



The General Manager
Pakistan Stock Exchange
Stock Exchange Building
Karachi

02 March 2026

Subject: Financial Result for the Half Year ended 31 December 2025

Dear Sir,

This is to inform you that the Board of Directors of Supernet Limited ("the Company") in their meeting held on 27 February 2026 at 02:00 p.m. at the corporate office of the Company and through video-conferencing, has approved the Company's Half Yearly Financial Statements for the period ended 31 December 2025 and recommended the following:

| | |
|-------------------------------------------------|------------|
| CASH DIVIDEND | NIL |
| BONUS SHARES | NIL |
| RIGHT SHARES | NIL |
| ANY OTHER ENTITLEMENT / CORPORATE ACTION | N/A |
| ANY OTHER PRICE SENSITIVE INFORMATION | N/A |

The financial results of the Company are enclosed herewith. Moreover, the Half Yearly Report of the Company for the period ended 31 December 2025 will be transmitted through PUCARS separately, within the specified time.

Regards,
For **Supernet Limited**

Waseem Ahmad
Company Secretary



Enclosure: As above.

SUPERNET LIMITED

9th Floor, Tower B, World Trade Center, 10 Khayaban-e-Roomi, Block 5, Clifton, Karachi-75600, Pakistan
www.supernetglobal.com

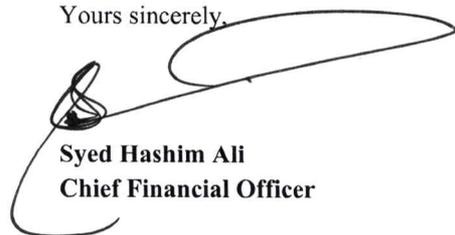


Supernet Limited
Consolidated Condensed Interim Statement of Profit or Loss (Un-audited)
For the half year ended December 31, 2025

| | Half yearly ended | | Quarter ended | |
|--------------------------------------------------------|------------------------------|------------------|------------------|------------------|
| | December 31, | | December 31, | |
| | 2025 | 2024 | 2025 | 2024 |
| | ---- (Rupees in '000') ---- | | | |
| Revenue - net | 3,587,153 | 4,378,099 | 1,713,049 | 2,638,664 |
| Cost of services | (2,701,349) | (3,512,210) | (1,326,079) | (2,178,923) |
| Gross profit | 885,804 | 865,889 | 386,970 | 459,741 |
| Administrative & other expenses | (369,438) | (263,906) | (214,058) | (136,571) |
| Distribution costs | (125,727) | (118,161) | (63,023) | (61,885) |
| Exchange (loss) / gain | 7,013 | (511) | 12,103 | 225 |
| Expected credit losses | (36,509) | (72,538) | (18,254) | (27,531) |
| Other income | 13,323 | 5,607 | 11,984 | 381 |
| | (511,338) | (449,509) | (271,248) | (225,381) |
| Operating profit | 374,466 | 416,380 | 115,722 | 234,360 |
| Finance costs | (12,435) | (20,869) | (4,599) | (9,958) |
| Profit before taxation and levy | 362,031 | 395,511 | 111,123 | 224,402 |
| Levy | (26,354) | (28,409) | 4,371 | (35,583) |
| Profit before taxation | 335,677 | 367,102 | 115,494 | 188,819 |
| Taxation | (101,120) | (106,376) | (42,170) | (54,929) |
| Profit after taxation | 234,557 | 260,726 | 73,324 | 133,890 |
| Profit attributable to: | | | | |
| Owners of the Holding Company | 219,822 | 259,919 | 69,778 | 132,122 |
| Non-controlling interest | 14,735 | 1,807 | 3,546 | 1,768 |
| | 234,557 | 260,726 | 73,324 | 133,890 |
| Earnings per share - basic and diluted (Rupees) | 1.78 | 2.10 | 0.56 | 1.07 |

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,



Syed Hashim Ali
Chief Financial Officer

SUPERNET LIMITED

9th Floor, Tower B, World Trade Center, 10 Khayaban-e-Roomi, Block 5, Clifton, Karachi-75600, Pakistan
www.supernetglobal.com



