

SUHAIL JUTE MILLS LIMITED
 CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
 FOR THE HALF YEAR ENDED DECEMBER 31, 2025

| | Note | Half Year Ended | | Three Months Ended | |
|------------------------------------|------|----------------------|---------------------|---------------------|---------------------|
| | | 31 December 2025 | 31 December 2024 | 31 December 2025 | 31 December 2024 |
| | | -----Pak Rupees----- | | | |
| Sales | | - | - | - | - |
| Cost of sales | | - | - | - | - |
| Gross profit / (loss) | | - | - | - | - |
| Administrative expenses | 14 | (25,947,519) | (24,899,196) | (11,369,360) | (13,592,987) |
| Finance cost | 15 | (1,322,442) | (1,327,126) | (663,729) | (663,729) |
| Loss before taxation | | (27,269,961) | (26,226,322) | (12,033,089) | (14,256,716) |
| Income tax expense | 10 | - | - | - | - |
| Loss after taxation | | <u>(27,269,961)</u> | <u>(26,226,322)</u> | <u>(12,033,089)</u> | <u>(14,256,716)</u> |
| Loss per share - basic and diluted | 16 | <u>(6.29)</u> | <u>(6.05)</u> | <u>(2.78)</u> | <u>(3.29)</u> |

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SUHAIL JUTE MILLS LIMITED
 CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
 AS AT DECEMBER 31, 2025

| | Note | Un-Audited 31-Dec-25 | Audited 30-Jun-25 |
|--|------|-------------------------|----------------------|
| -----Pak Rupees----- | | | |
| EQUITY AND LIABILITIES | | | |
| SHARE CAPITAL AND RESERVES | | | |
| Authorized Share Capital: (5,000,000 ordinary shares of Rs. 10 each) | | 50,000,000 | 50,000,000 |
| Issued, subscribed and paid up capital (4,332,819 ordinary shares of Rs. 10 each) | 4 | 43,328,190 | 43,328,190 |
| Reserves | 5 | (1,128,332,678) | (1,102,972,187) |
| Merger reserve | | 196,362,085 | 196,362,085 |
| Revaluation surplus | | 1,661,284,893 | 1,663,194,363 |
| | | 772,642,490 | 799,912,451 |
| NON CURRENT LIABILITIES | | | |
| Staff retirement benefits | 6 | 7,711,092 | 7,711,092 |
| CURRENT LIABILITIES | | | |
| Trade and other payables | 7 | 261,291,709 | 255,437,818 |
| Accrued mark-up | | 76,346,579 | 75,027,239 |
| Unclaimed dividend | | 384,359 | 384,359 |
| Loan from director | 8 | 392,979,911 | 374,856,097 |
| Short term borrowings - secured | 9 | 184,981,527 | 184,981,527 |
| Provision for taxation | 10 | - | - |
| | | 915,984,086 | 890,687,039 |
| | | 1,696,337,668 | 1,698,310,582 |
| ASSETS | | | |
| NON-CURRENT ASSETS | | | |
| Property, plant and equipment | 13 | 1,690,441,748 | 1,692,614,353 |
| Long term investment | | - | - |
| Long term security deposits | | 420,000 | 420,000 |
| | | 1,690,861,749 | 1,693,034,353 |
| CURRENT ASSETS | | | |
| Cash and bank balances | 11 | 1,642,872 | 1,446,220 |
| Advances, deposits, prepayments and other receivables | | 2,602,354 | 2,843,538 |
| Advance income tax | | 1,230,694 | 986,471 |
| Stores and spares | | - | - |
| Stock in trade | | - | - |
| | | 5,475,920 | 5,276,229 |
| | | 1,696,337,668 | 1,698,310,582 |
| CONTINGENCIES AND COMMITMENTS | | | |
| | 12 | | |

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SUHAIL JUTE MILLS LIMITED
 CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
 FOR THE HALF YEAR ENDED DECEMBER 31, 2025

| | Issued, subscribed and paid-up share capital | Reserves | | | | Surplus on revaluation | Merger reserve | Total | |
|--|---|-----------------|-------------------------------------|--------------------|------------------|---------------------------|-------------------|-------------|--------------|
| | | General reserve | Dividend equalization reserve | Fair value reserve | Accumulated loss | | | | Total |
| -----Pak Rupees----- | | | | | | | | | |
| Balance as at July 01, 2024 | 43,328,190 | - | - | - | (1,053,524,797) | (1,053,524,797) | 1,623,409,858 | 196,362,085 | 809,575,336 |
| Total comprehensive loss for the half year ended December 31, 2024 | - | - | - | - | (26,226,322) | (26,226,322) | - | - | (26,226,322) |
| Effect of incremental depreciation | - | - | - | - | 2,028,165 | 2,028,165 | (2,028,165) | - | - |
| Balance as at December 31, 2024 | 43,328,190 | - | - | - | (1,077,722,954) | (1,077,722,954) | 1,621,381,693 | 196,362,085 | 783,349,014 |
| Balance as at July 01, 2025 | 43,328,190 | - | - | - | (1,102,972,187) | (1,102,972,187) | 1,663,194,363 | 196,362,085 | 799,912,451 |
| Total comprehensive loss for the half year ended December 31, 2025 | - | - | - | - | (27,269,961) | (27,269,961) | - | - | (27,269,961) |
| Adjustment | - | - | - | - | - | - | - | - | - |
| Effect of incremental depreciation | - | - | - | - | 1,909,470 | 1,909,470 | (1,909,470) | - | - |
| Balance as at December 31, 2025 | 43,328,190 | - | - | - | (1,128,332,678) | (1,128,332,678) | 1,661,284,893 | 196,362,085 | 772,642,490 |

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SUHAIL JUTE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE HALF YEAR ENDED DECEMBER 31, 2025

Note December 31, 2025 December 31, 2024
 -----Pak Rupees-----

CASH FLOWS FROM

Loss before taxation

(27,269,961) (26,226,322)

Adjustments for:

Financial charges

15 1,322,442 1,327,126

Depreciation

14 2,172,605 2,310,917

(23,774,914) (22,588,279)

Working capital changes:

Decrease in current assets

Advances, deposits, prepayments and other receivables

(3,039) 176,460

Increase in current liabilities

Trade and other payables

4,778,768 5,960,654

4,775,729 6,137,114

Cash flow (used in) operating activities

(18,999,185) (16,451,165)

Financial charges paid

15 (3,102) (11,390)

Income tax paid

(244,223) (255,796)

Net cash (used in) operating activities

(19,246,510) (16,718,351)

CASH FLOWS FROM INVESTING

CASH FLOWS FROM FINANCING

Accrued markup

1,319,340 -

Loan from directors

18,123,814 16,689,155

Net cash generated from financing

19,443,154 16,689,155

Net increase/(decrease) in cash and cash equivalents

196,644 (29,196)

Cash and cash equivalents at the beginning of the

1,446,220 1,612,128

Cash and cash equivalents at the end of

11 1,642,872 1,582,932

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CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR