

Estd.  1860

MURREE BREWERY CO.LTD.
ISO 9001, 14001, HACCP & OHSAS CERTIFIED COMPANY


1860 2025
165
YEARS

FORM-7

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

April 24, 2026

FINANCIAL RESULTS FOR
THE NINE MONTHS PERIOD ENDED MARCH 31, 2026.

Dear Sir,

We hereby inform you that the Board of Directors of our Company in their meeting held on April 24, 2026, at 10:00 a.m. at 3-National Park Road, Rawalpindi, recommended the following:

(i) **CASH DIVIDEND**

An interim Cash Dividend for the Nine months period ended March 31, 2026, at Rs. 10 per share i.e. 100%. This is in addition to Interim Dividends already paid at Rs. 17 per share i.e. 170%.

(ii) **BONUS SHARES**

NIL

(iii) **RIGHT SHARES**

NIL

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

NIL

(v) **ANY OTHER PRICE-SENSITIVE INFORMATION**

NIL

The financial statements of the Company are attached as **ANNEXURE-I**.

*The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on **May 05, 2026**.

The Share Transfer Books of the Company will be closed from **May 06, 2026**, to **May 07, 2026**, (both days inclusive). Transfers received at "CDC Share Registrars Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S. Main Shahrah-e-Faisal, Karachi" at the close of business on **May 05, 2026**, will be treated in time for the purpose of above entitlement to the transferees.

MURREE BREWERY CO.LTD.

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The Quarterly Report of the Company for the Nine months period ended March 31, 2026, will be transmitted through PUCARS separately, within the specified time.

Sincerely yours,

for Murree Brewery Company Limited




Ch. Waqar A. Kahloon
Company Secretary

Cc: **Executive Director/HOD**
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan, Islamabad

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Murree Brewery Company Limited
Condensed Interim Statement of Profit or Loss (Unaudited)
For the nine months ended 31 March 2026

	Note	Quarter ended 31 March		Nine months ended 31 March	
		2026	2025	2026	2025
		(Rs.'000)	(Rs.'000)	(Rs.'000)	(Rs.'000)
NET TURNOVER	8	7,368,200	6,132,881	22,586,338	19,290,202
COST OF SALES	9	(5,758,183)	(4,551,075)	(16,712,505)	(14,027,756)
GROSS PROFIT		1,610,017	1,581,806	5,873,833	5,262,446
Selling and distribution expenses		(231,011)	(361,344)	(1,099,914)	(1,082,092)
Administrative expenses		(228,713)	(196,910)	(653,481)	(580,850)
Other expenses		(103,230)	(81,001)	(311,298)	(276,125)
Other income		21,243	17,247	68,657	56,678
OPERATING PROFIT		1,068,306	959,798	3,877,797	3,380,057
Finance costs		(830)	(2,598)	(3,070)	(7,093)
Finance income		143,184	127,675	539,706	670,608
NET FINANCE INCOME		142,354	125,077	536,636	663,515
PROFIT BEFORE TAX		1,210,660	1,084,875	4,414,433	4,043,572
Income tax expense		(569,731)	(461,675)	(1,721,629)	(1,576,993)
PROFIT FOR THE PERIOD		640,929	623,200	2,692,804	2,466,579
Earnings per share - basic and diluted (Rupees)	10	23.17	22.52	97.34	89.16

The annexed notes 1 to 17 form an integral part of these financial statements.



Murree Brewery Company Limited
Condensed Interim Statement of Financial Position
As at 31 March 2026

	Note	Un-Audited 31-Mar-26 (Rs.'000)	Audited 30-Jun-25 (Rs.'000)		Note	Un-Audited 31-Mar-26 (Rs.'000)	Audited 30-Jun-25 (Rs.'000)
EQUITY				ASSETS			
Share capital and reserves							
Share capital	4	276,636	276,636	Property, plant and equipment	6	8,559,930	8,252,201
Capital reserve		30,681	30,681	Right of use assets	7	11,876	14,638
Revenue reserves		14,477,365	12,634,464	Advances for capital expenditures		40,116	96,605
Revaluation surplus on property, plant and equipment and ROU assets- net of tax		4,274,400	4,295,900	Investment properties		627,034	627,034
Total equity		19,059,082	17,237,681	Long term advances		17,456	19,017
				Long term deposits		41,863	43,402
				Non-current assets		9,298,275	9,052,897
LIABILITIES							
Lease liabilities		2,110	9,050	Inventories		5,718,898	3,961,221
Employee benefits		306,560	290,184	Trade debts		24,227	65,545
Deferred tax liability- net		781,098	868,783	Advances, prepayments and other receivables		741,379	754,777
Non-current liabilities		1,089,768	1,168,017	Short term investments		5,807,954	4,862,959
				Cash and bank balances		2,597,389	4,596,228
				Current assets		14,889,847	14,240,730
Current portion of lease liabilities		9,625	7,369				
Trade and other payables		2,952,657	2,745,905				
Contract liabilities		239,769	675,757				
Provision for income tax - net		612,964	1,262,116				
Unpaid dividend		191,763	164,808				
Unclaimed dividend		32,494	31,975				
Current liabilities		4,039,272	4,887,929				
Total liabilities		5,129,040	6,055,946				
Total equity and liabilities		24,188,122	23,293,627	Total assets		24,188,122	23,293,627
Contingencies and commitments							
	5						

The annexed notes 1 to 17 form an integral part of these financial statements.