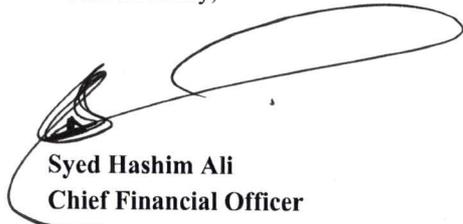


Supernet Limited
Consolidated Statement of Comprehensive Income (Un-audited)
For the half year ended December 31, 2025

| | Half yearly ended | | Quarter ended | |
|-----------------------------------------------------------|--------------------------------|----------------|---------------|----------------|
| | December 31, | | December 31, | |
| | 2025 | 2024 | 2025 | 2024 |
| | ----- (Rupees in '000') ----- | | | |
| Profit after taxation | 234,557 | 260,726 | 73,324 | 133,890 |
| <i>Items that may be reclassified to profit or loss</i> | | | | |
| Exchange differences on translation of foreign subsidiary | (6,245) | (1,133) | (2,151) | (287) |
| Total comprehensive income for the period | <u>228,312</u> | <u>259,593</u> | <u>71,173</u> | <u>133,603</u> |
| Total comprehensive income attributable to: | | | | |
| Owners of the Holding Company | 213,577 | 257,786 | 67,627 | 131,835 |
| Non-controlling interest | 14,735 | 1,807 | 3,546 | 1,768 |
| | <u>228,312</u> | <u>259,593</u> | <u>71,173</u> | <u>133,603</u> |

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,



Syed Hashim Ali
Chief Financial Officer

SUPERNET LIMITED

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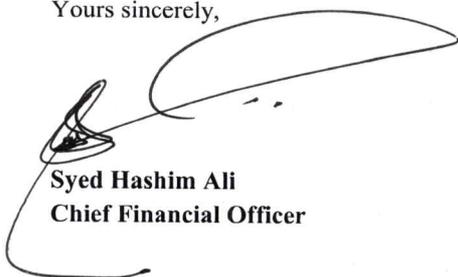
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Supernet Limited
Consolidated Condensed Interim Statement of Financial Position
As at December 31, 2025

| | December 31, 2025 (Un-audited) | June 30, 2025 (Audited) |
|------------------------------------|--------------------------------------|-------------------------------|
| | ---- (Rupees in '000') ---- | |
| Assets | | |
| Non - Current assets | | |
| Property and equipment | 504,134 | 493,792 |
| Intangible assets | 55,445 | 56,880 |
| Right of use asset | 6,044 | 7,659 |
| Long-term deposits | 7,669 | 7,669 |
| Deferred taxation | 63,897 | 58,265 |
| | 637,189 | 624,265 |
| Current assets | | |
| Inventory | 874,237 | 376,813 |
| Trade debts | 2,072,656 | 2,507,768 |
| Advances, deposits and prepayments | 1,205,787 | 853,170 |
| Other receivables | 607,433 | 524,716 |
| Short term investments | 63,052 | 35,341 |
| Taxation - Net | 287 | - |
| Cash and bank balances | 333,704 | 226,631 |
| | 5,157,156 | 4,524,439 |
| Total assets | <u>5,794,345</u> | <u>5,148,704</u> |

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,



Syed Hashim Ali
Chief Financial Officer



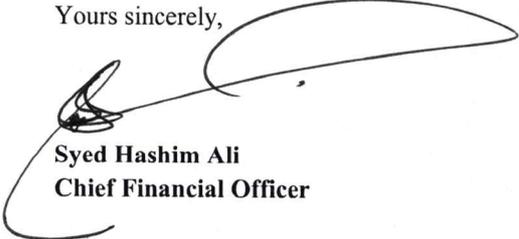
Supernet Limited
Consolidated Condensed Interim Statement of Financial Position
As at December 31, 2025

