

01 April 2026

ODL/PSX/01/01042026

The General Manager,
Pakistan Stock Exchange Limited.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Applied for Extension for Holding Annual General Meeting for the Year Ended 31 December 2025.**

Dear Sir,

We have applied to the Securities & Exchange Commission of Pakistan for extension in period of 30 (thirty) days for holding our Annual General Meeting / Annual Review Meeting for the year ended 31 December 2025. A copy of the application filed with the Securities and Exchange Commission of Pakistan is enclosed for your information and record.

We will submit to the Exchange a copy of the approval of the Securities & Exchange Commission of Pakistan allowing the desired extension, within 48 hours of its receipt.

Please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,



Ahsan Khalil | Company Secretary

cc:
Director/HOD,
Surveillance, Supervision and Enforcement Department,
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.

31 March 2026

ODL/SECP/31032026

To,
Mr. Asif Iqbal
Director/HOD.
Policy Regulation and Development Department –
Securities Market Division
Securities & Exchange Commission of Pakistan,
2nd Floor, NIC Building, 63 Jinnah Avenue,
Islamabad.

SUBJECT: **APPLICATION FOR EXTENSION IN PERIOD FOR HOLDING OF ANNUAL GENERAL MEETING AND FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025 TO BE LAID THEREON**

Dear Sir,

In pursuant to Section 27 of the Companies (General Provisions and Forms) Regulations, 2018. We hereby apply for extension of 30 days for holding the Annual General Meeting of Octopus Digital Limited the relevant details are as follows:

Sr. No.	Particulars	Details
1.	Registration number, name, and address of the company	<ul style="list-style-type: none">0114606Octopus Digital Limited19-Kms, Main Multan Road, Lahore.
2.	Date on which the last annual general meeting, if any, was held and the financial year of which the financial statements were laid at therein	<ul style="list-style-type: none">AGM held on 30 April 2025Financial Year 31 December 2024
3.	Date up to which the annual general meeting is required to be held for the purposes of the said sections and the date up to which the financial statements are required to be laid therein	<ul style="list-style-type: none">AGM required to be held by 30 April 2026Financial Year 31 December 2025
4.	Reasons for not being able to hold the annual general meeting, and justification for extension in the period to the extent applied for	Due to delays caused by the ongoing war situation in the Middle East. As this is beyond the Company's control and has impacted the finalization of group financial statements audit process, an extension of time is respectfully requested. Auditor's letter is attached.

In view of above reason and situation, we hereby seek approval of the Commission, pursuant to section 132(1), 223(2) of the Companies Act, 2017, for granting extension of 30 days' time to Octopus Digital Limited for holding its Annual General Meeting for the year ended 31 December 2025 and the audited financial statements for 31 December 2025 to be laid thereon.

We shall be grateful if the above is considered and approval is granted by your good office.

Thanking you,



Ahsan Khalil | Company Secretary

- Encl: 1. Paid bank challan for filing of Extension.
2. Affidavit
3. Auditor's Letter

Ref. No. P/25747/26

March 31, 2026

TO WHOM IT MAY CONCERN

This is with reference to the audit of financial statements of M/s. "**OCTOPUS DIGITAL LIMITED**" for the year ended December 31, 2025. The audit of financial statements is underway and certain data / information are pending at the Company's end which is not expected to be concluded in near future. The management may look to extend its Annual General Meeting (AGM) in case the relevant information is not provided in time.

This certificate is being issued on the specific request of the management of the Company, without bearing any responsibility on our part.

Yours truly,

