



MATCO FOODS LIMITED

B-1/A, S.I.T.E., Phase 1, Super Highway
Industrial Area, Karachi - 75340.
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February 27, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUB: DISCLOSURE OF MATERIAL INFORMATION - Issuance of SUKUK – PKR 2,500,000,000/-

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 read with Clause 5.6.1 of the Pakistan Stock Exchange Limited Regulations, we hereby convey the following information:

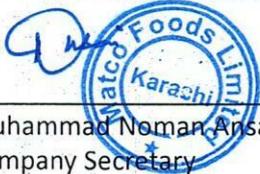
We are pleased to inform you that the Company has successfully issued rated, secured, and privately placed short-term Sukuk certificates amounting to PKR 2,500,000,000.

The Sukuk carries a tenor of six (06) months and has been priced at 6-month KIBOR plus 1.00%. The issuance has been rated A-1 by VIS Credit Rating Company Limited (VIS). The proceeds from the Sukuk have been utilized to meet the working capital requirements of the Company.

The successful completion of this Sukuk issuance strengthens the Company's liquidity position and reflects the confidence of institutional investors in Matco Foods Limited's financial strength and governance framework. The issuance further demonstrates the Company's continued focus on diversifying its funding mix through Shariah-compliant financing instruments, in line with its long-term strategy.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Sincerely,
For Matco Foods Limited


Muhammad Noman Ansari
Company Secretary

CC:
Executive Director/HOD
Offsite-II Department, Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad

Director / HOD
Listed Companies Department - Supervision Division
Securities & Exchange Commission of Pakistan 63, NIC Building
Jinnah Avenue, Blue Area, Islamabad