



FLYING CEMENT COMPANY LIMITED

FLYING/2026

April 20, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

SUBJECT: FINANCIAL RESULTS FOR THE 3rd QUARTER ENDED MARCH 31, 2026

Dear Sir

We would like to inform you Board of Directors of the Company in their meeting held at 11:30 a.m. on April 20, 2026 (Monday) recommended the following:

i) <u>CASH DIVIDEND</u>	NIL
ii) <u>BONUS ISSUE</u>	NIL
iii) <u>RIGHT SHARES</u>	NIL
iv) <u>ANY OTHER ENTITLEMENT/ CORPORATE ACTION</u>	NIL
v) <u>ANY OTHER PRICE SENSITIVE INFORMATION</u>	NIL

In compliance to Notice No. PSX/No.062 dated January 10, 2025; the following financial statements of the Company for the period ended March 31, 2026, are attached as "Annexure A1 to A4"

- Statement of Financial Position;
- Statement of Profit or Loss;
- Statement of Changes in Equity; and
- Statement of Cash Flows

The Quarterly Report of the company for the 3rd quarter ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours truly,
FLYING CEMENT COMPANY LIMITED


SHAHID AHMAD AWAN
COMPANY SECRETARY

The Director /HOD
Surveillance, Supervision and Enforcement department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area, ISLAMABAD



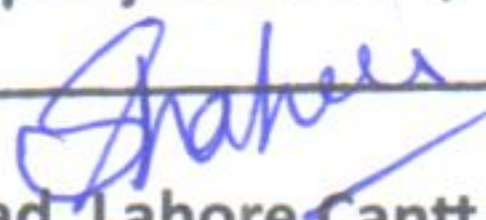

FLYING CEMENT COMPANY LIMITED

"Annexure A1"

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2026 (UN-AUDITED)

	(Un-Audited) March 31 2026 Rupees	(Audited) June 30 2025 Rupees
EQUITY AND LIABILITIES		
SHARE CAPITAL & RESERVES		
Authorized share capital 1,000,000,000 ordinary shares of Rs. 10/- each.	10,000,000,000	10,000,000,000
Issued, subscribed and paid up capital 694,800,000, ordinary shares of Rs. 10/- each.	6,948,000,000	6,948,000,000
Reserves	2,875,199,719	2,271,719,207
	9,823,199,719	9,219,719,207
Directors & shareholders loan	5,246,376	5,246,376
Surplus on revaluation of fixed assets	3,048,355,507	3,097,458,450
	3,053,601,883	3,102,704,826
	12,876,801,602	12,322,424,033
NON-CURRENT LIABILITIES		
Long term liabilities	2,668,481,359	3,655,464,131
Loan from associated undertaking	134,666,643	
Long term deposits	26,205,340	23,005,340
Deferred liabilities	2,165,356,827	2,110,245,841
	4,994,710,169	5,788,715,312
CURRENT LIABILITIES		
Trade and other payables	9,917,624,439	8,704,904,698
Unclaimed Dividend	59,526	59,526
Short term finances	794,128,409	263,940,423
Current portion of long term finance	1,534,806,723	1,130,715,010
	12,246,619,097	10,099,619,657
TOTAL LIABILITIES	17,241,329,266	15,888,334,969
Contingencies and commitments	-	-
TOTAL EQUITY AND LIABILITIES	30,118,130,868	28,210,759,002
ASSETS		
NON-CURRENT ASSETS		
Property, plant & equipment	25,423,126,719	25,485,954,131
Long term security deposits	66,472,910	32,880,150
	25,489,599,629	25,518,834,281
CURRENT ASSETS		
Stores, spares & loose tools	976,862,748	268,136,876
Stock in trade	1,470,555,005	1,407,769,470
Trade debts	226,869,703	154,945,782
Advances, deposits, prepayments & other receivables	1,677,530,333	466,910,920
Cash and bank balances	276,713,450	394,161,673
	4,628,531,239	2,691,924,721
TOTAL ASSETS	30,118,130,868	28,210,759,002

Shahid Ahmad Awan
Company Secretary



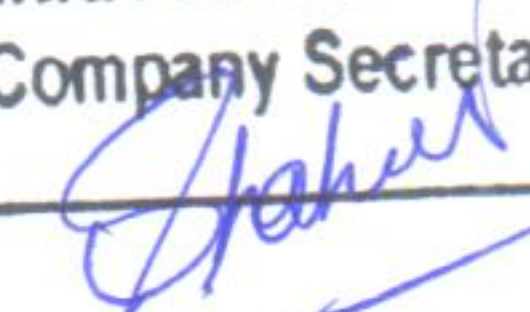

FLYING CEMENT COMPANY LIMITED

“Annexure A2”

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR PERIOD ENDED MARCH 31, 2026 (UN-AUDITED)

