



**AMTEX LIMITED**

**Corporate Briefing Session 2024 & 2025**

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# 01-Company Brief

# Introduction

- Amtex Limited (“Amtex”) formerly known as Amtex (Private) limited is a public limited company was incorporated on July 1991. Manufacturing facility is located on Punj Pullian Chak 120 J.B. Daewoo Road, Faisalabad. The shares of the company are listed on Pakistan Stock Exchange. AMTEX is principally engaged in manufacturing and sales of fabrics, and home textile products. Amtex holds a special position in the textile industry in the sense that it provides the largest variety and combination of products to its customers under one roof. Amtex has been able to transform itself into a truly value- added Company whereby it has successfully implemented **Direct to Retailer**. Direct to Retailer is essentially a model whereby the role of intermediary is eliminated.

Amtex Limited is an established manufacturing entity that has decade's long proven history. The rich history of Amtex is filled with successful landmarks that have been applauded at both local and international platforms. With the deployment of young and enthusiastic professionals in the group, the outcome has been exceptional and the results speak for themselves. Amtex is a time tested Company that has come a long way, sailing boldly through the rough waters. Initially, Company's operations were confined to local market, however gradually Company penetrated into the international market. To date, the Company has become a hallmark export House, with over 95% of its products being sold overseas.

# Board of Directors

<b>Sr #</b>	<b>Category</b>	<b>Name</b>
1	Independent Directors	Muhammad Mobeen
		Muhamamd Asif
2	Non Executive Directors	Nadeem Iftikhar
		Muhammad Ahsan
		Bushra Bibi
3	Executive Directors	Shahzad Iftikhar
		Khurram Iftikhar

# Pattern of Shareholding

## Categories of Shareholding

Categories of Members	No. of Shareholder	No. of Shares Held	Percentage
Directors, Chief Executive Officer, and their spouse and minor children	7	154,945,148	59.73
Associated Companies, undertakings and related parties		-	-
NIT / Funds	2	752,644	0.29
Banks Development Financial Institutions, Non banking Financial institutions	1	23,172,472	8.93
Insurance Companies		-	-
Modarabas and Mutual Funds		-	-
Share holders holding 10%	3	154,943,348	59.72
General Public			
Local	2370	57,172,718	22.04
Foreign		-	
Joint stock companies	16	832,152	0.32
Others (Government Institution)	1	22,555,000	8.69
<b>Total (Excluding Shareholders holding 10% or more)</b>	<b>2397</b>	<b>259,430,134</b>	

# Vision & Mission

## Vision Statement

- Our vision is to provide our customers all their required goods and services from one platform.

## Mission Statement

- Our mission is to become the buyer's first choice all around the world and to achieve this target we make sure that we stay true to the highest standards of excellence and customer's satisfaction.

# Stitching Unit



## STITCHING (HOME TEXTILE)

The extensive stitching facility has 200 sewing machines equipped with various tools to produce a diversified product range. Each stitching unit is designed for specified products, to achieve the optimum level production efficiencies and highest level of quality standards.

We have implemented a state of the art Eaton system and reverse production tracking that allows us to track each and every operation done on the product ensuring that customers gets perfect quality.



## STITCHING (APPAREL DIVISION)

The Sewing Unit is a dedicated team of skilled professionals equipped with state-of-the-art machinery and a passion for creating beautifully crafted fabric products. From concept to completion, we take pride in delivering exceptional sewing services to our valued clients. By combining traditional techniques with modern innovation, we aim to meet and exceed expectations, ensuring that each stitch reflects the utmost dedication to quality and craftsmanship.

Maintaining stringent quality control measures is a top priority for us. From the selection of materials to the final inspection, we follow rigorous quality assurance protocols to guarantee that each product leaving our sewing unit meets the highest standards of excellence.



## WADDING & QUILTING

We have a special wadding line that gives us an edge over other suppliers of quilted products. Due to sandwich wadding, the products retain their shape. Even vacuum packing or long time storage does not affect the quality of product. The combination "In-house" high speed Quilting Machines and our wadding facility help us to ensure high quality and timely deliveries.



## STONE & SEQUENCE MACHINE

Newly added fully automated sequin & stone machines which play a vital role in embellishing the products.

· Maximum Speed: 1000 rpm.

## COATING & FLOCKING

We take pride in our 280 cm wide Coating and Flocking Line AIGLE from Italy that allows us to produce a variety of special finishes including thermal backing, blackout, water repellent, fire retardant and heat resistant aluminum coating for iron board covers, as well as velour "Flocked Fabrics."





