

February 27, 2026

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject: Financial Results for the Half Year Ended December 31, 2025.**

Dear Sir,

We are pleased to inform you that the Board of Directors of Oilboy Energy Limited, in their meeting held on February 27, 2026 at 02:30 pm, at the registered office located at Lahore, has recommended the following:-

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The Half Yearly Report of the Company for the period ended December 31, 2025, will be transmitted through PUCARS separately, within the specified timeframe.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of  
Oilboy Energy Limited



**Inam Ullah**  
Company Secretary



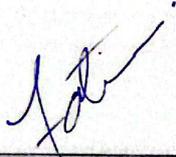
Copy to:

**The Executive Director/HOD**  
Offsite-II Department, Supervision Division,  
Securities and Exchange Commission of Pakistan,  
63-NIC Building, Blue Area,  
Islamabad.

<b>OILBOY ENERGY LIMITED</b>
<b>CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)</b>
<b>AS AT DECEMBER 31, 2025</b>

	Note	Un-Audited December 31, 2025	Audited June 30, 2025
----- Rupees -----			
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property and equipment	5	11,338,072	11,746,840
Intangible assets		1,589,591	1,760,195
Long term security deposits		2,454,838	2,458,855
Deferred tax asset		-	-
		<u>15,382,501</u>	<u>15,965,890</u>
<b>Current assets</b>			
Short-term investments		3,162	2,331
Stock in trade		3,358,001	45,067,341
Trade receivables		29,310,486	45,722,839
Advances		241,108,189	46,788,919
Tax refunds due from government		1,638,914	2,183,134
Cash and bank balances	6	2,407,462	3,201,121
		<u>277,826,214</u>	<u>142,965,685</u>
<b>Total assets</b>		<u><u>293,208,715</u></u>	<u><u>158,931,575</u></u>
<b>EQUITY AND LIABILITIES</b>			
<b>Share capital and reserves</b>			
Authorized share capital		<u>1,600,000,000</u>	<u>1,600,000,000</u>
160,000,000 Ordinary shares of Rs. 10 each.			
Issued, subscribed and paid up share capital	7	500,000,000	250,000,000
Share deposit money		-	83,149,030
Accumulated losses		(238,955,931)	(239,689,631)
		<u>261,044,069</u>	<u>93,459,399</u>
<b>Non-current liabilities</b>			
Deferred liability - net staff gratuity		2,746,070	2,014,200
<b>Current liabilities</b>			
Trade and other payables		29,418,576	58,989,412
Due to related parties		-	4,468,564
		<u>29,418,576</u>	<u>63,457,976</u>
<b>Contingencies and commitments</b>			
<b>Total liabilities</b>	8	<u>32,164,646</u>	<u>65,472,176</u>
<b>Total equity and liabilities</b>		<u><u>293,208,715</u></u>	<u><u>158,931,575</u></u>

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

  
Chief Executive officer

  
Chief Financial Officer

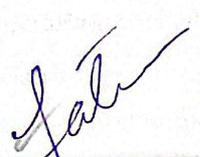
  
Director

7

**OILBOY ENERGY LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT AND LOSS (UN-AUDITED)**  
**FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025**

	Note	July 01 to December 31, 2025	July 01 to December 31, 2024	October 01 to December 31, 2025	October 01 to December 31, 2024
<b>Rupees</b>					
Sales - net	9	102,594,662	201,459,348	56,200,356	106,201,597
Cost of sales	10	(87,472,396)	(201,185,189)	(46,665,306)	(104,853,797)
<b>Gross profit</b>		<b>15,122,266</b>	<b>274,159</b>	<b>9,535,050</b>	<b>1,347,800</b>
Administrative expenses		(12,661,719)	(12,619,920)	(6,608,927)	(5,533,026)
Other income		20,624	6,211,195	10,277	6,185,083
Other expenses		(70,395)	-	(70,395)	-
		(12,711,490)	(6,408,725)	(6,669,045)	652,057
<b>Operating profit / (loss)</b>		<b>2,410,776</b>	<b>(6,134,566)</b>	<b>2,866,005</b>	<b>1,999,857</b>
Finance costs		(21,161)	(5,189,465)	(11,343)	(2,562,857)
<b>Profit / (loss) before levy and taxation</b>		<b>2,389,615</b>	<b>(11,324,031)</b>	<b>2,854,662</b>	<b>(563,000)</b>
Levy		(64,480)	(685,942)	-	(334,422)
<b>Profit / (loss) before taxation</b>		<b>2,325,135</b>	<b>(12,009,973)</b>	<b>2,854,662</b>	<b>(897,422)</b>
Taxation		(1,591,435)	(1,757,955)	(1,224,336)	(1,540,042)
<b>Profit / (loss) after taxation</b>		<b>733,700</b>	<b>(13,767,928)</b>	<b>1,630,326</b>	<b>(2,437,464)</b>
Profit / (loss) per share - (basic and diluted)		0.01	(0.55)	0.03	(0.10)

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.