| | December 31, 2025 (Un-audited) | June 30, 2025 (Audited) |
|-------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------|
| | ---- (Rupees in '000') ---- | |
| Equity and liabilities | | |
| Share capital and reserves | | |
| Authorised share capital 150,000,000 (2025: 150,000,000) ordinary shares of Rs.10 each | <u>1,500,000</u> | <u>1,500,000</u> |
| Issued, subscribed and paid-up capital | 1,234,444 | 1,234,444 |
| Share premium | 33,436 | 33,436 |
| Unappropriated profit | 1,552,714 | 1,332,892 |
| Foreign currency translation reserve | <u>97,096</u> | <u>103,341</u> |
| Capital and reserves attributable to the owners of the Holding Company | 2,917,690 | 2,704,113 |
| Non - Controlling interest | <u>27,944</u> | <u>13,209</u> |
| Total shareholders' equity | <u>2,945,634</u> | <u>2,717,322</u> |
| Non - Current liabilities | | |
| Lease liabilities | 4,980 | 5,744 |
| Deferred liability | <u>4,713</u> | <u>5,273</u> |
| | 9,693 | 11,017 |
| Current liabilities | | |
| Trade and other payables | 2,756,017 | 2,184,354 |
| Accrued mark-up | 2,603 | 5,334 |
| Contractual liability to customer | - | 8,872 |
| Taxation - Net | - | 71,581 |
| Current portion of lease liabilities and short-term financing | <u>80,398</u> | <u>150,224</u> |
| | 2,839,018 | 2,420,365 |
| Total equity and liabilities | <u>5,794,345</u> | <u>5,148,704</u> |

Contingencies & commitments

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,


Syed Hashim Ali
Chief Financial Officer

SUPERNET LIMITED

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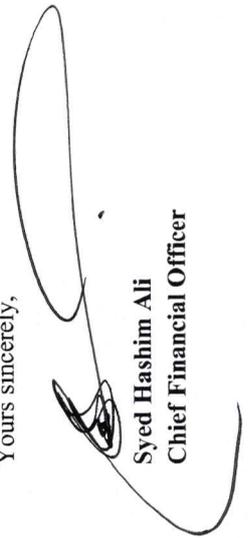
Supernet Limited
Consolidated Statement of Changes in Equity
For the half year ended December 31, 2025

| | Attributable to the owner of the Holding Company | | | | | | Non - controlling interest | Total |
|-----------------------------------------------------|------------------------------------------------------------------------|-----------------|-----------------------------------------------|------------------------------|---------------|--------------------|----------------------------------|-------|
| | Share capital Issued, subscribed and paid-up share capital | Capital reserve | | Capital reserve | | Revenue reserve | | |
| | | Share premium | Foreign currency translation reserve | Un appropriated profit | | | | |
| | 1,234,444 | 33,436 | 94,553 | 864,837 | 7,999 | 2,235,269 | | |
| Balance as at June 30, 2024 (Audited) | - | - | - | 258,919 | 1,807 | 260,726 | | |
| Profit for the period | - | - | (1,133) | - | - | (1,133) | | |
| Other comprehensive (loss) | - | - | (1,133) | 258,919 | 1,807 | 259,593 | | |
| Balance as at December 31, 2024 (Un-audited) | 1,234,444 | 33,436 | 93,420 | 1,123,756 | 9,806 | 2,494,862 | | |
| | 1,234,444 | 33,436 | 103,341 | 1,332,892 | 13,209 | 2,717,322 | | |
| Balance as at June 30, 2025 (Audited) | - | - | - | 219,822 | 14,735 | 234,557 | | |
| Profit for the period | - | - | (6,245) | - | - | (6,245) | | |
| Other comprehensive income | - | - | (6,245) | 219,822 | 14,735 | 228,312 | | |
| Balance as at December 31, 2025 (Un-audited) | 1,234,444 | 33,436 | 97,096 | 1,552,714 | 27,944 | 2,945,634 | | |

(Rupees in '000')

