

Ref: KAPCO/2026/K-3/L-009

April 24, 2026

5 B/3, Gulberg III
Lahore 54660, Pakistan
UAN +92 42 111 152 726
PABX +92 42 3577 2912-16
Fax +92 42 3577 2922The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000,
Pakistan**Subject: Disclosure of Material Information**

Dear Sir/Madam,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited ("PSX"), Kot Addu Power Company Limited (the Company) hereby conveys the following information:

This is in continuation of our earlier letter dated January 30, 2026 bearing Reference No. KAPCO/2026/PSX/L-001 regarding the sale and purchase agreement ("SPA") entered into on January 30, 2026 between Fauji Cement Company Limited and the Company (the "Purchasers"), and Pharaon Investment Group Limited Holding S.A.L. (the "Seller") with respect to the acquisition of 84.06% of the total issued and paid -up capital, and joint control of, Attock Cement Pakistan Limited ("Target") (the "Transaction").

As the Transaction is executed today i.e. April 24, 2026 in accordance with the SPA agreed between the Seller and the Purchasers, accordingly, we are enclosing herewith a form containing details of completion of the Transaction on April 24, 2026.

You are requested to disseminate the information to the Members of the Exchange accordingly.

A disclosure form as required under SRO 143(1)/2012 dated December 5, 2012 read with section 96 and 131 of the Securities Act 2015 is also enclosed in the Schedule.

Yours faithfully

For and on behalf of Kot Addu Power Company Limited


A. Anthony Rath
Company Secretary

Cc:

The Director/HOD
Offsite - II Department
Listed Companies Department, Supervision Division
Securities and Exchange Commission of Pakistan
63 - NIC Building, Jinnah Avenue, Blue Area
Islamabad**Power Project**
Kot Addu Power Complex
Kot Addu, District Muzaffargarh
Punjab - Pakistan
PABX +92 66 230 1041 - 49
Fax +92 66 230 1025**Registered Office**
Office No. 309, 3rd Floor
Evacuee Trust Complex
Agha Khan Road, F 5/1
Islamabad, Pakistan



SCHEDULE
Disclosure Form
In terms of Section 96 of the Securities Act, 2015

Name of the Company	Kot Addu Power Company Limited
Date of Report	April 24, 2026
Contact Information	A. Anthony Rath
Designation	Company Secretary
Telephone:	+92 42 35772012-6
Fax:	+92 42 35772922
Email:	anthony.rath@kapco.com.pk

Disclosure of material information by listed company in terms of Section 96 and 131:

This is in continuation of our earlier letter No. KAPCO/2026/PSX/L-001 dated January 30, 2026 regarding the sale and purchase agreement (“SPA”) entered into on 30 January 2026 between Fauji Cement Company Limited and the Company (the “Purchasers”), and Pharaon Investment Group Limited Holding S.A.L. (the “Seller”) with respect to the acquisition of 84.06% of the total issued and paid -up capital, and joint control of, Attock Cement Pakistan Limited (“Target”) (the “Transaction”).

We would like to inform that the Transaction has been executed today i.e. on April 24, 2026 upon completion of all contractual conditions and compliance with applicable corporate and regulatory requirements including a mandatory tender offer under the provisions of the Securities Act, 2015 and the Listed Companies (Substantial Acquisitions of Voting Shares and Takeovers) Regulations, 2017 (Takeover Laws).

Under the terms of the Transaction, the Purchasers have acquired 84.06% equity stake in the Target in accordance with the terms of the SPA.

In addition, the Purchasers also acquired 7.97% shareholding in the Target at such price and subject to such terms and conditions as were applicable under the mandatory tender offer in accordance with the applicable Takeover Laws, which was concluded in on April 16, 2026 by Integrated Equities Limited, Manager to the Offer and communicated to the Pakistan Stock Exchange Limited, the Target and the Securities and Exchange Commission of Pakistan by letter dated April 17, 2026.

Following completion of the Transaction, the Purchasers now hold approximately 92.03% of the issued ordinary share capital of the Target.

The Target is engaged in the business of manufacturing and sale of cement.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

