



KHALID SIRAJ TEXTILE MILLS LIMITED

135-UPPER MALL, LAHORE

Tel: +92-42-35761706-07, Fax: +92-42-35761708

Email: kstmlspinning@outlook.com

Website: www.kstml.com.pk

April 22, 2026

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2026

Dear Sir,

We would like to inform you that the Board of Directors of the company in their Meeting held on Wednesday, April 22, 2026 at 09:30 a.m. at 135-Upper Mall Lahore office approved the financial statements for the nine months period ended March 31, 2026 and recommended the following:

(i) <u>CASH DIVIDEND</u>	<u>AND/OR</u>	NIL
(ii) <u>BONUS SHARES</u>	<u>AND/OR</u>	NIL
(iii) <u>RIGHT SHARES</u>	<u>AND/OR</u>	NIL
(iv) <u>ANY OTHER ENTITLEMENT / CORPORATE ACTION</u>	<u>AND/OR</u>	NONE
(v) <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u>	<u>AND/OR</u>	NONE

The Quarterly Reports of the Company for the quarter ended 31st March, 2026 are attached and will be transmitted through PUCARS separately within the specified time.

This is for your information and dissemination amongst the TRE certificate holders.

Thanking you.

Yours truly,

for **Khalid Siraj Textile Mills Limited**

(Haji Tariq Samad)

Company Secretary



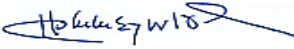
Khalid Siraj Textile Mills Limited

KHALID SIRAJ TEXTILE MILLS LIMITED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2026

	Notes	Un-Audited	Audited
		Nine Months Ended	
		31-Mar-26	30-Jun-25
		Rupees	Rupees
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital			
12,000,000 (30 June 2025: 12,000,000) ordinary shares of Rs. 10 each		120,000,000	120,000,000
Share capital	5	107,000,000	107,000,000
Accumulated loss		(400,359,864)	(399,195,165)
Surplus on revaluation of property, plant and equipment		203,332,640	214,950,749
		(90,027,224)	(77,244,416)
Non-current liabilities			
Long-term finances	6	154,095,767	153,895,767
Deferred liabilities		36,233,805	39,792,875
		190,329,572	193,688,642
Current liabilities			
Trade and other payables		79,170,520	77,341,802
Unclaimed Dividend	7	24,058,182	24,058,182
Mark-up accrued		16,790,575	16,790,575
Income tax liability		249,659	249,659
Short-term borrowings		68,180,179	68,180,179
		188,449,115	186,620,397
Contingencies and commitments			
		-	-
		288,751,463	303,064,623
ASSETS			
Non-current assets			
Property, plant and equipment	8	278,757,292	293,119,911
Long-term deposits		6,348,000	6,348,000
		285,105,292	299,467,911
Current assets			
Stores, spare parts and loose tools		3,018,542	3,018,542
Tax refunds due from government		54,607	54,607
Trade deposits and short-term prepayments		507,100	507,100
Cash and bank balances		65,922	16,463
		3,646,171	3,596,712
		288,751,463	303,064,623

The annexed notes 1 to 10 form an integral part of this condensed interim financial information.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

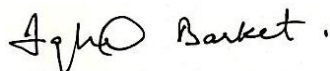


Khalid Siraj Textile Mills Limited

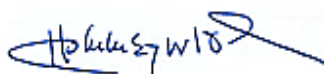
KHALID SIRAJ TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31, 2026

