

March 17, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

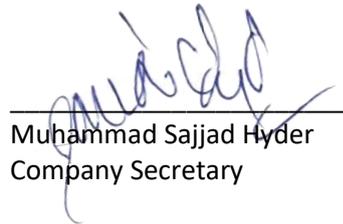
Subject: Newspaper Advertisement of the Notice of Extraordinary General Meeting of LSE Capital Limited

Dear Sir,

We are attaching herewith the copies of newspaper advertisement of the Notice of Extraordinary General Meeting of LSE Capital Limited schedule to be held on April 6, 2026 at 09:00 a.m. at the registered Office of the Company i.e., at the auditorium, the Exchange Hub, LSE Plaza, 19 – Kashmir Egerton Road, Lahore, **published in both English and Urdu newspapers on March 16, 2026.**

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of
LSE Capital Limited:


Muhammad Sajjad Hyder
Company Secretary



Encl.: Newspaper Clipping

Copy to: The Executive Director / HOD, Offsite-II Department, Supervision Division, SECP,
NIC Building, Jinnah Avenue, Blue Area, Islamabad

GENERAL NOTES

1. Book Closure
The Share Transfer books of the Company will remain closed, and no transfer of shares will be accepted for registration from March 31, 2026 to April 6, 2026 (both days inclusive). Any transfer request received by the office of the share registrar of the Company (i.e. M/s. F.D Registrar Services (Pvt.) Limited, 17th Floor, Sama Trade Tower - A, T.T. Chundrigar Road, Karachi) by the close of business on March 30th, 2026, will be treated in time for the purpose of attendance in the EOGM.
2. Declaration of Interest
The present Directors are interested in the Ordinary Business to the extent that they are eligible for re-election as the directors of the Company.
3. Attendance at the Meeting
(1) In the case of individuals, the account holder concerned or the sub-account holder along with the CDC statement of his/her holding, shall be able to attend the meeting by showing original Computerized National Identity Card (CNIC) or original passport at the time of attending the meeting.
(2) In the case of a corporate entity, the authorization letters including the resolution/power of attorney from the Board of Directors along with the specimen signatures of the nominee shall be required for attendance.
4. Proxies/Authorizations
(1) A member entitled to attend and vote at the EOGM is entitled to appoint another member as his/her proxy to attend and vote instead of himself.
(2) The specimen of the proxy and the authorization forms for the EOGM have been placed on the Company's website (<http://www.lsc.com.pk>) and also attached to the notice of the meeting.
(3) The proxies, in order to be effective, must be received at the Registered Office of the Company not less than 48 hours before the time of holding the meeting. The CDC Accounts Holders will further have to follow the guidelines as laid down in Circular 1 dated January 26, 2000, issued by the SECP.
(4) The proxy form shall be witnessed by two people whose names, addresses and CNIC numbers shall be mentioned on the form as per the requirements mentioned in the attached form. Moreover, the attested copies of the CNIC or passport of the beneficial owners and the proxy shall be furnished with the proxy form.
(5) The proxy shall produce his/her original CNIC or original passport at the time of the meeting.
(6) In case of corporate entities, the concerned member may instead submit authorization letter(s) accompanied by a resolution/power of attorney from the respective board of directors, along with the specimen signature of the nominee.
5. E-Voting & Voting through Postal Ballot
Pursuant to Companies (Postal Ballot) Regulations, 2018 (the "Regulations"), amended through Notification dated December 05, 2022, issued by the Securities and Exchange Commission of Pakistan ("SECP"), the Company shall provide the right to vote through electronic voting facility and voting by post to its members for the purpose of election of Directors and for any other agenda item in accordance with the requirements and procedure contained in the aforesaid Regulations subject to the requirement of Section 143 and 144 of the Companies Act, 2017.
6. Online Meeting Link
Online meeting link and login credentials will be shared with only those members/proxies whose emails, containing all the required particulars, are received at the given email address (sajjad@lsc.com.pk) by 05:00 p.m. on Friday, April 3, 2026.

