



Bannu Woollen Mills Limited

Office & Mills

D.I.KHAN ROAD, BANNU - 28100 K.P.K (PAKISTAN)

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E-mail: bannuwoollen@yahoo.com & bwmltd2k@gmail.com

BWM/Secy/26/1773

Courier/PUCAAR

Dated: 14/04/2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: FINANCIAL RESULTS FOR THE NINE-MONTHS PERIOD ENDED 31-03-2026

Dear Sir,

We have to inform you that the Board of Directors of our Company in their Meeting held on Tuesday April 14, 2026 at 10:00 A.M. at Gammon House, Rawalpindi, have recommended the following:

(i)	<u>CASH DIVIDEND:</u>	NIL
(ii)	<u>BONUS SHARES:</u>	NIL
(iii)	<u>RIGHT SHARES:</u>	NIL
(iv)	<u>ANY OTHER ENTITLEMENT / CORPORATE ACTION:</u>	NIL
(v)	<u>ANY OTHER PRICE SENSITIVE INFORMATION:</u>	NIL

The financial statements of the company are attached.

The Nine Month Report of the Company for the period ended March 31, 2026 will be transmitted through PUCARS separately, within the stipulated time.

Yours faithfully,

Azmat Khan
Company Secretary

CC:

1. The Commissioner Securities & Exchange Commission of Pakistan (SECP) Company Law Division / Corporate Supervision Department & Technology Division Islamabad
2. Head of Operations, Central Depository Company of Pakistan, CDC House, 99-B, Block "B", Main Shahrah e Faisal, Karachi

PESHAWAR OFFICE:

10-Fort Road,
Peshawar Cantt.
Tel: (091) 5250082, 5286764
Fax: (091) 5272001

RAWALPINDI OFFICE:

400/2 Gammon House,
Peshawar Road,
Rawalpindi Cantt.
Tel: (051) 5477831, 8317045-46
Fax: (051) 5477511

LAHORE OFFICE:

2nd Floor,
Gardee Trust (Super Height) Building,
Napier Road, Lahore.
Tel: (042) 37357544, 37231691, 37232691
Fax: (042) 37356278

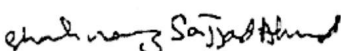
KARACHI OFFICE:

F-3, Hub Chowki Road,
S.I.T.E.; Karachi-75730
Tel: (021) 32556901-10
Fax: (021) 32556911-12

Condensed Interim Statement of Financial Position As At March 31, 2026

		Un-audited March 31, 2026	Audited Jun. 30, 2025
	Note	(Rupees in thousand)	
ASSETS			
Non-current assets			
Property, plant and equipment	5	1,841,248	1,549,904
Intangible assets		2	42
Investments in Associated Companies	6	1,010,486	1,039,232
Security deposits		3,849	3,794
		<u>2,855,585</u>	<u>2,592,972</u>
Current assets			
Stores and spares		146,155	143,493
Stock-in-trade		654,222	995,099
Trade debts	7	322,699	36,711
Advances to employees - unsecured, considered good		26,066	25,542
Advance payments		34,056	7,280
Prepayments and other receivables		5,700	1,793
Sales tax refundable		5,362	29,843
Income tax refundable, advance tax and tax deducted at source		16,092	15,152
Cash and bank balances		47,399	3,242
		<u>1,257,751</u>	<u>1,258,155</u>
Total assets		<u>4,113,336</u>	<u>3,851,127</u>
Equity and liabilities			
Share capital and reserves			
Authorised capital		200,000	200,000
20,000,000 ordinary shares of Rs.10 each		<u>95,063</u>	<u>95,063</u>
Issued, subscribed and paid-up capital			
Capital reserves		19,445	19,445
- share premium			
- revaluation surplus on property, plant and equipment	8	2,943,207	2,736,295
Revenue reserves		154,055	154,055
- general reserves		134,538	29,618
- unappropriated profit		<u>3,346,308</u>	<u>3,034,476</u>
Shareholders' equity			
LIABILITIES			
Non-current liabilities			
Lease liabilities		2,446	4,745
Staff retirement benefits - gratuity		196,112	163,164
Deferred taxation		72,590	57,458
		<u>271,148</u>	<u>225,367</u>
Current liabilities			
Trade and other payables	9	177,095	180,437
Contract Liabilities		6,890	4,232
Unpaid dividends		3,452	3,452
Unclaimed dividends		4,720	4,746
Accrued mark-up		8,325	11,384
Short term finances		265,662	367,543
Current portion of lease liabilities		3,052	6,645
Provision for tax levies & income taxes	10	26,684	12,845
		<u>495,880</u>	<u>591,284</u>
Total liabilities		<u>767,028</u>	<u>816,651</u>
Contingencies and commitments	11		
TOTAL EQUITY AND LIABILITIES		<u>4,113,336</u>	<u>3,851,127</u>

The annexed notes form an integral part of these financial statements.



