



KOHINOOR MILLS LIMITED

Registered Office and Mills: 8th K.M. Manga Raiwind Road, District Kasur.
Tel: +92-42-35391941-5 UAN: +92-42-111-941-941 Cell: +92-333-4998801-8 Fax: 092-42-35391946
National Tex Number: 0658184-6

CONFIDENTIAL AND SEALED

Ref: Corp./KML/SE /26

Dated: April 23, 2026

Through PUCAR & Courier

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Subject: FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED MARCH 31, 2026

Dear Sir,

It is to inform that the Board of Directors of the Company in their meeting held on April 23, 2026, 12:45 hrs at 8 Kilometer Manga Raiwind Road, District Kasur, recommended the following:-

(i) <u>CASH DIVIDEND</u>	Nil
(ii) <u>BONUS SHARES</u>	Nil
(iii) <u>RIGHT SHARES</u>	Nil
(iv) <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u>	Nil
(v) <u>ANY OTHER PRICE SENSITIVE INFORMATION</u>	Nil

The Financial results of the Company for the third quarter ended March 31, 2026, are attached.

Further to confirm that the above said accounts of the Company will be transmitted through PUCARS and will be placed on the website of the Company i.e., www.kohinoormills.com, within the specified time.

The above information will also suffice the disclosure requirements of Sections 96 and 131 of the Securities Act, 2015.

Yours truly

For Kohinoor Mills Limited



(MUHAMMAD RIZWAN KHAN)

Company Secretary

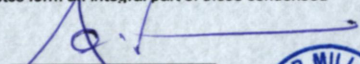

Encl: As above

CC to: Executive Director / HOD
Offsite-II Department
Supervision Division
Securities and Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area
ISLAMABAD

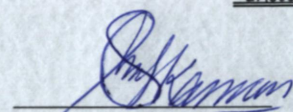

KOHINOOR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2026

	Un-audited 31 March 2026 Rupees	Audited 30 June 2025 Rupees		Un-audited 31 March 2026 Rupees	Audited 30 June 2025 Rupees
EQUITY AND LIABILITIES			ASSETS		
Share capital and reserves			Non-current assets		
Authorized share capital			Fixed assets	13,811,347,403	12,809,245,927
2,200,000,000 (30 June 2025: 220,000,000)			Right-of-use asset	115,016,816	20,842,187
ordinary shares of Rupee 1 (30 June 2025: Rupees 10) each	2,200,000,000	2,200,000,000	Intangible asset	4,631,372	5,728,310
300,000,000 (30 June 2025: 30,000,000)			Long term investment	152,040,582	164,798,062
preference shares of Rupee 1 (30 June 2025: Rupees 10)	300,000,000	300,000,000	Long term loans	5,360,001	5,758,328
	<u>2,500,000,000</u>	<u>2,500,000,000</u>	Long term security deposits	276,185,227	134,195,599
				<u>14,364,581,401</u>	<u>13,140,568,413</u>
Issued, subscribed and paid-up share capital			Current assets		
509,110,110 (30 June 2025: 50,911,011)			Stores, spares and loose tools	1,358,989,141	991,501,873
ordinary shares of Rupee 1 (30 June 2025: Rupees 10) each	509,110,110	509,110,110	Stock-in-trade	5,845,560,651	5,308,117,799
Capital reserves			Trade debts	3,757,392,175	4,096,690,353
Share premium reserve	213,406,310	213,406,310	Loans and advances	389,630,856	350,643,616
Fair value reserve FVTOCI investment	92,315,212	100,097,275	Short term deposits and prepayments	33,793,086	24,439,079
Surplus on revaluation of operating fixed assets - net of tax	4,599,957,131	4,633,442,877	Sales tax recoverable	1,242,901,755	1,325,293,888
Revenue reserves			Other receivables	53,522,021	55,033,870
General reserve	788,199,282	788,199,282	Short term investments	107,968,476	374,618,127
Accumulated profit	4,210,815,890	4,028,174,177	Cash and bank balances	441,552,608	815,725,638
Total equity	<u>10,413,803,935</u>	<u>10,272,430,031</u>		<u>13,231,310,768</u>	<u>13,342,064,243</u>
Non-current liabilities			Non-current asset classified as held for sale	1,981,607	
Long term financing - secured	1,989,596,835	1,638,347,898		<u>13,231,310,768</u>	<u>13,344,045,850</u>
Lease liability	90,499,578	14,208,427			
Deferred liabilities	431,982,519	469,911,292			
Deferred income - Government grant	64,663,779	97,029,653			
	<u>2,576,742,712</u>	<u>2,219,497,270</u>			
Current liabilities					
Trade and other payables	5,428,683,531	5,822,325,340			
Accrued mark-up	112,266,928	133,176,343			
Short term borrowings - secured	8,446,586,978	7,409,319,105			
Current portion of non-current liabilities	576,918,585	568,405,174			
Provision for taxation - net	32,465,774	51,037,272			
Unclaimed dividend	8,423,728	8,423,728			
	<u>14,605,345,523</u>	<u>13,992,686,962</u>			
Total liabilities	<u>17,182,088,235</u>	<u>16,212,184,232</u>			
Contingencies and commitments					
TOTAL EQUITY AND LIABILITIES	<u>27,595,892,170</u>	<u>26,484,614,263</u>	TOTAL ASSETS	<u>27,595,892,170</u>	<u>26,484,614,263</u>

