



engro powergen qadirpur

April 17, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: ANNOUNCEMENT OF FINANCIAL RESULTS FOR THE THREE MONTHS ENDED MARCH 31, 2026

Dear Sir/Madam,

We would like to inform you that the Board of Directors of Engro Powergen Qadirpur Limited (“the Company”) in their meeting held on April 17, 2026 at 03:00 p.m. at Karachi, reviewed and approved the financial results for the three months ended March 31, 2026, and recommended the following:

- (i) **CASH DIVIDEND**
NIL
- (ii) **BONUS SHARES**
NIL
- (iii) **RIGHT SHARES**
NIL
- (iv) **ANY OTHER ENTITLEMENT / CORPORATE ACTION**
NIL
- (iv) **ANY OTHER PRICE-SENSITIVE INFORMATION**
The financial results are attached as Annexure “A-1 to A-4”

The Quarterly Report of the Company for the first quarter ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time and shall also be made available on our website <https://www.engroenergy.com/epql>.

Yours faithfully,

For and on behalf of
Engro Powergen Qadirpur Limited


Saqib Rafique, FCA
Company Secretary

Copy to:
The Director / HOD
Listed Companies Department, Supervision Division
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad

engro powergen qadirpur limited
condensed interim statement of financial position (unaudited)
as at March 31, 2026
(Amounts in thousand)

Annexure A-1

	Unaudited March 31, 2026	Audited December 31, 2025
-----Rupees-----		
ASSETS		
Non-current assets		
Property, plant and equipment	9,547,131	9,751,854
Intangible assets	117,747	125,194
Long-term loans and advances	5,859	9,955
Long-term deposits	2,574	2,574
	9,673,311	9,889,577
Current assets		
Inventories	1,004,002	976,370
Trade debts	4,020,644	3,510,180
Contract asset	99,767	66,553
Short-term investments	555,937	544,738
Loans, advances and prepayments	217,166	150,950
Other receivables	389,770	313,484
Accrued income	1,146	5,122
Taxes recoverable	33,493	32,581
Balances with banks	55,537	263,689
	6,377,462	5,863,667
TOTAL ASSETS	16,050,773	15,753,244
EQUITY AND LIABILITIES		
Equity		
Share capital	3,238,000	3,238,000
Share premium	80,777	80,777
Maintenance reserve	1,382,457	1,382,457
Unappropriated profit	6,676,743	6,930,059
Total equity	11,377,977	11,631,293
LIABILITIES		
Current liabilities		
Trade and other payables	1,999,634	1,918,269
Unclaimed dividend	19,481	19,577
Accrued interest / mark-up	62,097	54,475
Short-term borrowings	2,591,584	2,129,630
Total liabilities	4,672,796	4,121,951
Contingencies and commitments		
TOTAL EQUITY AND LIABILITIES	16,050,773	15,753,244

engro powergen qadirpur limited Annexure A-2
condensed interim statement of profit or loss and other comprehensive income (unaudited)
for the quarter ended March 31, 2026

(Amounts in thousand except for earnings per share)

	Quarter ended	
	March 31, 2026	March 31, 2025
	-----Rupees-----	
Revenue	3,150,483	3,093,994
Cost of revenue	(2,879,627)	(2,626,769)
Gross profit	270,856	467,225
Administrative expenses	(107,420)	(108,241)
Other expenses	(4,446)	(1,385)
Other income	468	1,199
Profit from operations	159,458	358,798
Finance income - net	(6,711)	25,993
Workers' Profits Participation Fund and Sindh Workers Welfare Fund	-	-
Profit before taxation	152,747	384,791
Taxation	(1,313)	(199)
Profit for the period	151,434	384,592
Other comprehensive income for the period	-	-
Total comprehensive income for the period	151,434	384,592
Earnings per share - basic and diluted	0.47	1.19



engro powergen qadirpur limited
condensed interim statement of changes in equity (unaudited)
for the quarter ended March 31, 2026

Annexure A-3

(Amounts in thousand)

	Reserves				Total
	Share capital	Capital		Revenue	
	Share capital	Share premium	Maintenance reserve	Unappropriated profit	
	-----Rupees-----				
Balance as at January 1, 2025 (Audited)	3,238,000	80,777	1,425,647	9,450,490	14,194,914
Total comprehensive income for the period ended March 31, 2025	-	-	-	384,592	384,592
Balance as at March 31, 2025 (Unaudited)	3,238,000	80,777	1,425,647	9,835,082	14,579,506
Total comprehensive income for the nine months ended December 31, 2025	-	-	-	451,687	451,687
Transactions with owners:					
1st Interim dividend for the year ended December 31, 2025 @ Rs. 7.5 per share	-	-	-	(2,428,500)	(2,428,500)
2nd Interim dividend for the year ended December 31, 2025 @ Rs. 2.5 per share	-	-	-	(809,500)	(809,500)
3rd Interim dividend for the year ended December 31, 2025 @ Rs. 0.5 per share	-	-	-	(161,900)	(161,900)
Transfer from unappropriated profit			(43,190)	43,190	-
Balance as at December 31, 2025 (Audited)	3,238,000	80,777	1,382,457	6,930,059	11,631,293
Total comprehensive income for the period ended March 31, 2026	-	-	-	151,434	151,434
Transactions with owners:					
Final dividend for the year ended December 31, 2025 @ Rs. 1.25 per share	-	-	-	(404,750)	(404,750)
Balance as at March 31, 2026 (Unaudited)	3,238,000	80,777	1,382,457	6,676,743	11,377,977

engro powergen qadirpur limited
condensed interim statement of cash flows (unaudited)
for the quarter ended March 31, 2026

Annexure A-4

(Amounts in thousand)

	Quarter ended	
	March 31, 2026	March 31, 2025
	-----Rupees-----	
cash flows from operating activities		
Cash generated from operations	(201,343)	5,748,544
Taxes paid	(2,227)	(2,740)
Interest received	4,451	364
Long-term loans and advances -net	4,096	692
Net cash generated from operating activities	(195,023)	5,746,860
cash flows from investing activities		
Purchase of property, plant and equipment - net	(15,892)	(880)
Purchase of intangible assets	-	(1)
Proceeds from disposal of property, plant and equipment	-	4,513
Investments made	(49,988)	(49,994)
Investments encashed / matured	50,002	-
Net cash utilised in investing activities	(15,878)	(46,362)
cash flows from financing activities		
Finance cost paid	(54,359)	(133,063)
Short-term borrowings obtained	600,000	345,266
Short-term borrowings repaid	(200,000)	(43,227)
Dividends paid	(404,846)	(8)
Net cash utilised in financing activities	(59,205)	168,968
Net (decrease) / increase in cash and cash equivalents	(270,106)	5,869,466
Cash and cash equivalents at the beginning of the period	(1,498,106)	(3,259,381)
Cash and cash equivalents at the end of the period	<u>(1,768,212)</u>	<u>2,610,085</u>