



PAKISTAN STOCK EXCHANGE LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi - 74000, Pakistan.

UAN: 111-001-122 Fax: 32410825

Website: www.psx.com.pk Email: info@psx.com.pk

Ref. No. PSX/ _____

Date: April 27, 2026

THE DIRECTOR

Corporate Supervision Department
Company Law Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad

THE CHIEF REGULATORY OFFICER

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sirs,

Subject: Announcement of Financial Results for the Third Quarter Period Ended March 31, 2026

Please be informed that the Board of Directors of Pakistan Stock Exchange Limited (PSX), at its meeting held on Monday, April 27, 2026, at 12 p.m. at the Registered Office of PSX and through video-conferencing, has approved the third quarterly financial statements (unconsolidated and consolidated) of PSX ended on March 31, 2026, and recommended the following:

- (i) CASH DIVIDEND
NIL
- (ii) BONUS SHARES
NIL
- (iii) RIGHT SHARES
NIL
- (iv) ANY OTHER ENTITLEMENTS/CORPORATE ACTION
NONE
- (v) ANY OTHER PRICE-SENSITIVE INFORMATION
NONE

The unconsolidated and consolidated financial results are respectively enclosed herewith as Annexure A & B. Moreover, the third quarterly report of PSX for the period ended March 31, 2026, will be transmitted through PUCARS separately, within the specified time.

Yours truly,

M. JUNAID KHALID
Company Secretary

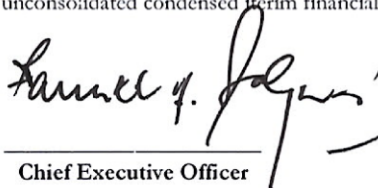
Encl.: As above

PAKISTAN STOCK EXCHANGE LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026
(UN-AUDITED)

	Note	Nine Months Ended		Quarter Ended	
		March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
		----- (Rupees in '000) -----		----- (Rupees in '000) -----	
Revenue					
Listing fee	11	670,745	569,388	213,753	182,141
Income from exchange operations	12	1,409,928	1,046,772	449,675	364,796
Mark-up / interest income		90,510	161,347	21,341	36,735
Rental income from investment property		65,338	58,571	22,326	20,126
		2,236,521	1,836,078	707,095	603,798
Operating cost					
Administrative expenses		(1,567,007)	(1,596,939)	(511,557)	(525,198)
Operating profit / (loss)		669,514	239,139	195,538	78,600
Other income		26,381	14,620	6,720	8,131
Share of profit from associates and Subsidiary	6.2	1,358,429	1,004,201	406,392	338,864
Profit before levy and income tax		2,054,324	1,257,960	608,650	425,595
Levy		(66,249)	(10,060)	(17,030)	(8,808)
Profit before income tax		1,988,075	1,247,900	591,620	416,787
Taxation	13	(402,728)	(140,157)	(106,032)	(42,675)
Profit after taxation		1,585,347	1,107,743	485,588	374,112
		----- (Rupees) -----		----- (Rupees) -----	
Basic and diluted earnings per share		1.98	1.38	0.61	0.47

The annexed notes from 1 to 16 form an integral part of these unconsolidated condensed interim financial statements.


 Chief Financial Officer


 Chief Executive Officer

Chairperson

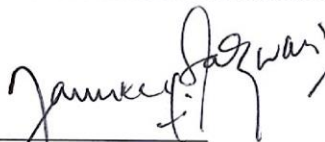
PAKISTAN STOCK EXCHANGE LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

	Note	March 31, 2026 (Un-audited)	June 30, 2025 (Audited)
		----- (Rupees in '000) -----	
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	4	4,199,549	4,167,016
Intangible assets	5	937,686	1,043,912
Investment property		649,876	649,876
Long term investments	6	5,929,390	5,262,684
Long term deposits		41,832	41,832
Long term loans		10,096	13,151
		11,768,429	11,178,471
CURRENT ASSETS			
Trade Debts		265,653	225,798
Loans and advances		70,258	63,914
Prepayments		50,959	29,937
Other receivables		106,424	101,118
Short term investments	7	2,325,375	2,398,745
Taxation – net		477,566	538,345
Cash and bank balances	8	603,260	464,595
		3,899,495	3,822,452
TOTAL ASSETS		15,667,924	15,000,923
SHARE CAPITAL, RESERVES AND LIABILITIES			
Authorized Capital		10,000,000	10,000,000
Share Capital		8,014,766	8,014,766
Reserves		3,405,554	3,192,816
Revaluation surplus on property and equipment		850,896	871,330
		12,271,216	12,078,912
NON-CURRENT LIABILITIES			
Dara F. Dastoor Scholarship Fund		2,005	2,005
Long term deposits		619,876	548,086
Deferred tax liability		142,956	76,921
		764,837	627,012
CURRENT LIABILITIES			
Unclaimed dividend		2,871	2,871
Current portion of long term payable		158,026	160,598
Trade and other liabilities	9	2,470,974	2,131,530
		2,631,871	2,294,999
CONTINGENCIES AND COMMITMENTS			
	10		
TOTAL EQUITY AND LIABILITIES		15,667,924	15,000,923

The annexed notes from 1 to 16 form an integral part of these unconsolidated condensed interim financial statements.