The annexed notes form an integral part of these condensed


 CHIEF EXECUTIVE



 DIRECTOR

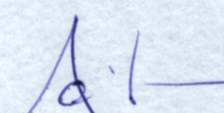


 CHIEF FINANCIAL OFFICER


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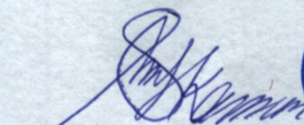
KOHINOOR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE NINE MONTHS ENDED 31 MARCH 2026
(Un-audited)

	Nine months ended		Quarter ended	
	31 March 2026 Rupees	31 March 2025 Rupees	31 March 2026 Rupees	31 March 2025 Rupees
REVENUE	19,593,323,501	21,084,251,818	6,519,331,793	6,571,781,099
COST OF SALES	<u>(16,663,312,863)</u>	<u>(18,241,804,368)</u>	<u>(5,540,389,402)</u>	<u>(5,728,330,686)</u>
GROSS PROFIT	2,930,010,638	2,842,447,450	978,942,391	843,450,413
DISTRIBUTION COST	<u>(1,064,219,041)</u>	<u>(1,022,810,521)</u>	<u>(388,269,506)</u>	<u>(306,826,775)</u>
ADMINISTRATIVE EXPENSES	<u>(733,027,503)</u>	<u>(569,918,393)</u>	<u>(245,276,198)</u>	<u>(201,170,882)</u>
OTHER EXPENSES	<u>(74,577,962)</u>	<u>(54,717,818)</u>	<u>(7,072,519)</u>	<u>(13,942,094)</u>
	<u>1,058,186,132</u>	<u>1,195,000,718</u>	<u>338,324,168</u>	<u>321,510,661</u>
OTHER INCOME	<u>107,224,475</u>	<u>129,114,034</u>	<u>20,667,574</u>	<u>34,948,719</u>
PROFIT FROM OPERATIONS	1,165,410,607	1,324,114,752	358,991,742	356,459,380
FINANCE COST	<u>(801,372,063)</u>	<u>(932,024,026)</u>	<u>(270,280,497)</u>	<u>(265,478,053)</u>
PROFIT BEFORE LEVY & TAXATION	364,038,544	392,090,726	88,711,245	90,981,328
LEVY	<u>(247,835,934)</u>	<u>(232,384,424)</u>	<u>(81,683,533)</u>	<u>(84,415,295)</u>
PROFIT BEFORE TAXATION	116,202,610	159,706,302	7,027,712	6,566,032
TAXATION	<u>32,953,357</u>	<u>40,688,477</u>	<u>5,816,252</u>	<u>22,583,426</u>
PROFIT AFTER TAXATION	<u>149,155,967</u>	<u>200,394,779</u>	<u>12,843,964</u>	<u>29,149,459</u>
EARNINGS PER SHARE - BASIC AND DILUTED	<u>0.29</u>	<u>0.39</u>	<u>0.03</u>	<u>0.06</u>

The annexed notes form an integral part of these condensed interim financial statements.


CHIEF EXECUTIVE


DIRECTOR


CHIEF FINANCIAL OFFICER



KOHINOOR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE NINE MONTHS ENDED 31 MARCH 2026
(Un-audited)

	Nine months ended		Quarter ended	
	31 March 2026 Rupees	31 March 2025 Rupees	31 March 2026 Rupees	31 March 2025 Rupees
PROFIT AFTER TAXATION	149,155,967	200,394,779	12,843,964	29,149,459
OTHER COMPREHENSIVE INCOME				
Items that will not be reclassified to profit or loss:				
Fair value adjustment arising on remeasurement of investment	(12,757,480)	-	-	-
Deferred income tax relating to this item	4,975,417	-	-	-
	(7,782,063)	-	-	-
Items that may be reclassified subsequently to profit or loss	-	-	-	-
Other comprehensive income for the period - net of tax	(7,782,063)	-	-	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>141,373,904</u>	<u>200,394,779</u>	<u>12,843,964</u>	<u>29,149,459</u>

