

# **FAUJI CEMENT COMPANY LIMITED**

Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan

Fax No : 051- 9280416 Telephone : 051-9280075  
E-mail : [secretaryoffice@fccl.com.pk](mailto:secretaryoffice@fccl.com.pk) Exchange : 051-9280081-83  
Website : <http://www.fccl.com.pk/eng> : 051-5763321-24  
Case No : SECY/FCCL/2037/42 Dated : 24 April 2026

To: **The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi

Subject: **Disclosure of Miscellaneous Information**

1. In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited ("**PSX**"), Fauji Cement Company Limited (the Company) hereby conveys the following information:
  - a. This is in continuation of our earlier letter No. SECY/FCCL/2037/42 dated 30 January 2026 regarding the sale and purchase agreement ("**SPA**") entered into on 30 January 2026 between the Company and Kot Addu Power Company Limited (the "**Purchasers**"), and Pharaon Investment Group Limited Holding S.A.L. (the "**Seller**") with respect to the acquisition of 84.06% of the total issued and paid -up capital, and joint control of, Attock Cement Pakistan Limited ("**Target**") (the "**Transaction**").
  - b. As the Transaction is executed today i.e. 24 April 2026 in accordance with the SPA agreed between the Seller and the Purchasers, accordingly, we are enclosing herewith a form containing details of completion of the Transaction on 24 April 2026.
2. You are requested to disseminate the information to the Members of the Exchange accordingly.
3. A disclosure form as required under SRO 143(1)/2012 dated December 5, 2012 read with section 96 and 131 of the Securities Act 2015 is also enclosed as **Annexure A**.

For and on behalf of Fauji Cement Company Limited,



**Brig Kashif Naveed Abbasi SI (M), Retd**  
Company Secretary

Copy to: The Director/HOD  
Offsite – II Department  
Listed Companies Department, Supervision Division  
Securities and Exchange Commission of Pakistan  
63 – NIC Building, Jinnah Avenue, Blue Area  
Islamabad

SCHEDULE  
Disclosure Form

In terms of Section 96 of the Securities Act, 2015

Name of the Company: **Fauji Cement Company Limited**  
Date of Report: 24 April 2026  
Contact Information: Brig Kashif Naveed Abbasi, SI (M), Retd  
Designation: Company Secretary  
Telephone: +92-51-9280081  
Fax: +92-51-9280416  
Email: secretaryoffice@fccl.com.pk

**Disclosure of Material Information by Listed Company in Terms of Section 96 and 131**

This is in continuation of our earlier letter No. SECY/FCCL/2037/42 dated 30 January 2026 regarding the sale and purchase agreement (“SPA”) entered into on 30 January 2026 between the Company and Kot Addu Power Company Limited (the “Purchasers”), and Pharaon Investment Group Limited Holding S.A.L. (the “Seller”) with respect to the acquisition of 84.06% of the total issued and paid-up capital, and joint control of, Attock Cement Pakistan Limited (“Target”) (the “Transaction”).

We would like to inform that the Transaction has been executed today i.e. on 24 April 2026 upon completion of all contractual conditions and compliance with applicable corporate and regulatory requirements including a mandatory tender offer under the provisions of the Securities Act, 2015 and the Listed Companies (Substantial Acquisitions of Voting Shares and Takeovers) Regulations, 2017 (**Takeover Laws**).

Under the terms of the Transaction, the Purchasers have acquired 84.06% equity stake in the Target in accordance with the terms of the SPA.

In addition, the Purchasers also acquired 7.97% shareholding in the Target at such price and subject to such terms and conditions as were applicable under the mandatory tender offer in accordance with the applicable Takeover Laws, which was concluded in on 16 April 2026 by Integrated Equities Limited, Manager to the Offer and communicated to the Pakistan Stock Exchange Limited, the Target and the Securities and Exchange Commission of Pakistan by letter dated 17 April 2026.

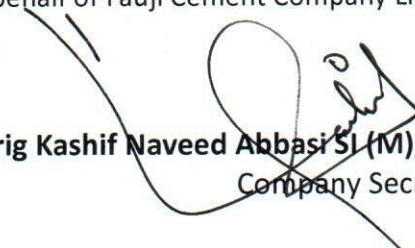
Following completion of the Transaction, the Purchasers now hold approximately 92.03% of the issued ordinary share capital of the Target.

The Target is engaged in the business of manufacturing and sale of cement.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



For and on behalf of Fauji Cement Company Limited,

  
**Brig Kashif Naveed Abbasi SI (M), Retd**  
Company Secretary