	For the nine month ended		For the quarter ended	
	Jul - Mar 2026 (Un-Audited)	Jul - Mar 2025 (Un-Audited)	Jan-Mar 2026 (Un-Audited)	Jan-Mar 2025 (Un-Audited)
	------(Rupees)-----			
Gross sales	16,259,554,658	10,259,048,207	5,414,529,344	4,369,984,180
Less : Sales tax & excise duty	(5,735,115,342)	(3,508,844,722)	(1,898,486,565)	(1,547,084,334)
Net sales	10,524,439,316	6,750,203,485	3,516,042,779	2,822,899,846
Cost of sales	(8,983,998,724)	(5,930,120,381)	(3,076,053,612)	(2,503,767,545)
Gross Profit	1,540,440,592	820,083,104	439,989,167	319,132,301
Distribution cost	(15,981,139)	(19,107,612)	(5,251,440)	(9,821,110)
Administrative expenses	(139,504,737)	(202,083,730)	(48,597,181)	(34,256,054)
	(155,485,876)	(221,191,342)	(53,848,621)	(44,077,164)
Operating Profit	1,384,954,717	598,891,762	386,140,547	275,055,137
Finance cost	(413,395,901)	(76,656,905)	(98,395,313)	(14,975,900)
Other income	54,252,986	66,686,217	54,252,986	21,255,945
Profit before taxation	1,025,811,801	588,921,074	341,998,219	281,335,182
Taxation	(491,490,363)	(313,611,228)	(140,411,296)	(86,811,104)
Profit after taxation	534,321,439	275,309,846	201,586,924	194,524,078
Other Comprehensive income	-	-	-	-
Total Comprehensive income for the period	534,321,439	275,309,846	201,586,924	194,524,078
Earnings per share- basic	0.77	0.40	0.29	0.28

Shahid Ahmad Awan
Company Secretary



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"Annexure A3"

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2026 (UN-AUDITED)

	Ordinary Share Capital (Rs.)	Accumulated Profit / (Loss) (Rs.)	Directors & Shareholders Loan (Rs.)	Advance against issue of right shares (Rs.)	Capital Reserves		Total (Rs.)
					Revaluation Surplus (Rs.)	Gain on Disposal of Shares (Rs.)	
Balance as at July 01, 2024	6,948,000,000	1,424,904,179	57,035,933	-	3,786,644,456	126,978,994	12,343,563,562
Total Comprehensive income for the period	-	275,309,846	-	-	-	-	275,309,846
Directors & Shareholders loan - Net	-	-	-	-	-	-	-
Advance against issue of right shares	-	-	-	-	-	-	-
Incremental depreciation	-	28,650,808	-	-	(28,650,808)	-	-
Incremental depreciation	-	-	(56,905,890)	-	-	-	(56,905,890)
Balance as at March 31, 2025	6,948,000,000	1,728,864,833	130,043	-	3,757,993,648	126,978,994	12,561,967,518
Balance as at June 30, 2025	6,948,000,000	2,144,740,212	5,246,376	-	3,007,458,450	126,978,994	12,322,424,032
Profit: (Loss) for the period	-	534,321,439	-	-	-	-	534,321,438
Other comprehensive income for the period	-	-	-	-	-	-	-
Incremental depreciation	-	49,102,943	-	-	(49,102,943)	-	-
Impact of deferred tax on incremental depreciation	-	20,056,132	-	-	-	-	20,056,132
Balance as at March 31, 2026	6,948,000,000	2,748,220,726	5,246,376	-	3,048,355,507	126,978,994	12,876,801,602

Shahid Ahmad/Awan
Company Secretary





FLYING CEMENT COMPANY LIMITED

"Annexure A4"

CASH FLOW STATEMENT (Un-Audited)
FOR THE PERIOD ENDED MARCH 31, 2026 (UN-AUDITED)

	(Un-Audited) March 31 2026 Rupees	(Un-Audited) March 31 2025 Rupees
Cash generated from operations	698,455,791	3,166,678,334
Gratuity Paid	-	-
Finance cost paid	(413,395,901)	(76,656,905)
Income Tax (paid) / refund received	(416,323,245)	(112,343,999)
Net Cash from Operating Activities	(131,263,355)	2,977,677,430
Cash Flows From Investing Activities		
Fixed Capital Expenditure	(71,348,439)	(1,764,269,730)
Long Term Security deposit	-	-
Net Cash (used in) Investing Activities	(71,348,439)	(1,764,269,730)
Cash Flows From Financing Activities		
Term Finance - Net	(52,703,073)	(296,450,084)
Associated Undertaking	134,666,643	(877,415,476)
Increase in Long term deposit	3,200,000	4,800,000
Director & Shareholders Loan	-	(56,905,890)
Net Cash from Financing Activities	85,163,570	(1,225,971,450)
Net Increase / (Decrease) in Cash and Cash Equivalents	(117,448,224)	(12,563,750)
Cash and Cash Equivalents - at the beginning of the period	394,161,674	136,294,792
Cash and Cash Equivalents - at the end of the period	276,713,450	123,731,043

Shahid Ahmad Awan
Company Secretary