Chief Financial Officer



Chief Executive Officer

Chairperson

PAKISTAN STOCK EXCHANGE LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026
(UN-AUDITED)

	Share Capital	Revaluation surplus on property and equipment	Reserves			Total	
			Un-appropriated profit / (loss)	Revaluation Surplus on investments at FVOCI	Share of Associates' Reserves		Total
	(Rupees in '000)						
Balance as at July 1, 2024	8,014,766	900,796	2,514,606	95,646	(86,634)	2,523,618	11,439,180
Profit for the period	-	-	1,107,743	-	-	1,107,743	1,107,743
Other comprehensive income	-	-	(19,875)	-	-	(19,875)	(19,875)
Total comprehensive income	-	-	1,087,868	-	-	1,087,868	1,087,868
Dividend for the year ended 30 June 2024 @ Rs. 1 per share	-	-	(801,477)	-	-	(801,477)	(801,477)
Transfer from Revaluation surplus on property and equipment incremental depreciation-net of tax.	-	(22,100)	22,100	-	-	22,100	-
Balance as at March 31, 2025	<u>8,014,766</u>	<u>878,696</u>	<u>2,823,097</u>	<u>95,646</u>	<u>(86,634)</u>	<u>2,832,109</u>	<u>11,725,571</u>
Balance as at July 1, 2025	8,014,766	871,330	3,086,728	192,632	(86,544)	3,192,816	12,078,912
Profit for the period	-	-	1,585,347	-	-	1,585,347	1,585,347
Other comprehensive income	-	-	(30,532)	-	-	(30,532)	(30,532)
Total comprehensive income	-	-	1,554,815	-	-	1,554,815	1,554,815
Dividend for the year ended 30 June 2025 @ Rs. 1.7 per share	-	-	(1,362,511)	-	-	(1,362,511)	(1,362,511)
Transfer from revaluation surplus on property and equipment incremental depreciation - net of tax	-	(20,434)	20,434	-	-	20,434.00	-
Balance as at March 31, 2026	<u>8,014,766</u>	<u>850,896</u>	<u>3,299,466</u>	<u>192,632</u>	<u>(86,544)</u>	<u>3,405,554</u>	<u>12,271,216</u>

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 Chief Executive Officer

 Chairperson

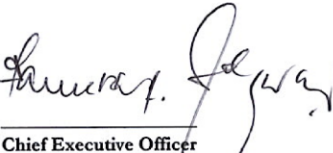
PAKISTAN STOCK EXCHANGE LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	March 31, 2026	March 31, 2025
	----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	2,054,324	1,257,960
Non-cash adjustments to reconcile income before tax to net cash flows		
Depreciation on tangible assets	110,225	128,032
Amortisation of intangibles assets	136,924	119,492
Provision for gratuity	72,961	60,201
Mark-up / interest income	(90,510)	(161,347)
Foreign exchange (gain) / loss	1,057	4,549
Allowance for ECL	17,234	27,200
Bad-debts written off	6,683	-
Liabilities writtenback	(6,207)	-
(Gain) / Loss on disposal of fixed assets	(11,592)	(15,439)
Share of profit from associates	(1,358,429)	(1,004,201)
	(1,121,654)	(841,513)
	932,669	416,447
Working capital adjustments:		
(Increase) / decrease in current assets		
Trade Debts	(57,836)	27,587
Loans and advances	14,263	3,053
Prepayments	(21,022)	(15,952)
Other receivables	(11,324)	12,903
	(75,918)	27,591
Increase in current liabilities		
Trade and other payables	331,399	(26,027)
	1,188,150	418,011
Gratuity paid	(165,066)	(62,260)
Income tax paid	(347,255)	(95,597)
Mark-up / interest received	106,365	212,839
(Increase) / decrease in long term loans	3,054	4,974
Increase / (decrease) in long term deposits	71,790	39,820
	(331,111)	99,776
Net cash generated from operating activities	857,039	517,787
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(203,377)	(131,208)
Proceeds from sale of fixed assets	20,906	20,522
Investments sold	2,039,925	2,419,677
Investments purchased	(1,959,722)	(2,557,533)
Dividend received from Associates	746,405	563,614
Net cash generated from / (used in) investing activities	644,137	315,072
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(1,362,511)	(801,477)
Net increase / (decrease) in cash and cash equivalents	138,665	31,382
Cash and cash equivalents at the beginning of the period	464,595	198,220
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	603,260	229,602

The annexed notes from 1 to 16 form an integral part of these unconsolidated condensed interim financial statements.



