



Notice of Material Information

FORM-25

NO: ASECT/MISC/BOD/2026

Dated March 19, 2026

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road, KARACHI.

Subject: **Disclosure of Material Information**

Dear Sir,

This notice is given pursuant to Rule 5.6.1 of the Rule Book of Pakistan Stock Exchange Limited ("PSX") (hereinafter referred to as the "**Rule Book**") read with Section 96 and other enabling provisions of the Securities Act 2015 (hereinafter referred to as the "**Securities Act**") and all other related and/or enabling provisions of the Rule Book and Securities Act. We hereby convey the following information:

It is hereby notified that the Pakistan Telecommunication Authority, vide its order dated March 19, 2026, has approved the proposed amalgamation of Pak Telecom Mobile Limited and Telenor Pakistan (Private) Limited, each a wholly owned subsidiary of Pakistan Telecommunication Company Limited subject to submission of an unconditional acceptance of the conditions within 15 days. The proposed amalgamation shall be implemented through a scheme of arrangement in accordance with applicable laws.

Any further developments in this regard shall be communicated to PSX in accordance with applicable laws and regulations.

Please inform the TRE Certificate holders of the exchange accordingly.

Sincerely,

Zahida Awan

Company Secretary

Pakistan Telecommunication Company Limited

Cc:

The Executive Director / HOD

Offsite-II Department, Supervision Division,
Securities and Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

Head Listed Companies Compliance

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi.



Annexure A

**DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company: Pakistan Telecommunication Company Limited
Date of Report: March 19, 2026
Address of registered Office: PTCL Head Office, Room No. 17, Ground Floor (Margalla Side), Ufone Tower, Plot No. 55-C, Main Jinnah Avenue, Sector F-7/1, Blue Area, Islamabad
Contact Information: Zahida Awan
Group Chief Legal Officer and Company Secretary
Pakistan Telecommunication Company Limited

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

[V] Disclosure of price sensitive / inside information by listed company.

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Sincerely,

Zahida Awan
Company Secretary