CHIEF EXECUTIVE



DIRECTOR -

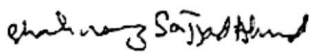


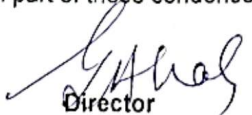
CHIEF FINANCIAL OFFICER


Bannu Woollen Mills Limited
Condensed Interim Statement of Profit or Loss & Other Comprehensive Income
(Un-audited)
For the Quarter and Nine Months Period Ended March 31, 2026

	Note	Quarter ended		Nine months period ended	
		Mar. 31, 2026	Mar. 31, 2025	Mar. 31, 2026	Mar. 31, 2025
----- Rupees in thousand -----					
Sales - net		44,825	95,713	1,274,607	942,550
Cost of sales		(52,982)	(119,779)	(930,127)	(709,506)
Gross (loss) / profit		(8,157)	(24,066)	344,480	233,044
Distribution cost		(10,714)	(10,881)	(32,860)	(26,456)
Administrative expenses		(35,596)	(35,006)	(111,016)	(111,503)
Other income		282	1,387	741	9,847
Other expenses		0	6,777	(15,675)	(3,568)
(Loss) / profit from operations		(54,185)	(61,789)	185,670	101,364
Finance cost		(8,670)	(10,108)	(37,090)	(56,733)
		(62,855)	(71,897)	148,580	44,631
Share of profit / (loss) and impairment of an Associated Company - net	6	0	0	(32,973)	82,702
(Loss) / profit before revenue taxes and income taxes		(62,855)	(71,897)	115,607	127,333
Income tax	12	44,676	8,420	(21,343)	(40,391)
(Loss) / profit after taxation		(18,179)	(63,477)	94,264	86,942
Other comprehensive income					
- surplus on revaluation of property, plant and equipment		-	-	233,086	-
- impact of deferred tax		-	-	(19,745)	-
		-	-	213,341	-
Share of other comprehensive income of an Associated Company		-	-	4,227	-
Total comprehensive (loss) / income for the period		(18,179)	(63,477)	311,832	86,942
----- Rupees -----					
(Loss) / earnings per share		(1.91)	(6.68)	9.92	9.15

The annexed notes form an integral part of these condensed interim financial statements.


 Chief Executive

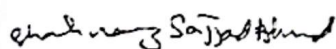

 Director


 Chief Financial Officer

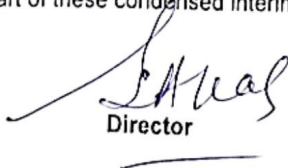
Bannu Woollen Mills Limited
Condensed Interim Statement of Cash Flows (Un-audited)
For the Quarter and Nine Months Period Ended March 31, 2026

	Nine months period ended	
	Mar. 31, 2026	Mar. 31, 2025
	Rupees in thousand	
Cash flows from operating activities		
Profit for the period - before taxation and share of profit on investments in an Associated Company	148,580	44,631
Adjustments for non-cash charges and other items:		
Depreciation on property, plant and equipment	18,121	17,045
Depreciation on right of use of assets	4,346	5,163
Amortisation	40	46
Provision for impairment of trade debts	332	147
Staff retirement benefits - gratuity (net)	32,948	38,165
Mark-up on bank deposits and dealers' balances	(574)	(2,148)
Finance cost	37,090	56,733
Workers' welfare fund	4,005	924
Gain on sale of operating fixed assets	-	(6,946)
Profit before working capital changes	244,888	153,760
Effect on cash flows due to working capital changes		
(Increase) / decrease in current assets		
Stores and spares	(2,662)	9,103
Stock-in-trade	340,877	136,558
Trade debts	(286,320)	(44,956)
Advances	(524)	(4,554)
Advance payments	(26,776)	(10,005)
Prepayments and other receivables	(3,907)	(55,281)
Sales tax refundable	24,481	10,481
(Decrease) / increase in trade and other payables and contract liabilities	(4,772)	13,406
	40,397	54,752
Cash generated from operations	285,285	208,512
Taxes paid	(13,056)	(8,211)
Net cash generated from operating activities	272,229	200,301
Cash flows from investing activities		
Fixed capital expenditure	(80,725)	(4,004)
Proceeds from sale of fixed assets	-	8,511
Mark-up on bank deposits and dealers' balances	574	2,148
Net cash (used in) / generated from investing activities	(80,151)	6,655
Cash flows from financing activities		
Lease rentals paid	(6,768)	(9,836)
Short term finances - net	(101,881)	(117,203)
Finance cost paid	(39,272)	(67,947)
Net cash used in from financing activities	(147,921)	(194,986)
Net increase in cash and cash equivalents	44,157	11,970
Cash and cash equivalents - at beginning of the period	3,242	4,306
Cash and cash equivalents - at end of the period	47,399	16,276

The annexed notes form an integral part of these condensed interim financial statements.



Chief Executive

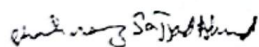

Director


Chief Financial Officer

Bannu Woollen Mills Limited
Condensed Interim Statement of Changes in Equity (Un-audited)
For the Quarter and Nine Months Period Ended March 31, 2026

	Capital Reserves		Revenue Reserves		Total	
	Share capital	Share premium	Revaluation surplus on property, plant and equipment	General		Unappropriated profit
----- Rupees in '000 -----						
Balance as at June 30, 2025 (audited)	95,063	19,445	2,736,295	154,055	29,618	3,034,476
Total comprehensive income for the period ended March 31, 2026						
-profit for the year					94,264	94,264
-other comprehensive income			213,341		4,227	217,568
Revaluation surplus on property, plant and equipment realised during the period on account of incremental depreciation (net of deferred taxation)			(6,429)		6,429	0
Balance as at March 31, 2026 (unaudited)	95,063	19,445	2,943,207	154,055	134,538	3,346,308
Balance as at 30 June 2024 - (audited)	95,063	19,445	2,743,515	154,055	120,965	3,133,043
Total comprehensive income for the period ended March 31, 2025	0	0	0	0	86,942	86,942
Revaluation surplus on property, plant and equipment realised during the period on account of incremental depreciation (net of deferred taxation)	0	0	(5,634)	0	5,634	0
Balance as at March 31, 2025 (unaudited)	95,063	19,445	2,737,881	154,055	213,541	3,219,985

The annexed notes form an integral part of these financial statements.



Chief Executive



Director



Chief Financial Officer