**PRODUCTS**

- Sheeting
- Bed in a bag
- Curtains
- Upholstered
- Kitchen Accessories
- Institutional Bedding



## GARMENTS

Garments/Bottomwear  
Sleepwear & Longwear  
Work Wear, Sports Wear  
Street Wear, Woven/Non Woven  
Polo, Tee Shirt, Sweat Shirt,  
Jog Pants, Legging, Hood, Short,  
Recycled Cotton & Polyester  
Patient Gown, Doctor Gown





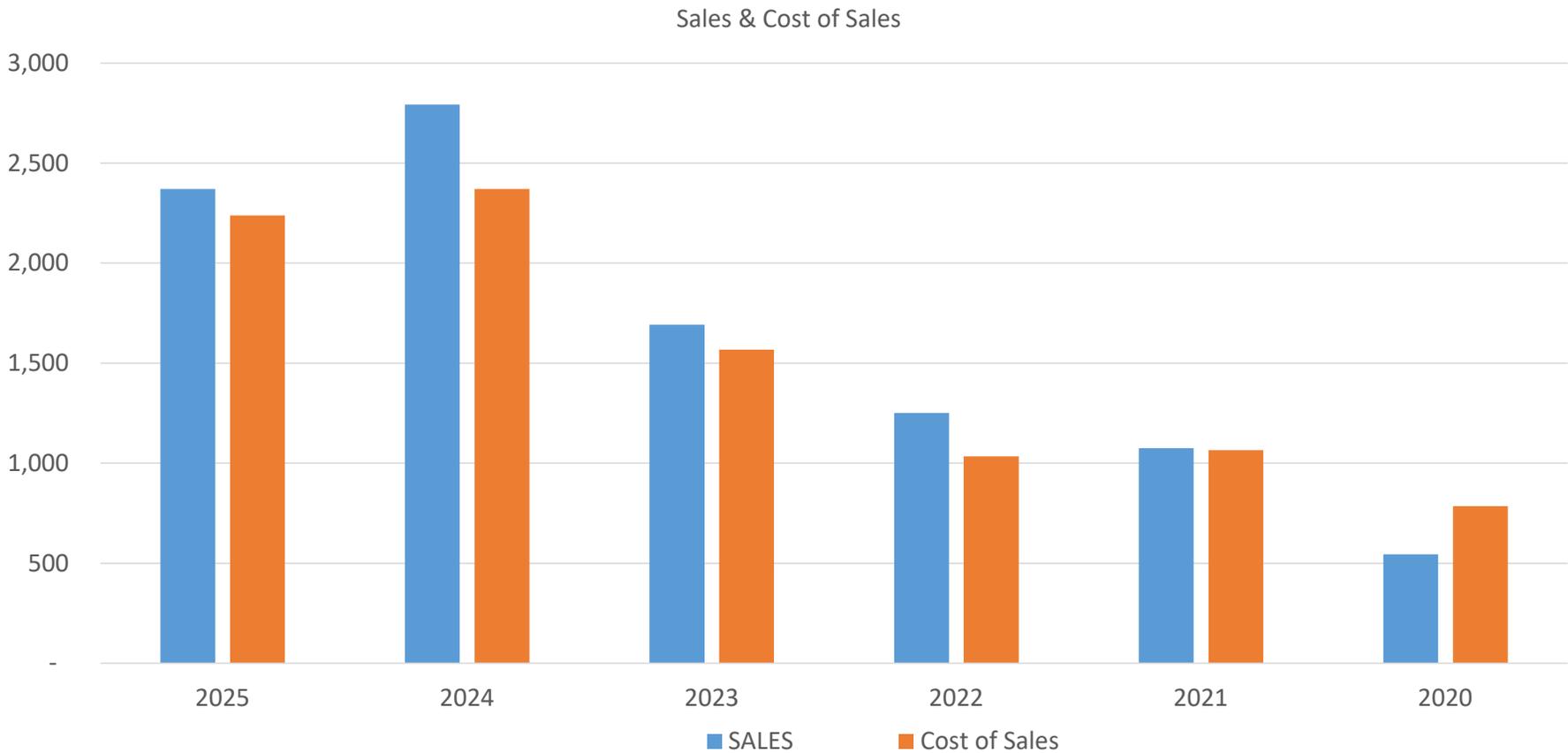


<b>Major Customers</b>	<b>Country</b>
AK BEDDING SOLUTIONS LIMITED	UK
Baum Textile Mills/Windham Fabrics	USA
BOOHOO.COM UK LIMITED	UK
CH22 LTD	UK
EL CORTE INGLES S.A	SPAIN
ELITE BEDDING WHOLESAL LTD	UK
FOCUS INTERNATIONAL LTD	UK
FOREVER COLLECTIBLES UK LTD	UK
HELA BRANDS LTD	UK
JYSK A/S	Czech Republic
MANTHAR TEXTILES INC	USA
MAYRA'S FASHION LTD	UK
NATCO PRODUCTS CORPORATION	USA
RHODI SUPPLIERS LTD	UK
RICA LEVY INTERNATIONA	FRANCE
SDK TEXTILES LTD	UK
VALLEY CONFIRMING LTD	UK