Agenda 2: Election of Directors

1. Composition of Board & Election of Directors
(1) In terms of section 159(1) of the Companies Act - 2017 (Act) and Article 53 of the Articles of Association of the Company, the Board in its meeting held on February 27th, 2026, has fixed the number of Directors at Seven (7) and has approved the following composition for the next term of three years (2026-2029) of the Board:
 - Three (3) Shareholder/Non-Executive Directors, including at least one female director.
 - The Chief Executive Officer shall be appointed by the elected Board after the election for a term of three years under a contract.
 - (2) A natural person consenting to the election must be a member of the Company at the time of filing of his/her consent except a person representing a member, which is not a natural person.
 - (3) In accordance with Section 159(3) of the Act, any member who seeks to contest an election to the office of director, whether he is a retiring director or otherwise, is required to file with the Company Secretary, not later than fourteen (14) days before the date of the meeting at which elections are to be held, a notice of his/her intention to offer him/herself for election as a director together with the following documents at the Registered Office of the Company located at The Exchange Hub, LSE Plaza, 19-Kashmir Bgerton Road, Lahore, on or before March 23, 2026:
 - (a) Notice of his / her intention to offer him / herself for the election to the Office of Director in terms of Section 159(3) of the Companies Act, 2017.
 - (b) Consent to act as a director on Appendix to Form-9 of the Companies Regulations 2024, as required under Section 167(1) of the Companies Act, 2017.
 - (c) A detailed profile along with his/her office address, for placement on the Company's website, in terms of SRO 1196(1)/2019 dated October 3, 2019, issued by Securities and Exchange Commission of Pakistan (SECP).
 - (d) A declaration confirming compliance with the requirements of the Listed Companies (Code of Corporate Governance) Regulations, 2019 laws and regulations to act as director or an independent director of a listed company.
 - (e) Attested copy of valid CNIC and NTN.
 - (f) For independent directors, any person who is eligible under Section 153 and also meets the criteria under Section 166 of the Act, and nomination to be elected as an independent director. The following additional documents are required to be submitted by the candidates intending to contest the election as an independent director:
 - i. Declaration of independence under Regulation 6(3) of the Listed Companies (Code of Corporate Governance) Regulations, 2019
 - ii. Undertaking on non-judicial stamp paper that he/she meets the requirements of Regulation 4(1) of the Companies (Manner and

2. The Independent directors will also be elected in accordance with Section 159 of the Companies Act, 2017, subject to meeting the criteria laid down under Section 166 of the Companies Act, 2017, and Companies (Manner and Selection of Independent Directors) Regulations, 2018.
However, in accordance with the requirement of the exercise of responsibility for due diligence before selecting a person for the appointment of independent directors under the law as required by Section 166(1) of the Companies Act, 2017, the Board, through resolution by circular dated March 11, 2026, has selected the following persons, from the PICC data bank containing names, addresses and qualifications of these persons who are eligible and willing to act as independent directors. The justification for choosing each of the following appointees for appointment as independent director is that each has high repute and duly possesses sufficient experience of being independent directors in the listed companies:
 - (1) Mr. Shoab Mir
 - (2) Mr. Rehman ul Haq
 - (3) Ms. Iram Aamir
3. Final List of Candidates & Election: In compliance with Section 159(4) of the Act, the final list of the contesting candidates will be published in the newspapers on March 30, 2026, which is not later than seven (7) days before the date of the above meeting. If the number of candidates is equal to the number of directorships to be filled, then no election shall take place. In case the number of contesting candidates in either of the categories (Shareholder/Non-Executive, Independent and Female Categories) is more than the number of directorships to be filled, then the election only for that category shall be held.
4. Appointment of Scrutinizer: In accordance with Regulation 11 of the Companies (Postal Ballot) Regulation, 2018 (Regulations), the Board of the Company has appointed M/s. Ilyas Saeed and Co., Chartered Accountants, a QCR rated audit firm, to act as the scrutinizer of the Company for the election of directors and other special business in the meeting and to undertake other responsibilities as defined in Regulation 11A of the Regulations.

material facts for the special business to be transacted at the meeting.

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غیر معمولی جنرل میٹنگ کا نوٹس

ایل ایس ای کیسٹبل لیڈز ("کینیڈا") کے ممبران کو مطلع کیا جاتا ہے کہ اس کی منظوری پر بورڈ آف ڈائریکٹرز، ایک غیر معمولی جنرل میٹنگ ("ای او بی ایم") کینیڈا کا انعقاد کیا جائے گا۔ یہ اجلاس 6 مارچ 2026ء صبح 09:00 بجے کینیڈا کے رجسٹرڈ آفس میں (اور ویڈیو کانفرنسنگ کے ذریعے) درج ذیل کاروبار کو لین دین کرنے کے لیے:

