

SERVICE INDUSTRIES TEXTILES LTD.

February 27, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: FINANCIAL RESULTS FOR THE PERIOD ENDED 31.12.25

Dear Sir,

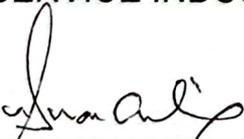
We have to inform you that the Board of Directors of our Company in their meeting held on 27.02.2026 at 11:30 am at Registered Office 38-Empress Road, Lahore has approved 2nd quarter accounts for the period ended December 31, 2025 and recommended the following.

1) CASH DIVIDEND	=	NIL
2) BONUS SHARES	=	NIL
3) RIGHT SHARES	=	NIL
4) ANY OTHER ENTITLEMENT / CORPORATE ACTION	=	NIL
5) ANY OTHER PRICE SENSITIVE INFORMATION	=	NIL

The Financial results of the Company are attached as Annexure.

The Financial Results of the Company for the 2nd quarter account ended December 31, 2025 will be transmitted through PUCARS separately, with the specified time.

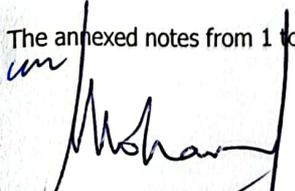
Yours sincerely,
for SERVICE INDUSTRIES TEXTILES LIMITED

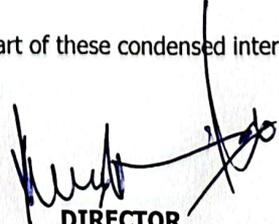

USMAN KHALID
COMPANY SECRETARY

SERVICE INDUSTRIES TEXTILES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT DECEMBER 31, 2025

	Note	December 31, 2025 (Un-audited) Rupees	June 30, 2025 (Audited) Rupees
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital 20,000,000 (June 30, 2025: 20,000,000) ordinary shares of Rs. 10 each		200,000,000	200,000,000
Issued, subscribed and paid up capital 13,787,567 (June 30, 2025: 13,787,567) ordinary shares of Rs. 10 each fully paid in cash		137,875,670	137,875,670
Share premium reserve		18,676,816	18,676,816
Accumulated loss		(426,670,320)	(381,898,671)
Surplus on revaluation of property, plant and equipment		1,231,327,611	1,240,450,974
		961,209,777	1,015,104,789
Non Current Liabilities			
Long term financing	5	6,276,883	11,149,370
Staff retirement benefits		33,110,651	30,760,054
Deferred tax liability		73,388,390	69,452,037
		112,775,924	111,361,461
Current Liabilities			
Trade and other payables		543,499,845	493,942,499
Unclaimed dividend		232,987	232,987
Unpaid dividends		683,629	683,629
Short term borrowings		18,543,000	21,543,000
Current portion of long term financing	5	15,736,825	12,258,575
Accrued markup		11,838,582	12,013,439
Provision for taxation		8,434,581	17,131,434
		598,969,449	557,805,563
Contingencies and Commitments			
	6	-	-
Total Equity and Liabilities		<u>1,672,955,150</u>	<u>1,684,271,813</u>
ASSETS			
Non Current Assets			
Property, plant and equipment	7	1,492,612,841	1,491,622,657
Long term deposits		27,622,243	27,337,243
		1,520,235,084	1,518,959,900
Current Assets			
Stores and spares		3,483,676	3,705,447
Stock in trade		74,033,730	67,879,793
Trade debts		9,706,943	7,112,902
Advances, prepayments and other receivables		46,505,783	66,952,927
Cash and bank balances		18,989,934	19,660,844
		152,720,066	165,311,913
		<u>1,672,955,150</u>	<u>1,684,271,813</u>

The annexed notes from 1 to 14 form an integral part of these condensed interim financial statements (un-audited).


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES TEXTILES LIMITED

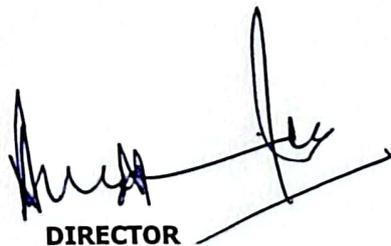
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)

FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Half Year Ended December 31,		Quarter Ended December 31,	
	2025	2024	2025	2024
Note	----- (Un-audited) -----			
	Rupees	Rupees	Rupees	Rupees
Sales - net	674,766,509	709,077,113	339,613,346	337,320,553
Cost of sales	(681,982,558)	(703,037,301)	(356,491,673)	(347,235,363)
Gross (Loss) / Profit	(7,216,049)	6,039,812	(16,878,327)	(9,914,810)
Operating Expenses				
Distribution expenses	(4,662,655)	(4,841,379)	(2,681,450)	(3,180,886)
Administrative expenses	(23,776,858)	(18,852,521)	(13,332,051)	(10,543,203)
	(28,439,513)	(23,693,900)	(16,013,501)	(13,724,089)
Operating Loss	(35,655,562)	(17,654,088)	(32,891,828)	(23,638,899)
Finance cost	(5,615,561)	(7,079,694)	(3,498,684)	(4,240,717)
Other operating charges	(300,000)	(336,085)	(300,000)	(336,085)
Other income	48,343	55,367	48,343	55,367
	(5,867,218)	(7,360,412)	(3,750,341)	(4,521,435)
Loss before Levy and Taxation	(41,522,780)	(25,014,500)	(36,642,169)	(28,160,334)
Levy / final taxation	(8,435,879)	(8,863,464)	(4,246,464)	(4,216,507)
Loss before Taxation	(49,958,659)	(33,877,964)	(40,888,633)	(32,376,841)
Taxation	(3,936,353)	2,409,144	(3,177,676)	2,579,892
Net Loss for the Period	(53,895,012)	(31,468,820)	(44,066,309)	(29,796,949)
Loss per share				
- Basic & Diluted	(3.91)	(2.28)	(3.20)	(2.16)

The annexed notes from 1 to 14 form an integral part of these condensed interim financial statements (un-audited).


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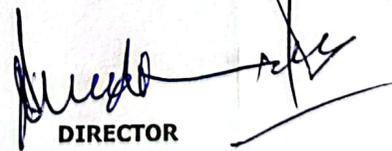

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES TEXTILES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE HALF YEAR ENDED DECEMBER 31, 2025

Particulars	Issued, Subscribed and Paid up Capital	Reserves		Surplus on Revaluation of Property, Plant and Equipment	Total
		Capital Reserve - Share Premium Reserve	Revenue Reserve - Accumulated Loss		
	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at June 30, 2024	137,875,670	18,676,816	(318,533,836)	1,073,333,474	911,352,124
Net loss for the period	-	-	(31,468,820)	-	(31,468,820)
Other comprehensive loss for the period	-	-	-	-	-
Total comprehensive loss for the period	-	-	(31,468,820)	-	(31,468,820)
Transferred from surplus on revaluation of property, plant and equipment on incremental depreciation charged in current period - net of deferred tax	-	-	6,057,489	(6,057,489)	-
Balance as at December 31, 2024	137,875,670	18,676,816	(343,945,167)	1,067,275,985	879,883,304
Balance as at June 30, 2025	137,875,670	18,676,816	(381,898,671)	1,240,450,974	1,015,104,789
Net loss for the period	-	-	(53,895,012)	-	(53,895,012)
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive loss for the period	-	-	(53,895,012)	-	(53,895,012)
Transferred from surplus on revaluation of property, plant and equipment on incremental depreciation charged in current period - net of deferred tax	-	-	9,123,363	(9,123,363)	-
Balance as at December 31, 2025	137,875,670	18,676,816	(426,670,320)	1,231,327,611	961,209,777

The annexed notes from 1 to 14 form an integral part of these condensed interim financial statements (un-audited).


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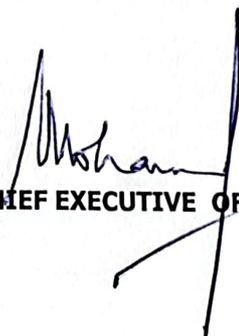

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES TEXTILES LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Half Year Ended December 31,	
	2025	2024
	Rupees	Rupees
CASH FLOW FROM OPERATING ACTIVITIES		
Loss before levy and taxation	(41,522,780)	(25,014,500)
Adjustments for:		
- Depreciation	22,822,162	17,234,562
- Provision for gratuity	4,604,012	4,025,993
- Interest on Workers' (profit) participation fund	3,108,483	3,027,827
- Unwinding of long term financing	1,127,513	809,661
- Finance cost	1,379,565	3,242,206
	33,041,735	28,340,249
Operating (loss) / profit before working capital changes	(8,481,045)	3,325,749
Decrease / (increase) in current assets:		
- Stores and spares	221,771	144,593
- Stock in trade	(6,153,937)	4,968,815
- Trade debts	(2,594,041)	(3,261,614)
- Advances, prepayments and other receivables	11,587,916	5,269,812
Increase in current liabilities:		
- Trade and other payables	46,448,863	32,877,152
	49,510,572	39,998,758
Cash Generated from Operations	41,029,527	43,324,507
Income tax paid	(8,273,504)	(8,993,700)
Finance cost paid	(1,554,422)	(1,450,812)
Gratuity paid	(2,253,415)	(3,407,704)
	28,948,186	29,472,291
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(23,812,346)	(17,634,460)
Long term deposits paid	(285,000)	(4,865,443)
	(24,097,346)	(22,499,903)
CASH FLOW FROM FINANCING ACTIVITIES		
Long term financing repaid	(2,521,750)	(5,310,000)
Short term borrowings	(3,000,000)	(1,352,000)
	(5,521,750)	(6,662,000)
Net (Decrease) / Increase in Cash and Cash Equivalents	(670,910)	310,388
Cash and cash equivalents at the beginning of the period	19,660,844	24,347,846
Cash and Cash Equivalents at the End of the Period	18,989,934	24,658,234

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