



AKD Securities Limited

April 23, 2026

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Financial Results for the nine months and third quarter Ended March 31, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on April 23, 2026 at 03:30 pm, at the Registered Office of the Company situated at 602, Continental Trade Center, Block-8, Clifton, Karachi and through video/audio link facility, recommended the following:

- | | |
|--|------------|
| 1) Cash Dividend: | <u>NIL</u> |
| 2) Bonus Shares: | <u>NIL</u> |
| 3) Right Shares: | <u>NIL</u> |
| 4) Any Other Entitlement/Corporate Action | <u>NIL</u> |
| 5) Any Other Price-Sensitive Information: | <u>NIL</u> |

The standalone and consolidated financial results of the Company are enclosed as Annexure A and B respectively.

The Quarterly report of the Company for the period ended March 31, 2026 will be transmitted through PUCARS separately within specified time period.

Sincerely,

For AKD Securities Limited



Asghar Ali Anjum
Company Secretary



TREC Holder: Pakistan Stock Exchange Limited,
Registered Broker: Securities & Exchange Commission of Pakistan
SSTN-S1500927-7 NTN - 1500927-7

Head Office : Suite-602, 6th Floor, Continental Trade Centre, Block 8, Clifton, Karachi, Pakistan.
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For any queries regarding your account statement please call 111-253-253 or E-mail us: info@akdsl.com



AKD Securities Limited

**AKD SECURITIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026**

ANNEXURE-A

	(Un-Audited)	(Audited)
	March 31, 2026	June 30, 2025
	----- Rupees -----	
Non-current assets		
Property and equipment	1,565,907,677	1,516,972,729
Investment property	374,035,885	390,298,315
Intangible assets	3,153,620,184	3,153,208,125
Long-term investments	960,577,596	1,012,121,168
Long-term loans and advances	128,122,000	78,122,000
Long-term deposits and prepayments	41,423,533	39,628,041
	6,223,686,875	6,190,350,378
Current assets		
Short-term investments	7,537,663,555	5,432,003,716
Trade debts	1,326,747,953	470,825,760
Deposits, prepayments and other receivables	4,130,313,989	5,493,122,542
Loans and advances	393,457,897	891,063,122
Cash and bank balances	3,021,597,947	1,567,400,554
	16,409,781,341	13,854,415,694
TOTAL ASSETS	22,633,468,216	20,044,766,072
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised Capital		
700,000,000 Ordinary shares of Rs. 10 each	7,000,000,000	7,000,000,000
Issued, subscribed and paid-up capital	5,578,341,710	5,578,341,710
Share premium	2,302,905,878	2,302,905,878
Fair value reserve	90,308,568	451,852,141
General reserve	18,752,260	18,752,260
Accumulated profit	5,898,820,252	3,642,145,376
	13,889,128,668	11,993,997,365
Non-current liabilities		
Deferred taxation - net	67,630,319	230,955,137
Lease liabilities	57,557,000	16,617,388
	125,187,319	247,572,525
Current liabilities		
Trade and other payables	7,776,069,309	6,937,681,224
Short term financing-secured	170,590,888	445,997,918
Current portion of lease liabilities	16,184,513	10,316,779
Unclaimed dividend	6,246,137	7,242,666
Taxation - net	643,998,236	380,063,680
Accrued mark-up	6,063,146	21,893,915
	8,619,152,229	7,803,196,182
TOTAL EQUITY AND LIABILITIES	22,633,468,216	20,044,766,072

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AKD Securities Limited

AKD SECURITIES LIMITED

**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT AND LOSS ACCOUNT AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2026**