عام کاروبار

- 27 نومبر 2025 کو منعقدہ سالانہ جنرل میٹنگ کے منٹس کی تصدیق۔
 - کینیڈا ایکٹ 2017 کے سیکشن 159 اور 161 کی دفعات کے مطابق تین (3) سال (2026-2029) کی مدت کے لیے کینیڈا کے بورڈ آف ڈائریکٹرز کے ذریعے مقرر کردہ مدت (7) ڈائریکٹرز میں سے چھ (6) ڈائریکٹرز کا انتخاب۔
- مندرجہ ذیل ریزولوشنوں کے ذریعے بورڈ آف ڈائریکٹرز کو بھی دوبارہ انتخاب کے اہل ہیں:
- | | | | |
|------------------------|---------------------|---------------------|---------------------|
| (3) محترمہ آبیہ ریاض | (2) جناب آفتاب احمد | (1) جناب شعیب میر | (4) حانفہ مدثر عالم |
| (7) محترمہ شائلہ صدیقی | (6) جناب رحمان الحق | (5) جناب محمد اقبال | |

خصوصی کاروبار

- مجوزہ خصوصی قراردادوں پر غور اور اپناتا اور ان کی منظوری، کسی ترمیم کے ساتھ یا اس کے بغیر، درج ذیل امور سے متعلق کے لیے:
 - میورنٹزم اینڈ آرٹیکلز آف ایسوسی ایشن (ایم او اے) - اسے او اے میں تبدیل کیا جائے / ترمیم اور کینیڈا کے نظر ثانی شدہ ایم او اے - اسے او اے کو اپناتا، جیسا کہ اس نوٹس کے ساتھ منسلک جدول سے 1 اور 2 میں فراہم کیا گیا ہے، خاص طور پر درج ذیل تبدیلیوں کے لیے:
 - میورنٹزم اور آرٹیکلز آف ایسوسی ایشن کے مقصد کی شرح میں تبدیلیاں
 - کینیڈا کے مجاز سروسٹس میں اضافہ
 - ایکسچینج سٹاک آف ایسوسی ایشن کی اجازت
 - PKR 100 ملین کے جزی کے طور پر قابل اخافی حصص کا اجراء
 - کینیڈا ایکٹ 2017 کے سیکشن 199 کے تحت LSE SPAC-I لیڈز میں PKR 100 ملین کی سرمایہ کاری کے لیے خصوصی قراردادوں کی منظوری / توثیق، اور اس نوٹس کے ساتھ منسلک تفصیل کے مطابق، PKR 600 ملین سے زیادہ ہونے والے ایسوسی ایشن میں سرمایہ کاری / فنڈنگ کے لیے۔
 - کینیڈا ایکٹ 2017 کے سیکشن 199 کے تحت LSE SPAC-II لیڈز میں PKR 110 ملین تک کی سرمایہ کاری کی منظوری۔
 - قراردادوں کو فعال کرنے / نافذ کرنے کی منظوری۔
- یہ ایجنڈا، عام اور خاص کاروبار کے نوٹس کے ساتھ، کینیڈا کی ویب سائٹ پر بھی رکھا جا رہا ہے <http://www.lse.com.pk> ممبران کی معلومات کے لیے۔

محمد سعید سجاد | ای میل | sajjad@lse.com.pk | تیلی فون نمبر: +92 321 4693229

تاریخ: 16 مارچ 2026

عام اور خصوصی کاروبار پر نوٹس

اور کینیڈا ایکٹ کے سیکشن 134 (3) کے تحت مادی حقائق کا بیان

اس کے ساتھ دینے والے نوٹس اور بیانات، عام حاضری اور میٹنگ کے تقاضوں کے انعقاد کے علاوہ، میٹنگ میں خصوصی کاروبار کے لیے متعلقہ مادی حقائق بھی فراہم کرتے ہیں۔

عمومی نوٹس

- کینیڈا کی حوصلہ شکنی کی تین ہفتوں میں، اور رجسٹریشن کے لیے حوصلہ شکنی کوئی مثالی قبول نہیں کی جائے گی۔ 31 مارچ 2026ء سے 6 اپریل 2026ء تک (دو دنوں دن شامل ہیں) کینیڈا کے شیئرز رجسٹر کے دفتر سے موصول ہونے والی کوئی بھی مثالی کی درخواست (یعنی، S.F.D. / M رجسٹر اور سروسز (پرائیویٹ) لیڈز، 17 ویں منزل، صاعقہ ٹریڈ ٹاور - A.I.I. - چنبرہ روڈ، کراچی) کاروبار کے اختتام پر 30 مارچ 2026ء EOGM میں حاضری کے مقصد سے بروقت علاج کیا جائے گا۔

2. دلچسپی کا اعلان

موجودہ ڈائریکٹرز عام کاروبار میں اس حد تک دلچسپی رکھتے ہیں کہ وہ کینیڈا کے ڈائریکٹرز کے طور پر دوبارہ انتخاب کے اہل ہیں۔