Murree Brewery Company Limited
Condensed Interim Statement of Changes in Equity (Unaudited)
For the nine months ended 31 March 2026

	Share capital	Capital reserve	Revenue reserves			Total	Revaluation surplus on property, plant	Total equity
			General reserve	Contingency reserve	Unappropriated profits			
	(Rs.'000)							
Balance at 30 June 2024 (Audited)	276,636	30,681	327,042	20,000	10,153,418	10,500,460	4,323,480	15,131,257
<i>Total comprehensive income for the period</i>								
Profit for the period	-	-	-	-	2,466,579	2,466,579	-	2,466,579
Other comprehensive income for the period	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	2,466,579	2,466,579	-	2,466,579
Revaluation surplus on property, plant and equipment realized through depreciation for the year - net of deferred tax	-	-	-	-	22,170	22,170	(22,170)	-
Transactions with the owners of the Company								
<i>Distribution to owners</i>								
Final cash dividend for the year ended 30 June 2024 (@150% i.e. Rs. 15/- per share)	-	-	-	-	(414,954)	(414,954)	-	(414,954)
First Interim dividend for the year ended 30 June 2025 (@50% i.e. Rs. 5/- per share)	-	-	-	-	(138,318)	(138,318)	-	(138,318)
2nd Interim dividend for the year ended 30 June 2025 (@120% i.e. Rs. 12/- per share)	-	-	-	-	(331,963)	(331,963)	-	(331,963)
Total distribution to owners	-	-	-	-	(885,235)	(885,235)	-	(885,235)
Balance as at 31 March 2025 (Unaudited)	276,636	30,681	327,042	20,000	11,756,932	12,103,974	4,301,310	16,712,600
Balance at 30 June 2025 (Audited)	276,636	30,681	327,042	20,000	12,287,422	12,634,464	4,295,900	17,237,681
<i>Total comprehensive income for the period</i>								
Profit for the period	-	-	-	-	2,692,804	2,692,804	-	2,692,804
Other comprehensive income for the period	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	2,692,804	2,692,804	-	2,692,804
Revaluation surplus on property, plant and equipment realized through depreciation for the year - net of deferred tax	-	-	-	-	21,500	21,500	(21,500)	-
Transactions with the owners of the Company								
<i>Distribution to owners</i>								
Final cash dividend for the year ended 30 June 2025 (@145% i.e. Rs. 14.5/- per share)	-	-	-	-	(401,122)	(401,122)	-	(401,122)
First Interim dividend for the year ending 30 June 2026 (@50% i.e. Rs. 5/- per share)	-	-	-	-	(138,318)	(138,318)	-	(138,318)
2nd Interim dividend for the year ending 30 June 2026 (@120% i.e. Rs. 12/- per share)	-	-	-	-	(331,963)	(331,963)	-	(331,963)
Total distribution to owners	-	-	-	-	(871,403)	(871,403)	-	(871,403)
Balance as at 31 March 2026 (Unaudited)	276,636	30,681	327,042	20,000	14,130,323	14,477,365	4,274,400	19,059,082

The annexed notes 1 to 17 form an integral part of these financial statements.



Murree Brewery Company Limited
Condensed Interim Statement of Cash Flows (Unaudited)
For the nine months ended 31 March 2026

	Nine months ended 31 March	
	2026 (Rs.'000)	2025 (Rs.'000)
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	4,414,433	4,043,572
Adjustments for:		
Depreciation / amortization	389,652	340,056
Amortization of right of use asset	3,003	5,124
Employee benefits - charged to profit or loss	215,432	202,970
Provision for Workers' Profit Participation Fund (WPPF)	207,551	181,208
Provision for Workers' Welfare Fund (WWF)	94,326	86,220
Provision for water tax	42,749	38,832
(Gain) / Loss on disposal of property, plant and equipment	(13,984)	(506)
Finance cost	3,070	7,093
Return on deposit accounts	(153,399)	(283,977)
Interest on PIBs	(29,806)	(32,061)
Interest on advances	(836)	(762)
Unrealized gain on re-measurement of short term investments	(355,665)	(353,808)
	402,093	190,389
Operating profit before working capital changes	4,816,526	4,233,961
<i>Changes in</i>		
Inventories	(1,757,677)	(1,713,510)
Trade debts	41,318	(1,234)
Advances, prepayments and other receivables	13,398	74,710
Trade and other payables	206,752	(88,118)
Contract liabilities	(435,988)	(428,358)
	(1,932,197)	(2,156,510)
Cash generated from/(used in) operating activities	2,884,329	2,077,450
Finance cost paid	(3,070)	(7,093)
Employee benefits paid	(169,171)	(136,412)
WPPF paid	(242,357)	(174,834)
Income tax and levies paid	(2,370,780)	(911,137)
Net cash from/(used in) operating activities	98,950	849,087
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment	(707,008)	(241,054)
Proceeds from disposal of property, plant and equipment	18,552	6,120
Advances for capital expenditures	56,489	(3,860)
Long term advances paid	1,561	(7,367)
Long term deposits received	1,539	500
Proceeds from sale of / (acquisition of) investments - net	(785,000)	(1,000,000)
Interest received	164,690	297,451
Net cash generated from investing activities	(1,249,178)	1,400,210
CASH FLOWS FROM FINANCING ACTIVITIES		
Payment against lease liabilities	(4,684)	(962)
Dividend paid	(843,928)	(858,472)
Net cash used in financing activities	(848,612)	(859,434)
Net increase / (decrease) in cash and cash equivalents	(1,998,839)	(958,557)
Cash and cash equivalents at beginning of the year	4,596,228	3,740,406
Cash and cash equivalents at end of the year	2,597,389	2,781,850

The annexed notes 1 to 17 form an integral part of these financial statements.

