



Habib Rice Products Ltd.

World's Oldest and Most Diversified Producers of Organic & Non GM Conventional Rice Based Sweeteners, Polyols and Protein Concentrates.

Ref No.: HRPL/2026/038

April 23, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FINANCIAL RESULTS FOR THE 3RD QUARTER PERIOD ENDED MARCH 31, 2026

Dear Sir,

We are pleased to inform you that the Board of Directors of **Habib Rice Products Limited** in their meeting held on Thursday, April 23, 2026, considered and approved for publication the Company's Unaudited Financial Statements for the 3rd quarter nine months period ended March 31, 2026.

The Financial Results of the Company for the 3rd quarter nine months period ended March 31, 2026 are attached herewith as Annexure 'A' along with the following additional documents:

1. Statement of Financial Position.
2. Statement of Changes in Equity.
3. Statement of Cash Flow.

The 3rd Quarter report of the Company for the nine months period ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time.

FIXATION OF NUMBER OF DIRECTORS FOR THE UPCOMING ELECTION

Further, we are pleased to inform you that the Board of Directors, in the aforesaid meeting, also resolved to convene an Extraordinary General Meeting for the election of Directors. The meeting is scheduled to be held on Wednesday, June 03, 2026, at 11:00 a.m. at the Institute of Chartered Accountants of Pakistan (ICAP) Auditorium Hall, located at D-31/8, Chartered Accountants Avenue, Clifton, Karachi.

The Board has also fixed the number of Directors as seven (07) for the election to be held at the said Extraordinary General Meeting.

Kindly circulate the above information to your members.

Thanking you,

For **Habib Rice Products Ltd.**


Muhammad Haris
Company Secretary



Encl: As stated above

HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE THIRD QUARTER ENDED MARCH 31, 2026

	9 Months ended		Quarter ended	
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
	Rupees	Rupees	Rupees	Rupees
Turnover - net	1,751,830,219	1,688,779,730	517,925,758	643,337,756
Cost of sales	(1,588,433,784)	(1,529,818,795)	(496,625,285)	(562,996,323)
Gross profit	163,396,435	158,960,935	21,300,473	80,341,433
Distribution costs	(73,735,068)	(113,422,981)	(26,174,970)	(50,760,411)
Administrative expenses	(106,917,980)	(109,819,916)	(32,961,406)	(35,223,644)
Other expenses	(1,187,429)	(312,475)	1,040,603	(312,475)
Other Income	611,502	16,000,434	111,979	10,836,216
Finance costs	(10,684,041)	(6,639,132)	(5,854,296)	(2,553,211)
Loss before levies and income tax	(28,516,581)	(55,233,135)	(42,537,617)	2,327,908
Levies	(21,565,985)	(20,740,453)	(6,407,637)	(4,697,058)
Loss before income tax	(50,082,566)	(75,973,588)	(48,945,254)	(2,369,150)
Taxation	-	(6,341,495)	-	-
Net Loss for the period	(50,082,566)	(82,315,083)	(48,945,254)	(2,369,150)
Loss per share-basic and diluted	(1.25)	(2.06)	(1.22)	(0.06)


Company Secretary




Chief Financial Officer

HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT MARCH 31, 2026

	March 31 2026 (Un-Audited)	June 30 2025 (Audited)
	-----Rupees-----	
ASSETS		
Non current assets		
Property, plant and equipment	619,674,820	581,014,206
Right-of-use assets	18,024,415	13,181,115
Long-term deposits	1,660,221	1,061,249
	<u>639,359,456</u>	<u>595,256,570</u>
Current assets		
Stores, spares parts and loose tools	98,761,790	120,073,257
Stock in trade	546,231,227	456,946,103
Trade debts - considered good	34,035,980	26,305,128
Loan and advances	63,041,999	59,629,527
Trade deposits, prepayments and other receivable	2,655,108	6,290,544
Short-term deposits	7,819,241	7,819,241
Due from related party	-	491,659
Short - term investments	224,766	210,655
Taxation-net	100,095,050	99,623,653
Cash and bank balances	13,499,770	10,933,122
	<u>866,364,931</u>	<u>788,322,889</u>
	<u>1,505,724,387</u>	<u>1,383,579,459</u>
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised share capital		
60,000,000 (June 2025:60,000,000) ordinary shares of Rs.5 each ordinary shares of Rs.5 each	<u>300,000,000</u>	<u>300,000,000</u>
Issued, subscribed and paid-up share capital		
40,000,000 (June 2025:40,000,000) ordinary shares of Rs.5 each	200,000,000	200,000,000
Reserves	543,619,043	593,701,609
	<u>743,619,043</u>	<u>793,701,609</u>
Non current liabilities		
Long term financing - secured	113,800,000	38,000,000
Lease liabilities	6,128,267	5,243,614
	<u>119,928,267</u>	<u>43,243,614</u>
Current liabilities		
Short term running finance - secured	66,541,790	-
Short-term Loan - Secured	100,000,000	-
Current maturity of lease liabilities	12,722,857	3,483,656
Trade and other payables	208,477,060	288,415,210
Current maturity of gas infrastructure development cess	229,344,757	229,344,757
Due to related party	-	300,000
Unclaimed and unpaid dividend	25,090,613	25,090,613
	<u>642,177,077</u>	<u>546,634,236</u>
	<u>1,505,724,387</u>	<u>1,383,579,459</u>

