

KOHINOOR
TEXTILE MILLS LTD.

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

PUCARS/ Courier
KTML-PSX /Q3/BM/2026
April 22, 2026

Financial Results for the Third Quarter Ended March 31, 2026 (Un-Audited)

Dear Sir,

We have to inform you that the Board of Directors of Kohinoor Textile Mills Limited (the "Company") in their Meeting held on **Wednesday, April 22, 2026 at 03:30 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, through video conferencing, recommended the following:-

- | | | | |
|-------|---|---|-----|
| (i) | Cash Dividend | : | NIL |
| (ii) | Bonus / Right Shares | : | NIL |
| (iii) | Any Other Entitlement/Corporate Action | : | NIL |
| (iv) | Any Other Price - Sensitive Information | : | NIL |

Consolidated Financial Statements as Annexures 1 to 4 and Standalone Financial Statements as Annexures 5 to 8 of the Company for the Quarter ended March 31, 2026 are attached.

(The attached disclosure will suffice requirements of Section 96 and 131 of the Securities Act, 2015)

The Quarterly Report of the Company for the period ended **March 31, 2026** will be transmitted through PUCARS separately within the specified time.

Thanking you,

Yours faithfully,

For Kohinoor Textile Mills Limited,


(Muhammad Ashraf)
Company Secretary



Encl: As Above

CC TO: -

- ☛ **The Executive Director/HOD,**
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 31 MARCH 2026

Annexure 1

		Un-audited 31 March 2026	Audited 30 June 2025			Un-audited 31 March 2026	Audited 30 June 2025
NOTE		(Rupees in thousand)		NOTE		(Rupees in thousand)	
EQUITY AND LIABILITIES				ASSETS			
SHARE CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized share capital				Property, plant and equipment	8	165,502,468	91,282,609
1,850,000,000 ordinary shares (30 June 2025: 370,000,000)				Intangibles		31,666	62,426
of Rupees 2 (30 June 2025: Rupees 10) each		3,700,000	3,700,000	Goodwill	9	36,639,873	-
150,000,000 preference shares (30 June 2025: 30,000,000)				Investment property		895,327	-
of Rupees 2 (30 June 2025: Rupees 10) each		<u>300,000</u>	<u>300,000</u>	Long term investment		9,922,986	9,870,871
		<u>4,000,000</u>	<u>4,000,000</u>	Long term loans to employees		11,546	16,610
				Long term deposits		<u>299,719</u>	<u>203,981</u>
						213,303,585	101,436,497
Issued, subscribed and paid up share capital	5	2,692,994	2,692,994				
1,346,497,280 ordinary shares (30 June 2025: 269,299,456)							
of Rupees 2 (30 June 2025: Rupees 10) each							
Reserves							
Capital reserves							
Share premium		986,077	986,077				
Reserve against capacity expansion		26,769,600	26,769,600				
Reserve against buy-back of shares		2,363,480	2,363,480				
Fair value reserve		428,761	1,628,586				
Reserve against long term investments		2,942,400	2,942,400				
Surplus on revaluation of freehold land		6,196,423	6,196,423				
		<u>39,686,741</u>	<u>40,885,566</u>				
Revenue reserves							
Unappropriated profit		38,455,221	31,135,481				
Equity attributable to equity holders of the Holding Company		<u>80,834,956</u>	<u>74,715,041</u>				
Non-controlling interest		38,247,625	31,603,197				
Total equity		<u>119,082,581</u>	<u>106,318,238</u>				
LIABILITIES				CURRENT ASSETS			
NON-CURRENT LIABILITIES				Stores, spare parts and loose tools			
Long term financing	6	87,453,178	14,230,480			21,642,280	14,409,590
Deferred government grant		246,742	329,295	Stock -in- trade		16,623,702	12,822,621
Long term liability against right of use assets		46,721	53,292	Trade debts		10,460,106	10,506,550
Long term deposits		50,165	8,214	Loans and advances		3,451,892	1,301,221
Retirement benefits		810,429	350,638	Security deposits and short term prepayments		995,596	785,011
Deferred income tax liability		37,978,356	17,652,264	Other receivables		3,238,727	2,610,703
		<u>126,585,591</u>	<u>32,624,183</u>	Short term investments		52,063,473	45,472,729
				Taxation - net		561,797	-
				Cash and bank balances		3,458,603	2,222,024
						<u>112,496,176</u>	<u>90,130,449</u>
CURRENT LIABILITIES							
Trade and other payables		38,520,578	23,880,978				
Accrued mark-up		1,905,325	877,547				
Short term borrowings		32,202,333	20,835,119				
Unclaimed dividend		157,392	57,782				
Current portion of non-current liabilities		7,345,961	5,427,257				
Taxation - net		-	1,545,842				
		<u>80,131,589</u>	<u>52,624,525</u>				
Total liabilities		<u>206,717,180</u>	<u>85,248,708</u>				
CONTINGENCIES AND COMMITMENTS							
	7						
TOTAL EQUITY AND LIABILITIES		<u>325,799,761</u>	<u>191,566,946</u>	TOTAL ASSETS		<u>325,799,761</u>	<u>191,566,946</u>

