



JANANA DE MALUCHO TEXTILE MILLS LTD.

HABIBABAD - KOHAT (PAKISTAN)

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Ref. No. JM/Secy/26/048

Dated: 15/04/2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road, Karachi.

Subject: FINANCIAL RESULTS FOR THE QUARTER ENDED 31/03/2026

Dear Sir,

We have to inform you that the Board of Directors of Janana De Malucho Textile Mills Ltd. (the Company) in their meeting held on 15/04/2026 at 10:30 AM at Gammon House, Rawalpindi, recommended the following:

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	

The financial results of the Company which comprise the following statements are attached:

- Statement of Profit and Loss Accounts and Other Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity and
- Statement of Cash Flows

The Quarterly Report of the Company for the period ended March 31, 2026 will be transmitted through PUCARS separately, within the stipulated time.

Yours Sincerely

For Janana De Malucho Textile Mills Limited

MUHAMMAD SOHAIL KARIM
Company Secretary



cc: Executive Director/ HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan (SECP)
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Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Profit or Loss & Other
Comprehensive Income (Un-audited)
For the Quarter and Nine Months Period Ended March 31, 2026

	Quarter ended		Nine months period ended	
	Mar. 31, 2026	Mar. 31, 2025	Mar. 31, 2026	Mar. 31, 2025
	----- Rupees in thousand -----			
Sales - net	181,360	289,825	195,624	1,484,965
Cost of sales	205,469	375,286	330,226	1,870,396
Gross (loss) / profit	(24,109)	(85,461)	(134,602)	(385,431)
Distribution cost	881	275	1,205	26,411
Administrative expenses	17,305	8,094	36,178	51,154
Other expenses	-	-	-	708
Other income	(810)	(1,093)	(48,839)	(54,962)
	17,376	7,276	(11,456)	23,311
(Loss) / profit from operations	(41,485)	(92,737)	(123,146)	(408,742)
Finance cost	31,902	57,174	105,527	218,544
	(73,387)	(149,911)	(228,673)	(627,286)
Share of profit of an Associated Company	-	-	8,654	5,212
Loss before revenue taxes and income taxes	(73,387)	(149,911)	(220,019)	(622,074)
Minimum taxes - levy	2,267	3,623	2,445	18,562
Loss before income tax	(75,654)	(153,534)	(222,464)	(640,636)
Income taxes - deferred tax	-	(8,178)	(16,184)	(45,520)
Loss for the period	(75,654)	(145,356)	(206,280)	(595,116)
Other comprehensive income	-	-	16,745	-
Total comprehensive loss for the period	(75,654)	(145,356)	(189,535)	(595,116)
	----- Rupees -----			
Loss per share	(10.9)	(21.0)	(29.8)	(86.1)

The annexed notes form an integral part of these condensed interim financial statements.



Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Financial Position as at March 31, 2026

		March 31 2026 (Un-audited)	June 30, 2025 (Audited)
		--- Rupees in '000 ---	
Assets			
Non-current assets			
Property, plant and equipment	5	6,718,101	6,859,580
Intangible assets		325	520
Investments in an Associated Company	6	115,247	89,848
Loans to employees		105	0
Security deposits		14,598	14,598
		<u>6,848,376</u>	<u>6,964,546</u>
Current assets			
Stores, spares and loose tools		67,909	66,731
Stock-in-trade		90,888	125,167
Trade debts - unsecured, considered good		6,803	83,535
Advances to employees		164	513
Advance payments		27,390	2,432
Trade deposits and prepayments		3,683	4,731
Due from Associated Companies		540	5,368
Other receivables		-	579
Sale tax refundable		22,856	-
Income tax refundable, advance tax and tax deducted at source		133,207	128,641
Cash and bank balances		110,873	7,917
		<u>464,313</u>	<u>425,614</u>
Total assets		<u>7,312,689</u>	<u>7,390,160</u>
Equity and liabilities			
Equity			
Authorised capital		<u>1,000,000</u>	<u>1,000,000</u>
Issued, subscribed and paid-up capital		69,158	69,158
Treasury shares		(3,410)	(3,410)
Capital reserves:			
- other capital reserves		23,803	23,803
- revaluation surplus on property, plant and equipment		5,021,354	5,058,679
Revenue reserves			
- general reserve		371,530	371,530
- unappropriated profit		(390,751)	(238,541)
Shareholders' equity		<u>5,091,684</u>	<u>5,281,219</u>
Liabilities			
Non-current liabilities			
Long term finances	7	-	353,427
Deferred taxation		315,671	331,855
		<u>315,671</u>	<u>685,282</u>
Current liabilities			
Trade and other payables	8	484,090	305,547
Contract liabilities		83,690	43,469
Unclaimed dividends		2,714	2,715
Accrued mark-up		226,733	121,362
Current portion of non current liabilities		1,104,473	930,331
Levies and income tax	9	2,445	19,046
Preference shares redemption account		1,189	1,189
		<u>1,905,334</u>	<u>1,423,659</u>
Total liabilities		<u>2,221,005</u>	<u>2,108,941</u>
Contingencies and commitments	10		
Total equity and liabilities		<u>7,312,689</u>	<u>7,390,160</u>

The annexed notes form an integral part of these condensed interim financial statements.



Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Changes in Equity (Un-audited)
For the Nine Months Period Ended March 31, 2026

Share capital	Treasury Shares	Reserves							Total	
		Capital				Revenue				
		Capital redemption	Tax holiday	Share premium	Revaluation surplus on property, plant and equipment	Merger Reserve	General	Unappropriated profit		
----- Rupees in thousand -----										
Balance as at July 01, 2025	69,158	(3,410)	6,694	350	11,409	5,058,679	5,350	371,530	(238,541)	5,281,219
Total comprehensive loss for the period of nine months ended March 31, 2026	-	-	-	-	-	16,745	-	-	(206,280)	(189,535)
Transfer from revaluation surplus on property, plant and equipment (net of deferred taxation)										
- on account of incremental depreciation for the period	-	-	-	-	-	(17,209)	-	-	17,209	-
- upon sale of revalued assets	-	-	-	-	-	(36,861)	-	-	36,861	-
Balance as at March 31, 2026 (un-audited)	69,158	(3,410)	6,694	350	11,409	5,021,354	5,350	371,530	(390,751)	5,091,684
Balance as at July 01, 2024	69,158	(3,410)	6,694	350	11,409	5,007,712	5,350	371,530	567,241	6,036,034
Total comprehensive income for the period of nine months ended March 31, 2025	-	-	-	-	-	-	-	-	(595,116)	(595,116)
Transfer from revaluation surplus on property, plant and equipment (net of deferred taxation)										
- on account of incremental depreciation for the period	-	-	-	-	-	(19,823)	-	-	19,823	-
- upon sale of revalued assets	-	-	-	-	-	(111,971)	-	-	111,971	-
Balance as at March 31, 2025 (un-audited)	69,158	(3,410)	6,694	350	11,409	4,875,918	5,350	371,530	103,919	5,440,918

The annexed notes form an integral part of these condensed interim financial statements.



Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Cash Flows (Un-audited)
For the Nine Months Period Ended March 31, 2026

	Nine months period ended March 31,	
	2026	2025
	(Rupees in thousand)	
Cash flows from operating activities		
Loss - before taxation and share of profit		
on investments in an Associated Company	(228,673)	(627,286)
Adjustments for non-cash charges and other items:		
Depreciation on operating fixed assets	90,518	99,758
Amortisation on intangible assets	195	195
Depreciation on right of use assets	-	1,175
Gain on sale of operating fixed assets	(3,463)	(46,875)
Staff retirement benefits - gratuity (net)	-	(118,599)
Provision for impairment of trade debts	-	708
Payable balances written-back	(43,890)	-
Finance cost	105,527	218,544
(Loss) / profit before working capital changes	(79,786)	(472,380)
Effect on cash flows due to working capital changes		
Decrease / (increase) in current assets:		
Stores, spares and loose tools	(1,178)	8,315
Stock-in-trade	34,279	1,089,200
Trade debts	76,732	1,111
Loans and advances to employees	244	1,959
Advance payments	(24,958)	8,152
Trade deposits and prepayments	1,048	(9,601)
Other receivables	579	1,923
Due from Associated Companies	4,828	(98,340)
(Decrease) / increase in trade and other payables	239,798	(452,665)
	331,372	550,054
Cash generated from operations	251,586	77,674
Taxes paid	(23,612)	(13,983)
Net cash generated from operating activities	227,974	63,691
Cash flows from investing activities		
Fixed capital expenditure	(790)	-
Sale proceeds of operating fixed assets	55,214	237,875
Net cash generated from investing activities	54,423	237,875
Cash flows from financing activities		
Lease liabilities	-	330
Long term finances - net	(179,285)	1,256,915
Short term finances - net	-	(1,171,942)
Finance cost paid	(156)	(216,156)
Net cash used in financing activities	(179,441)	(130,853)
Net increase / (decrease) in cash and cash equivalents	102,956	170,713
Cash and cash equivalents - at beginning of the period	7,917	12,372
Cash and cash equivalents - at end of the period	110,873	183,085

The annexed notes form an integral part of these condensed interim financial statements.