CONTINGENCIES AND COMMITMENTS



HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THIRD QUARTER ENDED MARCH 31, 2026

Particulars	Issued subscribed and paid-up capital	Reserve				Total Reserves	Total Equity
		Capital reserves		Revenue reserves			
		Share premium	General reserve	Unappropriated profit	-		
----- Rupees -----							
Balance as at July 01, 2024 (Audited)	200,000,000	10,000,000	50,000,000	689,413,604	749,413,604	949,413,604	
Net loss after taxation	-	-	-	(82,315,083)	(82,315,083)	(82,315,083)	
Other comprehensive income	-	-	-	-	-	-	
Total comprehensive loss	-	-	-	(82,315,083)	(82,315,083)	(82,315,083)	
Balance as at March 31, 2025 (Unaudited)	200,000,000	10,000,000	50,000,000	607,098,521	667,098,521	867,098,521	
Balance as at July 01, 2025 (Audited)	200,000,000	10,000,000	50,000,000	533,701,609	593,701,609	793,701,609	
Net loss after taxation	-	-	-	(50,082,566)	(50,082,566)	(50,082,566)	
Other comprehensive income	-	-	-	-	-	-	
Total comprehensive loss	-	-	-	(50,082,566)	(50,082,566)	(50,082,566)	
Balance as at March 31, 2026 (Unaudited)	200,000,000	10,000,000	50,000,000	483,619,043	543,619,043	743,619,043	





HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE THIRD QUARTER ENDED MARCH 31, 2026

March 31 2026 March 31 2025
----- Rupees -----

CASH FLOWS FROM OPERATING ACTIVITIES

Loss before levies and taxation	(28,516,581)	(55,233,135)
Adjustments for non cash Items:		
Depreciation on operating fixed assets	34,060,210	34,464,529
Depreciation on right-of-use assets	14,117,539	11,767,363
Profit on term deposits receipts and interest on savings accounts	(497,841)	(15,997,586)
Dividend income	(184)	(2,848)
Gain on disposal of operating fixed assets	(1,477)	-
Finance costs	4,757,781	6,639,132
Operating profit/ (loss) before working capital changes	23,919,447	(18,362,545)
Working capital changes	(155,227,025)	66,687,550
Cash (used in)/generated from operations	(131,307,578)	48,325,005
Taxes paid	(22,037,382)	(18,658,581)
Finance costs paid	(2,865,104)	(3,396,246)
Long term deposits -net	(598,972)	18,401,880
	(25,501,458)	(3,652,947)
Net cash (used in)/generated from operatig activities	(156,809,036)	44,672,058

CASH FLOWS FROM INVESTING ACTIVITIES

Capital expenditure	(72,724,348)	(69,419,271)
Short term investments - net	(224,766)	254,450
Profit on term receipts and interest savings accounts received	496,830	16,011,820
Dividend income received	184	2,848
Proceeds from disposal of operating fixed assets	5,000	-
Net cash used in from investing activities	(72,447,100)	(53,150,153)

CASH FLOWS FROM FINANCING ACTIVITIES

Short term running financing obtained	66,541,790	-
Short-term Loan obtained	100,000,000	-
Long term financing received	75,800,000	38,000,000
Lease rentals paid	(10,729,661)	(15,602,440)
Net cash generated from/(used in) financing activities	231,612,129	22,397,560
Net increase in cash and cash equivalents	2,355,993	13,919,465
Cash and cash equivalents at beginning of the period	11,143,777	100,732,383
Cash and cash equivalents at end of the period	13,499,770	114,651,848

