



April 9, 2026

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Investments Ltd for the quarterly period ended March 31, 2026

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd in their meeting held on Thursday, April 9, 2026 at 10:00 am, the Board recommended the following:

- (i) **CASH DIVIDEND**
-NIL- **AND/OR**
- (ii) **BONUS SHARES**
-NIL- **AND/OR**
- (iii) **RIGHT SHARES**
-NIL- **AND/OR**
- (iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**
-NIL-
- (v) **ANY OTHER PRICE SENSITIVE INFORMATION**
-NIL-

The Financial result of the Company is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Noman Shakir
Company Secretary

786 Investments Limited

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Tel: +922132603751-54 www.786investments.com

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT 31 MARCH 2026

	Notes	Un-Audited 31 March 2026 Rupees	Audited 30 June 2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	4	11,894,886	13,439,638
Right-of-use asset	5	-	102,662
Intangible asset	6	311,647	415,530
Long-term security deposits and receivable	7	586,325	586,325
		<u>12,792,858</u>	<u>14,544,155</u>
CURRENT ASSETS			
Trade receivables	8	9,491,591	10,472,584
Investments	9	318,697,687	271,073,496
Loans and advances	10	1,021,500	636,750
Prepayments		1,193,221	332,122
Advance income tax		2,538,147	-
Accrued markup	11	170,585	719,128
Bank balances	12	331,392	1,485,277
		<u>333,444,123</u>	<u>284,719,357</u>
TOTAL ASSETS		<u>346,236,981</u>	<u>299,263,512</u>
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital			
20,000,000 (2025: 20,000,000) Ordinary shares of Rupees 10 each		<u>200,000,000</u>	<u>200,000,000</u>
Issued, subscribed and paid-up share capital			
Ordinary shares 19,964,501 (30 June 2025: 14,973,750) of Rupees 10 each	13	199,645,010	149,737,500
Capital reserves			
General reserve		33,630,264	33,630,264
Subordinated loan from director	14	-	12,000,000
Revenue reserve			
Un-appropriated profit		88,405,938	76,391,831
TOTAL EQUITY		<u>321,681,212</u>	<u>271,759,595</u>
LIABILITIES			
CURRENT LIABILITIES			
Accrued and other liabilities	15	23,557,027	25,556,822
Provision for taxation and levy payable- net		-	948,353
Unclaimed dividend	16	998,742	998,742
		<u>24,555,769</u>	<u>27,503,917</u>
TOTAL LIABILITIES		<u>24,555,769</u>	<u>27,503,917</u>
CONTINGENCIES AND COMMITMENTS	17		
TOTAL EQUITIES AND LIABILITIES		<u>346,236,981</u>	<u>299,263,512</u>

The annexed notes from 1 to 27 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER

DIRECTOR

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS AND THREE MONTHS PERIOD ENDED 31 MARCH 2026

	Note	NINE-MONTHS PERIOD ENDED		THREE-MONTHS PERIOD ENDED	
		31 March 2026	31 March 2025	31 March 2026	31 March 2025
		Rupees	Rupees	Rupees	Rupees
Income					
Remuneration from funds under management - net	18	17,561,669	14,286,009	5,867,292	4,855,308
Advisory fee - net	19	577,778	833,334	300,000	277,778
Net realized gain on sale of investments		13,083,519	7,080,555	156,168	304,329
Income on debt securities		2,628,583	1,506,849	654,697	501,370
		33,851,549	23,706,747	6,978,157	5,938,785
Net unrealized gain/(loss) on revaluation of investments at fair value through profit or loss		18,244,885	17,190,138	6,255,750	4,685,380
		52,096,434	40,896,885	13,233,907	10,624,165
Expenses					
Administrative and operating expenses	20	(37,535,366)	(28,734,669)	(11,400,904)	(8,866,204)
Financial charges		(937,413)	(1,650,439)	(135,303)	(422,291)
		(38,472,779)	(30,385,108)	(11,536,207)	(9,288,495)
Operating profit		13,623,655	10,511,777	1,697,700	1,335,670
Other operating income		98,762	704,549	8,424	32,668
Other operating charges		(240,326)	(193,039)	-	(96,490)
Profit before levy and income tax		13,482,091	11,023,287	1,706,124	1,271,848
Levy	21	(826,079)	-	-	-
Profit before income tax		12,656,012	11,023,287	1,706,124	1,271,848
Taxation	22	(641,905)	(1,467,813)	(530,692)	-
Profit for the period		12,014,107	9,555,474	1,175,432	1,271,848
Earnings per share - basic and diluted	23	0.60	0.64	0.08	0.09