# 02-Historical Performance & Trend

# Sales & Cost of Sales





## **03-Financial Results Last 5 Years**

# Operating Results

		YEAR ENDED JUNE 30,				
		2025	2024	2023	2022	2021
		Rupees in million				
Operating performance						
Sales-net		2,371	2,793	1,692	1,251	1,075
Cost of Sales		2,238	2,371	1,567	1,034	1,065
Gross profit		133	422	125	217	10
Operating Profit/(loss)		63	366	235	217	(35)
Profit/(Loss) before Levy & taxation		(95)	210	158	120	(132)
Profit/(Loss) after taxation		(130)	179	138	103	(148)

# Assets

	2025 RUPEES	2024 RUPEES
<b>ASSETS</b>		
<b>NON CURRENT ASSETS</b>		
Property, plant and equipment	579,150,040	974,336,976
Investment property- fair value	1,313,891,907	1,270,465,767
Long term deposits	10,087,882	19,462,379
	<b>1,903,129,829</b>	<b>2,264,265,122</b>
<b>CURRENT ASSETS</b>		
Stores, spare parts and loose tools	228,848,622	216,676,502
Stock-in-trade	619,410,945	498,912,010
Trade debts	266,422,605	217,932,489
Advances	31,738,387	41,092,393
Deposits	4,799,126	5,948,126
Other receivables	111,304,820	23,934,191
Prepaid levy and advance income tax - net	57,059,301	39,101,278
Sales tax receivable	225,365,338	258,491,600
Cash and bank balances	92,005,217	118,252,023
	<b>1,636,954,361</b>	<b>1,420,340,612</b>
<b>TOTAL ASSETS</b>	<b>3,540,084,190</b>	<b>3,684,605,734</b>

# Equity & Liabilities

## EQUITY AND LIABILITIES

### SHARE CAPITAL AND RESERVES

Authorised share capital 260,000,000 (2024: 260,000,000) ordinary shares of Rs.10/- each	<b>2,600,000,000</b>	<b>2,600,000,000</b>
Issued, subscribed and paid up share capital	2,594,301,340	2,594,301,340
<b>Reserves</b>		
<b>Capital reserves</b>		
Merger reserve	98,039,330	98,039,330
Share premium	183,000,000	183,000,000
Surplus on revaluation of property, plant and	535,130,147	923,546,882
	816,169,477	1,204,586,212
<b>Revenue reserve</b>		
General reserves	250,000,000	250,000,000
<b>Accumulated loss</b>	(12,245,287,348)	(12,505,661,164)
<b>TOTAL EQUITY</b>	<b>(8,584,816,531)</b>	<b>(8,456,773,612)</b>
<b>NON CURRENT LIABILITIES</b>		
Long term financing	1,293,913,957	1,241,067,298
Deferred liabilities	1,657,039,319	1,569,877,120
	<b>2,950,953,276</b>	<b>2,810,944,418</b>
<b>CURRENT LIABILITIES</b>		
Trade and other payables	508,503,398	490,243,620
Contract liabilities - unsecured	294,967,495	162,463,213
Interest / markup payable	2,596,250,534	2,702,818,114
Short term borrowings	5,043,819,233	5,166,503,195
Current portion of non current liabilities	730,406,785	808,406,785
	<b>9,173,947,445</b>	<b>9,330,434,927</b>
<b>Contingencies and commitments</b>	-	-
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>3,540,084,190</b>	<b>3,684,605,734</b>

## Statement of Profit & Loss

	<b>2025</b> <b>RUPEES</b>	<b>2024</b> <b>RUPEES</b> <b>RESTATED</b>
Revenue from contracts with customers	2,370,790,973	2,793,103,295
Cost of revenue	2,237,781,941	2,371,170,457
Gross Profit	<u>133,009,032</u>	<u>421,932,838</u>
Other operating Income	148,969,551	136,571,303
	<u>281,978,583</u>	<u>558,504,141</u>
Selling and distribution expenses	104,034,186	87,802,264
Administrative expenses	115,278,129	95,672,042
Finance cost	157,292,459	156,236,226
Workers' profit participation fund	-	6,568,759
Workers' welfare fund	-	2,540,301
	<u>376,604,774</u>	<u>348,819,592</u>
(Loss) / profit before levy and taxation	(94,626,191)	209,684,549
Levy	29,634,887	26,646,352
(Loss) / profit before taxation	<u>(124,261,078)</u>	<u>183,038,197</u>
Taxation	5,889,058	4,009,219
(Loss) / profit after taxation	<u><u>(130,150,136)</u></u>	<u><u>179,028,978</u></u>

# Future Outlook

- Year 2025 marked a significant rebound for Pakistan's textile exports which is a sign of recovery and an indicator of the sector's robustness and ability to overcome adversities. The path ahead, however, is fraught with challenges. The stringent economic reforms mandated by the International Monetary Fund (IMF), coupled with inflation and dwindling foreign exchange reserves, pose significant hurdles. These conditions have made the textile industry precarious, fighting for its economic viability. The company is in process of selling certain properties, mortgaged with the banks, as debt restructuring / rescheduling plans with a bank and the entire such sale proceeds will be paid to relevant charge holder banks to reduce the debt burden and to settle the litigation with these banks.

# Q & A Session



**THANK YOU**