



# Shadab Textile Mills Limited

*Manufacturer, Importer & Exporter*

Registered Office: A-601/A, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore.  
Ph: (042) 35788714-16 E-mail: shadstm@brain.net.pk Web: www.shadabtextile.com N.T.N.: 0657824-1

STM/PSX/2026

April 27, 2026

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Subject: FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2026

Dear Sir,

We have to inform you that the Board of Directors of our company in their Meeting held on **April 27, 2026 at 11:30 a.m.** at Registered Office A-601/A, City Towers 6-K Main Boulevard Gulberg-II, Lahore to recommend the following:

- |   |         |
|---|---------|
| (i) Cash Dividend                             | - Nil - |
| (ii) Bonus Shares                             | - Nil - |
| (iii) Right Shares                            | - Nil - |
| (iv) Any other Entitlement / Corporate Action | - Nil - |
| (v) Any other Price – Sensitive Information   | - Nil - |

The financial results of the company (a) Statement of Profit or Loss (2) Statement of Financial Position (c) Statement of Changes in Equity and (d) Statement of Cash Flows for the quarter ended March 31, 2026 are attached herewith.

The Quarterly Financial Statements of the Company for the quarter ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,

for SHADAB TEXTILE MILLS LIMITED

(Mian Aamir Naseem)  
Chief Executive



Encl: As above.

# SHADAB TEXTILE MILLS LIMITED

## CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS

FOR THE NINE MONTHS & QUARTER PERIOD ENDED MARCH 31, 2026 (UN-AUDITED)

(RUPEES IN THOUSAND)

Note	For the nine months ended		For the quarter ended	
	July- March <u>2026</u>	July- March <u>2025</u>	January- March <u>2026</u>	January- March <u>2025</u>
Sales-net	6,104,301	5,928,614	1,923,735	1,983,363
Cost of sales	(5,465,936)	(5,512,951)	(1,732,813)	(1,855,708)
<b>GROSS PROFIT</b>	<b>638,365</b>	<b>415,663</b>	<b>190,922</b>	<b>127,655</b>
Administrative and general expenses	(154,384)	(121,391)	(56,448)	(40,953)
Selling and distribution expenses	-	(797)	-	-
<b>OPERATING PROFIT</b>	<b>483,981</b>	<b>293,475</b>	<b>134,474</b>	<b>86,702</b>
Finance costs	(53,326)	(70,736)	(16,078)	(16,697)
Other charges	(30,488)	(16,301)	(7,939)	(5,595)
	400,167	206,438	110,457	64,410
Other income	11,195	13,500	2,966	11,091
<b>PROFIT BEFORE LEVIES AND TAXATION</b>	<b>411,362</b>	<b>219,938</b>	<b>113,423</b>	<b>75,501</b>
Minimum Tax	-	(14,744)	-	(7,299)
<b>PROFIT BEFORE TAXATION</b>	<b>411,362</b>	<b>205,194</b>	<b>113,423</b>	<b>68,202</b>
Taxation	(187,358)	(60,110)	(76,719)	(17,662)
<b>PROFIT AFTER TAXATION</b>	<b>224,004</b>	<b>145,084</b>	<b>36,704</b>	<b>50,540</b>
<b>Basic and diluted earning per share</b>	<b>12.</b>	<b>13.49</b>	<b>8.74</b>	<b>2.21</b>
				<b>3.04</b>

The annexed notes form an integral part of this condensed interim financial information.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER



**SHADAB TEXTILE MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**  
**AS AT MARCH 31, 2026**

	NOTE	(RUPEES IN THOUSAND)	
		March 31,	June 30,
		2026 (UN-AUDITED)	2025 (AUDITED)
<b>ASSETS</b>			
<b>NON CURRENT ASSETS</b>			
Property, plant and equipment	7.	1,582,347	1,620,824
Intangible assets	8.	737	844
Right of use assets	9.	67,171	63,899
Long term deposits		3,158	2,348
		<b>1,653,413</b>	<b>1,687,915</b>
<b>CURRENT ASSETS</b>			
Stores, spares and loose tools		124,490	76,551
Stock in trade		788,568	804,208
Trade debts		314,328	326,287
Loans and advances		74,475	18,824
Trade deposits and prepayments		143,687	158,083
Other receivables		117,390	113,543
Cash and bank balances		104,231	29,618
		<b>1,667,169</b>	<b>1,527,114</b>
<b>TOTAL ASSETS</b>		<b>3,320,582</b>	<b>3,215,029</b>
<b>EQUITY AND LIABILITIES</b>			
<b>SHARE CAPITAL &amp; RESERVES</b>			
<b>Authorised share capital</b>			
40,000,000 (June 30, 2025: 40,000,000) ordinary shares of Rs. 10/- each		400,000	400,000
Issued, subscribed & paid-up capital		166,000	166,000
Capital reserves		204,000	204,000
Revenue reserves		1,183,853	980,599
Equity contributions from sponsors		233,953	406,473
<b>TOTAL EQUITY</b>		<b>1,787,806</b>	<b>1,757,072</b>
<b>NON - CURRENT LIABILITIES</b>			
Long term Loans		119,833	141,501
Lease Liabilities		33,410	30,190
Deferred liabilities		90,603	13,661
		<b>243,846</b>	<b>185,352</b>
<b>CURRENT LIABILITIES</b>			
Trade and other payables		572,325	572,279
Unclaimed dividend		872	712
Accrued mark up		5,893	11,587
Short term borrowings		537,431	505,469
Current portion of long term liabilities		64,335	79,875
Provision for taxation		108,074	102,683
		<b>1,288,930</b>	<b>1,272,605</b>
<b>CONTINGENCIES AND COMMITMENTS</b>	10.	-	-
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>3,320,582</b>	<b>3,215,029</b>

