

 **OLYMPIA MILLS LIMITED**
(FORMERLY OLYMPIA SPINNING & WEAVING MILLS LIMITED)

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H-23/3, Landhi Industrial Area
Karachi, Pakistan.

OML/FIN/RES/PSX/2026/0326

27/04/2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road, Karachi.

Subject: Financial Results for third quarter period ended 31 March 2026

Dear Sir,

It is to inform you that the Board of Directors of Olympia Mills Ltd in their meeting held today at Plot No. H-23/3, Landhi Industrial Area, Karachi, have approved the accounts of the Company for the third quarter ended March 31, 2026.

CASH DIVIDEND: NIL

BONUS SHARES: NIL

RIGHT SHARES: NIL

The financial results of the Company are enclosed herewith.

We will be transmitting the Quarterly Report for the period ended March 31, 2026 in electronic form through PUCAR.

Yours Faithfully,
For Olympia Mills Limited


Director

OLYMPIA MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN- AUDITED)
AS AT MARCH 31, 2026

	NOTE	(UN-AUDITED)	(AUDITED)
		MARCH 31, 2026 RUPEES	JUNE 30, 2025 RUPEES
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized capital 13,000,000 (2025: 13,000,000) Ordinary shares of Rs.10 each.		130,000,000	130,000,000
Issued, subscribed and paid up share capital		120,000,000	120,000,000
Revenue Reserve		(506,559,319)	(529,690,577)
Loan from directors and others		171,361,673	153,719,332
Surplus on revaluation property, plant and equipment		525,238,488	525,238,488
TOTAL EQUITY		310,040,842	269,267,243
LIABILITIES			
NON CURRENT LIABILITIES			
Deferred liabilities		3,276,591	2,742,731
		3,276,591	2,742,731
CURRENT LIABILITIES			
Trade and other payables		107,942,907	99,675,484
Short term borrowings		287,647,479	331,395,081
		395,590,386	431,070,565
TOTAL LIABILITIES		398,866,977	433,813,296
CONTINGENCIES AND COMMITMENTS			
TOTAL EQUITY AND LIABILITIES	5	708,907,819	703,080,539
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment		4,180,445	4,555,759
Investment property	6	608,311,749	612,340,701
Long term deposits		11,142,110	11,112,673
		623,634,304	628,009,133
CURRENT ASSETS			
Trade debts		17,630,057	7,024,560
Short term investment	7	25,796,000	25,796,000
Loans and advances		368,110	375,951
Taxation-net		13,652,406	14,849,221
Other receivables		24,211,479	24,955,321
Cash and bank balances		3,615,463	2,070,353
		85,273,515	75,071,406
TOTAL ASSETS		708,907,819	703,080,539

The annexed notes form an integral part of these condensed interim financial information.


CHIEF EXECUTIVE


DIRECTOR


CHIEF FINANCIAL OFFICER



OLYMPIA MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	NINE MONTHS ENDED (UN-AUDITED)		QUARTER ENDED (UN-AUDITED)	
	MARCH 31, 2026	MARCH 31, 2025	MARCH 31, 2026	MARCH 31, 2025
	-----RUPEES-----			
Income -net	169,051,861	80,324,680	55,800,574	26,314,059
Direct Operating Expenses	(110,943,346)	(30,584,852)	(36,238,143)	(9,740,864)
Gross Profit	58,108,515	49,739,828	19,562,431	16,573,195
Administrative & General Expenses	(16,952,826)	(18,151,381)	(5,442,485)	(5,443,108)
Other Income	1,761,550	3,903,400	572,460	1,252,066
Other Expenses	(747,913)	(610,489)	(216,992)	(187,852)
	(15,939,189)	(14,858,470)	(5,087,017)	(4,378,894)
Operating Profit	42,169,325	34,881,357	14,475,414	12,194,301
Finance Cost	(2,765,408)	(2,485,486)	(1,086,615)	(846,868)
Profit before taxation	39,403,917	32,395,871	13,388,799	11,347,433
Taxation:				
Current	(15,114,113)	(14,568,709)	(5,175,372)	(4,920,059)
Prior	(1,158,547)	3,500,305	-	-
	(16,272,660)	(11,068,404)	(5,175,372)	(4,920,059)
Net Profit after taxation	23,131,258	21,327,467	8,213,427	6,427,374
Earnings per share- (Basic and diluted)	1.93	1.78	0.68	0.54

The annexed notes form an integral part of these condensed interim financial information.


CHIEF EXECUTIVE


DIRECTOR


CHIEF FINANCIAL OFFICER



OLYMPIA MILLS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2026

NINE MONTHS ENDED (UN-AUDITED)		QUARTER ENDED (UN-AUDITED)	
MARCH 31, 2026	MARCH 31, 2025	MARCH 31, 2026	MARCH 31, 2025

-----RUPEES-----

Profit for the period after taxation	23,131,258	21,327,467	8,213,427	6,427,374
Other Comprehensive income	-	-	-	-
Total Comprehensive Income	23,131,258	21,327,467	8,213,427	6,427,374

The annexed notes form an integral part of these condensed interim financial information.