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,



Syed Hashim Ali
Chief Financial Officer



Supernet Limited
Consolidated Statement of Cash Flows
For the half year ended December 31, 2025

| | December 31, 2025 (Un-audited) | December 31, 2024 (Un-audited) |
|----------------------------------------------------------------|--------------------------------------|--------------------------------------|
| | ---- (Rupees in '000') ---- | |
| Cash flows from operating activities | | |
| Cash generated from operations | 530,961 | 212,217 |
| Levy and income tax paid | (204,400) | (92,062) |
| Finance cost paid | (15,166) | (17,524) |
| Gratuity paid | (560) | (2,500) |
| Net cash (used in) generated from operating activities | 310,835 | 100,131 |
| Cash flows from investing activities | | |
| Purchase of property and equipment | (102,661) | (111,825) |
| License acquired | - | (57,034) |
| Investments made | (27,711) | (98,161) |
| Income received from saving account | 3,445 | 4,532 |
| Net cash used in investing activities | (126,927) | (262,488) |
| Cash flows from financing activities | | |
| Lease rentals paid | (1,361) | (2,096) |
| Net cash used in financial activities | (1,361) | (2,096) |
| Exchange difference on translation of foreign subsidiary | (6,245) | (1,133) |
| Net increase in cash and cash equivalents | 176,302 | (165,586) |
| Cash and cash equivalents at the beginning of the period | 79,933 | 544,114 |
| Cash and cash equivalents at the end of the period | 256,235 | 378,528 |

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,


Syed Hashim Ali
Chief Financial Officer

SUPERNET LIMITED

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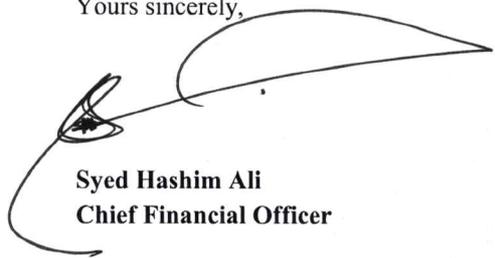


Supernet Limited
Unconsolidated Condensed Interim Statement of Profit or Loss (Un-audited)
For the half year ended December 31, 2025

| | Half year ended | | Quarter ended | |
|--------------------------------------------------------|--------------------------------|--------------------|------------------|--------------------|
| | December 31, | | December 31, | |
| | 2025 | 2024 | 2025 | 2024 |
| | ----- (Rupees in '000') ----- | | | |
| Revenue - Net | 2,393,877 | 3,547,289 | 1,154,920 | 2,106,100 |
| Cost of revenue | <u>(1,810,134)</u> | <u>(2,874,306)</u> | <u>(865,077)</u> | <u>(1,746,467)</u> |
| Gross profit | 583,743 | 672,983 | 289,843 | 359,633 |
| Administrative & other expenses | (197,172) | (187,138) | (98,482) | (100,017) |
| Distribution costs | (125,727) | (118,161) | (63,023) | (61,885) |
| Expected credit loss | (36,509) | (66,388) | (18,254) | (21,381) |
| Exchange gain / (loss) | 6,046 | (782) | 11,956 | 77 |
| | <u>(353,362)</u> | <u>(372,469)</u> | <u>(167,803)</u> | <u>(183,206)</u> |
| Other income | 10,001 | 1,096 | 9,483 | 646 |
| | <u>(343,361)</u> | <u>(371,373)</u> | <u>(158,320)</u> | <u>(182,560)</u> |
| Operating profit | 240,382 | 301,610 | 131,523 | 177,073 |
| Finance costs | <u>(10,906)</u> | <u>(19,436)</u> | <u>(4,100)</u> | <u>(9,331)</u> |
| Profit before levy and taxation | 229,476 | 282,174 | 127,423 | 167,742 |
| Levy | <u>(23,114)</u> | <u>(18,700)</u> | <u>7,352</u> | <u>(28,210)</u> |
| Profit before taxation | 206,362 | 263,474 | 134,775 | 139,532 |
| Taxation | <u>(52,840)</u> | <u>(82,816)</u> | <u>(30,741)</u> | <u>(43,916)</u> |
| Profit after taxation | <u>153,522</u> | <u>180,658</u> | <u>104,034</u> | <u>95,616</u> |
| Earnings per share - basic and diluted (Rupees) | <u>1.24</u> | <u>1.46</u> | <u>0.84</u> | <u>0.77</u> |