The annexed notes form an integral part of these consolidated condensed interim financial statements.

 CHIEF EXECUTIVE OFFICER

 DIRECTOR



 CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS ENDED 31 MARCH 2026

	NINE MONTHS ENDED		QUARTER ENDED		
	31 March 2026	31 March 2025	31 March 2026	31 March 2025	
NOTE	(Rupees in thousand)				
REVENUES	101,626,261	96,275,593	35,991,436	31,240,770	
COST OF SALES	(74,564,672)	(70,090,622)	(26,299,737)	(22,657,619)	
GROSS PROFIT	27,061,589	26,184,971	9,691,699	8,583,151	
DISTRIBUTION COST	(4,022,361)	(4,661,763)	(1,260,681)	(1,227,904)	
ADMINISTRATIVE EXPENSES	(4,943,737)	(3,325,539)	(1,782,961)	(983,468)	
OTHER EXPENSES	(6,166,434)	(1,401,708)	(5,326,738)	(504,137)	
	(15,132,532)	(9,389,010)	(8,370,380)	(2,715,509)	
	11,929,057	16,795,961	1,321,319	5,867,642	
OTHER INCOME	12,034,753	14,942,075	(6,594,543)	2,931,327	
SHARE OF LOSS IN ASSOCIATED COMPANY	(122,992)	(99,550)	(343,005)	(99,550)	
PROFIT / (LOSS) FROM OPERATIONS	23,840,818	31,638,486	(5,616,229)	8,699,419	
FINANCE COST	(4,688,186)	(5,779,463)	(2,403,576)	(1,486,366)	
PROFIT / (LOSS) BEFORE LEVY AND TAXATION	19,152,632	25,859,023	(8,019,805)	7,213,053	
LEVY	(601,874)	(220,096)	(432,875)	(125,246)	
PROFIT / (LOSS) BEFORE TAXATION	18,550,758	25,638,927	(8,452,680)	7,087,807	
PROVISION FOR TAXATION	(6,178,440)	(6,152,164)	2,073,029	(1,789,160)	
PROFIT / (LOSS) AFTER TAXATION	12,372,318	19,486,763	(6,379,651)	5,298,647	
SHARE OF PROFIT / (LOSS) ATTRIBUTABLE TO :					
EQUITY HOLDERS OF HOLDING COMPANY	8,735,185	14,526,535	(5,603,508)	3,844,114	
NON CONTROLLING INTEREST	3,637,133	4,960,228	(776,143)	1,454,533	
	12,372,318	19,486,763	(6,379,651)	5,298,647	
		Restated		Restated	
EARNINGS / (LOSS) PER SHARE - BASIC AND DILUTED (RUPEES)	10	6.49	10.79	(4.16)	2.85

The annexed notes form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED 31 MARCH 2026

