

ZUMA RESOURCES LTD



EXPORT REGISTRATION NO W-077224
IMPORTER REGISTRATION NO W-211496

NTN 0658669-4

SALES TAX REGISTRATION NO
04-04-5202-011-46

20 April 2026

The General Manager
Pakistan Stock Exchange
Stock Exchange Building
Stock Exchange Road Karachi

Subject: FINANCIAL RESULTS FOR THE QUARTER ENDED 31 MARCH 2026

Dear Sir,

We have to inform you that Board of Directors in their meeting held on 20th April, 2026 at 02:30 P.M at 4th Floor, Building 90/50-B, Broadway, DHA Phase 8, Lahore has approved the accounts for the period ended 31-03-2026 and recommended the following:

- | | |
|---|-----|
| 1. Cash Dividend | Nil |
| 2. Bonus Share | Nil |
| 3. Right shares | Nil |
| 4. Any Other Entitlement/Corporate Action | Nil |
| 5. Any Other Price-Sensitive Information | Nil |

The Financial results of the Company are attached

The Quarter Ended Report of the Company for the Period Ended March 31, 2026 will be transmitted through PUCARS Separately, within Specified time.

Yours Truly,

A handwritten signature in black ink, appearing to be 'Muhammad Saeed'.

For Zuma Resources Ltd
Muhammad Saeed
(Company Secretary)

ZUMA RESOURCES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

	<u>Un-Audited</u> <u>March 31, 2026</u>	<u>Audited</u> <u>Jun 30, 2025</u>
Note	(Rupees)	
SHARE CAPITAL AND RESERVES		
Authorized share capital		
35,000,000 (June 30, 2025: 15,000,000) Ordinary shares of Rs. 10 each	350,000,000	150,000,000
Issued, subscribed and paid up capital		
14,100,000 (June 30, 2025: 14,100,000) Ordinary shares of Rs. 10 each	141,000,000	141,000,000
Accumulated loss	(88,568,675)	(149,795,763)
Loan from directors	12,150,000	-
	64,581,325	(8,795,763)
NON CURRENT LIABILITIES		
Long term financing from Banking Companies - Secured Deferred liabilities	120,610,427 398,651,288 519,261,715	137,451,284 383,810,431 521,261,715
CURRENT LIABILITIES		
Accrued liabilities and other payable	10,364,243	12,298,652
Unclaimed dividend	235,776	235,776
Provision for taxation and levy -net	3,866,817	3,140,654
Current portion of:		
Long term financing from Banking Companies	75,514,285 89,981,121	73,514,285 89,189,367
Contingencies and commitments	-	-
	673,824,161	601,655,319
NON-CURRENT ASSETS		
Operating fixed assets	769,994	-
CURRENT ASSETS		
Trade receivables - net	69,641,769	-
Sales tax refundable	818,786	818,786
Other Receivable	254,038	-
Cash and bank balances	2,339,574 73,054,167	836,533 1,655,319
Non Current Asset held for sale	600,000,000	600,000,000
	673,824,161	601,655,319

The annexed notes form part of these financial statements.



CHIEF EXECUTIVE



CHIEF FINANCIAL OFFICER



DIRECTOR

ZUMA RESOURCES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

		-----Un-Audited-----			
Note	Nine Months Ended		Quarter Ended		
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025	
		(Rupees)	(Rupees)		
Revenue from contracts with customer	9	72,616,294	-	61,920,325	-
Cost of revenue		(3,095,264)	-	(2,022,083)	-
Gross profit		69,521,030	-	59,898,242	-
Administrative expenses		(7,524,894)	(9,676,993)	(2,264,584)	(150,000)
Finance cost		(28,467,886)	(358,992)	(9,068,152)	-
Other operating expenses		(51,282)	(391,826,690)	(51,282)	-
Other income		28,476,283	397,133,395	9,068,152	-
		(7,567,779)	(4,729,280)	(2,315,866)	(150,000)
Profit / (Loss) before levies and taxation		61,953,251	(4,729,280)	57,582,376	(150,000)
Levies		(726,163)	-	(619,299)	-
Profit / (Loss) before taxation		61,227,088	(4,729,280)	56,963,077	(150,000)
Taxation					
Current		-	-	-	-
Deferred		-	77,828	-	-
		-	77,828	-	-
Profit / (Loss) for the period		61,227,088	(4,651,452)	56,963,077	(150,000)
Earning / (Loss) per share - basic and diluted	10	4.34	(0.33)	4.04	(0.01)

The annexed notes form part of these financial statements.