ANNEXURE-A

	Nine Months ended March 31,		Quarter ended March 31,	
	2026	2025	2026	2025
	----- Rupees -----		----- Rupees -----	
Operating revenue	2,371,219,680	1,451,959,582	717,424,978	471,773,346
Net gain/(loss) on investments				
Gain on sale of short term investments 'at fair value 'through profit and loss' - net	953,385,937	353,504,855	344,564,302	119,747,533
Unrealised gain/(loss) on re-measurement of short-term 'investments at fair value through profit or loss' -net	1,007,088,313	1,969,009,332	(1,478,182,385)	75,113,946
	1,960,474,250	2,322,514,187	(1,133,618,083)	194,861,479
Dividend income	54,728,185	206,368,389	8,180,533	17,544,294
Mark-up / profit on bank deposits and other income	425,243,225	608,441,277	243,474,721	176,198,955
	4,811,665,340	4,589,283,435	(164,537,851)	860,378,074
Operating and administrative expenses	(1,025,277,144)	(821,297,550)	(297,823,772)	(263,025,655)
(Allowance)/Reversal against expected credited loss	(4,860,803)	21,007,357	(15,712,612)	(1,358,179)
	(1,030,137,947)	(800,290,193)	(313,536,384)	(264,383,834)
Operating profit/(loss)	3,781,527,393	3,788,993,242	(478,074,235)	595,994,240
Finance cost	(32,609,897)	(67,613,323)	(9,919,743)	(18,098,138)
	3,748,917,496	3,721,379,919	(487,993,978)	577,896,102
Other income	14,660,982	19,975,574	4,597,984	5,786,496
Profit/(loss) before income and final taxes	3,763,578,478	3,741,355,493	(483,395,994)	583,682,598
Final taxes	(8,209,228)	(5,277,258)	(1,227,080)	(2,631,644)
Profit/(loss) before Income Tax	3,755,369,250	3,736,078,235	(484,623,074)	581,050,954
Income tax				
Current Tax - for the period	(1,102,915,237)	(517,776,871)	(470,520,559)	(161,518,778)
- for Prior year	(1,269,785)	-	(1,269,785)	
Deferred tax	163,324,819	(441,381,200)	232,774,614	(9,038,534)
	(940,860,203)	(959,158,071)	(239,015,730)	(170,557,312)
Profit/(loss) for the period	2,814,509,047	2,776,920,164	(723,638,804)	410,493,642
Other comprehensive income/(loss) for the period:				
Items that will not be reclassified subsequently to profit or loss:				
Unrealized (loss)/gain arising on re-measurement of long term investment at fair value through other comprehensive income-net	(361,543,573)	23,872,068	(384,004,630)	(535,409)
Total comprehensive income/(Loss) for the period	2,452,965,474	2,800,792,232	(1,107,643,434)	409,958,233
	----- Rupees -----		----- Rupees -----	
Earnings/(loss) per share - basic and diluted	5.05	4.98	(1.30)	0.74



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AKD Securities Limited

AKD SECURITIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASHFLOW (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2026

ANNEXURE-A

Nine Months ended March 31,
2026 **2025**

----- Rupees -----

CASH FLOW FROM OPERATING ACTIVITIES

Profit before income and final taxes

3,763,578,478 3,741,355,493

Non-cash adjustments to reconcile profit before tax to net cash flows:

Depreciation

89,590,143 85,318,156

Amortization

1,237,941 1,673,334

Gain on sale of short term investments 'at fair value through profit and loss' - net

(953,385,937) (353,504,855)

Gain on sale of property and equipment

(1,048,367) (24,079)

Unrealised gain on re-measurement of short term investments at fair value through profit or loss' - net

(1,007,088,313) (1,969,009,332)

Reversal of doubtful debts-net

4,860,803 (21,007,357)

Finance cost

32,609,897 67,613,323

Dividend income

(54,728,185) (206,368,389)

(1,887,952,017) (2,395,309,199)

1,875,626,461 1,346,046,294

Working capital adjustments:

(Increase)/Decrease in current assets

Trade debts

(860,782,996) (684,112,369)

Deposits, prepayments and other receivables

1,362,808,553 (1,685,921,990)

Loan and advances

497,605,225 295,063,198

999,630,782 (2,074,971,161)

Increase in current liabilities

Trade and other payables

838,388,085 3,112,947,825

3,713,645,328 2,384,022,958

Finance cost paid

(44,840,520) (55,102,000)

Income tax paid

(848,459,692) (289,051,917)

Net cash flows generated from operating activities

2,820,345,116 2,039,869,041

CASH FLOW FROM INVESTING ACTIVITIES

Investments 'at fair value through profit or loss' - net

(455,185,588) (615,971,913)

Purchase of property and equipment

(122,278,795) 55,182,607

Purchase of intangible assets

(1,650,000) -

Proceeds from disposal of property and equipment

1,064,500 161,732

Additions to investment property

- (72,461,774)

Dividend received

54,728,185 206,368,389

Net cash flows (used in) from investing activities

(523,321,698) (426,720,959)

CASH FLOW FROM FINANCING ACTIVITIES

Long-term loans and advances

(50,000,000) 256,780,000

Short term Financing

170,590,888 445,997,918

Repayment of Loan

(445,997,918) (366,546,314)

