

## **FAUJI CEMENT COMPANY LIMITED**

Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan

Fax No : 051- 9280416 Telephone : 051-9280075  
E-mail : [secretaryoffice@fccl.com.pk](mailto:secretaryoffice@fccl.com.pk) Exchange : 051-9280081-83  
Website : <http://www.fccl.com.pk> : 051-5763321-24  
Case No : SECY/FCCL/2037/42 Dated : 02 April 2026

To: **The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi

Subject: **Disclosure of Miscellaneous Information**

1. In accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of the Pakistan Stock Exchange Regulations, we hereby convey the following:-

- a. In continuation of our earlier letter to the PSX dated 18 February 2026 and in accordance with Regulation 11(2) of the Regulations, we are pleased to inform you that the Offer Letters have been dispatched along with the Acceptance Forms to all shareholders of the Attock Cement Pakistan Limited ("ACPL" or the "Target Company").
  - b. The Public Announcement informing the shareholders of the Target Company of the commencement of the acceptance period, in relation to the Public Offer shall be published in The Nation (English) and The Nawa-e-Waqt (Urdu) on 04 April 2026.
  - c. Please find attached copy of the letter in respect of dispatch of offer letters to the shareholders of the Target Company to acquire shares and joint control of the Target Company issued by Integrated Equities Limited (Manager to the Offer) on behalf of the Fauji Cement Company Limited and Kot Addu Power Company Limited (the "Joint Acquirers").
2. You may please inform the TREC holders accordingly.

For and on behalf of Fauji Cement Company Limited,



**Brig Kashif Naveed Abbasi SI (M), Retd**  
Company Secretary

Copy to: The Director/HOD  
Offsite – II Department  
Listed Companies Department, Supervision Division  
Securities and Exchange Commission of Pakistan  
63 – NIC Building, Jinnah Avenue, Blue Area  
Islamabad



Stock Brokers at PSX  
Investment Advisors  
Financial Consultants  
M&A, IPO, REITs Advisors

02 April 2026

**The General Manager Operations**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi  
(the "PSX")

**The Executive Director**

Public Offering and Regulated Persons Department  
Securities Market Division  
Securities & Exchange Commission of Pakistan  
NIC Building, 63-Jinnah Avenue, Islamabad (the  
"Commission")

**The Chief Executive Officer**

Attock Cement Company Limited  
D-70, Block-4, Kehkashan-5, Clifton,  
Karachi

**Circulation of the Offer Letters pursuant to Public Announcement of Offer to Acquire up to 10,950,306 Ordinary Shares of Attock Cement Pakistan Limited (the "Target" or "ACPL") by Fauji Cement Company Limited and Kot Addu Power Company Limited (the "Acquirers") under the Securities Act, 2015 (the 'Act') and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the 'Regulations')**

Dear Sir(s),

This is with reference to the Public Announcement of Offer made by Fauji Cement Company Limited and Kot Addu Power Company Limited (the Acquirers) in The Nation (English) and The Nawa-e-Waqt (Urdu) on 17 February, 2026, to acquire up to **10,950,306** ordinary shares (representing approximately 7.97% of the total paid-up ordinary share capital) and control of ACPL (the "Public Offer").

In accordance with Regulation 11(2) of the Regulations, we are pleased to inform you that the Offer Letters have been dispatched along with the Acceptance Forms to all shareholders of the Target Company.

The Public Announcement informing the shareholders of Attock Cement Company limited (ACP) of the commencement of the acceptance period, in relation the Public Offer shall be published in The Nation (English) and The Nawa-e-Waqt (Urdu) on 04 April 2026.

Yours truly

For Integrated Equities Limited  
(Manager to the Offer)

Muhammad Iqbal Hussain  
VP & Chief Compliance Officer



Copy to: All concerned

Integrated Equities Limited