CHIEF EXECUTIVE



CHIEF FINANCIAL OFFICER



DIRECTOR

ZUMA RESOURCES LIMITED
CONDENSED INTERIM STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Nine Months Ended		Quarter Ended	
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
	(Rupees)		(Rupees)	
Profit/(Loss) for the period	61,227,088	(4,651,452)	56,963,077	(150,000)
Other comprehensive income				
Surplus on revaluation	-	268,371	-	-
Related deferred tax on surplus	-	(77,828)	-	-
	-	190,543	-	-
Total comprehensive income / (loss) for the period	61,227,088	(4,460,909)	56,963,077	(150,000)

The annexed notes form part of these financial statements.



CHIEF EXECUTIVE



CHIEF FINANCIAL OFFICER




DIRECTOR

ZUMA RESOURCES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Share capital	Loan from Directors & Sponsors	Revenue Reserve	Total
			Accumulated loss	
----- (Rupees) -----				
Balance as on 01 July 2024	141,000,000	-	(137,687,580)	3,312,420
Net loss for the period	-	-	(4,651,452)	(4,651,452)
Other comprehensive income for the period	-	-	190,543	190,543
Balance as on 31 March 2025	<u>141,000,000</u>	<u>-</u>	<u>(142,148,489)</u>	<u>(1,148,489)</u>
Balance as on Jul 01 2025	141,000,000	-	(149,795,763)	(8,795,763)
Net profit for the period	-	-	61,227,088	61,227,088
Loan from directors	-	12,150,000	-	12,150,000
Other comprehensive income for the period	-	-	-	-
Balance as on March 31, 2026	<u>141,000,000</u>	<u>12,150,000</u>	<u>(88,568,675)</u>	<u>64,581,325</u>

The annexed notes form part of these financial statements.



CHIEF EXECUTIVE



CHIEF FINANCIAL OFFICER



DIRECTOR

ZUMA RESOURCES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

-----Un-Audited-----
Note **March 31, 2026** **March 31, 2025**
 -----(Rupees)-----

CASH FLOWS FROM OPERATING ACTIVITIES

Profit / (loss) before levies and taxation 61,953,251 (4,729,280)

Adjustment for non-cash and other related items:

Amortization of deferred income	(28,467,714)	12,718,419
Depreciation on operating fixed assets	47,206	9,173,410
Fair value gain on Investment property	-	(602,243)
Foreign exchange Loss	36,575	-
Finance cost	28,467,886	358,992
Allowance for ECL on doubtful debts	-	3,902,975

Cash flow generated from operating activities before working capital changes 62,037,204 20,822,273

Effect on cash flow due to working capital changes :

(Increase) / decrease in current assets:

Trade receivables	(69,678,344)	-
Stock in trade	-	57,872,747
Other receivables	(254,038)	7,250,000
		-

Increase / (decrease) in current liabilities:

Accrued liabilities and other payable	(1,934,409)	(7,923,002)
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Net cash (used in) / generated from working capital (71,866,791) 57,199,745

Cash generated from operating activities (9,829,587) 78,022,018

Finance cost (172) (358,992)

Net cash (used in) / generated from operating activities **(9,829,759)** **77,663,026**

CASH FLOWS FROM INVESTING ACTIVITIES

Advance against sale of asset 43,308,571 263,697,428

Purchase of asset (817,200) -

Net cash generated from investing activities **42,491,371** **263,697,428**

CASH FLOWS FROM FINANCING ACTIVITIES

Repayment of long term financing (43,308,571) (212,061,957)

Increase/(decrease) in financing from directors and associates 12,150,000 (128,927,489)

Net cash (used in) from financing activities **(31,158,571)** **(340,989,446)**

Net increase in cash and cash equivalents 1,503,041 371,008

Cash and cash equivalents at the beginning of the period 836,533 440,530

Cash and cash equivalents at the end of the period **2,339,574** **811,538**

The annexed notes form part of these financial statements.


CHIEF EXECUTIVE


CHIEF FINANCIAL OFFICER


DIRECTOR