		250,000	-
<b>Net cash from financing activities</b>		80,890	218,559
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>		10,499	26,390
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>		17,018	26,868
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>		27,517	53,258

The annexed notes form an integral part of these condensed interim financial statements.



Alzad Amer  
Chief Executive Officer



Khawaja Amer Khurshid  
Director



Muhammad Saqib Ehsan  
Chief Financial Officer