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,



Syed Hashim Ali
Chief Financial Officer

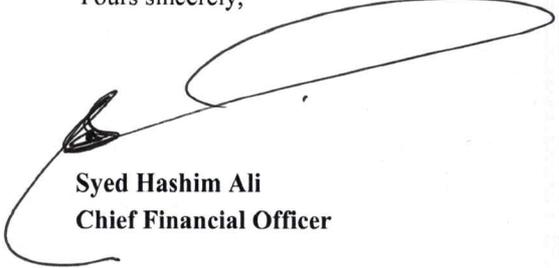


Supernet Limited
Unconsolidated Condensed Interim Statement of Comprehensive Income (Un-audited)
For the half year ended December 31, 2025

| | Half year ended | | Quarter ended | |
|--------------------------------------------------|--------------------------------|----------------|----------------|---------------|
| | December 31, | | December 31, | |
| | 2025 | 2024 | 2025 | 2024 |
| | ----- (Rupees in '000') ----- | | | |
| Profit after taxation | 153,522 | 180,658 | 104,034 | 95,616 |
| Other comprehensive income | - | - | - | - |
| Total comprehensive income for the period | <u>153,522</u> | <u>180,658</u> | <u>104,034</u> | <u>95,616</u> |

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,


Syed Hashim Ali
Chief Financial Officer



Supernet Limited
Unconsolidated Condensed Interim Statement of Financial Position
As at December 31, 2025

| | December 31, 2025 (Un-audited) | June 30, 2025 (Audited) |
|------------------------------------|--------------------------------------|-------------------------------|
| | ----- (Rupees in '000') ----- | |
| Assets | | |
| Non-current assets | | |
| Property and equipment | 486,070 | 476,190 |
| Intangible assets | 53,558 | 54,993 |
| Right-of-use assets | 6,044 | 7,659 |
| Long-term investments | 59,709 | 59,709 |
| Long-term deposits | 7,669 | 7,669 |
| Deferred taxation - Net | 64,058 | 56,188 |
| | 677,108 | 662,408 |
| Current assets | | |
| Communication stores | 873,527 | 376,247 |
| Trade debts | 1,849,889 | 2,094,064 |
| Advances, deposits and prepayments | 418,401 | 333,334 |
| Other receivables | 572,635 | 592,946 |
| Taxation - Net | 4,822 | - |
| Cash and bank balances | 191,268 | 106,543 |
| | 3,910,542 | 3,503,134 |
| Total assets | 4,587,650 | 4,165,542 |

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,

Syed Hashim Ali
Chief Financial Officer



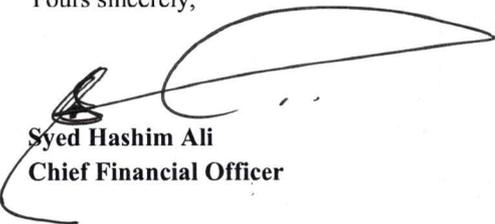
Supernet Limited
Unconsolidated Condensed Interim Statement of Financial Position
As at December 31, 2025

| | December 31, 2025 (Un-audited) | June 30, 2025 (Audited) |
|-----------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------|
| | ----- (Rupees in '000') ----- | |
| Equity and liabilities | | |
| Share capital & reserves | | |
| Authorised share capital 150,000,000 (June 2025: 150,000,000) ordinary shares of Rs.10/- each | 1,500,000 | 1,500,000 |
| Issued, subscribed and paid-up share capital | 1,234,444 | 1,234,444 |
| Capital reserve | | |
| Share premium | 33,436 | 33,436 |
| Revenue reserve | | |
| Unappropriated profit | 885,601 | 732,079 |
| | 2,153,481 | 1,999,959 |
| Non-current liabilities | | |
| Lease liabilities | 4,980 | 5,744 |
| Deferred liability | 4,713 | 5,273 |
| | 9,693 | 11,017 |
| Current liabilities | | |
| Trade and other payables | 1,772,769 | 1,515,760 |
| Due to related parties | 568,706 | 447,032 |
| Accrued markup | 2,603 | 5,334 |
| Contractual liability to customer | - | 8,872 |
| Current portion of lease liabilities and short term financing | 80,398 | 150,224 |
| Taxation - Net | - | 27,344 |
| | 2,424,476 | 2,154,566 |
| Total equity and liabilities | 4,587,650 | 4,165,542 |

