



DYNEA PAKISTAN LIMITED

9th Floor, Artistic Tower, Plot No. 39/A-2, Block-6, P.E.C.H.S.,
Main Shahrah-e-Faisal, Karachi (75400), Sindh, PAKISTAN.
Phone : (+92) 21 34520132-5, Fax : (+92) 21 34392182
E-mail : info@dynea.com.pk, Web: www.dynea.com.pk



April 27, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial Results for the quarter Ended March 31, 2026

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on April 27, 2026 at 11:00 am at Karachi,

Recommended the following:

(i)	CASH DIVIDEND	Nil
(ii)	BONUS SHARES	Nil
(iii)	RIGHT SHARES	Nil
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	Nil
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION	Nil

The financial results of the Company are attached along with the following documents:

1. Financial Results
2. Statement of Financial Position
3. Statement of Changes in Equity
4. Statement of Cash Flows.

The Quarterly Report of the Company for the period ended March 31, 2026 will be transmitted through PUCARS.

Yours Sincerely,


Mujtaba Hassan Ghanchi
Company Secretary





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DYNEA PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 31 MARCH 2026

	March 31, 2026 (Un-audited)	30 June 2025 (Audited)
	----- (Rupees in '000) -----	
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	1,028,255	971,371
Long-term loans	15,038	26,485
Long-term deposits and prepayments	16,103	16,375
Deferred taxation - net	73,305	77,087
	<u>1,132,701</u>	<u>1,091,318</u>
CURRENT ASSETS		
Stores and spares	79,273	83,852
Stock-in-trade	1,622,578	1,820,504
Trade debts	2,125,282	1,591,255
Loans and advances	320,571	114,006
Trade deposits, prepayments and other receivables	9,058	11,521
Accrued markup	20,174	19,729
Short term investment	780,527	625,906
Cash and bank balances	1,156,028	956,466
	<u>6,113,491</u>	<u>5,223,239</u>
TOTAL ASSETS	<u>7,246,192</u>	<u>6,314,557</u>
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised share capital 40,000,000 (June 30, 2025: 40,000,000) ordinary shares of Rs.5/- each	200,000	200,000
Issued, subscribed and paid-up capital	94,362	94,362
Revenue reserves	5,341,648	4,784,170
	<u>5,436,010</u>	<u>4,878,532</u>
NON-CURRENT LIABILITIES		
Long-term financing - secured	-	-
Lease liabilities	12,605	20,168
	<u>12,605</u>	<u>20,168</u>
CURRENT LIABILITIES		
Trade and other payables	1,495,569	1,312,472
Accrued mark-up	1,593	201
Short-term running finance	200,000	-
Current maturity of long-term financing	-	13,614
Current maturity of deferred income	-	244
Current maturity of lease liabilities	17,697	16,472
Taxation - net	69,427	61,538
Unclaimed dividend	13,291	11,316
	<u>1,797,577</u>	<u>1,415,857</u>
TOTAL EQUITY AND LIABILITIES	<u>7,246,192</u>	<u>6,314,557</u>

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DYNEA PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE NINE-MONTHS ENDED 31 MARCH 2026
(UN-AUDITED)

	Nine-month ended		Quarter ended	
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
	(Rupees in '000)		(Rupees in '000)	
Turnover - net	11,198,765	9,736,384	3,991,480	3,270,804
Cost of sales	(9,021,542)	(7,978,073)	(3,217,799)	(2,632,866)
Gross profit	2,177,223	1,758,311	773,681	637,938
Selling and distribution costs	(419,149)	(328,074)	(154,199)	(114,379)
Administrative expenses	(338,172)	(280,519)	(118,249)	(92,705)
Reversal / (allowance) for expected credit loss	62,095	21,507	45,187	(14,288)
	(695,226)	(587,086)	(227,261)	(221,372)
Other income	89,625	94,674	25,121	23,858
Operating profit	1,571,622	1,265,899	571,541	440,424
Finance costs	(22,758)	(23,654)	(6,103)	(7,760)
Other charges / expenses	(120,416)	(112,440)	(44,775)	(37,973)
	(143,174)	(136,094)	(50,878)	(45,733)
Profit before taxation	1,428,448	1,129,805	520,663	394,691
Taxation				
- current	(565,598)	(462,185)	(194,735)	(168,440)
- prior	5,087	5,221	-	-
- deferred	(3,782)	18,254	(15,203)	16,411
	(564,293)	(438,710)	(209,938)	(152,029)
Profit for the period	864,155	691,095	310,725	242,662
Basic and diluted earnings per share	45.79	36.62	16.46	12.86

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DYNEA PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE NINE-MONTHS ENDED 31 MARCH 2026
(UN-AUDITED)

March 31, 2026 March 31, 2025
----- (Rupees in '000) -----

CASH FLOWS FROM OPERATING ACTIVITIES

Profit before taxation	1,428,448	1,129,805
Adjustments for non-cash and other items		
Depreciation on operating fixed assets	169,564	153,217
Depreciation on right-of-use assets	5,597	8,395
Amortisation of intangible assets	-	11,179
Allowance for expected credit loss	(62,095)	(21,507)
Finance costs	22,758	23,653
Amortization of deferred income	(888)	(1,248)
Gain on disposals of operating fixed assets	(12,244)	(3,578)
	122,692	170,111
Profit before working capital changes	1,551,140	1,299,916

(Increase) / decrease in current assets

Stores and spares	4,579	5,557
Stock-in-trade	197,926	(148,284)
Trade debts	(471,932)	(435,212)
Loans and advances	(206,565)	40,963
Trade deposits, prepayments and other receivables	2,463	(110,437)
Accrued markup	(445)	29,756
	(473,974)	(617,658)

Increase in current liabilities

Trade and other payables	183,096	127,350
	1,260,262	809,608
Finance costs paid	(20,478)	(23,384)
Income taxes paid - net	(552,622)	(412,568)
Long-term loans and deposits - net	11,719	(9,874)
Net cash generated from operating activities	698,881	363,782

CASH FLOWS FROM INVESTING ACTIVITIES

Capital expenditures paid	(249,540)	(148,944)
Short term investments paid	(154,620)	38,630
Proceeds from disposal of operating fixed assets	29,738	7,099
Net cash (used in) investing activities	(374,422)	(103,215)

CASH FLOWS FROM FINANCING ACTIVITIES

Repayment of loan made during the period	(13,857)	(20,786)
Payment of lease rentals	(6,338)	(564)
Dividend paid	(304,702)	(255,700)
Net cash (used in) financing activities	(324,897)	(277,050)

Net (decrease) / increase in cash and cash equivalents

	(438)	(16,483)
Cash and cash equivalents at beginning of period	956,466	302,496
Cash and cash equivalents at end of period	956,028	286,013

CASH AND CASH EQUIVALENTS

Cash and bank balances	1,156,028	383,206
Short-term running finance	(200,000)	(97,193)
	956,028	286,013






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DYNEA PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE-MONTHS ENDED 31 MARCH 2026
(UN-AUDITED)

	Issued, subscribed and paid-up capital	Revenue reserves			Total
		General reserve	Unappropriated profit	Sub total	
(Rupees in 000)					
Balance as at July 1, 2024 (audited)	94,362	2,641,000	1,558,603	4,199,603	4,293,965
Transaction with owners:					
Final dividend for the year ended June 30, 2024 @ Rs. 10.00 per share	-	-	(188,724)	(188,724)	(188,724)
Interim dividend for the half year ended 31 December 2024 @Rs.5.00 per share	-	-	(94,362)	(94,362)	(94,362)
Total transaction with owners	-	-	(283,086)	(283,086)	(283,086)
Transferred to general reserve	-	500,000	(500,000)	-	-
Comprehensive income for the period					
Profit after taxation for the period ended March 31, 2025	-	-	691,095	691,095	691,095
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the period ended March 31, 2025	-	-	691,095	691,095	691,095
Balance as at March 31, 2025 (un-audited)	94,362	3,141,000	1,466,612	4,607,612	4,701,974
Balance as at July 1, 2025 (audited)	94,362	3,141,000	1,643,170	4,784,170	4,878,532
Transaction with owners:					
Final dividend for the year ended June 30, 2025 @ Rs. 10.00 per share	-	-	(188,724)	(188,724)	(188,724)
Interim dividend for the half year ended 31 December 2025 @ Rs.6.25 per share	-	-	(117,953)	(117,953)	(117,953)
Total transaction with owners	-	-	(306,677)	(306,677)	(306,677)
Transferred to general reserve	-	1,000,000	(1,000,000)	-	-
Comprehensive income for the period					
Profit after taxation for the period ended March 31, 2026	-	-	864,155	864,155	864,155
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the period ended March 31, 2026	-	-	864,155	864,155	864,155
Balance as at March 31, 2026 (un-audited)	94,362	4,141,000	1,200,648	5,341,648	5,436,010

 