3. اجلاس میں شرکت

- افراد کے معاملے میں، متعلقہ اکاؤنٹ ہولڈر یا ذیلی اکاؤنٹ ہولڈر اپنے ہولڈنگ کے CDC اسٹینڈٹ کے ساتھ، اصل کیپیورنٹرز کوئی شناختی کارڈ دکھا کر میٹنگ میں شرکت کر سکتے گا (CNIC) یا میٹنگ میں شرکت کے وقت اصل پاسپورٹ۔
- ایک کارپوریٹ ادارے کی صورت میں، حاضری کے لیے بورڈ آف ڈائریکٹرز کی جانب سے ریڈیوشن / پاور آف اٹارنی سے متعلقہ اجازت نامے کے ساتھ تاحرہ کے نمونے کے دستخطوں کی ضرورت ہوگی۔

4. پراکسی / اختیارات

- ای او بی ایم میں شرکت کرنے اور ووٹ دینے کا حقدار رکن کو اس کی بجائے کسی دوسرے رکن کو شرکت کرنے اور ووٹ دینے کے لیے اپنا پراکسی مقرر کرنے کا حق ہے۔
- پراکسی کا نمونہ اور ای او بی ایم کے لیے اجازت کے فارم کینیڈا کی ویب سائٹ پر رکھ دیئے گئے ہیں (<http://www.lse.com.pk>) اور میٹنگ کے نوٹس کے ساتھ بھی منسلک ہے۔
- پراکسی، مندرجہ ذیل کے لیے، میٹنگ کے وقت سے کم از کم 48 گھنٹے پہلے کینیڈا کے رجسٹرڈ آفس میں موصول ہونا ضروری ہے۔ سی ڈی ای اکاؤنٹ ہولڈرز کو حریزہ یا اجازت پر عمل کرنا ہو گا جیسا کہ 26 جنوری 2020 کو ایس ای سی پی کے جاری کردہ سرکھٹ 1 میں بیان کیا گیا ہے۔
- پراکسی فارم کو ای او بی ایم کے وقت سے کم از کم 48 گھنٹے پہلے CNIC نمبر منسلک فارم میں درج ضروریات کے مطابق فارم پر درج ہوں گے۔ حریزہ پر آن، ٹاکہ وہ نمونے والے مالکان اور پراکسی کے CNIC یا پاسپورٹ کی تصدیق شدہ کاپیاں پراکسی فارم کے ساتھ پیش کی جائیں گی۔
- پراکسی میٹنگ کے وقت اپنا اصل CNIC یا اصل پاسپورٹ پیش کرے گا۔
- کارپوریٹ اداروں کے معاملے میں، متعلقہ ممبران کے بجائے متعلقہ بورڈ آف ڈائریکٹرز سے ایک قرارداد / پاور آف اٹارنی کے ساتھ، تاحرہ و نمونے کے درجہ کے ساتھ اجازت نامہ پیش کر سکتا ہے۔

5. ای ووٹنگ اور پوسٹل بلٹ کے ذریعے ووٹنگ

کینیڈا (پوسٹل بلٹ) کو ایجنڈا 2018 ("2018") ضابطے ("مطابق") جس میں 05 دسمبر 2022 کو نیگزٹو اینڈ ایجنڈا کی پیشگی کیمپین آف پاکستان ("SECP") کے ذریعے جاری کردہ نوٹیفیکیشن کے ذریعے ترمیم کی گئی ہے، کینیڈا ایکٹ ایکٹ 2017 کے سیکشن 159 اور 161 کی دفعات کے تحت، بورڈ آف ڈائریکٹرز کے ذریعے ووٹ ڈالنے کا حق فراہم کرے گی۔ مذکورہ خواہاں میں شامل تقاضے اور طریقہ کار کینیڈا ایکٹ 2017 کے سیکشن 143 اور 144 کے تقاضوں سے مشروط ہے۔

6. آن لائن میٹنگ کا خاکہ

آن لائن میٹنگ کالک اور لاگ ان کی اسناد صرف ان ممبران / پراکسی کے ساتھ شیئرز کی جائیں گی جن کی ای میلز، تمام مطلوبہ تفصیلات پر مشتمل، دینے والے ای میل ایڈریس (sajjad@lse.com.pk) پر شام 05:00 بجے تک موصول ہو جاتی ہیں۔ جمعہ، 3 اپریل 2026ء کو۔

عام کاروبار

2۔ بورڈ کی تشکیل اور ڈائریکٹرز کا انتخاب

(1) کینیڈا ایکٹ 2017 (ایکٹ) کے سیکشن 159 اور 161 (1) اور کینیڈا کے آرٹیکلز آف ایسوسی ایشن کے آرٹیکل 53 کے لحاظ سے، بورڈ نے 27 فروری کو منعقدہ اپنے اجلاس میں 2026ء کے