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**SHADAB TEXTILE MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY**  
**FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026 (UN-AUDITED)**

(RUPEES IN THOUSAND)

	Share Capital	Revenue Reserves		Capital Reserves	Equity contribution form Sponsors	Total Equity
	Issued, subscribed & paid up ordinary shares	General Reserve	Un-appropriated profit	Share Premium		
<b>Balance as at June 30, 2024 (Audited)</b>	<b>166,000</b>	<b>260,000</b>	<b>548,024</b>	<b>204,000</b>	<b>434,373</b>	<b>1,612,397</b>
<b>Total comprehensive income</b>						
Profit after taxation for the period ended March 31, 2025	-	-	145,084	-	-	145,084
<b>Transaction with owners</b>						
Final dividend for the year ended June 30, 2024 @Rs. 0.75 per share	-	-	(12,450)	-	-	(12,450)
Transfer to sponsors from equity contribution	-	-	-	-	(20,100)	(20,100)
<b>Balance as at March 31, 2025 (Un-audited)</b>	<b>166,000</b>	<b>260,000</b>	<b>680,658</b>	<b>204,000</b>	<b>414,273</b>	<b>1,724,931</b>
<b>Total comprehensive income</b>						
Profit after taxation for the period	-	-	39,941	-	-	39,941
<b>Transaction with owners</b>						
Transfer to sponsors from equity contribution	-	-	-	-	(7,800)	(7,800)
<b>Balance as at June 30, 2025 (Audited)</b>	<b>166,000</b>	<b>260,000</b>	<b>720,599</b>	<b>204,000</b>	<b>406,473</b>	<b>1,757,072</b>
<b>Total comprehensive income</b>						
Profit after taxation for the period ended March 31, 2026	-	-	224,004	-	-	224,004
<b>Transaction with owners</b>						
Final Dividend for the year ended June 30, 2025 @Rs. 1.25 per share	-	-	(20,750)	-	-	(20,750)
Transfer to sponsors from equity contribution	-	-	-	-	(172,520)	(172,520)
<b>Balance as at March 31, 2026 (Un-audited)</b>	<b>166,000</b>	<b>260,000</b>	<b>923,853</b>	<b>204,000</b>	<b>233,953</b>	<b>1,787,806</b>

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**SHADAB TEXTILE MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS**  
**FOR THE PERIOD ENDED MARCH 31, 2026 (UN-AUDITED)**

	(RUPEES IN THOUSAND)	
	March 31, 2026	March 31, 2025
<b><u>CASH FLOWS FROM OPERATING ACTIVITIES</u></b>		
Profit before taxation	411,362	219,938
<b>Adjustments for:</b>		
Depreciation	136,019	110,939
Amortization of intangible assets	107	107
Finance cost	53,326	70,736
Workers' profit participation fund	22,093	11,812
Workers' welfare fund	8,395	4,489
Gain on sale of fixed assets	(8,862)	(11,518)
Profit on deposits with bank	(2,189)	(1,982)
Allowance for expected credit loss	159	186
<b>Operating profit before working capital changes</b>	<b>620,411</b>	<b>404,707</b>
<b>Adjustments for working capital changes:</b>		
<b>(Increase) / decrease in current assets</b>		
Stores, spares and loose tools	(47,939)	35,132
Stock-in-trade	15,640	252,875
Trade debts	11,800	(50,335)
Loans and advances	(55,651)	(16,815)
Trade deposits and prepayments	14,396	(171,718)
Other receivables	(17,024)	35,942
	(78,778)	85,082
<b>Increase/ (decrease) in current liabilities</b>		
Trade and other payables	(10,541)	96,316
<b>Cash generated from operations</b>	<b>531,092</b>	<b>586,105</b>
Finance cost paid	(59,020)	(86,306)
Income tax paid	(89,506)	(70,774)
Paid to workers' profit participation fund	(15,464)	(6,307)
Paid to workers' welfare fund	(4,276)	-
Profit on deposits with bank	2,189	1,982
	(166,077)	(161,405)
<b>Net cash generated from operating activities</b>	<b>365,015</b>	<b>424,700</b>
<b><u>CASH FLOWS FROM INVESTING ACTIVITIES</u></b>		
Payments for acquisition of property, plant and equipment	(80,375)	(198,873)
Long term deposits	(810)	-
Proceeds from disposal of property, plant and equipment	14,950	12,735
<b>Net cash (used in) investing activities</b>	<b>(66,235)</b>	<b>(186,138)</b>
<b><u>CASH FLOWS FROM FINANCING ACTIVITIES</u></b>		
Sponsor loan repaid	(172,520)	(20,100)
Long term loans repaid	(43,269)	(43,237)
Payment of lease liability - net	(19,590)	(7,643)
Repayments of short term borrowings (net)	31,962	(165,947)
Dividend paid	(20,750)	(12,450)
<b>Net cash (used in) financing activities</b>	<b>(224,167)</b>	<b>(249,377)</b>
<b>NET CASH GENERATED / (USED IN) FOR THE PERIOD</b>	<b>74,613</b>	<b>(10,815)</b>
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>	<b>29,618</b>	<b>28,866</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>104,231</b>	<b>18,051</b>

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