Contingencies & commitments

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,


Syed Hashim Ali
Chief Financial Officer

SUPERNET LIMITED

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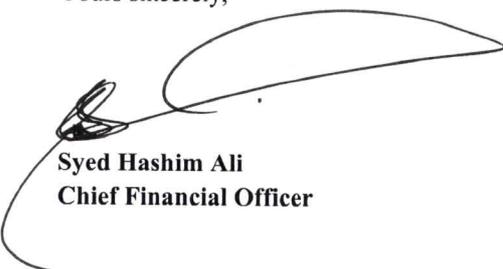


Supernet Limited
Unconsolidated Condensed Interim Statement of Changes in Equity
For the half year ended December 31, 2025

| | Issued, subscribed and paid- up share capital | Capital reserve Share premium | Revenue reserve Un appropriat ed profit | Total |
|-----------------------------------------------------|-----------------------------------------------------------|--------------------------------------------|---------------------------------------------------------|------------------|
| ----- (Rupees in '000') ----- | | | | |
| Balance as at June 30, 2024 (Audited) | 1,234,444 | 33,436 | 500,660 | 1,768,540 |
| Profit after taxation | - | - | 180,658 | 180,658 |
| Other comprehensive income | - | - | - | - |
| Total comprehensive income for the period | - | - | 180,658 | 180,658 |
| Balance as at December 31, 2024 (Un-audited) | <u>1,234,444</u> | <u>33,436</u> | <u>681,318</u> | <u>1,949,198</u> |
| Balance as at June 30, 2025 (Audited) | 1,234,444 | 33,436 | 732,079 | 1,999,959 |
| Profit after taxation | - | - | 153,522 | 153,522 |
| Other comprehensive income | - | - | - | - |
| Total comprehensive income for the period | - | - | 153,522 | 153,522 |
| Balance as at December 31, 2025 (Un-audited) | <u>1,234,444</u> | <u>33,436</u> | <u>885,601</u> | <u>2,153,481</u> |

We will be uploading the financials for the half year ended December 31, 2025 on PUCARS.

Yours sincerely,


Syed Hashim Ali
Chief Financial Officer

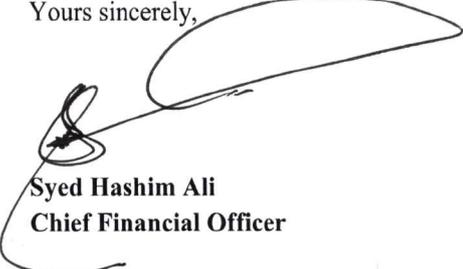


Supernet Limited
Unconsolidated Condensed Interim Statement of Cashflows (Un-audited)
For the half year ended December 31, 2025

| | December 31, 2025 | December 31, 2024 |
|-----------------------------------------------------------|--------------------------------|-------------------------|
| | ----- (Rupees in '000') ----- | |
| Cash flows from operating activities | | |
| Cash generated from operations | 385,682 | 239,411 |
| Levy and income tax paid | (115,991) | (66,550) |
| Finance cost paid | (13,636) | (20,285) |
| Gratuity paid | (560) | - |
| Net cash generated from operating activities | <u>255,495</u> | <u>152,576</u> |
| Cash flows from investing activities | | |
| Purchase of property and equipment | (100,409) | (110,269) |
| Fixed local loop licenses acquired | - | (57,034) |
| Income received from saving account | 229 | 196 |
| Net cash used in investing activities | <u>(100,180)</u> | <u>(167,107)</u> |
| Cash flows from financing activities | | |
| Lease rentals paid | (1,361) | (2,096) |
| Short-term running finance | - | (218) |
| Net cash used in financing activities | <u>(1,361)</u> | <u>(2,314)</u> |
| Net increase in cash and cash equivalents | <u>153,954</u> | <u>(16,845)</u> |
| Cash and cash equivalents at the beginning of the period | <u>(40,155)</u> | <u>(111,193)</u> |
| Cash and cash equivalents at the end of the period | <u><u>113,799</u></u> | <u><u>(128,038)</u></u> |

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Yours sincerely,


Syed Hashim Ali
Chief Financial Officer

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