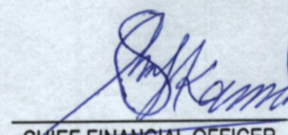

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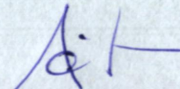



CHIEF FINANCIAL OFFICER



KOHINOOR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED 31 MARCH 2026

	RESERVES							TOTAL EQUITY	
	CAPITAL RESERVES				REVENUE RESERVES				
	Share premium reserve	Fair value reserve FVTOCI investment - net of tax	Surplus on revaluation of operating fixed assets - net of tax	Sub Total	General reserve	Accumulated profit	Sub Total		
	Rupees								
Balance as at 30 June 2024 - (audited)	509,110,110	213,406,310	13,222,441	4,680,440,417	4,907,069,168	788,199,282	3,747,664,119	4,535,863,401	9,952,042,679
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(35,248,153)	(35,248,153)	-	35,248,153	35,248,153	-
Profit for the nine months ended 31 March 2025	-	-	-	-	-	-	200,394,779	200,394,779	200,394,779
Other comprehensive income for the nine months ended 31 March 2025	-	-	-	-	-	-	-	-	-
Total comprehensive income for the nine months ended 31 March 2025	-	-	-	-	-	-	200,394,779	200,394,779	200,394,779
Balance as at 31 March 2025 - (Un-audited)	509,110,110	213,406,310	13,222,441	4,645,192,264	4,871,821,015	788,199,282	3,983,307,051	4,771,506,333	10,152,437,458
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(11,749,387)	(11,749,387)	-	11,749,387	11,749,387	-
Profit for the quarter ended 30 June 2025	-	-	-	-	-	-	33,117,739	33,117,739	33,117,739
Other comprehensive income for the quarter ended 30 June 2025	-	-	86,874,834	-	86,874,834	-	-	-	86,874,834
Total comprehensive income for the quarter ended 30 June 2025	-	-	86,874,834	-	86,874,834	-	33,117,739	33,117,739	119,992,573
Balance as at 30 June 2025 - (audited)	509,110,110	213,406,310	100,097,275	4,633,442,877	4,946,946,462	788,199,282	4,028,174,177	4,816,373,459	10,272,430,031
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(33,485,746)	(33,485,746)	-	33,485,746	33,485,746	-
Profit for the nine months ended 31 March 2026	-	-	-	-	-	-	149,155,967	149,155,967	149,155,967
Other comprehensive income for the nine months ended 31 March 2026	-	-	(7,782,063)	-	(7,782,063)	-	-	-	(7,782,063)
Total comprehensive income for the nine months ended 31 March 2026	-	-	(7,782,063)	-	(7,782,063)	-	149,155,967	149,155,967	141,373,904
Balance as at 31 March 2026 - (Un-audited)	509,110,110	213,406,310	92,315,212	4,599,957,131	4,905,678,653	788,199,282	4,210,815,890	4,999,015,172	10,413,803,935

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 DIRECTOR
 


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KOHINOOR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE NINE MONTHS ENDED 31 MARCH 2026
(Un-audited)

	Nine months ended	
	31 March 2026	31 March 2025
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash Generated From Operations	622,484,676	1,166,498,267
Income tax and levy paid	(266,407,431)	(331,325,587)
Finance cost paid	(770,022,504)	(1,182,059,065)
Net decrease in long term loans to employees	398,327	1,110,976
Net increase in long term security deposits	(141,989,628)	(30,028,960)
	<u>(1,178,021,235)</u>	<u>(1,542,302,636)</u>
NET CASH USED IN OPERATING ACTIVITIES	(555,536,559)	(375,804,369)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(1,459,034,129)	(452,673,802)
Right-of-use assets initial direct cost	(3,112,580)	-
Proceeds from disposal of operating fixed assets	36,224,059	54,070,577
Proceeds from disposal of investment property	10,500,000	-
Dividend received	3,218,535	34,623,112
Short term investment - net	277,588,316	(186,050,216)
	<u>(1,134,615,799)</u>	<u>(550,030,329)</u>
NET CASH USED IN INVESTING ACTIVITIES		
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing obtained	646,195,000	238,916,000
Repayment of long term financing	(345,994,484)	(345,689,328)
Lease Rentals paid	(21,489,061)	-
Short term borrowings - net	1,037,267,873	1,145,974,107
	<u>1,315,979,328</u>	<u>1,039,200,779</u>
NET CASH FROM FINANCING ACTIVITIES		
NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS	(374,173,030)	113,366,081
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	815,725,638	473,500,537
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	<u>441,552,608</u>	<u>586,866,618</u>

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Signature