Lease payments

43,207,201 (15,826,305)

Long-term deposits and prepayments

(1,795,492) (69,500)

Dividend paid

(558,830,705) (598,102,928)

Net cash flows (used in) from financing activities

(842,826,026) (277,767,127)

Net increase in cash and cash equivalents

1,454,197,392 1,335,380,955

Cash and cash equivalents at the beginning of the period

1,567,400,555 803,108,216

Cash and cash equivalents at the end of the period

3,021,597,947 2,138,489,171

Cash and cash equivalents comprises of:

Cash and bank balances

3,021,597,947 2,138,489,171

3,021,597,947 2,138,489,171



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AKD SECURITIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2026

ANNEXURE-A

	Share capital	Share premium	Revenue reserves		Fair value reserve	Total
			General reserve	Accumulated profit/(loss)		
------(Rupees)-----						
Balance as at July 01, 2024	5,578,341,710	2,302,905,878	18,752,260	1,089,699,870	415,620,114	9,405,319,832
Profit for the nine months ended March 31, 2025	-	-	-	2,776,920,164	-	2,776,920,164
Other comprehensive income for the period	-	-	-	-	23,872,068	23,872,068
Transaction with Owners:						
Final Dividend 2024: Rs.2.00 per share	-	-	-	(46,055,950)	-	(46,055,950)
Interim Dividend 2025: Rs. 1.00 per share	-	-	-	(557,834,167)	-	(557,834,167)
	-	-	-	(603,890,117)	-	(603,890,117)
Balance as at March 31, 2025	5,578,341,710	2,302,905,878	18,752,260	3,262,729,917	439,492,182	11,602,221,947
Profit for quarter ended June 30, 2025	-	-	-	379,415,459	-	379,415,459
Other comprehensive income for the period	-	-	-	-	12,359,959	12,359,959
Balance as at June 30, 2025	5,578,341,710	2,302,905,878	18,752,260	3,642,145,376	451,852,141	11,993,997,365
Profit for the nine months ended March 31, 2026	-	-	-	2,814,509,047	-	2,814,509,047
Other comprehensive loss for the period	-	-	-	-	(361,543,573)	(361,543,573)
Transaction with Owners:						
Final Dividend 2025: Rs.1.00 per share	-	-	-	(557,834,171)	-	(557,834,171)
	-	-	-	(557,834,171)	-	(557,834,171)
Balance as at March 31, 2026	5,578,341,710	2,302,905,878	18,752,260	5,898,820,252	90,308,568	13,889,128,668



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AKD Securities Limited

AKD SECURITIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASHFLOW (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2026

ANNEXURE-B

Nine Months ended March 31,
2026 **2025**

----- Rupees -----

CASH FLOW FROM OPERATING ACTIVITIES

Profit before income and final taxes	3,763,459,129	3,741,227,035
Non-cash adjustments to reconcile profit before tax to net cash flows:		
Depreciation	89,590,143	85,318,156
Amortization	1,237,941	1,673,334
Gain on sale of short term investments 'at fair value through profit and loss' - net	(953,385,937)	(353,504,855)
Gain on sale of property and equipment	(1,048,367)	(24,079)
Unrealised gain on re-measurement of short term investments at fair value through profit or loss' - net	(1,007,088,313)	(1,969,009,332)
Reversal of doubtful debts-net	4,860,803	(21,007,357)
Finance cost	32,609,897	67,613,323
Dividend income	(54,728,185)	(206,368,389)
	<u>(1,887,952,016)</u>	<u>(2,395,309,199)</u>
	1,875,507,113	1,345,917,836

Working capital adjustments:

(Increase)/Decrease in current assets

Trade debts	(860,782,996)	(684,112,369)
Deposits, prepayments and other receivables	1,362,809,783	(1,685,920,098)
Loan and advances	497,605,225	295,063,198
	999,632,012	(2,074,969,269)

Increase in current liabilities

Trade and other payables	838,510,065	3,112,939,184
	<u>3,713,649,189</u>	<u>2,383,887,751</u>
Finance cost paid	(44,840,520)	(55,102,000)
Income tax paid	(848,461,513)	(289,054,192)
	<u>2,820,347,156</u>	<u>2,039,731,559</u>

