

10 April 2026

ODL/PSX/01/10042026

To,
The General Manager,
Pakistan Stock Exchange Limited.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Extension of 30 (thirty) days in time for holding the Annual General Meeting and laying therein the accounts for the year ended 31 December 2025, under Sections 132 read with Section 223 of the Companies Act, 2017.**

Dear Sir,

This is to inform you that the Securities and Exchange Commission of Pakistan (SECP) has granted Octopus Digital Limited an extension of 30 (thirty) days, up to 30 May 2026, for holding the Annual General Meeting and laying therein the accounts for the year ended 31 December 2025, in response to our letter dated 31 March 2026, under the provisions of Sections 132 read with Section 223 of the Companies Act, 2017, vide their letter No. SMD/PRDD/Comp/(53)/2022/10 dated 08 April 2026 (copy attached).

Please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,



Ahsan Khalil | Company Secretary

cc:
Director/HOD,
Surveillance, Supervision and Enforcement Department,
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.



Securities and Exchange Commission of Pakistan
Securities Market Division
Policy, Regulation and Development Department

No. SMD/PRDD/Comp/(53)/2022 /10

April 8, 2026

Ahsan Khalil
The Company Secretary
Octopus Digital Limited
19-Kms, Main Multan Road,
Lahore

Subject: **APPLICATION FOR EXTENSION IN TIME FOR HOLDING OF ANNUAL GENERAL MEETING FOR THE YEAR ENDED DECEMBER 31, 2025 UNDER SECTION 132 READ WITH SECTION 223 OF THE COMPANIES ACT, 2017**

Dear Sir,

This is in reference to the application of Octopus Digital Limited (the 'Company') on the above-noted subject dated March 31, 2026 wherein, the Company has sought an extension under section 132 read with section 223 of the Companies Act, 2017 (the "Act") for convening its Annual General Meeting (AGM) and laying therein the annual audited financial statements for the year ended December 31, 2025.

2. In this connection, I am directed to inform you that in terms of section 132 read with section 223 of the Act, the Commission has granted extension to the Company up to **May 30, 2026** to convene and hold its AGM for the year ended December 31, 2025 and lay there in the financial statements for shareholder consideration.

3. This letter is issued with the approval of competent authority and without prejudice to any action that the Commission may initiate for non-compliance of any requirements of the Act.

Regards,

Rida Khurram Mughal
Management Executive