Share capital	ATTRIBUTABLE TO EQUITY HOLDERS OF THE HOLDING COMPANY											NON CONTROLLING INTEREST	TOTAL EQUITY
	RESERVES										Total		
	CAPITAL RESERVES							REVENUE RESERVES		Total reserves			
Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Fair value Reserve	Reserve against long Term Investment	Surplus on revaluation of freehold land	Sub - total	Unappropriated profit	Total	Total		Total	Total	
(R u p e e s i n t h o u s a n d)													
Balance as at 30 June 2024 - audited	2,692,994	986,077	26,769,600	2,363,480	606,751	2,942,400	6,196,423	39,864,731	14,651,798	54,516,529	57,209,523	24,571,224	81,780,747
Profit for the period	-	-	-	-	-	-	-	-	14,526,535	14,526,535	14,526,535	4,960,228	19,486,763
Other comprehensive income for the period	-	-	-	-	623,514	-	-	623,514	-	623,514	623,514	436,019	1,059,533
Total comprehensive income for the period	-	-	-	-	623,514	-	-	623,514	14,526,535	15,150,049	15,150,049	5,396,247	20,546,296
Balance as at 31 March 2025 - (un-audited)	2,692,994	986,077	26,769,600	2,363,480	1,230,265	2,942,400	6,196,423	40,488,245	29,178,333	69,666,578	72,359,572	29,967,471	102,327,043
Profit for the period	-	-	-	-	-	-	-	-	1,952,175	1,952,175	1,952,175	1,334,993	3,287,168
Other comprehensive income for the period	-	-	-	-	398,321	-	-	398,321	4,973	403,294	403,294	300,733	704,027
Total comprehensive income for the period	-	-	-	-	398,321	-	-	398,321	1,957,148	2,355,469	2,355,469	1,635,726	3,991,195
Balance as at 30 June 2025 - audited	2,692,994	986,077	26,769,600	2,363,480	1,628,586	2,942,400	6,196,423	40,886,566	31,135,481	72,022,047	74,715,041	31,603,197	106,318,238
Transaction with owners:													
- Final dividend for the year ended 30 June 2025 @ Rupee 0.40 per share	-	-	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)	-	(538,599)
- Non controlling interest pertains to pre-acquisition	-	-	-	-	-	-	-	-	-	-	-	4,459,496	4,459,496
Profit for the period	-	-	-	-	-	-	-	-	8,735,185	8,735,185	8,735,185	3,637,133	12,372,318
Other comprehensive loss for the period	-	-	-	-	(2,076,671)	-	-	(2,076,671)	-	(2,076,671)	(2,076,671)	(1,452,201)	(3,528,872)
Transfer of fair value reserve to retained earnings	-	-	-	-	876,846	-	-	876,846	(876,846)	-	-	-	-
Total comprehensive income for the period	-	-	-	-	(1,199,825)	-	-	(1,199,825)	7,858,339	6,658,514	6,658,514	2,184,932	8,843,446
Balance as at 31 March 2026 - (un-audited)	2,692,994	986,077	26,769,600	2,363,480	428,761	2,942,400	6,196,423	39,686,741	38,455,221	78,141,962	80,834,956	38,247,625	119,082,581

The annexed notes form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS ENDED 31 MARCH 2026

	NOTE	31 March 2026 (Rupees in thousand)	31 March 2025
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	11	27,270,704	30,299,950
Net decrease in long term loans to employees		5,064	11,529
Net increase in long term deposits		(95,738)	(21,255)
Employee benefits paid		(323,088)	(56,408)
Finance cost paid		(3,650,591)	(6,206,562)
Income tax paid		12,029,056	(3,695,360)
Net cash generated from operating activities		<u>35,235,407</u>	<u>20,331,894</u>
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(79,205,694)	(5,729,108)
Proceeds from disposal of property, plant and equipment		507,553	59,015
Long term investment made		(175,107)	(8,462,300)
Investment Property		(895,327)	-
Short term investments - net		(14,928,868)	(16,904,706)
Investment in subsidiary		(27,085,822)	-
Interest received		335,595	1,965,438
Dividend received		1,503,465	1,228,860
Net cash used in investing activities		<u>(119,944,205)</u>	<u>(27,842,801)</u>
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		79,169,628	4,200,000
Repayment of long term financing		(4,111,783)	(3,905,605)
Lease rentals paid during the period		(40,693)	(27,453)
Short term borrowings - net		11,367,214	7,685,497
Dividend paid		(438,989)	(779)
Net cash from financing activities		<u>85,945,377</u>	<u>7,951,660</u>
NET INCREASE IN CASH AND CASH EQUIVALENTS		1,236,579	440,753
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		<u>2,222,024</u>	<u>1,649,005</u>
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		<u><u>3,458,603</u></u>	<u><u>2,089,758</u></u>

The annexed notes form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

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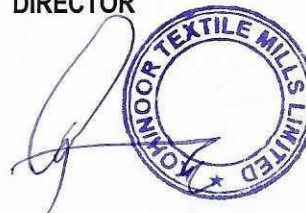
KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE NINE MONTHS ENDED 31 MARCH 2026
(UN-AUDITED)