Net cash flows generated from operating activities

CASH FLOW FROM INVESTING ACTIVITIES

Investments 'at fair value through profit or loss' - net	(455,185,588)	(615,971,913)
Purchase of property and equipment	(122,278,795)	55,182,607
Purchase of intangible assets	(1,650,000)	-
Proceeds from disposal of property and equipment	1,064,500	161,732
Additions to investment property	-	(72,461,774)
Dividend received	54,728,185	206,368,389
	<u>(523,321,698)</u>	<u>(426,720,959)</u>

Net cash flows (used in) from investing activities

CASH FLOW FROM FINANCING ACTIVITIES

Long-term loans and advances	(50,000,000)	256,780,000
Short term Financing	170,590,888	445,997,919
Repayment of Loan	(445,997,918)	(366,546,314)
Lease payments	43,207,201	(15,826,305)
Long-term deposits and prepayments	(1,795,492)	(69,500)
Dividend paid	(558,830,705)	(598,102,928)
	<u>(842,826,026)</u>	<u>(277,767,127)</u>

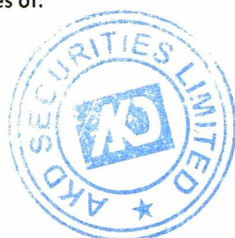
Net cash flows (used in) from financing activities

Net increase in cash and cash equivalents

Cash and cash equivalents at the beginning of the period	1,567,571,441	803,415,126
Cash and cash equivalents at the end of the period	<u>3,021,770,874</u>	<u>2,138,658,599</u>

Cash and cash equivalents comprises of:

Cash and bank balances	<u>3,021,770,874</u>	<u>2,138,658,599</u>
	<u>3,021,770,874</u>	<u>2,138,658,599</u>



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AKD Securities Limited

AKD SECURITIES LIMITED

**CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT AND LOSS ACCOUNT AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2026**

ANNEXURE-B

	Nine Months ended March 31,		Quarter ended March 31,	
	2026	2025	2026	2025
	----- Rupees -----		----- Rupees -----	
Operating revenue	2,371,219,680	1,451,959,582	717,424,978	471,773,346
Net gain/(loss) on investments				
Gain on sale of short term investments 'at fair value 'through profit and loss' - net	953,385,937	353,504,855	344,564,302	119,747,533
Unrealised gain/(loss) on re-measurement of short-term 'investments at fair value through profit or loss' -net	1,007,088,313	1,969,009,332	(1,478,182,385)	75,113,946
	1,960,474,250	2,322,514,187	(1,133,618,083)	194,861,479
Dividend income	54,728,185	206,368,389	8,180,533	17,544,294
Mark-up / profit on bank deposits and other income	425,251,096	608,454,010	243,476,604	176,203,110
	4,811,673,211	4,589,296,168	(164,535,968)	860,382,229
Operating and administrative expenses	(1,025,404,364)	(821,438,741)	(297,864,432)	(263,080,166)
(Allowance)/Reversal against expected credited loss	(4,860,803)	21,007,357	(15,712,612)	(1,358,179)
	(1,030,265,167)	(800,431,384)	(313,577,044)	(264,438,345)
Operating profit/(loss)	3,781,408,044	3,788,864,784	(478,113,012)	595,943,884
Finance cost	(32,609,897)	(67,613,323)	(9,919,743)	(18,098,138)
	3,748,798,147	3,721,251,461	(488,032,755)	577,845,746
Other income	14,660,982	19,975,574	4,597,984	5,786,496
Profit/(loss) before income and final taxes	3,763,459,129	3,741,227,035	(483,434,771)	583,632,242
Final taxes	(8,209,228)	(5,277,258)	(1,227,080)	(2,631,644)
Profit/(loss) before Income Tax	3,755,249,901	3,735,949,777	(484,661,851)	581,000,598
Income tax				
Current Tax - for the period	(1,102,915,237)	(540,884,054)	(470,520,559)	(184,625,961)
- for Prior year	(1,269,785)	23,107,183	(1,269,785)	23,107,183
Deferred tax	163,324,819	(441,381,200)	232,774,614	(9,038,534)
	(940,860,203)	(959,158,071)	(239,015,730)	(170,557,312)
Profit/(loss) for the period	2,814,389,698	2,776,791,706	(723,677,581)	410,443,286
Other comprehensive income/(loss) for the period:				
Items that will not be reclassified subsequently to profit or loss:				
Unrealized (loss)/gain arising on re-measurement of long term investment at fair value through other comprehensive income-net	(361,543,573)	23,872,068	(384,004,630)	(535,409)
Total comprehensive income/(Loss) for the period	2,452,846,125	2,800,663,774	(1,107,682,211)	409,907,877
	----- Rupees -----		----- Rupees -----	
Earnings/(loss) per share - basic and diluted	5.05	4.98	(1.30)	0.74





