



The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

AGP-Sec./384  
March 24, 2026

**Subject: Material Information**

In accordance with Sections 96 and 131 of the Securities Act, 2015, Section 88(7) and 88(8) of the Companies Act, 2017 (the "Act"), Regulation 10(a) of the Listed Companies (Buy-Back of Shares) Regulations, 2019 ("Regulations") and clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby would like to convey the following information:

The Board of Directors of AGP Limited (the "Company"), in its meeting held on March 19, 2026 at 2:00 p.m., has approved, and decided to recommend to the members of the Company for their approval by passing of special resolutions, the purchase / buy-back of up to 5,600,000 (Five Million Six Hundred Thousand) issued ordinary shares of the Company (constituting approximately 2.0% of the current issued and paid up share capital of the Company, of the face value of PKR 10/- (Pak Rupees Ten) each, by the Company in accordance with Section 88 of the Act read with the Regulations, and subject to, inter alia, the requirements of Section 88(8) of the Act and obtaining the requisite approval from the members of the Company.

With respect to the above matter, the following are the relevant details / salient features, as recommended by the Board of Directors for members' approval by way of special resolutions:

Element	Specification
Number of Shares	Up to 5.6 million ordinary shares (approximately 2% of the issued and paid-up share capital of the Company)
Purpose of Purchase	To be held as Treasury Shares for improving shareholder value and enabling capital optimization
Purchase Price	Spot price prevailing on the Pakistan Stock Exchange at the time of purchase, acceptable to the Company, in accordance with Regulation 8(2) of the Listed Companies (Buy-Back of Shares) Regulations, 2019
Mode of Purchase	Through the automated trading system of the Pakistan Stock Exchange Limited during the purchase period
Purchase Period	In accordance with Regulations 7(2) and 10(b) of the Regulations, the purchase period shall commence not later than 7 (seven) days from the date of the public announcement and shall close within 180 (One Hundred Eighty) days from the date of the special resolutions or till such date that the purchase is completed, whichever is earlier.

AGP Limited B-23-C, S.I.T.E., Karachi-75700, Pakistan

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	Consequently, the purchase period shall commence from April 22, 2026 and end on October 18, 2026.
<b>Source of Funds</b>	In cash against distributable profits of the Company in accordance with Section 88(8) of the Companies Act, 2017
<b>Justification</b>	<ul style="list-style-type: none"><li>• Provide an exit opportunity to existing shareholders;</li><li>• Improve shareholder value; and</li><li>• enable capital optimization either through such holding shares as treasury shares or disposal thereof in accordance with applicable laws, including to employees as part of employee incentive plans.</li></ul>
<b>Effect on Financials</b>	Expected to have a positive impact on the Company's financial position, including improvement in Earnings Per Share (EPS), Return on Equity (ROE), and break-up value per share.

All shareholders of the Company shall be eligible to participate in the buy-back, except those restricted under Regulation 12(2) of the Listed Companies (Buy-Back of Shares) Regulations, 2019.

The approval of the members of the Company for the proposed buy-back of shares shall be sought at the 12th Annual General Meeting (AGM) scheduled to be held on April 20, 2026 at 11:00 A.M. at Ramada Karachi Creek, Zulfiqar Street 1, DHA Phase VIII, Karachi, Pakistan.

The share transfer books of the Company will remain closed from April 14, 2026 to April 20, 2026 (both days inclusive). Transfers received at the office of the Company's Share Registrar, CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahrah-e-Faisal, Karachi-74400, by the close of business on April 13, 2026, will be considered in time for the purpose of determining entitlement of members to attend and vote at the meeting.

Yours Sincerely

Muhammad Asad Khan  
Company Secretary

CC:  
Director / HOD  
Surveillance, Supervision and Enforcement Department  
Securities & Exchange Commission of Pakistan  
Islamabad.