CHIEF EXECUTIVE


DIRECTOR


CHIEF FINANCIAL OFFICER



OLYMPIA MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	RESERVES				CAPITAL RESERVE	SURPLUS ON REVALUATION OF PROPERTY, PLANT AND EQUIPMENT	LOAN FROM DIRECTORS AND OTHERS	TOTAL
	SHARE CAPITAL	ISSUED, SUBSCRIBED, AND PAID UP SHARE CAPITAL	REVENUE RESERVE	UNAPPROPRIATED (LOSS)				
Balance as at 30-06-2024 (Audited)	120,000,000	3,580,053	(678,760,923)	(675,180,870)	525,238,488	68,450,332	38,507,950	
Total comprehensive income for the nine months ended March 31, 2025	-	-	21,327,467	21,327,467	-	-	21,327,467	
Received	-	-	-	-	-	47,326,000	47,326,000	
Repayment	-	-	-	-	-	(18,892,000)	(18,892,000)	
						28,434,000	28,434,000	
Balance as at 31-03-2025 (Un- Audited)	120,000,000	3,580,053	(657,433,456)	(653,853,403)	525,238,488	96,884,332	88,269,417	
Total Comprehensive income for the period from 01-04-2025 to 30-6-2025	-	-	124,573,946	124,573,946	-	-	124,573,946	
Other comprehensive (loss) for the period	-	-	(411,120)	(411,120)	-	-	(411,120)	
Received	-	-	-	-	-	58,385,000	58,385,000	
Repayment	-	-	-	-	-	(1,550,000)	(1,550,000)	
						56,835,000	56,835,000	
Balance as at 30-06-2025 (Audited)	120,000,000	3,580,053	(533,270,630)	(529,690,577)	525,238,488	153,719,332	269,267,243	
Total Comprehensive income for the nine months ended March 31, 2026	-	-	23,131,258	23,131,258	-	-	23,131,258	
Received	-	-	-	-	-	84,319,341	84,319,341	
Repayment	-	-	-	-	-	(66,677,000)	(66,677,000)	
						17,642,341	17,642,341	
Balance as at 31-03-2026 (Un-Audited)	120,000,000	3,580,053	(510,139,372)	(506,559,319)	525,238,488	171,361,673	310,040,842	

The annexed notes form an integral part of these condensed interim financial information.

CHIEF EXECUTIVE


DIRECTOR




CHIEF FINANCIAL OFFICER




OLYMPIA MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	NINE MONTHS ENDED	
	(UN-AUDITED)	
	MARCH 31, 2026 RUPEES	MARCH 31, 2025 RUPEES
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	39,403,917	32,395,871
Adjustment for non cash charges and other items:		
Depreciation	4,404,266	9,197,261
Finance cost	2,765,408	2,485,486
Provision for gratuity	533,860	359,400
	<u>7,703,534</u>	<u>12,042,147</u>
Operating profit before working capital changes	47,107,451	44,438,019
(Increase) / decrease in current assets:		
Trade debts	(10,605,497)	6,455,422
Loan and advances	7,841	(42,027)
Sales tax	(1,459,905)	229,110
Other receivables	743,840	1,170,305
	<u>(11,313,721)</u>	<u>7,812,810</u>
Increase / (Decrease) in current liabilities:		
Trade and other payables	8,267,425	782,500
Cash generated from operations	44,061,156	53,033,330
Taxes paid	(13,615,940)	(11,146,412)
Finance cost paid	(2,765,408)	(2,485,486)
	<u>(16,381,348)</u>	<u>(13,631,898)</u>
Net cash generated from operating activities	27,679,808	39,401,432
CASH FLOWS FROM INVESTING ACTIVITIES		
Payment for capital work in progress	-	(23,000,000)
Long term deposits	(29,437)	(27,416)
Net cash (used in) investing activities	(29,437)	(23,027,416)
CASH FLOWS FORM FINANCING ACTIVITIES		
Long term finance	-	(32,859,342)
Loan from directors & others	17,642,341	28,434,000
Short term borrowings	(43,747,602)	(11,070,000)
Net cash (used in) financing activities	(26,105,261)	(15,495,342)
Net (decrease) / increase in cash and cash equivalents	1,545,110	878,674
Cash and cash equivalents at the beginning of the period	2,070,353	10,413,297
Cash and cash equivalents at the end of the period	3,615,463	11,291,971

The annexed notes form an integral part of these condensed interim financial information.



CHIEF EXECUTIVE **DIRECTOR**


CHIEF FINANCIAL OFFICER