	NINE MONTHS ENDED		QUARTER ENDED	
	31 March 2026	31 March 2025	31 March 2026	31 March 2025
NOTE	(Rupees in thousand)			
REVENUE	44,933,672	44,938,466	14,704,778	14,641,795
COST OF SALES	(37,322,300)	(37,742,311)	(12,027,470)	(12,141,186)
GROSS PROFIT	7,611,372	7,196,155	2,677,308	2,500,609
DISTRIBUTION COST	(1,703,597)	(1,501,416)	(537,728)	(458,033)
ADMINISTRATIVE EXPENSES	(1,185,644)	(1,033,864)	(395,547)	(336,321)
OTHER EXPENSES	(204,415)	(177,154)	(76,531)	(71,179)
	(3,093,656)	(2,712,434)	(1,009,806)	(865,533)
	4,517,716	4,483,721	1,667,502	1,635,076
OTHER INCOME	245,599	1,208,019	80,560	516,719
PROFIT FROM OPERATIONS	4,763,315	5,691,740	1,748,062	2,151,795
FINANCE COST	(1,053,783)	(2,395,436)	(321,880)	(716,061)
PROFIT BEFORE TAXATION	3,709,532	3,296,304	1,426,182	1,435,734
TAXATION				
- CURRENT	(1,084,608)	(834,068)	(286,923)	(318,182)
- DEFERRED	(361,300)	(453,342)	(268,771)	(243,604)
	(1,445,908)	(1,287,410)	(555,694)	(561,786)
PROFIT AFTER TAXATION	2,263,624	2,008,894	870,488	873,948
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	9	Restated 1.68	Restated 1.49	Restated 0.65

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

 CHIEF EXECUTIVE OFFICER

 DIRECTOR



 CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED 31 MARCH 2026

Share capital	Reserves							Total equity	
	Capital reserves					Revenue reserve	Total reserves		
	Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Surplus on revaluation of freehold land	Sub - total	Unappropriated profit			
(Rupees in thousand)									
Balance as at 30 June 2024 - (audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	2,815,084	26,539,562	29,232,556
Profit for the period	-	-	-	-	-	-	2,008,894	2,008,894	2,008,894
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	2,008,894	2,008,894	2,008,894
Balance as at 31 March 2025 - (un-audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	4,823,978	28,548,456	31,241,450
Profit for the period	-	-	-	-	-	-	740,922	740,922	740,922
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	740,922	740,922	740,922
Balance as at 30 June 2025 - (audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	5,564,900	29,289,378	31,982,372
Transaction with owners:									
Final dividend for the year ended 30 June 2025 @ Rupee 0.40 per share	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)
Profit for the period	-	-	-	-	-	-	2,263,624	2,263,624	2,263,624
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	2,263,624	2,263,624	2,263,624
Balance as at 31 March 2026 - (un-audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	7,289,925	31,014,403	33,707,397

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

 CHIEF EXECUTIVE OFFICER

 DIRECTOR



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KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE NINE MONTHS ENDED 31 MARCH 2026
(UN-AUDITED)

	NOTE	31 March 2026 (Rupees in thousand)	31 March 2025
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	10	5,339,940	2,950,937
Finance cost paid		(1,079,793)	(2,675,791)
Income tax paid		(1,112,826)	(566,940)
Worker's welfare fund paid		(82,314)	(17,141)
Payment received from Workers' profits participation fund		2,455	18,809
Net decrease / (increase) in long term deposits		9,989	(78)
Net cash generated from / (used in) operating activities		3,077,451	(290,204)
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(2,193,176)	(1,945,317)
Proceeds from disposal of property, plant and equipment		88,251	5,633
Short term investments - net		(1,401,348)	(144,631)
Interest received		88,970	1,080,505
Net cash used in investing activities		(3,417,303)	(1,003,810)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		502,961	-
Repayment of long term financing		(968,325)	(935,575)
Short term borrowings - net		1,359,372	2,323,346
Dividend paid		(535,497)	(404)
Net cash from financing activities		358,511	1,387,367
NET INCREASE IN CASH AND CASH EQUIVALENTS		18,659	93,353
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		263,734	219,051
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		282,393	312,404

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

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