



FAST CABLES LTD.

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Ref. No. FCL/PSX/13/2026
April 27, 2026

To,
The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial Results for the Quarter Ended March 31, 2026

Dear Sir,

We are pleased to inform you that the Board of Directors of Fast Cables Limited in their meeting held on April 27, 2026 at 11:00 a.m. at Lahore, have considered and approved the Quarterly Financial Statements of the Company for the quarter ended March 31, 2026 and recommend the following:

I.	Cash dividend	NIL
II.	Bonus shares	NIL
III.	Right shares	NIL
IV.	Any other entitlement/corporate action	NIL
V.	Any other price-sensitive information	NIL

The financial results of the Company for the quarter ended March 31, 2026 are attached herewith as "ANNEXURE-A".

The condensed interim financial statements of the Company for the quarter ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Afshan Ghafoor
Company Secretary



Copy to:

Executive Director/HOD,
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

CABLES | LIGHTS | METALS | PVC

LAHORE

KARACHI

ISLAMABAD

PESHAWAR

FAISALABAD

SIALKOT

MULTAN

Head Office: 192-Y Block, Commercial Area, Phase III, DHA, Lahore.

UAN: 042-111-000-343 | www.fast-cables.com

FAST CABLES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

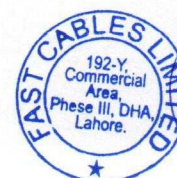
	(Un-audited) March 31, 2026	(Audited) June 30, 2025
Note	---- Rupees in Thousands ----	
ASSETS		
Non Current Assets		
Property, plant and equipment	10,175,956	9,445,872
Right-of-use assets	131,370	96,732
Intangible assets	20,475	25,205
Long term deposits	35,474	22,220
	10,363,275	9,590,029
Current Assets		
Stock in trade	11,942,462	10,871,873
Trade debts	9,365,849	7,834,621
Advances	4,175,319	3,614,561
Deposits and prepayments	91,185	53,260
Other receivables	1,713,350	805,007
Short term investment	981,256	1,410,009
Cash and bank balances	141,759	830,335
	28,411,180	25,419,666
Total Assets	38,774,455	35,009,695
EQUITY AND LIABILITIES		
Share Capital and Reserves		
Authorized Share capital 750,000,000 (June 30, 2025: 750,000,000) ordinary shares of Rs. 10 each	7,500,000	7,500,000
Issued, subscribed and paid up share capital	6,445,754	6,288,540
Reserves	6,103,356	5,240,289
Surplus on revaluation of property, plant and equipment - net	2,921,720	2,998,354
	15,470,830	14,527,183
Non Current Liabilities		
Long term financing	28,397	36,916
Diminishing musharaka finance	32,284	77,747
Lease liabilities	113,246	77,260
Post employment benefit obligations	68,391	109,761
Deferred tax liability	1,179,623	1,116,277
	1,421,941	1,417,961
Current Liabilities		
Trade and other payables	5,765,417	6,253,813
Unpaid dividends	701	554
Accrued mark up	373,643	234,579
Current portion of non current liabilities	115,132	122,708
Short term borrowings	14,989,261	11,470,729
Provision for taxation	637,530	982,168
	21,881,684	19,064,551
Contingencies and Commitments	-	-
Total Equity and Liabilities	38,774,455	35,009,695

The annexed notes 1 to 17 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR



FAST CABLES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

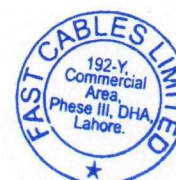
	Note	Nine Months Ended March 31,		Three Months Ended March 31,	
		2026	2025	2026	2025
		---- Rupees in Thousands ----			
Revenue		26,307,883	24,201,300	8,243,415	8,123,358
Cost of revenue	10	(21,552,190)	(20,036,652)	(6,568,918)	(6,721,454)
Gross Profit		4,755,693	4,164,648	1,674,497	1,401,904
Distribution cost		(1,112,769)	(949,818)	(407,141)	(235,144)
Administrative expenses		(452,018)	(369,679)	(164,532)	(109,771)
		(1,564,787)	(1,319,497)	(571,673)	(344,915)
Operating Profit		3,190,906	2,845,151	1,102,824	1,056,989
Other operating expenses		(308,964)	(287,204)	(106,579)	(115,141)
Finance cost		(1,207,734)	(1,292,510)	(431,534)	(400,412)
Other income		311,570	580,357	101,407	96,212
Profit before Levy and Taxation		1,985,778	1,845,794	666,118	637,648
Levy / final taxation		-	(4,752)	-	(724)
Profit before Taxation		1,985,778	1,841,042	666,118	636,924
Taxation		(727,704)	(706,259)	(260,105)	(261,235)
Net Profit for the Period		1,258,074	1,134,783	406,013	375,689
Earnings per Share - Basic and Diluted (Restated)		1.95	1.76	0.63	0.58

