

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

FORM - 3

/26/ABA-36
March 26, 2026

RE: FINANCIAL RESULTS FOR THE YEAR ENDED 31.12.2025

Dear Sir,

We are pleased to inform you that the Board of Directors of KSB Pumps Company Limited (the Company) in their meeting held on Thursday, 26th March 2026 at 1300 hours at Head Office of the Company has approved the annual audited financial statements of the Company for the year ended December 31, 2025 and recommended the following:

a. Cash Dividend	:	A final cash dividend for the year ended December 31, 2025, at Rs. 1/- per share i.e. 10%
b. Bonus Shares	:	Nil
c. Rights Shares	:	Nil
d. Any Other Entitlement / Corporate Action	:	Nil
e. Any Other Price Sensitive Information	:	Nil

The financial results are annexed, herewith, as follows:

- Statement of Financial Position **Annexure 'A'**
- Statement of Profit or Loss **Annexure 'B'**
- Statement of Changes in Equity **Annexure 'C'**
- Statement of Cash Flows **Annexure 'D'**

The Annual General Meeting of the Company will be held on Wednesday, April 22, 2026 at 1130 hours at the registered office of the Company 16/2, Sir Agha Khan Road, Lahore.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members (with their updated IBAN details) on Tuesday, April 14, 2026.

The Share Transfer Books of the Company will be closed from 15th April, 2026 to 22nd April, 2026 (both days inclusive). Transfers received at the office of the Company's Share Registrar, M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block B, S.M.C.H.S., Main Shahrah-e-Faisal, Karachi-74400 at the





close of business on, April 14, 2026 or updated on Central Depository System as per CDC regulations, will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company for the year ended December 31, 2025 will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting and shall also be made available on Company's website www.ksb.com.pk

Thanking you

Yours faithfully
for KSB PUMPS COMPANY LIMITED


FAISAL AMAN KHAN
Company Secretary



KSB PUMPS COMPANY LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2025

	2025 Rupees	2024 Rupees	Note	2025 Rupees	2024 Rupees
EQUITY AND LIABILITIES					
SHARE CAPITAL AND RESERVES					
Authorised capital					
45,000,000 (2024: 45,000,000) ordinary shares of Rs 10 each	<u>450,000,000</u>	<u>450,000,000</u>			
Issued, subscribed and paid up capital 30,900,000 (2024: 30,900,000) ordinary shares of Rs 10 each	<u>309,000,000</u>	<u>309,000,000</u>			
Capital reserve-Share Premium	<u>1,728,921,152</u>	<u>1,728,921,152</u>			
Revenue reserves	<u>2,148,453,529</u>	<u>1,935,381,271</u>			
	<u>4,186,374,681</u>	<u>3,973,302,423</u>			
NON-CURRENT LIABILITIES					
Employees' retirement and other benefits	119,493,712	106,959,233			
CURRENT LIABILITIES					
Trade and other payables	<u>4,034,022,767</u>	<u>2,469,041,988</u>			
Contract liabilities	<u>904,959,699</u>	<u>670,029,778</u>			
Short term finances - secured	-	-			
Provisions for other liabilities and charges	<u>95,303,789</u>	<u>87,822,709</u>			
Unclaimed dividend	<u>10,532,545</u>	<u>10,532,545</u>			
Due to provident fund	<u>9,886,750</u>	<u>13,380,439</u>			
	<u>6,054,706,650</u>	<u>3,250,807,459</u>			
CONTINGENCIES AND COMMITMENTS					
	<u>9,360,573,943</u>	<u>7,331,069,115</u>			
ASSETS					
NON-CURRENT ASSETS					
Property, plant and equipment					
- Operating assets			14	<u>1,051,716,595</u>	<u>994,473,544</u>
- Capital work-in-progress			15	<u>83,404,514</u>	<u>11,246,393</u>
Intangible assets			16	<u>2,843,354</u>	<u>2,146,835</u>
Long term loans and advances			17	<u>81,634,741</u>	<u>1,529,059</u>
Deferred tax asset			18	<u>184,768,679</u>	<u>110,571,343</u>
				<u>1,384,367,783</u>	<u>1,119,967,174</u>
CURRENT ASSETS					
Stores, spares and loose tools			19	<u>184,727,724</u>	<u>221,420,329</u>
Stock-in-trade			20	<u>3,664,783,836</u>	<u>2,010,987,258</u>
Trade debts			21	<u>1,671,558,043</u>	<u>1,796,842,948</u>
Contract assets			22	<u>439,139,159</u>	<u>446,030,433</u>
Advances, deposits, prepayments and other receivables			23	<u>1,142,870,428</u>	<u>745,421,248</u>
Income tax recoverable				<u>488,520,835</u>	<u>465,826,180</u>
Cash and bank balances			24	<u>394,626,135</u>	<u>524,573,545</u>
				<u>7,976,206,160</u>	<u>6,211,101,941</u>
	<u>9,360,573,943</u>	<u>7,331,069,115</u>		<u>9,360,573,943</u>	<u>7,331,069,115</u>



