

**MATCO FOODS LIMITED**

B-1/A, S.I.T.E., Phase 1, Super Highway
Industrial Area, Karachi - 75340.
Tel: +92 21 36411661-3
Cell: +92 300 8610651
Fax: +92 21 36881443
Email: contact@matcofoods.com

April 21, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUB: DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 read with Clause 5.6.1 of the Pakistan Stock Exchange Limited Regulations, we hereby convey the following information:

The Board of Directors (the "**Board**") of Matco Foods Limited (the "**Company**"), through resolutions passed by way of circulation on April 20, 2026, has authorized the Company to subscribe to a rights issue being carried-out by Falak Foods Limited, a wholly-owned subsidiary of the Company ("**FFL**"), at par value. The Board has further authorized the Company to sell its immovable property measuring 3.47 acres (27.76) Kanals situated in Tehsil Kamoki, District Gujranwala, together with the building, plant, machinery and equipment erected or installed thereon (the "**Business Unit**"), to FFL against cash consideration. The consideration for the transfer of the Business Unit shall be paid by FFL after raising funds through a rights issue. The Company shall continue to hold 100% shareholding of FFL.

This disclosure is being made in continuation of the previous disclosure made by the Company dated January 12, 2026.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

For **Matco Foods Limited**

Muhammad Noman Ansari
Company Secretary

cc:

Executive Director/HOD
Offsite-II Department, Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue
Blue Area, Islamabad

Director / HOD
Listed Companies Department - Supervision Division
Securities & Exchange Commission of Pakistan 63, NIC Building
Jinnah Avenue, Blue Area, Islamabad