AKD Securities Limited

AKD SECURITIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

ANNEXURE-B

	(Un-Audited)	(Audited)
	March 31, 2026	June 30, 2025
	----- Rupees -----	
Non-current assets		
Property and equipment	1,565,907,677	1,516,972,729
Investment property	374,035,885	390,298,315
Intangible assets	3,153,620,184	3,153,208,125
Long-term investments	960,577,596	1,012,121,168
Long-term loans and advances	128,122,000	78,122,000
Long-term deposits and prepayments	41,423,533	39,628,041
	6,223,686,875	6,190,350,378
Current assets		
Short-term investments	7,537,663,555	5,432,003,716
Trade debts	1,326,747,953	470,825,760
Deposits, prepayments and other receivables	4,130,313,989	5,493,123,772
Loans and advances	393,457,897	891,063,122
Cash and bank balances	3,021,770,874	1,567,571,441
	16,409,954,268	13,854,587,811
TOTAL ASSETS	22,633,641,143	20,044,938,189
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised Capital		
700,000,000 Ordinary shares of Rs. 10 each	7,000,000,000	7,000,000,000
Issued, subscribed and paid-up capital	5,578,341,710	5,578,341,710
Share premium	2,302,905,878	2,302,905,878
Fair value reserve	46,937,687	408,481,260
General reserve	18,752,260	18,752,260
Accumulated profit	5,941,771,478	3,685,215,951
	13,888,709,013	11,993,697,059
Non-current liabilities		
Deferred taxation - net	67,630,319	230,955,137
Lease liabilities	57,557,000	16,617,388
	125,187,319	247,572,525
Current liabilities		
Trade and other payables	7,776,900,933	6,938,390,869
Short term financing-secured	170,590,888	445,997,918
Current portion of lease liabilities	16,184,513	10,316,779
Unclaimed dividend	6,246,137	7,242,666
Taxation - net	643,759,194	379,826,458
Accrued mark-up	6,063,146	21,893,915
	8,619,744,811	7,803,668,605
TOTAL EQUITY AND LIABILITIES	22,633,641,143	20,044,938,189



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AKD SECURITIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2026

ANNEXURE-B

AKD
AKD Securities Limited

	Share capital	Share premium	Revenue reserves		Fair value reserve	Total
			General reserve	Accumulated profit/(loss)		
Note	----- (Rupees) -----					
Balance as at July 01, 2024	5,578,341,710	2,302,905,878	18,752,260	1,132,909,087	372,249,233	9,405,158,168
Profit for the nine months ended March 31, 2025	-	-	-	2,776,791,706	-	2,776,791,706
Other comprehensive income for the period	-	-	-	-	23,872,068	23,872,068
Transaction with Owners:						
Final Dividend 2024: Rs.2.00 per share	-	-	-	(46,055,950)	-	(46,055,950)
Interim Dividend 2025: Rs. 1.00 per share	-	-	-	(557,834,167)	-	(557,834,167)
	-	-	-	(603,890,117)	-	(603,890,117)
Balance as at March 31, 2025	5,578,341,710	2,302,905,878	18,752,260	3,305,810,676	396,121,301	11,601,931,825
Profit for quarter ended June 30, 2025	-	-	-	379,405,275	-	379,405,275
Other comprehensive income for the period	-	-	-	-	12,359,959	12,359,959
Balance as at June 30, 2025	5,578,341,710	2,302,905,878	18,752,260	3,685,215,951	408,481,260	11,993,697,059
Profit for the nine months ended March 31, 2026	-	-	-	2,814,389,698	-	2,814,389,698
Other comprehensive loss for the period	-	-	-	-	(361,543,573)	(361,543,573)
Transaction with Owners:						
Final Dividend 2025: Rs.1.00 per share	-	-	-	(557,834,171)	-	(557,834,171)
	-	-	-	(557,834,171)	-	(557,834,171)
Balance as at March 31, 2026	5,578,341,710	2,302,905,878	18,752,260	5,941,771,478	46,937,687	13,888,709,013



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