Chief Financial Officer



Chief Executive Officer

Chairperson


PAKISTAN STOCK EXCHANGE LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026
(UN-AUDITED)

Note	Nine Months Ended		Quarter Ended		
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025	
	----- (Rupees in '000) -----		----- (Rupees in '000) -----		
Revenue					
	11	670,745	569,388	213,753	182,141
Listing fee					
	12	1,409,928	1,046,772	449,675	364,796
Income from exchange operations					
		90,510	161,347	21,341	36,735
Mark-up / interest income					
		65,338	58,571	22,326	20,126
Rental income from investment property					
		<u>2,236,521</u>	<u>1,836,078</u>	<u>707,095</u>	<u>603,798</u>
Operating cost					
		<u>(1,567,192)</u>	<u>(1,597,073)</u>	<u>(511,615)</u>	<u>(525,243)</u>
Administrative expenses					
Operating profit / (loss)		<u>669,329</u>	<u>239,005</u>	<u>195,480</u>	<u>78,555</u>
		26,381	14,620	6,720	8,131
Other income					
	6.1	1,358,429	1,004,201	406,392	338,864
Share of profit from associates and Subsidiary					
Profit before levy and income tax		<u>2,054,139</u>	<u>1,257,826</u>	<u>608,592</u>	<u>425,550</u>
		<u>(66,249)</u>	<u>(10,060)</u>	<u>(17,030)</u>	<u>(8,808)</u>
Levy					
Profit before income tax		<u>1,987,890</u>	<u>1,247,766</u>	<u>591,562</u>	<u>416,742</u>
	13	<u>(402,728)</u>	<u>(140,157)</u>	<u>(106,032)</u>	<u>(42,675)</u>
Taxation					
Profit after taxation		<u><u>1,585,162</u></u>	<u><u>1,107,609</u></u>	<u><u>485,530</u></u>	<u><u>374,067</u></u>
		----- (Rupees) -----		----- (Rupees) -----	
Basic and diluted earnings per share		<u>1.98</u>	<u>1.38</u>	<u>0.61</u>	<u>0.47</u>

The annexed notes from 1 to 16 form an integral part of these consolidated condensed interim financial statements.



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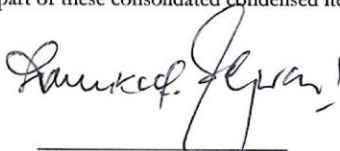
PAKISTAN STOCK EXCHANGE LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

		March 31, 2026 (Un-audited)	June 30, 2025 (Audited)
	Note	----- (Rupees in '000) -----	
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	4	4,199,549	4,167,016
Intangible assets	5	937,686	1,043,912
Investment property		649,876	649,876
Long term investments	6	5,929,389	5,262,683
Long term deposits		41,832	41,832
Long term loans		10,097	13,151
		11,768,428	11,178,470
CURRENT ASSETS			
Trade Debts		265,653	225,798
Loans and advances		70,258	63,914
Prepayments		50,959	29,937
Other receivables		105,824	100,717
Short term investments	7	2,325,375	2,398,745
Taxation – net		477,566	538,345
Cash and bank balances	8	603,261	464,596
		3,898,896	3,822,052
TOTAL ASSETS		15,667,324	15,000,522
SHARE CAPITAL, RESERVES AND LIABILITIES			
Authorized Capital		10,000,000	10,000,000
Share Capital		8,014,766	8,014,766
Reserves		3,404,790	3,192,237
Revaluation surplus on property and equipment		850,896	871,330
		12,270,452	12,078,333
NON-CURRENT LIABILITIES			
Dara F. Dastoor Scholarship Fund		2,005	2,005
Long term deposits		619,876	548,086
Deferred tax liability		142,956	76,921
		764,838	627,012
CURRENT LIABILITIES			
Unclaimed dividend		2,871	2,871
Current portion of long term payable		158,026	160,598
Trade and other liabilities	9	2,471,138	2,131,708
		2,632,035	2,295,177
CONTINGENCIES AND COMMITMENTS			
	10		
TOTAL EQUITY AND LIABILITIES		15,667,324	15,000,522

The annexed notes from 1 to 16 form an integral part of these consolidated condensed interim financial statements.