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KSB PUMPS COMPANY LIMITED
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED DECEMBER 31, 2025

	2025 Rupees	2024 Rupees
Revenue from contracts with customers - net	6,584,359,505	5,775,531,455
Cost of sales	(5,016,598,890)	(4,593,836,616)
Gross profit	1,567,760,615	1,181,694,839
Distribution and marketing expenses	(589,542,817)	(521,720,053)
Net impairment (loss)/gain on trade debts	(267,761,672)	31,504,306
Net impairment loss on contract assets	(5,766,468)	(26,685,317)
Administrative expenses	(441,150,324)	(350,905,992)
Other operating expenses	(100,141,417)	(10,566,696)
Operating profit	163,397,917	303,321,087
Other income	134,733,908	134,360,901
Finance costs	(20,338,667)	(295,108,173)
Profit before levy and taxation	277,793,158	142,573,815
Levy	(26,867,025)	(48,140,121)
Profit before taxation	250,926,133	94,433,694
Income tax expense	(40,713,414)	(38,519,599)
Profit for the year	210,212,719	55,914,095
Other comprehensive income/(loss):		
<i>Items that will not be subsequently reclassified in profit or loss:</i>		
Remeasurement of defined benefit plans - net of tax	2,859,539	(2,905,648)
<i>Items that may be subsequently reclassified in profit or loss</i>		
	-	-
	2,859,539	(2,905,648)
Total comprehensive income for the year	213,072,258	53,008,447
Earnings per share - basic & diluted	6.80	2.85



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KSB PUMPS COMPANY LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED DECEMBER 31, 2025

	2025 Rupees	2024 Rupees
Cash flows from operating activities		
Cash generated from operations	415,167,208	366,699,086
Taxes paid	(165,640,310)	(115,519,438)
Employees' retirement benefits paid	(22,675,537)	(32,803,357)
	(188,315,847)	(148,322,795)
Net cash generated from operating activities	226,851,363	218,376,291
Cash flows from investing activities		
Fixed capital expenditure including capital work in progress	(330,339,011)	(90,304,706)
Purchase of intangible assets	(1,686,743)	(1,127,303)
(Decrease)/increase in long term loans and advances - net	(60,105,682)	890,378
Sale proceeds from disposal of property, plant and equipment	35,332,663	8,553,315
Net cash used in investing activities	(356,798,773)	(81,988,316)
Cash flows from financing activities		
Proceeds from issuance of right shares	-	1,947,000,000
Payment for transaction cost for issuance of right shares	-	(41,078,848)
Dividend paid	-	(111,799)
Net cash generated from financing activities	-	1,905,809,353
Net (decrease)/increase in cash and cash equivalents	(129,947,410)	2,042,197,328
Cash and cash equivalents at the beginning of the year	524,573,545	(1,517,623,783)
Cash and cash equivalents at the end of the year	<u>394,626,135</u>	<u>524,573,545</u>



KSB PUMPS COMPANY LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED DECEMBER 31, 2025

	Share capital Rupees	Capital Reserve	Revenue Reserves		Total Rupees
		Share Premium Rupees	General reserve Rupees	Unappropriated profit Rupees	
Balance as at January 1, 2024	132,000,000		1,879,100,000	3,272,824	2,014,372,824
Transfer to general reserve	-	-	-	-	-
Profit for the year ended December 31, 2024	-	-	-	55,914,095	55,914,095
Other comprehensive loss for the year	-	-	-	(2,905,648)	(2,905,648)
Transactions with owners in their capacity as owners:					
Right Issue of Ordinary Shares	177,000,000	1,770,000,000	-	-	1,947,000,000
Share issuance cost	-	(41,078,848)	-	-	(41,078,848)
Total comprehensive income for the year	-	-	-	53,008,447	53,008,447
Balance as at December 31, 2024	309,000,000	1,728,921,152	1,879,100,000	56,281,271	3,973,302,423
Transfer to general reserve	-	-	-	-	-
Profit for the year ended December 31, 2025	-	-	-	210,212,719	210,212,719
Other comprehensive income for the year	-	-	-	2,859,539	2,859,539
Total comprehensive income for the year	-	-	-	213,072,258	213,072,258
Balance as at December 31, 2025	309,000,000	1,728,921,152	1,879,100,000	269,353,529	4,186,374,681