	Nine Months Ended		Quarter Ended	
	31-Mar-26	31-Mar-25	31-Mar-26	31-Mar-25
	Rupees	Rupees	Rupees	Rupees
Sales	-	-	-	-
Other operating expenses				
Administrative & general expenses	(1,974,544)	(2,073,927)	(456,343)	(908,264)
Other operating expenses	(14,362,620)	(15,937,053)	(4,787,541)	(5,312,353)
	(16,337,164)	(18,010,980)	(5,243,884)	(6,220,617)
Finance costs	(4,714)	-	(33)	-
	(16,341,878)	(18,010,980)	(5,243,917)	(6,220,617)
Loss before taxation	(16,341,878)	(18,010,980)	(5,243,917)	(6,220,617)
Taxation	3,559,070	3,948,594	1,186,357	1,316,198
Loss after taxation	(12,782,808)	(14,062,386)	(4,057,560)	(4,904,419)
Other comprehensive loss	-	-	-	-
Total comprehensive loss	(12,782,808)	(14,062,386)	(4,057,560)	(4,904,419)
(Loss)/Earnings per share (basic and diluted)	(1.19)	(1.31)	(0.38)	(0.46)

The annexed notes 1 to 10 form an integral part of this condensed interim financial information.



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

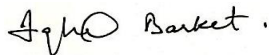


Khalid Siraj Textile Mills Limited

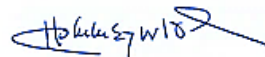
KHALID SIRAJ TEXTILE MILLS LIMITED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE NINE-MONTHS PERIOD ENDED MARCH 31, 2026

Particulars	Share capital	Accumulated Loss	Revaluation surplus on property, plant and equipment	Total Equity
----- Rupees -----				
Balance as at June 30, 2024	107,000,000	(389,186,724)	224,265,046	(57,921,678)
Total comprehensive income/(loss)	-	(14,062,386)	-	(14,062,386)
Incremental depreciation on revaluation of property, plant and equipment for the period (net of deferred taxation)	-	9,667,247	(9,667,247)	-
Balance as at March 31, 2025	107,000,000	(393,581,863)	214,597,799	(71,984,064)
Total comprehensive income/(loss)	-	(5,260,352)	-	(5,260,352)
Incremental depreciation on revaluation of property, plant and equipment for the period (net of deferred taxation)	-	12,889,664	(12,889,664)	-
Balance as at June 30, 2025	107,000,000	(385,952,551)	201,708,135	(77,244,416)
Total comprehensive income/(loss)	-	(12,782,808)	-	(12,782,808)
Incremental depreciation on revaluation of property, plant and equipment for the period (net of deferred taxation)	-	11,618,109	(11,618,109)	-
Balance as at March 31, 2026	107,000,000	(387,117,250)	190,090,026	(90,027,224)

The annexed notes 1 to 10 form an integral part of this condensed interim financial information.

 Barkat

CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

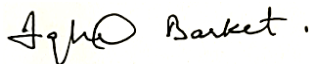


Khalid Siraj Textile Mills Limited

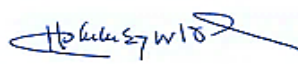
KHALID SIRAJ TEXTILE MILLS LIMITED
CONDENSED INTERIM CASH FLOW STATEMENT (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31, 2026

	Nine Months Ended	
	31-Mar-26	31-Mar-25
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(16,341,878)	(18,010,981)
Adjustment for non-cash charges/items:		
Depreciation of property, plant and equipment	14,362,621	15,937,053
Finance cost	4,714	-
	<u>14,367,335</u>	<u>15,937,053</u>
Loss before working capital changes	(1,974,543)	(2,073,928)
Working capital changes		
Decrease / (increase) in current liabilities		
Trade and other payables	1,828,717	(1,688,310)
Cash (used in) operations	(145,826)	(3,762,238)
Income taxes paid	-	(108,033)
Finance cost paid	(4,714)	-
Net cash (used in) operating activities	(150,540)	(3,870,271)
Cash flows from financing activities		
Repayments of long-term finances	200,000	3,930,434
Proceeds of short-term borrowings	-	(36,739)
Net cash flows from financing activities	<u>200,000</u>	<u>3,893,695</u>
Net increase/(decrease) in cash and cash equivalents	49,460	23,424
Cash and cash equivalents at beginning of the period	16,463	7,384
Cash and cash equivalents at end of the period	<u>65,923</u>	<u>30,808</u>

The annexed notes 1 to 10 form an integral part of this condensed interim financial information.



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER