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FORM-7  
Ref. No: IFL/PSX/025/2026  
Date: April 22, 2026

**The General Manager,**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject: Financial Results for the Quarter Ended March 31, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on April 22, 2026 at 11:30 A.M. at 1-Ahmed Block, New Garden Town, Lahore, has approved the financial results of the Company.

(i)	CASH DIVIDEND	:	NIL
(ii)	BONUS SHARES	:	NIL
(iii)	RIGHT SHARES	:	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	:	NIL
(v)	ANY OTHER PRICE- SENSITIVE INFORMATION	:	NIL

The financial statements of the Company are attached as '**Annexure A (1 to 5)**'.

The Quarterly Financial Statements (Quarterly Report) of the Company shall be transmitted through PUCARS within 30 days of close of 1st quarter.

Yours Sincerely,

For IBRAHIM FIBRES LIMITED

COMPANY SECRETARY

Ibrahim Fibres Limited

1-Ahmad Block, New Garden Town,  
Lahore, 54000 Pakistan.  
T. 042-35869151

15-Club Road,  
Faisalabad, 38000 Pakistan.  
T. 041-2617836

11-B Lalazar, M.T. Khan Road,  
Karachi, 74000 Pakistan.  
T. 021 35611601

**Ibrahim Fibres Limited**  
**Condensed Interim Statement of Financial Position**  
**As at March 31, 2026**

	Note	Unaudited March 31, 2026 Rupees	Audited December 31, 2025 Rupees
<b>Non - Current Assets</b>			
Property, plant and equipment	3	40,872,819,557	41,333,120,597
Intangible assets		114,830,586	119,559,055
Long term loans		152,897,183	138,428,427
Long term deposits		11,983,141	11,773,490
		41,152,530,467	41,602,881,569
<b>Current Assets</b>			
Stores, spare parts and loose tools		11,046,100,119	10,960,400,887
Stock in trade		23,599,467,508	27,241,663,728
Trade debts		4,276,463,563	3,263,546,670
Advance income tax		2,763,723,491	3,303,528,031
Loans and advances		551,406,846	563,360,210
Prepayments and other receivables		460,658,186	804,842,522
Refunds due from Government		8,235,144,104	9,153,814,970
Cash and bank balances		269,063,327	104,106,902
		51,202,027,144	55,395,263,920
<b>Current Liabilities</b>			
Trade and other payables		6,567,937,964	5,308,564,784
Mark up / interest payable		385,486,663	432,878,439
Short term bank borrowings		9,944,887,539	13,690,862,688
Current portion of non - current liabilities		1,220,518,210	1,225,362,273
Unclaimed dividend		26,990,960	26,990,960
Levy payable		1,045,631,652	779,443,457
Provision for taxation - income tax		1,848,708,201	3,699,111,911
		21,040,161,189	25,163,214,512
<b>Working capital</b>		30,161,865,955	30,232,049,408
<b>Total capital employed</b>		71,314,396,422	71,834,930,977
<b>Non - Current Liabilities</b>			
Long term financing		5,115,383,973	5,222,104,136
Deferred taxation		6,193,661,697	6,301,455,122
Other deferred liabilities	4	2,604,781,199	2,590,612,960
		13,913,826,869	14,114,172,218
<b>Contingencies and Commitments</b>	5	-	-
<b>Net worth</b>		57,400,569,553	57,720,758,759
<b>Represented by:</b>			
<b>Share Capital and Reserves</b>			
Share capital		3,105,069,950	3,105,069,950
Capital reserves		1,072,017,550	1,072,017,550
Revenue reserves		53,223,482,053	53,543,671,259
		57,400,569,553	57,720,758,759

The annexed notes form an integral part of these condensed interim financial statements.



**Ibrahim Fibres Limited**  
**Condensed Interim Statement of Profit or Loss (Unaudited)**  
**For the Quarter Ended March 31, 2026**

**Annexure A (2)**

	2026	2025
Note	Rupees	Rupees
Sales - net	28,886,708,494	27,721,482,604
Cost of goods sold	(27,557,350,245)	(24,630,664,223)
Gross profit	<u>1,329,358,249</u>	<u>3,090,818,381</u>
Selling and distribution expenses	(177,989,305)	(187,565,073)
Administrative expenses	(648,562,811)	(617,081,298)
Other operating expenses	(14,767,479)	(554,240,799)
Finance cost	(443,062,162)	(286,921,306)
	<u>(1,284,381,757)</u>	<u>(1,645,808,476)</u>
	44,976,492	1,445,009,905
Other income	8,697,118	21,599,775
Profit before levy and taxation	<u>53,673,610</u>	<u>1,466,609,680</u>
Levy	(266,188,195)	-
(Loss) / profit before taxation	(212,514,585)	1,466,609,680
Provision for taxation	(107,674,621)	(390,345,782)
(Loss) / profit for the period	<u>(320,189,206)</u>	<u>1,076,263,898</u>
Earnings per share - Basic and Diluted	<u>(1.03)</u>	<u>3.47</u>

The annexed notes form an integral part of these condensed interim financial statements.



