

Ref: KAPCO/2026/K-3/L-006  
April 2, 2026

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**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road  
Karachi  
("PSX")

**Subject: Disclosure of Miscellaneous Information**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of the Pakistan Stock Exchange Regulations, we hereby convey the following: -

In continuation of our earlier letter to the PSX dated February 18, 2026 and in accordance with Regulation 11(2) of the Regulations we are pleased to inform you that the Offer Letters have been dispatched along with the Acceptance Forms to all shareholders of the Attock Cement Pakistan Limited ("ACPL" or the "Target Company").

The Public Announcement informing the shareholders of the Target Company of the commencement of the acceptance period, in relation the Public Offer shall be published in The Nation (English) and The Nawa-e-Waqt (Urdu) on April 4, 2026.

Please find attached copy of the letter in respect of dispatch of offer letters to the shareholders of the Target Company to acquire shares and joint control of the Target Company issued by Integrated Equities Limited (Manager to the Offer) on behalf of the Fauji Cement Company Limited and Kot Addu Power Company Limited (the "Joint Acquirers").

You may please inform the TREC holders accordingly.

For and on behalf of Kot Addu Power Company Limited,



A. Anthony Rath  
Company Secretary

cc: Director / HOD  
Listed Companies Department, Supervision Division  
Securities & Exchange Commission of Pakistan,  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad

**Power Project**  
Kot Addu Power Complex  
Kot Addu, District Muzaffargarh  
Punjab - Pakistan  
PABX +92 66 230 1041 - 49  
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**Registered Office**  
Office No. 309, 3<sup>rd</sup> Floor  
Evacuee Trust Complex  
Agha Khan Road, F 5/1  
Islamabad, Pakistan



Stock Brokers at PSX  
Investment Advisors  
Financial Consultants  
M&A, IPO, REITs Advisors

02 April 2026

**The General Manager Operations**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi  
(the "PSX")

**The Executive Director**

Public Offering and Regulated Persons Department  
Securities Market Division  
Securities & Exchange Commission of Pakistan  
NIC Building, 63-Jinnah Avenue, Islamabad (the  
"Commission")

**The Chief Executive Officer**

Attock Cement Company Limited  
D-70, Block-4, Kehkashan-5, Clifton,  
Karachi

**Circulation of the Offer Letters pursuant to Public Announcement of Offer to Acquire up to 10,950,306 Ordinary Shares of Attock Cement Pakistan Limited (the "Target" or "ACPL") by Fauji Cement Company Limited and Kot Addu Power Company Limited (the "Acquirers") under the Securities Act, 2015 (the 'Act') and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the 'Regulations')**

Dear Sir(s),

This is with reference to the Public Announcement of Offer made by Fauji Cement Company Limited and Kot Addu Power Company Limited (the Acquirers) in The Nation (English) and The Nawa-e-Waqt (Urdu) on 17 February, 2026, to acquire up to **10,950,306** ordinary shares (representing approximately 7.97% of the total paid-up ordinary share capital) and control of ACPL (the "Public Offer").

In accordance with Regulation 11(2) of the Regulations, we are pleased to inform you that the Offer Letters have been dispatched along with the Acceptance Forms to all shareholders of the Target Company.

The Public Announcement informing the shareholders of Attock Cement Company limited (ACP) of the commencement of the acceptance period, in relation the Public Offer shall be published in The Nation (English) and The Nawa-e-Waqt (Urdu) on 04 April 2026.

Yours truly

For Integrated Equities Limited  
(Manager to the Offer)

  
Muhammad Iqbal Hussain  
VP & Chief Compliance Officer



Copy to: All concerned

Integrated Equities Limited