Chief Financial Officer



Chief Executive Officer

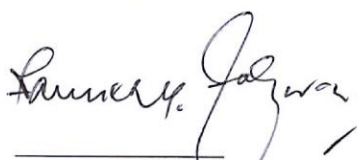
Chairperson

PAKISTAN STOCK EXCHANGE LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026
(UN-AUDITED)

	Share Capital	Revaluation surplus on property and equipment	Reserves			Total	
			Un-appropriated profit / (loss)	Revaluation Surplus on investments at FVOCI	Share of Associates' Reserves		
			(Rupees in '000)				
Balance as at July 1, 2024	8,014,766	900,796	2,514,212	95,646	(86,634)	2,523,224	11,438,786
Profit for the period	-	-	1,107,609	-	-	1,107,609	1,107,609
Other comprehensive income	-	-	(19,875)	-	-	(19,875)	(19,875)
Total comprehensive income	-	-	1,087,734	-	-	1,087,734	1,087,734
Dividend for the year ended 30 June 2024 @ Rs. 1 per share	-	-	(801,477)	-	-	(801,477)	(801,477)
Transfer from Revaluation surplus on property and equipment incremental depreciation-net of tax.	-	(22,100)	22,100	-	-	22,100	-
Balance as at March 31, 2025	<u>8,014,766</u>	<u>878,696</u>	<u>2,822,569</u>	<u>95,646</u>	<u>(86,634)</u>	<u>2,831,581</u>	<u>11,725,043</u>
Balance as at July 1, 2025	8,014,766	871,330	3,086,149	192,632	(86,544)	3,192,237	12,078,333
Profit for the period	-	-	1,585,162	-	-	1,585,162	1,585,162
Other comprehensive income	-	-	(30,532)	-	-	(30,532)	(30,532)
Total comprehensive income	-	-	1,554,630	-	-	1,554,630	1,554,630
Dividend for the year ended 30 June 2025 @ Rs. 1.7 per share	-	-	(1,362,511)	-	-	(1,362,511)	(1,362,511)
Transfer from revaluation surplus on property and equipment incremental depreciation - net of tax	-	(20,434)	20,434	-	-	20,434.00	-
Balance as at March 31, 2026	<u>8,014,766</u>	<u>850,896</u>	<u>3,298,702</u>	<u>192,632</u>	<u>(86,544)</u>	<u>3,404,790</u>	<u>12,270,452</u>

The annexed notes from 1 to 16 form an integral part of these consolidated condensed interim financial statements.


 Chief Financial Officer


 Chief Executive Officer

 Chairperson

PAKISTAN STOCK EXCHANGE LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	March 31, 2026	March 31, 2025
	----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	2,054,139	1,257,826
Non-cash adjustments to reconcile income before tax to net cash flows		
Depreciation on tangible assets	110,225	128,032
Amortisation of intangibles assets	136,924	119,492
Provision for gratuity	72,961	60,201
Mark-up / interest income	(90,510)	(161,347)
Foreign exchange (gain) / loss	1,057	4,549
Allowance for ECL	17,234	27,200
Bad-debts written off	6,683	-
Liabilities writtenback	(6,207)	-
(Gain) / Loss on disposal of fixed assets	(11,592)	(15,439)
Share of profit from associates	(1,358,429)	(1,004,201)
	<u>(1,121,654)</u>	<u>(841,513)</u>
	932,484	416,313
Working capital adjustments:		
(Increase) / decrease in current assets		
Trade Debts	(57,836)	27,587
Loans and advances	14,263	3,053
Prepayments	(21,022)	(15,952)
Other receivables	(11,125)	12,903
	(75,719)	27,591
Increase in current liabilities		
Trade and other payables	331,385	(26,027)
	<u>1,188,150</u>	<u>417,877</u>
Gratuity paid	(165,066)	(62,260)
Income tax paid	(347,255)	(95,597)
Mark-up / interest received	106,365	212,839
(Increase) / decrease in long term loans	3,054	4,974
Increase / (decrease) in long term deposits	71,790	39,820
	<u>(331,111)</u>	<u>99,776</u>
Net cash generated from operating activities	857,039	517,653
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(203,377)	(131,208)
Proceeds from sale of fixed assets	20,906	20,522
Investments sold	2,039,925	2,419,677
Investments purchased	(1,959,722)	(2,557,533)
Dividend received from Associates	746,405	563,614
Net cash generated from / (used in) investing activities	644,137	315,072
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(1,362,511)	(801,477)
Net increase / (decrease) in cash and cash equivalents	138,665	31,248
Cash and cash equivalents at the beginning of the period	464,596	198,220
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	<u>603,261</u>	<u>229,468</u>

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