Chief Executive officer



Chief Financial Officer

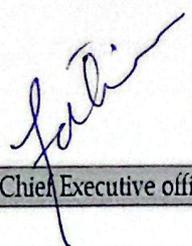


Director

**OILBOY ENERGY LIMITED**  
**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025**

	July 01 to December 31, 2025	July 01 to December 31, 2024	October 01 to December 31, 2025	October 01 to December 31, 2024
	Rupees			
Profit / (loss) after taxation	733,700	(13,767,928)	1,630,326	(2,437,464)
Other comprehensive income for the period	-	-	-	-
<b>Total comprehensive loss for the period</b>	<b>733,700</b>	<b>(13,767,928)</b>	<b>1,630,326</b>	<b>(2,437,464)</b>

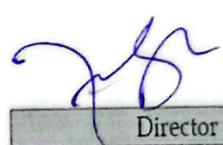
The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.



Chief Executive officer



Chief Financial Officer

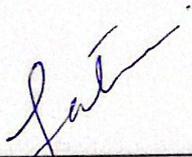


Director

**OILBOY ENERGY LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE HALF YEAR ENDED DECEMBER 31, 2025**

	Capital Reserve		Revenue Reserve	Total capital and revenue reserves
	Issued, subscribed and paid up share capital	Share deposit money	Accumulated Losses	
	Rupees			
Balance as at July 01, 2024	250,000,000	-	(187,069,740)	62,930,260
Loss for the half year ended December 31, 2024	-	-	(13,767,928)	(13,767,928)
<b>Balance as at December 31, 2024 - unaudited</b>	<b>250,000,000</b>	<b>-</b>	<b>(200,837,668)</b>	<b>49,162,332</b>
Balance as at July 01, 2025	250,000,000	83,149,030	(239,689,631)	93,459,399
Profit for the half year ended December 31, 2025	-	-	733,700	733,700
Share deposit money received during the year	-	166,850,970	-	166,850,970
Issue of share capital (right shares)	250,000,000	(250,000,000)	-	-
<b>Balance as at Decemeber 31, 2025 - unaudited</b>	<b>500,000,000</b>	<b>-</b>	<b>(238,955,931)</b>	<b>261,044,069</b>

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

  
 Chief Executive officer

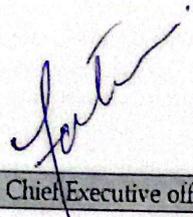
  
 Chief Financial Officer

  
 Director

**OILBOY ENERGY LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE HALF YEAR ENDED DECEMBER 31, 2025**

	Note	July 01 to	July 01 to
		December 31, 2025	December 31, 2024
		Rupees	
<b>Cash flows from operating activities</b>			
Profit / (loss) before levy and taxation		2,389,615	(11,324,031)
Adjustments for:			
- depreciation on property and equipment	5.1	408,768	343,600
- amortization on intangible assets		170,604	146,717
- depreciation on right of use assets		-	1,829,312
- notional gain on un-winding of long term security deposits		(19,792)	(68,109)
- gain on remeasurement of investment classified as FVTPL		(832)	(554)
- gain on termination of lease		-	(6,142,532)
- deferred liability - net staff gratuity		731,870	-
- finance cost		21,161	5,189,465
- workers' welfare fund expense		70,395	-
		1,382,174	1,297,899
Operating profit / (loss) before working capital changes		3,771,789	(10,026,132)
Effect of working capital changes			
(Increase)/decrease in current assets			
Stock in trade		41,709,340	(3,556,177)
Trade receivables		16,412,353	(16,850,386)
Advances		(194,319,270)	709,442
		(136,197,577)	(19,697,121)
(Decrease)/Increase in current liabilities			
Trade and other payables		(29,641,231)	8,290,840
Due to related parties		(4,468,564)	14,096,980
		(34,109,795)	22,387,820
Cash used in operations		(166,535,583)	(7,335,433)
Income taxes paid		(1,111,693)	(1,160,248)
Long term security deposit		4,016	3,000,000
Finance cost paid		(1,369)	(75,695)
		(1,109,046)	1,764,057
<b>Net cash outflows from operating activities</b>		<b>(167,644,629)</b>	<b>(5,571,376)</b>
<b>Cash flows from investing activities</b>			
<b>Net cash outflows from investing activities</b>			
<b>Cash flows from financing activities</b>			
Lease rental payments made during the period		-	(3,276,501)
Receipts from issuance of right shares		166,850,970	-
<b>Net cash inflows / (outflows) from financing activities</b>		<b>166,850,970</b>	<b>(3,276,501)</b>
<b>Net decrease in cash and cash equivalents</b>		<b>(793,659)</b>	<b>(8,847,877)</b>
Cash and cash equivalents at the beginning of the period		3,201,121	12,653,135
Cash and cash equivalents at end of the period		2,407,462	3,805,258

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.



Chief Executive officer



Chief Financial Officer



Director