The annexed notes from 1 to 27 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE NINE MONTHS AND THREE MONTHS PERIOD ENDED 31 MARCH 2026

	<u>NINE-MONTHS PERIOD ENDED</u>		<u>THREE-MONTHS PERIOD ENDED</u>	
	<u>31 March 2026</u>	<u>31 March 2025</u>	<u>31 March 2026</u>	<u>31 March 2025</u>
	<u>Rupees</u>	<u>Rupees</u>	<u>Rupees</u>	<u>Rupees</u>
Profit after taxation	12,014,107	9,555,474	1,175,432	1,271,848
OTHER COMPREHENSIVE INCOME				
Items that may subsequently be reclassified to profit and loss	-	-	-	-
Items that will not subsequently be reclassified to profit and loss	-	-	-	-
Total comprehensive income for the period	12,014,107	9,555,474	1,175,432	1,271,848

The annexed notes from 1 to 27 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER

DIRECTOR

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED 31 MARCH 2026

	Capital Reserves		Revenue Reserve		Total
	General reserve	Subordinated loan from director	Un-appropriated profit		
	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at 30 June 2024	149,737,500	33,630,264	12,000,000	40,973,802	236,341,566
Total comprehensive income for the period ended 31 December 2024					
Profit for the period	-	-	-	9,555,474	9,555,474
Other comprehensive income for the period	-	-	-	-	-
Balance as at 31 March 2025	149,737,500	33,630,264	12,000,000	50,529,276	245,897,040
Balance as at 1 July 2025	149,737,500	33,630,264	12,000,000	76,391,831	271,759,595
Total comprehensive income for the period ended 31 March 2026					
Issue of Right Shares	49,907,510	-	-	-	49,907,510
Repayment of Loan	-	-	(12,000,000)	-	(12,000,000)
Profit for the period	-	-	-	12,014,107	12,014,107
Other comprehensive income for the period	-	-	-	-	-
Balance as at 31 March 2026	199,645,010	33,630,264	(12,000,000)	88,405,938	321,681,212

The annexed notes from 1 to 27 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED 31 MARCH 2026

	Note	NINE-MONTHS PERIOD ENDED	
		31 March 2026	31 March 2025
		Rupees	Rupees
Profit before levy and income tax		13,482,091	11,023,287
Adjustments for non-cash items:			
Depreciation on property and equipment	4	2,652,352	1,933,220
Depreciation on right-of-use assets	5	102,662	849,705
Amortization on intangible asset	6	103,883	103,882
Financial charges	20	937,413	1,650,439
Revaluation Profit on investments at fair value through profit or loss	20	(18,244,885)	(17,190,138)
Profit earned on savings accounts		(98,762)	(227,308)
Income on debt securities		(2,628,583)	(1,506,849)
Gain on disposal of property and equipment	21	-	(432,797)
Net realized gain on sale of investments	19	(13,083,519)	(7,080,555)
Net cash used in operating activities before working capital changes		(16,777,348)	(10,877,114)
WORKING CAPITAL CHANGES			
(Increase) / decrease in current assets:			
Loans and advances		(384,750)	(397,500)
Prepayments		(861,099)	(378,869)
Trade receivable		980,993	(237,771)
		(264,856)	(1,014,140)
Accrued and other liabilities		611,446	(2,835,011)
Net cash used in operations		(16,430,758)	(14,726,265)
Taxes paid		(4,954,484)	(536,571)
Finance cost paid	20	(3,548,654)	(17,196)
Net cash used in operating activities		(24,933,896)	(15,280,032)
CASH FLOWS FROM INVESTING ACTIVITIES			
Units of mutual fund redeemed		14,500,000	129,200,000
Units of mutual fund purchased		(43,000,000)	(101,000,000)
Receipt of principal amount of TFCs		13,326,190	-
Receipt of mark-up on savings accounts		153,911	431,298
Receipt of mark-up on debt securities		2,000,000	2,000,000
Disposal proceeds on fixed assets		-	432,797
Capital expenditure incurred	4	(1,107,600)	(15,638,161)
Net cash generated from investing activities		(14,127,499)	15,425,934
CASH FLOWS FROM FINANCING ACTIVITIES			
Subordinated loan from director repaid		(12,000,000)	-
Issued Right Shares		49,907,510	-
Net cash used in financing activities		37,907,510	-
Net decrease in cash and cash equivalents		(1,153,885)	145,902
Cash and cash equivalents at beginning of the year		1,485,277	489,215
Cash and cash equivalents at end of the period	12	331,392	635,117

The annexed notes from 1 to 27 form an integral part of these financial statements.

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