The annexed notes 1 to 17 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR



FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Nine Months Ended March 31,		Quarter Ended March 31,	
	2026	2025	2026	2025
	---- Rupees in Thousands ----			
Net Profit for the Period	1,258,074	1,134,783	406,013	375,689
Other comprehensive income				
<i>Items that may not be re-classified to profit or loss</i>	-	-	-	-
<i>Items that may be re-classified to profit or loss</i>	-	-	-	-
Total Comprehensive Income for the Period	<u>1,258,074</u>	<u>1,134,783</u>	<u>406,013</u>	<u>375,689</u>

The annexed notes 1 to 17 form an integral part of these condensed interim financial statements.

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DIRECTOR



FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

Particulars	Issued, Subscribed and Paid up Share Capital	Reserves		Total	Surplus on Revaluation of Property, Plant and Equipment	Total
		Capital Reserves Share Premium Reserve	Revenue Reserves Unappropriated Profit			
---- Rupees in Thousands ----						
Balance as at July 1, 2024 (Audited)	6,288,540	1,849,600	2,790,916	4,640,516	3,112,039	14,041,095
Net profit for the period	-	-	1,134,783	1,134,783	-	1,134,783
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	1,134,783	1,134,783	-	1,134,783
Incremental depreciation for the period on surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	84,080	84,080	(84,080)	-
Transactions with owners						
Final dividend for the year ended June 30, 2024 @ 12.5% (Rs. 1.25 per share)	-	-	(786,068)	(786,068)	-	(786,068)
Balance as at March 31, 2025 (Un-Audited)	6,288,540	1,849,600	3,223,711	5,073,311	3,027,959	14,389,810
Balance as at July 01, 2025 (Audited)	6,288,540	1,849,600	3,390,689	5,240,289	2,998,354	14,527,183
Net profit for the period	-	-	1,258,074	1,258,074	-	1,258,074
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	1,258,074	1,258,074	-	1,258,074
Incremental depreciation for the period on surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	76,634	76,634	(76,634)	-
Transactions with owners						
Final dividend for the year ended June 30, 2025 @ 5% (Rs. 0.50 per share)	-	-	(314,427)	(314,427)	-	(314,427)
Ordinary shares of Rs. 10 each issued as bonus shares	157,214	(157,214)	-	(157,214)	-	-
Balance as at March 31, 2026 (Un-Audited)	6,445,754	1,692,386	4,410,970	6,103,356	2,921,720	15,470,830

The annexed notes 1 to 17 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR



[Handwritten Signature]

FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Note	Nine Months Ended March 31,	
		2026	2025
		---- Rupees in Thousands ----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash Used in Operations	11	(757,774)	(70,902)
Finance cost paid		(1,049,050)	(1,241,515)
Income tax paid		(1,000,139)	(1,155,533)
Employee benefits / contributions paid		(73,429)	(20,982)
Long term deposits		(13,254)	(4,500)
Workers' profit participation fund paid		(120,304)	(55,611)
Workers' welfare fund paid		(47,298)	(66,868)
		<u>(2,303,474)</u>	<u>(2,545,009)</u>
Net Cash Used in Operating Activities		(3,061,248)	(2,615,911)
CASH FLOWS FROM INVESTING ACTIVITIES			
Property, plant and equipment purchased		-	(339,194)
Proceeds against short term investment		444,939	437,682
Capital work in progress purchased		(1,150,423)	(517,126)
Net Cash Used in Investing Activities		(705,484)	(418,638)
CASH FLOWS FROM FINANCING ACTIVITIES			
Diminishing musharaka - net		(53,275)	19,437
Long term financing - repaid		(10,954)	(12,987)
Short term borrowings - net		3,518,532	3,347,281
Dividend paid		(314,280)	(786,068)
Lease rental paid		(61,867)	(45,603)
Net Cash Generated from Financing Activities		<u>3,078,156</u>	<u>2,522,060</u>
Net Decrease in Cash and Cash Equivalents		(688,576)	(512,489)
Cash and cash equivalents at the beginning of the period		830,335	952,497
Cash and Cash Equivalents at the End of the Period		<u><u>141,759</u></u>	<u><u>440,008</u></u>

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