**Ibrahim Fibres Limited**  
**Condensed Interim Statement of Comprehensive Income (Unaudited)**  
**For the Quarter Ended March 31, 2026**

**Annexure A (3)**

	2026 Rupees	2025 Rupees
(Loss) / profit for the period	(320,189,206)	1,076,263,898
Other comprehensive income for the period	-	-
Total comprehensive income for the period	<u>(320,189,206)</u>	<u>1,076,263,898</u>

The annexed notes form an integral part of these condensed interim financial statements.



**Ibrahim Fibres Limited**  
**Condensed Interim Statement of Cash Flows (Unaudited)**  
**For the Quarter Ended March 31, 2026**

**Annexure A (4)**

	2026	2025
Note	Rupees	Rupees
<b>a) Cash flows from operating activities</b>		
Operating cash flows before working capital changes	7	1,592,458,843
Changes in working capital		3,172,825,199
(Increase) / decrease in current assets		
Stores, spare parts and loose tools	(85,699,232)	(305,110,136)
Stock in trade	3,642,196,220	110,678,146
Trade debts	(1,012,916,893)	250,800,695
Loans and advances	20,211,116	(697,446,762)
Prepayments and other receivables	344,186,594	280,640,900
Refunds due from Government	631,693,882	219,985,543
Increase in current liabilities		
Trade and other payables	1,253,106,301	385,564,119
	4,792,777,988	245,112,505
Cash generated from operations	6,385,236,831	3,417,937,704
Long term loans - net	(22,726,508)	(13,297,235)
Finance cost paid	(490,453,938)	(397,400,109)
Levy and Income tax paid - net	(1,239,090,232)	(448,786,296)
Staff retirement gratuity paid	(54,758,310)	(19,671,652)
Net cash from operating activities	4,578,207,843	2,538,782,412
<b>b) Cash flows from investing activities</b>		
Additions in:		
Property, plant and equipment	(523,440,998)	(1,154,606,622)
Intangible assets	(7,567,157)	(5,106,016)
Proceeds from disposal of property, plant and equipment	2,905,777	22,751,703
Long term deposits	(209,651)	(268,307)
Profit on deposits	73,091	349,817
Net cash used in investing activities	(528,238,938)	(1,136,879,425)
<b>c) Cash flows from financing activities</b>		
Repayment of long term financing	(139,037,331)	(133,780,746)
Dividend paid	-	(3,681)
Net cash used in financing activities	(139,037,331)	(133,784,427)
<b>Net increase in cash and cash equivalents (a+b+c)</b>	3,910,931,574	1,268,118,560
<b>Cash and cash equivalents at the beginning of the period</b>	(13,586,755,786)	(8,535,431,155)
<b>Cash and cash equivalents at the end of the period</b>	8	(9,675,824,212)
		(7,267,312,595)

The annexed notes form an integral part of these condensed interim financial statements.



Ibrahim Fibres Limited  
Condensed Interim Statement of Changes in Equity (Unaudited)  
For the Quarter Ended March 31, 2026

Annexure A (5)

	Share Capital	Capital Reserves		Revenue Reserves		Total
		Share premium	Merger reserve	General reserve	Unappropriated profit	
----- R u p e e s -----						
Balance as at January 01, 2025	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	48,581,580,755	56,848,341,354
Total comprehensive income for the period						
Profit for the period	-	-	-	-	1,076,263,898	1,076,263,898
Other comprehensive income	-	-	-	-	-	-
	-	-	-	-	1,076,263,898	1,076,263,898
Balance as at March 31, 2025	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	49,657,844,653	57,924,605,252
Total comprehensive income for the period						
Loss for the period	-	-	-	-	(143,349,496)	(143,349,496)
Other comprehensive income	-	-	-	-	(60,496,997)	(60,496,997)
	-	-	-	-	(203,846,493)	(203,846,493)
Balance as at December 31, 2025	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	49,453,998,160	57,720,758,759
Total comprehensive income for the period						
Loss for the period	-	-	-	-	(320,189,206)	(320,189,206)
Other comprehensive income	-	-	-	-	-	-
	-	-	-	-	(320,189,206)	(320,189,206)
Balance as at March 31, 2026	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	49,133,808,954	57,400,569,553

The annexed notes form an integral part of these condensed interim financial statements.

